

Form 512 Test Scenario 3

Hide 'N Seek Foods, Inc.

11-0000002

Test Scenario 3 uses the Federal Form 1120 Test Scenario 2.

Deviation: Federal Form 1120, Schedule D, Part II for **The Greek Playhouse** – The Long Term Capital Gain transaction will be “Stock – Oklahoma Corp.” instead of “Passthru from Partnership”.

**Forms Required:** 512 pages 1-4 (Parent), 512 pages 2 – 4 (Each Subsidiary), 512-TI, 511-CR, 506 (TY 2010), 561C

**Additional Schedules:**

Schedules 1 – 6 as Listed

**Binary Attachments:** Schedule - Interest Expense Allocation (**Hide 'N Seek Foods, Inc.**), Schedule – Bonus Depreciation Adjustment (**Hide 'N Seek Foods, Inc.**), Schedule Bonus Depreciation Adjustment (**Acme Food Corp**)

**Schedule 1** Form 512, Page 3, Line 2d, e - Other Additions (OtherAdditions, Amount) **Hide 'N Seek Foods, Inc.**

Line 2d Interest Expense Allocation (See Statement)	<u>7,170,953</u>
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**Schedule 2** Form 512, Page 3, Line 3a, b, c, d Separately Allocated Items (DeductedAllocatedItems, Amount) **Hide 'N Seek Foods, Inc.**

Line 3a – Dividends	<u>2,304,041</u>
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Line 3c – Capital Gain	<u>103,883</u>
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Line 3d – Partnership Income(Loss)	<u>(59,869)</u>
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**Schedule 3** Form 512, Page 3, Line 6a, Oklahoma Allocated Items (OKAllocatedItems, Amount) **Hide 'N Seek Foods, Inc.**

Line 6a – Oklahoma Partnership Loss	<u>(13,288)</u>
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Line 6b – Bonus Depreciation Adjustment See Statement	<u>(435,887)</u>
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**Schedule 4** Form 512, Page 2, Line 26, Other Deductions (OtherDeductions, State Amount) **The Greek Playhouse**

Commissions	6,154
Travel / Lodging	12,542

Form 512 Test Scenario 3

<u>Hide 'N Seek Foods, Inc.</u>		<u>11-0000002</u>
Meals / Entertainment	2,469	
Supplies	7,848	
Insurance	10,573	
Communication Expense	6,476	
Utilities	1,024	
Miscellaneous	53,667	
Capital Gain Deduction – Form 561C	<u>220,747</u>	
<b>Total</b>		<u>321,500</u>

**Schedule 5** Form 512, Page 3, Line 3a, b, c Separately Allocated Items  
(Deducted/Allocated/Items, Amount) **Acme Food Corp**

Line 3a – Net Rental Income		
Gross Rents	1,115,864	
Repairs	35,000	
Interest	<u>115,000</u>	
<b>Net Rental Income</b>		<u>965,864</u>
Line 3b – Partnership Income		<u>50,398,560</u>

**Schedule 6** Form 512, Page 3, Line 6a, Oklahoma Allocated Items (OK/Allocated/Items,  
Amount) **Acme Food Corp**

Line 6a – Oklahoma Partnership Income		<u>155,625</u>
Line 6b – Bonus Depreciation Adjustment See Statement		<u>(18,445)</u>

State of Oklahoma  
**CORPORATION INCOME TAX RETURN**



Form 512- 2011

For the year January 1 - December 31, 2011, or other taxable year beginning **Jan. 01**, 2011 ending **Dec. 31**, 2011

Name of Corporation  
 HIDE N SEEK FOODS INC

Street Address  
 32 ANY STREET

City, State and Zip  
 ANYTOWN TX 77287

If this is a final return, please check here:



A. Federal Employer Identification Number **110000002**

B. Business Code Number **311900**

**Extension**  
 If you have applied for an extension from the IRS, check here and enclose a copy.

**Type of Return Filed**  
 Separate Consolidated  
 Oklahoma  or  (page 3 of instructions)  
 Federal  or

➔ **Notice:** Enter the amount of net operating loss as shown on Sch. A, line 29(a) or Sch. B, line 6(d) \$ **.00**

1	Oklahoma taxable income (as shown on Schedule A or B or, if consolidated, from Form 512-TI) . . . . .	1	8,425,035	00
2	Tax: 6% of line 1 . . . . .	2	505,502	00
3	<b>Less:</b> Other Credits Form (total from Form 511CR) (see instructions) . . . . . <b>1</b> . . . . .	3	32,511	00
4	Balance of tax due (line 2 minus line 3, but not less than zero) . . . . .	4	472,991	00
5	Amount paid on 2011 estimate . . . . .	5	450,000	00
6	Amount paid with extension request . . . . .	6		00
7	Oklahoma withholding (enclose Form 1099, 500-A or other withholding statement) . . . . .	7		00
8	Total payments (add lines 5, 6 and 7) . . . . .	8	450,000	00
9	Overpayment (line 8 minus line 4) . . . . .	9		00
10	Amount of line 9 to be credited on 2012 estimated tax . . . . .	10		00
<p><i>Line 11 provides you with the opportunity to make a financial gift from your refund to a variety of Oklahoma organizations. To make a donation press the green button below and select the organization to which you would like to contribute.</i></p>				
11	Donations from your refund (total from line 11 instructions) . . . . .	11		00
12	Total (add lines 10 and 11) . . . . .	12		00
13	Amount of line 9 to be refunded to you (line 9 minus line 12) . . . . . Refund ➔	13		00

**Direct Deposit Note:** ➔ All refunds issued on or after January 1, 2012 must be by direct deposit. See Direct Deposit Information on page 15 of the instructions for details.

Is this refund going to or through an account that is located outside of the United States?  Yes  No

Deposit refund in my:

checking account Routing Number:  X

savings account Account Number:

14	Tax Due (line 4 minus line 8) . . . . . Tax Due ➔	14	22,991	00
15	Underpayment of estimated tax interest (enclose Form OW-8-P) . . . . .	15		00
16	For delinquent payment add penalty of 5% \$ _____ plus interest of 1.25% per month \$ _____ . . . . .	16	0	00
17	Total tax, penalty and interest (add lines 14, 15 and 16) . . . . . Balance Due ➔	17	22,991	00

If the Oklahoma Tax Commission may discuss this return with your tax preparer, please check here:

Under penalties of perjury, I declare I have examined this return, including any accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete. If prepared by person other than the taxpayer, this declaration is based on all information of which preparer has any knowledge.

