

Test #6 (Non Resident) ATS Only

Ward Clever

400-00-5063

June Cleaver

400-00-5075

211 Pine Street

Dallas Tx 75203

Taxpayer would like his refund directed deposited in his checking account

Routing 012456778 Account 123456789

Final result refund \$71.00

Your first name and initial WARD		Last name CLEAVER		OMB No. 1545-0074	
If a joint return, spouse's first name and initial JUNE		Last name CLEAVER		Your social security number 400-00-1063	
Home address (number and street). If you have a P.O. box, see instructions. 211 PINE STREET				Apt. no.	
City, town or post office, state, and ZIP code. If you have a foreign address, see instructions. Dallas TX 75203				Spouse's social security number 400-00-1075	
Foreign country name		Foreign province/county		Foreign postal code	
Make sure the SSN(s) above and on line 6c are correct.					
Presidential Election Campaign Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund. <input type="checkbox"/> You <input type="checkbox"/> Spouse					

Filing status

Check only one box.

1 Single

2 Married filing jointly (even if only one had income)

3 Married filing separately. Enter spouse's SSN above and full name here. ▼

4 Head of household (with qualifying person). (See instructions.) If the qualifying person is a child but not your dependent, enter this child's name here. ▼

5 Qualifying widow(er) with dependent child (see instructions)

Exemptions
If more than six dependents, see instructions.

6 a Yourself. If someone can claim you as a dependent, do not check box 6a.

b Spouse

(1) First name	Last name	(2) Dependent's social security number	(3) Dependent's relationship to you	(4) Chk if child, under age 17 qualifying for child tax credit (see instructions)	No. of children on 6c who:
BEAVER	CLEAVER	400-00-4004	Son	<input checked="" type="checkbox"/>	<input type="checkbox"/> lived with you <input type="checkbox"/> did not live with you due to divorce or separation (see instr) Dependents on 6c not entered above
WALLY	CLEAVER	400-00-3004	Son	<input type="checkbox"/>	2
				<input type="checkbox"/>	
				<input type="checkbox"/>	
				<input type="checkbox"/>	

d Total number of exemptions claimed. Add numbers on lines above **4**

Income

Attach Form(s) W-2 here. Also attach Form(s) 1099-R if tax was withheld.

If you did not get a W-2, see instructions.

Enclose, but do not attach, any payment. Also please use Form 1040-V.

7	Wages, salaries, tips, etc. Attach Form(s) W-2.	7	26,250
8 a	Taxable interest. Attach Schedule B if required.	8a	
b	Tax-exempt interest. Do not include on line 8a.	8b	
9 a	Ordinary dividends. Attach Schedule B if required.	9a	
b	Qualified dividends (see instructions).	9b	
10	Capital gain distributions (see instructions).	10	
11 a	IRA distributions.	11a	
11 b	Taxable amount (see instructions).	11b	
12 a	Pensions and annuities.	12a	
12 b	Taxable amount (see instructions).	12b	
13	Unemployment compensation and Alaska Permanent Fund dividends.	13	
14 a	Social security benefits.	14a	
14 b	Taxable amount (see instructions).	14b	
15	Add lines 7 through 14b (far right column). This is your total income.	15	26,250

Adjusted gross income

16	Educator expenses (see instructions).	16	
17	IRA deduction (see instructions).	17	
18	Student loan interest deduction (see instructions).	18	
19	Tuition and fees. Attach Form 8917.	19	
20	Add lines 16 through 19. These are your total adjustments.	20	
21	Subtract line 20 from line 15. This is your adjusted gross income.	21	26,250

Tax, credits, and payments

22 Enter the amount from line 21 (adjusted gross income). 22 26,250

23a Check if: You were born before January 2, 1947, Blind } Total boxes checked 23a
 Spouse was born before January 2, 1947, Blind }
 b If you are married filing separately and your spouse itemizes deductions, check here 23b

Standard Deduction for -

• People who check any box on line 23a or 23b who can be claimed as a dependent, see instructions.

• All others:
Single or Married filing separately, \$5,800

Married filing jointly or Qualifying widow(er) \$11,600

Head of household, \$8,500

24 Enter your standard deduction. 24 11,600

25 Subtract line 24 from line 22. If line 24 is more than line 22, enter -0-. 25 14,650

26 Exemptions. Multiply \$3,700 by the number on line 6d. 26 14,800

27 Subtract line 26 from line 25. If line 26 is more than line 25, enter -0-. This is your taxable income. 27 0

28 Tax, including any alternative minimum tax (see instructions). 28 0

29 Credit for child and dependent care expenses. Attach Form 2441. 29

30 Credit for the elderly or the disabled. Attach Schedule R. 30

31 Education credits from Form 8863, line 23. 31

32 Retirement savings contributions credit. Attach Form 8880. 32

33 Child tax credit (see instructions). 33

34 Add lines 29 through 33. These are your total credits. 34

35 Subtract line 34 from line 28. If line 34 is more than line 28, enter -0-. This is your total tax. 35 0

If you have a qualifying child, attach Schedule EIC.

