

COVID-19 FAQS

OKLAHOMA TAXES



WHEN ARE 2019 INCOME TAXES DUE?



2019 individual income taxes must be filed and paid by **July 15, 2020**. Electronic payments made online or by a tax preparer must be submitted by **July 20, 2020** to avoid penalty and interest. The extension is automatic and no special requests are needed. You can file earlier to get a refund sooner, if applicable. **Estimated income tax payments** due April 15 are also extended to July 15, however the June 15 estimated tax payment deadline has not changed.



WHAT IF I NEED MORE TIME TO FILE OR PAY?



You may **request an extension** for Oklahoma individual income taxes and Oklahoma corporate income taxes. A valid extension of time to file your Federal return is required. The extension date will depend on the tax type. Keep in mind that an extension of time is not an extension of time to pay the tax. An extension is valid only when 90% of the tax is paid by the original due date of the tax return. You may also qualify to request a payment plan. Find out more at oktap.tax.ok.gov.



DOES THE EXTENSION APPLY TO OTHER TAX TYPES?

No. Only 2019 Oklahoma income tax payments (individual, corporations, partnerships, and entities which have made an election pursuant to the provisions of the Pass-Through Entity Tax Entity Act of 2019) and 2020 1st quarter estimated Oklahoma income tax payments, due on April 15, 2020, qualify for this relief. See the **Qualifying Tax Types** chart on the next page.

WHAT ABOUT TAXES FROM PREVIOUS YEARS?



The July 15 extension is only applicable to 2019 Income Taxes. Those taxpayers who are unable to pay their balances in full are encouraged to contact the OTC to enter into an **extended payment plan**. Taxpayers may be able to defer their first payment on any agreement to begin on July 15, 2020.

2 2019 Extensions

3 Qualifying Tax Types

TAX YEAR 2019: CALENDAR YEAR FILERS - OKLAHOMA DUE DATES

OTC FORM	TYPE OF RETURN	NORMAL	ALLOWED
511	Individual Resident Income Tax Return	4/15/2020	7/15/2020
511NR	Individual Nonresident/Part-Year Income Tax Return	4/15/2020	7/15/2020
512	Corporate Income Tax Return	4/15/2020	8/14/2020
512S	Small Business Corporate Income Tax Return	4/15/2020	7/15/2020
513	Fiduciary Resident Income Tax Return	4/15/2020	7/15/2020
513NR	Fiduciary Nonresident Income Tax Return	4/15/2020	7/15/2020
514	Partnership Information Return	4/15/2020	7/15/2020

TAX YEAR 2020 - 1ST QUARTER ONLY: ESTIMATED PAYMENT DUE DATES

OTC FORM	TYPE OF RETURN	NORMAL	ALLOWED
OW8-ES	Oklahoma Individual Estimated Tax Coupon	4/15/2020	7/15/2020
OW8-ESC	Oklahoma Corporate, Fiduciary and Partnership Estimated Tax Coupon	4/15/2020	7/15/2020

An electing Pass-Through Entity may defer payment of 2019 pass-through entity tax and filing of its 2019 income tax return until July 15, 2020. An electing Pass-Through Entity will file either a 514: Partnership Income Tax return or a 512-S: Small Business Corporation Income Tax return.



WHAT IS THE BEST WAY TO FILE OKLAHOMA TAXES?

All current year Oklahoma individual income tax returns can now be filed electronically. A list of software approved to support the filing of resident, nonresident and part-year resident returns can be found on the OTC website at tax.ok.gov.

COVID-19 RESPONSE OUTLINE

The Oklahoma Tax Commission (OTC) has responded to the COVID-19 pandemic with a decisive action plan focusing on the health and safety of all employees and taxpayers. The agency has remained committed to providing uninterrupted services to the taxpayers of Oklahoma while adhering to CDC guidelines.

Following Governor Stitt's executive order, along with directives from state and government health organizations, the OTC implemented the following agency-wide business continuity strategy:

COMMUNICATIONS & SERVICES



The OTC has expanded agency-wide communications to provide news, resources and community updates as needed. OTC has dedicated a webpage to COVID-19 news and updates and continues increased promotion of online taxpayer services. The OTC's goal is to keep employees informed and engaged and taxpayers equipped with relevant and important tools and information. The OTC offers a wide variety of online resources for taxpayers. From state tax transactions to motor vehicle services, the public is encouraged to utilize these services as an alternative to in-person transactions.



SAFETY

85% of employees were moved to a teleworking environment and proactive measures were implemented onsite to adhere to social distancing guidelines by increasing building cleaning cadence, encouraging those with any symptoms to stay home and providing all divisions with hand sanitizing products.

EXTENDED DEADLINE

Tax filing and payment dates were extended from April 15 to July 15, 2020 and a 2019 Request to Stop Prescheduled Payments form was created to provide taxpayers with payment options during this crisis.



The lobby in the Oklahoma City main office was reconfigured to provide uninterrupted service to taxpayers while incorporating social distancing recommendations. In accordance with government health and safety guidelines, lobbies at the Tulsa and 28th Street locations were closed to taxpayers.



OKLAHOMA
Tax Commission