Enclose a copy of Federal return

<b>Corporate Seal</b>	Signature of Officer _____ Date _____	Signature of Preparer _____ Date _____
	Title _____	Preparer's Address 100 EFILE DRIVE, ANYTOWN, TX 75231
	Phone Number _____	Phone Number (512) 555-1212 Preparer's ID Number P00000001



**State of Oklahoma**  
**COMPUTATION OF OKLAHOMA CONSOLIDATED**  
**TAXABLE INCOME (FORM 512, LINE 1)**

FORM **512-TI** 2011

<b>Corporate Name</b> HIDE 'N SEEK FOODS, INC.	<b>Federal Employer Identification Number</b> 11-0000002
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NAME OF CORPORATIONS INCLUDED IN THE CONSOLIDATED RETURN (If more space is needed attach a supplemental schedule)	FEDERAL EMPLOYER IDENTIFICATION NUMBER	INDICATE SCHEDULE A OR B	OKLAHOMA INCOME (Before an NOL deduction and tax accrual)
HIDE 'N SEEK FOODS, INC.	11-0000002	B	8,644,623
THE GREEK PLAYHOUSE	11-0000012	A	172,231
ACME FOOD CORP.	11-0000013	B	81,171
<b>Total from Supplemental Schedule</b>			

- |  |           |
|--|-----------|
| 1. Total .....   | 8,898,025 |
| 2. Oklahoma NOL Carryback/Carryforward .....                                   | ( )       |
| 3. Oklahoma Taxable Income (Loss) before Oklahoma Accrued Income Tax Deduction | 8,898,025 |
| 4. Total Allowable Oklahoma Non-Refundable Credits .....                       | 32511     |
- (This amount will equal the total from Form 512, Page 1, Line 3)

**5. COMPUTATION OF ACCRUED TAX ALLOWED**

A. Oklahoma Income from Line 3 above.....	8,898,025
B. Divide Line 4 (above) by 6%.....	541,850
C. Subtract Line B from Line A.....	8,356,175
D. Accrued Oklahoma Income Tax – Divide Line C by 17.6667 .... (Do not enter less than zero).....	472,990

6. **Oklahoma Consolidated Taxable Income** – Subtract Line 5D from Line 3 ..... 8,425,035  
 (Enter here and on the Form 512, Page 1, Line 1)

**SCHEDULE A**

Schedule A, Column B is for corporations whose income is all within Oklahoma and/or for corporations whose income is partly within and partly without Oklahoma (not unitary). Enclose a complete copy of your Federal return.



Important: All applicable lines and schedules must be filled in.

		Column A As reported on Federal Return	Column B Total applicable to Oklahoma
<b>Gross Income (lines 1 through 11)</b>			
1	Gross receipts or gross sales (Form 1120, line 1C) <u>471,548</u> (less: returns and allowances) ..	411,315,222.00	
2	Less: Cost of goods sold .....	265,912,650.00	
3	Gross profit (line 1 minus line 2) .....	145,402,572.00	0.00
4	Dividends .....	2,304,041.00	
5	Interest on obligations of the United States and U.S. Instrumentalities .....		
6	(a) Other interest .....	1,221,456.00	
	(b) Municipal interest .....		
7	Gross rents .....	5,016,831.00	
8	Gross royalties .....	2,707,354.00	
9	(a) Net capital gains .....	207,765.00	
	(b) Ordinary gain or [loss] .....	528,161.00	
10	Other income (enclose schedule) .....	-475,221.00	
11	<b>Total income</b> (add lines 3 through 10) .....	156,912,959.00	0.00
<b>Deductions (lines 12 through 27)</b>			
12	Compensation of officers .....	3,563,291.00	
13	Salaries and wages .....	28,833,991.00	
14	Repairs .....	560,968.00	
15	Bad debts .....	374,049.00	
16	Rents .....	3,044,789.00	
17	Taxes .....	4,174,822.00	
18	Interest .....	21,413,314.00	
19	Charitable Contributions .....	117,353.00	
20	Depreciation .....	1,469,944.00	
21	Depletion (see instructions below) .....		
22	Advertising .....	1,837,525.00	
23	Pension, profit-sharing plans, etc. ....	2,006,997.00	
24	Employee benefit programs .....	3,120,938.00	
25	Domestic production activities deduction .....		
26	Other deductions (enclose schedule) .....	52,982,935.00	
27	<b>Total Deductions</b> (add lines 12 through 26) .....	123,500,916.00	0.00
<b>Totals (lines 28 through 30)</b>			
28	Taxable income before net operating loss deductions and special deductions	33,412,043.00	0.00
29	Less: (a) Net operating loss deduction (schedule) .....		
	(b) Special deductions .....		
30	Taxable income (line 28 minus lines 29a & b). Enter Column B on page 1, line 1.	33,412,043.00	0.00

**Note:** Indicate method used to allocate expenses to Oklahoma and enclose schedule of computations.

**OKLAHOMA DEPLETION IN LIEU OF FEDERAL DEPLETION** - Oklahoma depletion on oil and gas may be computed at 22 % of gross income derived from each Oklahoma property during the taxable year. All corporations whose tax year ends after December 31, 2011 and major oil companies, as defined in 52 Oklahoma Statutes Section 288.2, when computing Oklahoma depletion shall be limited to 50% of the net income (computed without the allowance for depletion) from each property. **Depletion schedule by property must be enclosed with return. Note: General and administrative expense (computed on basis of Oklahoma direct expense to total direct expense) must be deducted before applying the 50% test.**

**ADDITIONAL INFORMATION**

32 ANY STREET ANYTOWN TX 77287

Address City State Zip

Has the Internal Revenue Service redetermined your tax liability for prior years?  Yes  No What years? \_\_\_\_\_