36 Federal income tax withheld from Forms W-2 and 1099. 36 2,380

37 2011 estimated tax payments and amount applied from 2010 return. 37

38a Earned income credit (EIC). 38a 4,163
 b Nontaxable combat pay election. 38b

39 Additional child tax credit. Attach Form 8812. 39 1,000

40 American opportunity credit from Form 8863, line 14. 40

41 Add lines 36, 37, 38a, 39, and 40. These are your total payments. 41 7,543

Refund

Direct deposit? See instructions and fill in 43b, 43c, and 43d or Form 8888.

42 If line 41 is more than line 35, subtract line 35 from line 41. This is the amount you overpaid. 42 7,543

43a Amount of line 42 you want refunded to you. If Form 8888 is attached, check here 43a 7,543
 b Routing number 0 1 2 4 5 6 7 7 8 c Type: Checking Savings
 d Account number 1 2 3 4 5 6 7 8 9

Amount you owe

44 Amount of line 42 you want applied to your 2012 estimated tax. 44

45 Amount you owe. Subtract line 41 from line 35. For details on how to pay, see instructions. 45

46 Estimated tax penalty (see instructions). 46

Third party designee

Do you want to allow another person to discuss this return with the IRS (see instructions)? Yes. Complete the following. No

Designee's name Phone no. Personal identification number (PIN)

Sign here

Joint return? See page 13. Keep a copy for your records.

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and accurately list all amounts and sources of income I received during the tax year. Declaration of preparer (other than the taxpayer) is based on all information of which the preparer has any knowledge.

Your signature 01063	Date 04-15-2012	Your occupation CONSULTANT	Daytime phone number
Spouse's signature. If a joint return both must sign. 01075	Date	Spouse's occupation HOUSEWIFE	

Preparer's signature Date Check if self-employed PTIN

Paid preparer use only

Print/Type preparer's name Firm's name Firm's address Firm's EIN Firm's address Phone no.

SCHEDULE EIC
(Form 1040A or 1040)

Earned Income Credit

OMB No. 1545-0074

Qualifying Child Information

2011

Department of the Treasury
Internal Revenue Service (99)

Complete and attach to Form 1040A or 1040
only if you have a qualifying child.

Attachment
Sequence No. **43**

Name(s) shown on return

Your social security number

WARD & JUNE CLEAVER

400-00-1063

- Before you begin:**
- See the instructions for Form 1040A, lines 38a and 38b, or Form 1040, lines 64a and 64b, to make sure that (a) you can take the EIC, and (b) you have a qualifying child.
 - Be sure the child's name on line 1 and social security number (SSN) on line 2 agree with the child's social security card. Otherwise, at the time we process your return, we may reduce or disallow your EIC. If the name or SSN on the child's social security card is not correct, call the Social Security Administration at 1-800-772-1213.

CAUTION! • If you take the EIC even though you are not eligible, you may not be allowed to take the credit for up to 10 years. See page 2 of schedule for details.

- It will take us longer to process your return and issue your refund if you do not fill in all lines that apply for each qualifying child.

Qualifying Child Information	Child 1	Child 2	Child 3
	First name Last name	First name Last name	First name Last name
1 Child's name If you have more than three qualifying children, you only have to list three to get the maximum credit.	BEAVER CLEAVER	WALLY CLEAVER	
2 Child's SSN The child must have an SSN as defined in the instructions for Form 1040A, lines 38a and 38b, or Form 1040, lines 64a and 64b, unless the child was born and died in 2011. If your child was born and died in 2011 and did not have an SSN, enter "Died" on this line and attach a copy of the child's birth certificate, death certificate, or hospital medical records.	400-00-4004	400-00-3004	
3 Child's year of birth	Year <u>1999</u> <small>If born after 1992 and the child was younger than you (or your spouse, if filing jointly), skip lines 4a and 4b; go to line 5.</small>	Year <u>1993</u> <small>If born after 1992 and the child was younger than you (or your spouse, if filing jointly), skip lines 4a and 4b; go to line 5.</small>	Year _____ <small>If born after 1992 and the child was younger than you (or your spouse, if filing jointly), skip lines 4a and 4b; go to line 5.</small>
4a Was the child under age 24 at the end of 2011, a student, and younger than you (or your spouse, if filing jointly)?	<input type="checkbox"/> Yes. <input type="checkbox"/> No. Go to line 5. Go to line 4b.	<input type="checkbox"/> Yes. <input type="checkbox"/> No. Go to line 5. Go to line 4b.	<input type="checkbox"/> Yes. <input type="checkbox"/> No. Go to line 5. Go to line 4b.
b Was the child permanently and totally disabled during any part of 2011?	<input type="checkbox"/> Yes. <input type="checkbox"/> No. Go to line 5. The child is not a qualifying child.	<input type="checkbox"/> Yes. <input type="checkbox"/> No. Go to line 5. The child is not a qualifying child.	<input type="checkbox"/> Yes. <input type="checkbox"/> No. Go to line 5. The child is not a qualifying child.
5 Child's relationship to you (for example, son, daughter, grandchild, niece, nephew, foster child, etc.)	SON	SON	
6 Number of months child lived with you in the United States during 2011 • If the child lived with you for more than half of 2011 but less than 7 months, enter "7." • If the child was born or died in 2011 and your home was the child's home for the entire time he or she was alive during 2011, enter "12."	<u>12</u> months Do not enter more than 12 months.	<u>12</u> months Do not enter more than 12 months.	_____ months Do not enter more than 12 months.

