

TO WHOM IT MAY CONCERN:

Pursuant to Governor Brad Henry's Executive Order 2010-14, as Treasurer of the State of Oklahoma, I have been directed to reallocate \$31,839,000 of Recovery Zone Economic Development Bond Cap to be used for Qualified Economic Development Purposes and \$47,758,000 of Recovery Zone Facility Bond Cap to be used for Recovery Zone Facilities in accordance with Sections 1400U-1 through 1400U-3 of the Internal Revenue Code of 1986. Furthermore, I have been directed to specify a date on or before which the Recovery Zone Bonds issued pursuant to the reallocated Recovery Zone Volume Cap must be issued or such Volume Cap will be subject to forfeiture and reissue. Additionally, Executive Order 2010-14 directed such conditions be placed on the allocations as deemed appropriate and consistent with the Executive Order.

Therefore, pursuant to Executive Order 2010-14, I hereby reallocate \$31,839,000 of Recovery Zone Economic Development Bond Cap as follows:

City of Oklahoma City	\$14,065,000
City of Tulsa	9,774,000
Jackson County	8,000,000

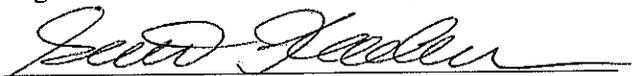
I hereby reallocate \$47,758,000 of Recovery Zone Facility Bond Cap as follows:

City of Oklahoma City	\$23,457,220
City of Tulsa	16,300,780
City of Grove	8,000,000

All allocations set forth above are made subject to the following conditions:

1. All bonds issued pursuant to the allocation of Recovery Zone Bond Caps set forth above must be issued on or before August 31, 2010. Any Cap not utilized by bonds issued by such date shall be forfeited.
2. All Recovery Zone Bonds shall be issued and proceeds shall be utilized in accordance with Sections 1400U-1 thru 1400U-3 of the Internal Revenue Code of 1986.
3. All entities utilizing any of the Recovery Zone Volume Caps allocated herein shall report to the Office of State Treasurer the amount and date of issuance of any bonds issued according to such allocation, the projects funded with the proceeds of such bonds and any other information required to demonstrate compliance with the requirements of Sections 1400U-1 through 1400U-3 of the Internal Revenue Code of 1986 within 90 days of completion of any funding.

Signed and effective this 10<sup>th</sup> day of June, 2010.



Scott Meacham, Oklahoma State Treasurer