Has the statute of limitations been extended by consent for any prior years?  Yes  No What years? \_\_\_\_\_

Did you file amended returns for the years stated above?  Yes  No

Business name and principal locations in Oklahoma HIDE 'N SEEK FOODS, INC. WASHINGTON, OK 73093

Date of incorporation June 15, 1979 Date business began in Oklahoma 01/31/1989

Give name, address and relationship of all affiliated corporations - enclose Federal Form 851

HIDE 'N SEEK FOODS, INC. ANYTOWN, TX PARENT

THE GREEK PLAYHOUSE, INC. ANYTOWN, TX SUB

ACME FOOD CORP ANYTOWN, TX SUB

110000002

A. Federal I.D. No.

HIDE N SEEK FOODS INC

Corporate Name

Schedule B is for computation of Oklahoma taxable income of a unitary enterprise. [Section 2358(A) (5)] Enclose a complete copy of your Federal return.

**SCHEDULE B**



A. Federal I.D. Num 110000002

1	Net taxable income from Schedule A, Column A, line 30 .....		\$ 33,412,043.00
2	Add: (a) Taxes based on income .....	\$ 4,174,822.00	
	(b) Federal net operating loss deduction .....		
	(c) Unallowable deduction (enclose schedule) .....		
	(d) INTERST EXPENSE ALLOCATI	7,170,953.00	
	(e) .....		
	(f) Total of lines 2a through 2e .....		\$ 11,345,775.00
3	Deduct all items separately allocated		
	(a) DIVIDENDS .....	\$ 2,304,041.00	
	(b) CAPITAL GAIN .....	103,883.00	
	(c) PARTNERSHIP LOSS .....	-59,869.00	
	(d) .....		
	(e) .....		
	(f) Total of lines 3a through 3e .....		\$ 2,348,055.00
	(Note: Items listed in 2 and 3 above must be net amounts supported by schedules showing source, location, expenses, etc.)		
4	Net apportionable income .....		\$ 42,409,763.00
5	Oklahoma's portion thereof <u>21.4427%</u> from schedule below ....		\$ 9,093,798.00
6	Add or deduct items separately allocated to Oklahoma (enclose schedule)		
	(a) PARTNERSHIP LOSS .....	\$ -13,288.00	
	(b) BONUS DEPRECIATION ADJUSTMENT .....	-435,887.00	
	(c) .....		
	(d) Oklahoma net operating loss deduction .....		
7	Oklahoma net income before tax (add lines 5 and 6) .....		8,644,623.00
8	Oklahoma accrued tax (see instructions) .....		\$
9	Oklahoma taxable income, line 7 less line 8 (enter on page 1, line 1) .....		8,644,623.00

**APPORTIONMENT FORMULA**

Corporate Name HIDE N SEEK FOODS INC

	Column A Total Within Oklahoma	Column B Total Within and Without Oklahoma	A divided by B Percent Within Oklahoma
1	Value of real and tangible personal property used in the unitary business (by averaging the value at the beginning and ending of the tax period).		
	(a) Owned property (at original cost):		
			(i) Inventories .....
	41,352,987.00	106,801,183.00	
			(ii) Depreciable property .....
	20,633,741.00	160,197,681.00	
			(iii) Land .....
	1,026,853.00	2,872,837.00	
			(iv) Total of section "a" .....
	63,013,581.00	269,871,701.00	
			(b) Rented property (capitalize at 8 times net rental paid)
	6,629,048.00	24,358,312.00	
			(c) Total of sections "a" and "b" above .....
	\$ 69,642,629.00	\$ 294,230,013.00	23.6695%
2	(a) Payroll .....		
	18,211,570.00	92,011,049.00	
	(b) Less: Officer salaries .....		
		3,563,291.00	
			(c) Total (subtract officer salaries from payroll) .....
	\$ 18,211,570.00	\$ 88,447,758.00	20.5902%
3	Sales :		
	(a) Sales delivered or shipped to Oklahoma purchasers:		
			(i) Shipped from outside Oklahoma .....
	11,358,759.00		
			(ii) Shipped from within Oklahoma .....
	52,589,611.00		
	(b) Sales shipped from Oklahoma to:		
			(i) The United States Government .....
			(ii) Purchasers in a state or country where the corporation is not taxable (i.e. under Public Law 86-272) .
	18,596,204.00		
			(c) Total all of sections "a" and "b" .....
	\$ 82,544,574.00	\$ 411,315,222.00	20.0684%
4	If Revenue, Traffic Units or Miles Traveled is used rather than Sales, indicate here: _____		
5	Total percent (sum of items 1, 2 and 3) .....		64.3281%
6	Average percent (1/3 of total percent) (Carry to Schedule B, line 5) .....		21.4427%