Additional Child Tax Credit

2011

Department of the Treasury Internal Revenue Service (99)

Complete and attach to Form 1040, Form 1040A, or Form 1040NR.

Attachment Sequence No. 47

Name(s) shown on return

Your social security number

WARD & JUNE CLEAVER

400-00-1063

Part I All Filers

1	1040 filers: Enter the amount from line 6 of your Child Tax Credit Worksheet (see the Instructions for Form 1040, line 51).			
	1040A filers: Enter the amount from line 6 of your Child Tax Credit Worksheet (see the Instructions for Form 1040A, line 33).			
	1040NR filers: Enter the amount from line 6 of your Child Tax Credit Worksheet (see the Instructions for Form 1040NR, line 48).			1,000
If you used Pub. 972, enter the amount from line 8 of the Child Tax Credit Worksheet in the publication.				
2	Enter the amount from Form 1040, line 51, Form 1040A, line 33, or Form 1040NR, line 48			2
3	Subtract line 2 from line 1. If zero, stop; you cannot take this credit			3 1,000
4 a	Earned income (see instructions)	4a	26,250	
b	Nontaxable combat pay (see instructions)	4b		
5	Is the amount on line 4a more than \$3,000? <input type="checkbox"/> No. Leave line 5 blank and enter -0- on line 6. <input checked="" type="checkbox"/> Yes. Subtract \$3,000 from the amount on line 4a. Enter the result	5	23,250	
6	Multiply the amount on line 5 by 15% (.15) and enter the result Next, do you have three or more qualifying children? <input checked="" type="checkbox"/> No. If line 6 is zero, stop; you cannot take this credit. Otherwise, skip Part II and enter the smaller of line 3 or line 6 on line 13. <input type="checkbox"/> Yes. If line 6 is equal to or more than line 3, skip Part II and enter the amount from line 3 on line 13. Otherwise, go to line 7.	6		3,488

Part II Certain Filers Who Have Three or More Qualifying Children

7	Withheld social security and Medicare taxes from Form(s) W-2, boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If you worked for a railroad, see instructions	7		
8	1040 filers: Enter the total of the amounts from Form 1040, lines 27 and 57, plus any taxes that you identified using code "UT" and entered on line 60. 1040A filers: Enter -0-. 1040NR filers: Enter the total of the amounts from Form 1040NR, lines 27 and 55, plus any taxes that you identified using code "UT" and entered on line 59.	8		
9	Add lines 7 and 8	9		
10	1040 filers: Enter the total of the amounts from Form 1040, lines 64a and 69. 1040A filers: Enter the total of the amount from Form 1040A, line 38a, plus any excess social security and tier 1 RRTA taxes withheld that you entered to the left of line 41 (see instructions). 1040NR filers: Enter the amount from Form 1040NR, line 65.	10		
11	Subtract line 10 from line 9. If zero or less, enter -0-	11		
12	Enter the larger of line 6 or line 11 Next, enter the smaller of line 3 or line 12 on line 13.	12		

Part III Additional Child Tax Credit

13	This is your additional child tax credit	13		1,000
----	--	----	--	-------

Enter this amount on Form 1040, line 65, Form 1040A, line 39, or Form 1040NR, line 63.

a Employee's social security number 400-00-1063		Safe, accurate, FASTI Use		IRS e-file		Visit the IRS website at www.irs.gov/efile.	
b Employer identification number (EIN) 38-3838196			1 Wages, tips, other compensation 26,250		2 Federal income tax withheld 2,380		
c Employer's name, address, and ZIP code ABC COMPANY 839 ALPHABET RD Dallas TX 75203			3 Social security wages 26,250		4 Social security tax withheld 1,628		
			5 Medicare wages and tips 26,250		6 Medicare tax withheld 381		
			7 Social security tips		8 Allocated tips		
d Control number			9 Advance EIC payment		10 Dependent care benefits		
e Employee's first name and initial WARD 211 PINE STREET Dallas TX 75203			11 Nonqualified plans		12a See instructions for box 12		
			13 Statutory employee Retmnt. plan Third-party sick pay <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>		12b		
			14 Other		12c		
					12d		
f Employee's address and ZIP code							
15 State Employer's state ID no. TX 384759		16 State wages, tips, etc. 25,300	17 State income tax 71	18 Local wages, tips, etc.		19 Local income tax	20 Locality name
OK 123456		950					

Form **W-2 Wage and Tax Statement** EEA **2011** Department of the Treasury-Internal Revenue Service
 Copy B - To Be Filed With Employee's FEDERAL Tax Return.
 This information is being furnished to the Internal Revenue Service.

The information on the Form W-2 was used to prepare the taxpayer's 2011 Federal tax return by