**BALANCE SHEETS**

**Beginning of taxable year**

**End of taxable year**

		<b>(A) Amount</b>		<b>(B) Total</b>		<b>(C) Amount</b>		<b>(D) Total</b>	
1	Cash .....			1,007,632.00				-656,358.00	
2	Trade notes and accounts receivable .....	61,338,984.00				77,847,052.00			
	(a) Less allowance for bad debts .....	3,456,187.00		57,882,797.00		3,257,116.00		74,589,936.00	
3	Inventories .....			91,068,584.00				122,533,781.00	
4	Gov't obligations:								
	(a) U.S. and instrumentalities .....								
	(b) State, subdivision, thereof, etc. ....								
5	Other current assets (enclose schedule) ..			43,419,099.00				43,204,385.00	
6	Loans to shareholders .....								
7	Mortgage and real estate loans .....								
8	Other investments (enclose schedule) .....			215,395,809.00				238,370,653.00	
9	Buildings and other fixed depreciable assets	149,325,880.00				171,069,482.00			
	(a) Less accumulated depreciation .....	107,763,377.00		41,562,503.00		110,024,100.00		61,045,382.00	
10	Depletable assets .....								
	(a) Less accumulated depletion .....			0.00				0.00	
11	Land (net of any amortization) .....			2,866,974.00				2,878,699.00	
12	Intangible assets (amortization only) .....	217,580.00				6,776,830.00			
	(a) Less accumulated amortization .....	217,580.00		0.00		713,960.00		6,062,870.00	
13	Other assets (enclose schedule) .....			147,597,496.00				206,170,017.00	
14	<b>Total assets .....</b>			<b>600,800,894.00</b>				<b>754,199,365.00</b>	
15	Accounts payable .....			15,395,065.00				23,566,145.00	
16	Mtgs-notes-bonds payable in less than 1 yr.			44,590,755.00				39,504,569.00	
17	Other current liabilities (enclose schedule) .			43,118,783.00				95,672,392.00	
18	Loans from shareholders .....								
19	Mtgs-notes-bonds payable in 1 yr. or more .			214,114,169.00				266,363,796.00	
20	Other liabilities (enclose schedule) .....			1,916,735.00				-525,689.00	
21	Capital stock: (a) preferred stock .....					39,747,663.00			
	(b) common stock .....	39,588,269.00		39,588,269.00		272,285,866.00		312,033,529.00	
22	Paid-in capital surplus (enclose reconciliation) .			268,468,748.00					
23	Retained earnings-appropriated (enclose sch.)								
24	Retained earnings-unappropriated .....			-26,391,630.00				25,286,234.00	
25	Adjustments to shareholder's equity (enclose sch.)								
26	Less cost of treasury stock .....			( )				( 7,701,611.00 )	
27	<b>Total liabilities and shareholders equity. ...</b>			<b>600,800,894.00</b>				<b>754,199,365.00</b>	

110000002

A. Federal I.D. N

Corporate Name: HIDE N SEEK FOODS INC

**SCHEDULE OK M-1: RECONCILIATION OF INCOME PER BOOKS WITH INCOME PER RETURN**

1	Net income (loss) per books .....		7	Income recorded on books this year not included in this return (enclose schedule)	
2	Federal income tax .....			(a) Tax exempt interest \$ _____	
3	Excess of capital losses over capital gains .			(b) Other \$ _____	
4	Taxable income not recorded on books this year (enclose schedule) .....			(c) Total of lines 7a and 7b .....	
5	Expenses recorded on books this year not deducted in this return (enclose schedule) .		8	Deductions in this tax return not charged against book income this year (enclose schedule)	
	(a) Depreciation \$ _____			(a) Depreciation \$ _____	
	(b) Depletion \$ _____			(b) Depletion \$ _____	
	(c) Other _____			(c) Other _____	
	(d) Total of lines 5a, 5b and 5c .....			(d) Total of lines 8a, 8b and 8c .....	
6	<b>Total of lines 1 through 4 and 5d. ....</b>	<b>0.00</b>	9	<b>Total of lines 7c and 8d .....</b>	<b>0.00</b>
			10	<b>Net income: line 6 less line 9 .....</b>	<b>0.00</b>

**SCHEDULE OK M-2: ANALYSIS OF UNAPPROPRIATED RETAINED EARNINGS PER BOOKS (line 24 above)**

1	Balance at beginning of year .....	-26,391,630.00	5	Distributions: (a) Cash .....	
2	Net income (loss) per books .....	41,417,930.00		(b) Stock .....	
3	Other increases (enclose schedule) _____			(c) Property .....	
	<b>PRIOR PERIOD ADJUSTMENT</b>	<b>10,259,934.00</b>	6	Other decreases (enclose sch.) _____	
4	<b>Total of lines 1, 2 and 3 .....</b>	<b>25,286,234.00</b>	7	<b>Total of lines 5 and 6 .....</b>	<b>0.00</b>
			8	<b>Balance at end of year (line 4 less line 7) ...</b>	<b>25,286,234.00</b>

**SCHEDULE A**

Schedule A, Column B is for corporations whose income is all within Oklahoma and/or for corporations whose income is partly within and partly without Oklahoma (not unitary). Enclose a complete copy of your Federal return.



Important: All applicable lines and schedules must be filled in.

A. Federal I.D. Number 110000012

Corporate Name: THE GREEK PLAYHOUSE

Gross Income (lines 1 through 11)		Column A As reported on Federal Return	Column B Total applicable to Oklahoma
1	Gross receipts or gross sales (Form 1120, line 1C) <u>530,446.00</u> (less: returns and allowances) ..	530,446.00	530,446.00
2	Less: Cost of goods sold .....	315,431.00	315,431.00
3	Gross profit (line 1 minus line 2) .....	215,015.00	215,015.00
4	Dividends .....		
5	Interest on obligations of the United States and U.S. Instrumentalities .....		
6	(a) Other interest .....		
	(b) Municipal interest .....		
7	Gross rents .....		
8	Gross royalties .....		
9	(a) Net capital gains .....	220,747.00	220,747.00
	(b) Ordinary gain or [loss] .....	2,147.00	2,147.00
10	Other income (enclose schedule) .....	220,747.00	220,747.00
11	<b>Total income</b> (add lines 3 through 10) .....	658,656.00	658,656.00
Deductions (lines 12 through 27)			
12	Compensation of officers .....		
13	Salaries and wages .....	128,917.00	128,917.00
14	Repairs .....	1,568.00	1,568.00
15	Bad debts .....		
16	Rents .....	7,150.00	7,150.00
17	Taxes .....		
18	Interest .....	2,142.00	2,142.00
19	Charitable Contributions .....	15,602.00	15,602.00
20	Depreciation .....	7,603.00	7,603.00
21	Depletion (see instructions below) .....		
22	Advertising .....	1,943.00	1,943.00
23	Pension, profit-sharing plans, etc. ....		
24	Employee benefit programs .....		
25	Domestic production activities deduction .....		
26	Other deductions (enclose schedule) .....	100,753.00	321,500.00
27	<b>Total Deductions</b> (add lines 12 through 26) .....	265,678.00	486,425.00
Totals (lines 28 through 30)			
28	Taxable income before net operating loss deductions and special deductions	392,978.00	172,231.00
29	Less: (a) Net operating loss deduction (schedule) .....		
	(b) Special deductions .....		
30	Taxable income (line 28 minus lines 29a & b). Enter Column B on page 1, line 1.	392,978.00	172,231.00

**Note:** Indicate method used to allocate expenses to Oklahoma and enclose schedule of computations.

**OKLAHOMA DEPLETION IN LIEU OF FEDERAL DEPLETION** - Oklahoma depletion on oil and gas may be computed at 22 % of gross income derived from each Oklahoma property during the taxable year. All corporations whose tax year ends after December 31, 2011 and major oil companies, as defined in 52 Oklahoma Statutes Section 288.2, when computing Oklahoma depletion shall be limited to 50% of the net income (computed without the allowance for depletion) from each property. **Depletion schedule by property must be enclosed with return. Note: General and administrative expense (computed on basis of Oklahoma direct expense to total direct expense) must be deducted before applying the 50% test.**

**ADDITIONAL INFORMATION**

32 ANY STREET ANYTOWN TX 77287

Address City State Zip

Has the Internal Revenue Service redetermined your tax liability for prior years?  Yes  No What years? \_\_\_\_\_

Has the statute of limitations been extended by consent for any prior years?  Yes  No What years? \_\_\_\_\_

Did you file amended returns for the years stated above?  Yes  No

Business name and principal locations in Oklahoma GREEK PLAYHOUSE MYTOWN, OK

Date of incorporation June 15, 1979 Date business began in Oklahoma 06/15/1979

Give name, address and relationship of all affiliated corporations - enclose Federal Form 851

Schedule B is for computation of Oklahoma taxable income of a unitary enterprise. [Section 2358(A) (5)] Enclose a complete copy of your Federal return.



**SCHEDULE B**

110000012

A. Federal I.D. Number

1	Net taxable income from Schedule A, Column A, line 30		\$
2	Add:		
	(a) Taxes based on income	\$	
	(b) Federal net operating loss deduction		
	(c) Unallowable deduction (enclose schedule)		
	(d)		
	(e)		
	(f) Total of lines 2a through 2e		\$ 0.00
3	Deduct all items separately allocated		
	(a)	\$	
	(b)		
	(c)		
	(d)		
	(e)		
	(f) Total of lines 3a through 3e		\$ 0.00
	(Note: Items listed in 2 and 3 above must be net amounts supported by schedules showing source, location, expenses, etc.)		
4	Net apportionable income		\$ 0.00
5	Oklahoma's portion thereof <u>0.0000%</u> , from schedule below		\$ 0.00
6	Add or deduct items separately allocated to Oklahoma (enclose schedule)		
	(a)	\$	
	(b)		
	(c)		
	(d) Oklahoma net operating loss deduction		
7	Oklahoma net income before tax (add lines 5 and 6)		0.00
8	Oklahoma accrued tax (see instructions)		\$
9	Oklahoma taxable income, line 7 less line 8 (enter on page 1, line 1)		0.00

Corporate Name: THE GREEK PLAYHOUSE

**APPORTIONMENT FORMULA**

	Column A Total Within Oklahoma	Column B Total Within and Without Oklahoma	A divided by B Percent Within Oklahoma
1	Value of real and tangible personal property used in the unitary business (by averaging the value at the beginning and ending of the tax period).		
	(a) Owned property (at original cost):		
			(i) Inventories
			(ii) Depreciable property
			(iii) Land
	0.00	0.00	(iv) Total of section "a"
	\$ 0.00	\$ 0.00	(b) Rented property (capitalize at 8 times net rental paid)
			(c) Total of sections "a" and "b" above
2			(a) Payroll
			(b) Less: Officer salaries
	\$ 0.00	\$ 0.00	(c) Total (subtract officer salaries from payroll)
3	Sales:		
	(a) Sales delivered or shipped to Oklahoma purchasers:		
			(i) Shipped from outside Oklahoma
			(ii) Shipped from within Oklahoma
	(b) Sales shipped from Oklahoma to:		
			(i) The United States Government
			(ii) Purchasers in a state or country where the corporation is not taxable (i.e. under Public Law 86-272)
	\$ 0.00	\$	(c) Total all of sections "a" and "b"
4	If Revenue, Traffic Units or Miles Traveled is used rather than Sales, indicate here:		
5			Total percent (sum of items 1, 2 and 3)
6			Average percent (1/3 of total percent) (Carry to Schedule B, line 5)



**BALANCE SHEETS**

		Beginning of taxable year		End of taxable year	
		(A) Amount	(B) Total	(C) Amount	(D) Total
1	Cash .....		1,000.00		212,850.00
2	Trade notes and accounts receivable .....	42,165.00		259,054.00	
	(a) Less allowance for bad debts .....		42,165.00	25,000.00	234,054.00
3	Inventories .....		54,176.00		60,505.00
4	Gov't obligations:				
	(a) U.S. and instrumentalities .....				
	(b) State, subdivision, thereof, etc. ....				
5	Other current assets (enclose schedule) ..		1,522,051.00		91,179.00
6	Loans to shareholders .....				
7	Mortgage and real estate loans .....				
8	Other investments (enclose schedule) .....		2,629,421.00		9,960,169.00
9	Buildings and other fixed depreciable assets	4,019,637.00		4,020,785.00	
	(a) Less accumulated depreciation .....	3,867,420.00	152,217.00	3,875,213.00	145,572.00
10	Depletable assets .....				
	(a) Less accumulated depletion .....		0.00		0.00
11	Land (net of any amortization) .....		179,883.00		179,883.00
12	Intangible assets (amortization only) .....				
	(a) Less accumulated amortization .....		0.00		0.00
13	Other assets (enclose schedule) .....		28,107,508.00		36,839,838.00
14	Total assets .....		32,688,421.00		47,724,050.00
15	Accounts payable .....		6,871,682.00		5,984,391.00
16	Mtgs-notes-bonds payable in less than 1 yr.		966,049.00		17,341,428.00
17	Other current liabilities (enclose schedule) .		1,800,434.00		1,801,000.00
18	Loans from shareholders .....				
19	Mtgs-notes-bonds payable in 1 yr. or more .		1,925,982.00		1,902,064.00
20	Other liabilities (enclose schedule) .....		122,305.00		256,314.00
21	Capital stock: (a) preferred stock .....				
	(b) common stock .....	242,495.00	242,495.00	242,495.00	242,495.00
22	Paid-in capital surplus (enclose reconciliation) .		8,025,437.00		8,025,437.00
23	Retained earnings-appropriated (enclose sch.)				
24	Retained earnings-unappropriated .....		12,734,037.00		12,170,921.00
25	Adjustments to shareholder's equity (enclose sch.)				
26	Less cost of treasury stock .....		( )		( )
27	Total liabilities and shareholders equity, ...		32,688,421.00		47,724,050.00

A. Federal I.D. Number 110000012

Corporate Name: THE GREEK PLAYHOUSE

Corporate Name: THE GREEK PLAYHOUSE

**SCHEDULE OK M-1: RECONCILIATION OF INCOME PER BOOKS WITH INCOME PER RETURN**

1	Net income (loss) per books .....		7	Income recorded on books this year not included in this return (enclose schedule)	
2	Federal income tax .....			(a) Tax exempt interest \$ _____	
3	Excess of capital losses over capital gains .			(b) Other \$ _____	
4	Taxable income not recorded on books this year (enclose schedule) .....			(c) Total of lines 7a and 7b .....	
5	Expenses recorded on books this year not deducted in this return (enclose schedule) .		8	Deductions in this tax return not charged against book income this year (enclose schedule)	
	(a) Depreciation \$ _____			(a) Depreciation \$ _____	
	(b) Depletion \$ _____			(b) Depletion \$ _____	
	(c) Other _____			(c) Other _____	
	(d) Total of lines 5a, 5b and 5c .....			(d) Total of lines 8a, 8b and 8c .....	
6	Total of lines 1 through 4 and 5d. ....	0.00	9	Total of lines 7c and 8d .....	0.00
			10	Net income: line 6 less line 9 .....	0.00

**SCHEDULE OK M-2: ANALYSIS OF UNAPPROPRIATED RETAINED EARNINGS PER BOOKS (line 24 above)**

1	Balance at beginning of year .....	12,734,037.00	5	Distributions: (a) Cash .....	
2	Net income (loss) per books .....	2,608,349.00		(b) Stock .....	
3	Other increases (enclose schedule) _____			(c) Property .....	
	PRIOR PERIOD ADJUSTMENT	-3,171,465.00	6	Other decreases (enclose sch.) _____	
4	Total of lines 1, 2 and 3 .....	12,170,921.00	7	Total of lines 5 and 6 .....	0.00
			8	Balance at end of year (line 4 less line 7) . . .	12,170,921.00

**SCHEDULE A**

Schedule A, Column B is for corporations whose income is all within Oklahoma and/or for corporations whose income is partly within and partly without Oklahoma (not unitary). Enclose a complete copy of your Federal return.



Important: All applicable lines and schedules must be filled in.

A. Federal I.D. Number 110000013

Corporate Name: ACME FOOD CORP.

Gross Income (lines 1 through 11)		Column A As reported on Federal Return	Column B Total applicable to Oklahoma
1	Gross receipts or gross sales (Form 1120, line 1C) <u>24,403,531.00</u> (less: returns and allowances) ..	24,403,531.00	
2	Less: Cost of goods sold .....	21,212,382.00	
3	Gross profit (line 1 minus line 2) .....	3,191,149.00	0.00
4	Dividends .....		
5	Interest on obligations of the United States and U.S. Instrumentalities .....		
6	(a) Other interest .....	1,727,325.00	
	(b) Municipal interest .....		
7	Gross rents .....	1,115,864.00	
8	Gross royalties .....		
9	(a) Net capital gains .....		
	(b) Ordinary gain or [loss] .....		
10	Other income (enclose schedule) .....	50,308,174.00	
11	<b>Total income</b> (add lines 3 through 10) .....	56,342,512.00	0.00
Deductions (lines 12 through 27)			
12	Compensation of officers .....		
13	Salaries and wages .....	2,023,917.00	
14	Repairs .....	35,556.00	
15	Bad debts .....	4,719.00	
16	Rents .....	421,651.00	
17	Taxes .....	1,551,702.00	
18	Interest .....	19,262.00	
19	Charitable Contributions .....	15,814.00	
20	Depreciation .....	178,987.00	
21	Depletion (see instructions below) .....		
22	Advertising .....	30,731.00	
23	Pension, profit-sharing plans, etc. ....	220,417.00	
24	Employee benefit programs .....	168,604.00	
25	Domestic production activities deduction .....		
26	Other deductions (enclose schedule) .....	2,397,475.00	
27	<b>Total Deductions</b> (add lines 12 through 26) .....	7,068,835.00	0.00
Totals (lines 28 through 30)			
28	Taxable income before net operating loss deductions and special deductions	49,273,677.00	0.00
29	Less: (a) Net operating loss deduction (schedule) .....		
	(b) Special deductions .....		
30	Taxable income (line 28 minus lines 29a & b). Enter Column B on page 1, line 1.	49,273,677.00	0.00

**Note:** Indicate method used to allocate expenses to Oklahoma and enclose schedule of computations.

**OKLAHOMA DEPLETION IN LIEU OF FEDERAL DEPLETION** - Oklahoma depletion on oil and gas may be computed at 22 % of gross income derived from each Oklahoma property during the taxable year. All corporations whose tax year ends after December 31, 2011 and major oil companies, as defined in 52 Oklahoma Statutes Section 288.2, when computing Oklahoma depletion shall be limited to 50% of the net income (computed without the allowance for depletion) from each property. **Depletion schedule by property must be enclosed with return. Note: General and administrative expense (computed on basis of Oklahoma direct expense to total direct expense) must be deducted before applying the 50% test.**

**ADDITIONAL INFORMATION**

32 ANY STREET ANYTOWN TX 77287

Address City State Zip

Has the Internal Revenue Service redetermined your tax liability for prior years?  Yes  No What years? \_\_\_\_\_

Has the statute of limitations been extended by consent for any prior years?  Yes  No What years? \_\_\_\_\_

Did you file amended returns for the years stated above?  Yes  No

Business name and principal locations in Oklahoma ACME FOODS EDMOND, OK

Date of incorporation July 1, 1986 Date business began in Oklahoma 01/01/1986

Give name, address and relationship of all affiliated corporations - enclose Federal Form 851

Schedule B is for computation of Oklahoma taxable income of a unitary enterprise. [Section 2358(A) (5)] Enclose a complete copy of your Federal return.



**SCHEDULE B**

110000013

A. Federal I.D. Number

Corporate Name: ACME FOOD CORP.

1	Net taxable income from Schedule A, Column A, line 30		\$ 49,273,677.00
2	Add: (a) Taxes based on income	\$ 1,551,702.00	
	(b) Federal net operating loss deduction		
	(c) Unallowable deduction (enclose schedule)		
	(d)		
	(e)		
	(f) Total of lines 2a through 2e		\$ 1,551,702.00
3	Deduct all items separately allocated		
	(a) NET RENTAL INCOME	\$ 965,864.00	
	(b) PARTNERSHIP INCOME	50,398,560.00	
	(c)		
	(d)		
	(e)		
	(f) Total of lines 3a through 3e		\$ 51,364,424.00
	(Note: Items listed in 2 and 3 above must be net amounts supported by schedules showing source, location, expenses, etc.)		
4	Net apportionable income		\$ -539,045.00
5	Oklahoma's portion thereof <u>10.3905%</u> , from schedule below		\$ -56,009.00
6	Add or deduct items separately allocated to Oklahoma (enclose schedule)		
	(a) OKLAHOMA PARTNERSHIP INCOME	\$ 155,625.00	
	(b) BONUS DEPRECIATION ADJUSTMENT	-18,445.00	
	(c)		
	(d) Oklahoma net operating loss deduction		
7	Oklahoma net income before tax (add lines 5 and 6)		81,171.00
8	Oklahoma accrued tax (see instructions)		\$
9	Oklahoma taxable income, line 7 less line 8 (enter on page 1, line 1)		81,171.00

**APPORTIONMENT FORMULA**

	Column A Total Within Oklahoma	Column B Total Within and Without Oklahoma	A divided by B Percent Within Oklahoma
1	Value of real and tangible personal property used in the unitary business (by averaging the value at the beginning and ending of the tax period).		
	(a) Owned property (at original cost):		
			(i) Inventories
	789,241.00	6,983,258.00	(ii) Depreciable property
	1,158,691.00	14,480,149.00	(iii) Land
	1,947,932.00	21,463,407.00	(iv) Total of section "a"
	1,007,168.00	3,373,208.00	(b) Rented property (capitalize at 8 times net rental paid)
	\$ 2,955,100.00	\$ 24,836,615.00	(c) Total of sections "a" and "b" above
2	894,529.00	6,323,389.00	(a) Payroll
			(b) Less: Officer salaries
	\$ 894,529.00	\$ 6,323,389.00	(c) Total (subtract officer salaries from payroll)
3	Sales:		
	(a) Sales delivered or shipped to Oklahoma purchasers:		
	375,896.00		(i) Shipped from outside Oklahoma
	875,269.00		(ii) Shipped from within Oklahoma
			(b) Sales shipped from Oklahoma to:
			(i) The United States Government
			(ii) Purchasers in a state or country where the corporation is not taxable (i.e. under Public Law 86-272)
	\$ 1,251,165.00	\$ 24,403,531.00	(c) Total all of sections "a" and "b"
4	If Revenue, Traffic Units or Miles Traveled is used rather than Sales, indicate here:		
5			31.1716%
6			10.3905%



**BALANCE SHEETS**

**Beginning of taxable year**

**End of taxable year**

		Beginning of taxable year		End of taxable year	
		(A) Amount	(B) Total	(C) Amount	(D) Total
1	Cash .....		391,497.00		-640,975.00
2	Trade notes and accounts receivable .....	6,124,433.00		9,903,841.00	
	(a) Less allowance for bad debts .....	108,896.00	6,015,537.00	147,000.00	9,756,841.00
3	Inventories .....		5,323,345.00		8,643,170.00
4	Gov't obligations:				
	(a) U.S. and instrumentalities .....				
	(b) State, subdivision, thereof, etc. ....				
5	Other current assets (enclose schedule) ..		13,243,250.00		-25,823,010.00
6	Loans to shareholders .....				
7	Mortgage and real estate loans .....				
8	Other investments (enclose schedule) .....		173,784,943.00		252,505,099.00
9	Buildings and other fixed depreciable assets	12,321,275.00		16,639,023.00	
	(a) Less accumulated depreciation .....	2,397,053.00	9,924,222.00	3,764,235.00	12,874,788.00
10	Depletable assets .....				
	(a) Less accumulated depletion .....		0.00		0.00
11	Land (net of any amortization) .....				
12	Intangible assets (amortization only) .....	9,432,341.00		10,370,000.00	
	(a) Less accumulated amortization .....	4,904,656.00	4,527,685.00	5,461,385.00	4,908,615.00
13	Other assets (enclose schedule) .....		-150,384,342.00		-203,359,768.00
14	Total assets .....		62,826,137.00		58,864,760.00
15	Accounts payable .....		-4,529,750.00		-2,745,532.00
16	Mtgs-notes-bonds payable in less than 1 yr.				1,052,681.00
17	Other current liabilities (enclose schedule) .		2,316,244.00		-41,272,675.00
18	Loans from shareholders .....				
19	Mtgs-notes-bonds payable in 1 yr. or more .				396,699.00
20	Other liabilities (enclose schedule) .....				
21	Capital stock: (a) preferred stock .....				
	(b) common stock .....	325,614.00	325,614.00	325,614.00	325,614.00
22	Paid-in capital surplus (enclose reconciliation) .		2,460,815.00		2,460,815.00
23	Retained earnings-appropriated (enclose sch.)				
24	Retained earnings-unappropriated .....		62,253,214.00		98,647,158.00
25	Adjustments to shareholder's equity (enclose sch.)				
26	Less cost of treasury stock .....		( )		( )
27	Total liabilities and shareholders equity, ...		62,826,137.00		58,864,760.00

A. Federal I.D. Number 110000013

Corporate Name: ACME FOOD CORP.

Corporate Name: ACME FOOD CORP.

**SCHEDULE OK M-1: RECONCILIATION OF INCOME PER BOOKS WITH INCOME PER RETURN**

1	Net income (loss) per books .....		7	Income recorded on books this year not included in this return (enclose schedule)	
2	Federal income tax .....			(a) Tax exempt interest \$ _____	
3	Excess of capital losses over capital gains .			(b) Other \$ _____	
4	Taxable income not recorded on books this year (enclose schedule) .....			(c) Total of lines 7a and 7b .....	
5	Expenses recorded on books this year not deducted in this return (enclose schedule) .		8	Deductions in this tax return not charged against book income this year (enclose schedule)	
	(a) Depreciation \$ _____			(a) Depreciation \$ _____	
	(b) Depletion \$ _____			(b) Depletion \$ _____	
	(c) Other _____			(c) Other _____	
	(d) Total of lines 5a, 5b and 5c .....			(d) Total of lines 8a, 8b and 8c .....	
6	Total of lines 1 through 4 and 5d. ....	0.00	9	Total of lines 7c and 8d .....	0.00
			10	Net income: line 6 less line 9 .....	0.00

**SCHEDULE OK M-2: ANALYSIS OF UNAPPROPRIATED RETAINED EARNINGS PER BOOKS (line 24 above)**

1	Balance at beginning of year .....	62,253,214.00	5	Distributions: (a) Cash .....	
2	Net income (loss) per books .....	36,198,427.00		(b) Stock .....	
3	Other increases (enclose schedule) _____			(c) Property .....	
	PRIOR PERIOD ADJUSTMENT	195,517.00	6	Other decreases (enclose sch.) _____	
4	Total of lines 1, 2 and 3 .....	98,647,158.00	7	Total of lines 5 and 6 .....	0.00
			8	Balance at end of year (line 4 less line 7) . . .	98,647,158.00



# State of Oklahoma OTHER CREDITS FORM

FORM **511CR** 2011

Enclose this form and supporting documents with your Oklahoma tax return.

Name as shown on return:  <b>HIDE 'N SEEK, FOODS, INC.</b>	Social Security Number:
	-OR- Federal Employer Identification Number: <b>11-0000002</b>

- **Tax Credit Moratorium:** Many Oklahoma credits available against corporate and individual income taxes are subject to a moratorium. Refer to the instructions for the specific credit for more information.
- **Carryover provisions:** Credits established before July 1, 2010 are eligible to be claimed under normal carryover provisions if applicable.

**Attention members of pass-through entities:** Enter your share of the pass-through entities' credit on the appropriate line for the type of credit. For example: Your share of the pass-through entities' Coal Credit would be entered on line 2.

See instructions for details on qualifications and required enclosures.

<b>1</b>	Oklahoma Investment/New Jobs Credit ( <b>enclose Form 506</b> ) .....	1	<b>32,511</b>	<b>00</b>
<b>2</b>	Coal Credit.....	2		<b>00</b>
<b>3a</b>	Credit for Investment in a Clean-Burning Motor Vehicle Fuel Property ( <b>enclose Form 567-A</b> ) <b>Enter the number of Form(s) 567-A enclosed with this return:</b> <input type="text"/> .....	<b>3a</b>		<b>00</b>
<b>3b</b>	Credit for Investment in Qualified Electric Motor Vehicle Property (placed in service before July 1, 2010) .....	<b>3b</b>		<b>00</b>
<b>4</b>	Small Business Capital Credit ( <b>enclose Form 527-A</b> ).....	<b>4</b>		<b>00</b>
<b>5</b>	Oklahoma Agricultural Producers Credit ( <b>enclose Form 520</b> ).....	<b>5</b>		<b>00</b>
<b>6</b>	Small Business Guaranty Fee Credit ( <b>enclose Form 529</b> ).....	<b>6</b>		<b>00</b>
<b>7</b>	Credit for Food Service Establishments that Pay for Hepatitis A Vaccination for their Employees.....	<b>7</b>		<b>00</b>
<b>8</b>	Credit for Energy Assistance Fund Contribution.....	<b>8</b>		<b>00</b>
<b>9</b>	Credit for Venture Capital Investment ( <b>enclose Form 518-A or 518-B</b> ).....	<b>9</b>		<b>00</b>
<b>10</b>	Credit for Hazardous Waste Control.....	<b>10</b>		<b>00</b>
<b>11</b>	Credit for Qualified Recycling Facility.....	<b>11</b>		<b>00</b>
<b>12</b>	Credit for Employers Providing Child Care Programs .....	<b>12</b>		<b>00</b>
<b>13</b>	Credit for Entities in the Business of Providing Child Care Services.....	<b>13</b>		<b>00</b>
<b>14</b>	Credit for Commercial Space Industries.....	<b>14</b>		<b>00</b>
<b>15</b>	Reserved .....	<b>15</b>		
<b>16</b>	Credit for Tourism Development or Qualified Media Production Facility .....	<b>16</b>		<b>00</b>
<b>17</b>	Oklahoma Local Development and Enterprise Zone Incentive Leverage Act Credit ..	<b>17</b>		<b>00</b>
<b>18</b>	Credit for Qualified Rehabilitation Expenditures .....	<b>18</b>		<b>00</b>
<b>19</b>	Credit for Space Transportation Vehicle Provider.....	<b>19</b>		<b>00</b>



# OTHER CREDITS FORM

Name as shown on return: <b>HIDE 'N SEEK, FOODS, INC.</b>	Social Security/Federal Employer Identification Number: <b>11-0000002</b>
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<b>20</b>	Rural Small Business Capital Credit ( <b>enclose Form 526-A</b> ).....	20		<b>00</b>
<b>21</b>	Credit for Electricity Generated by Zero-Emission Facilities .....	21		<b>00</b>
<b>22</b>	Credit for Financial Institutions Making Loans under the Rural Economic Development Loan Act .....	22		<b>00</b>
<b>23</b>	Credit for Manufacturers of Small Wind Turbines.....	23		<b>00</b>
<b>24</b>	Credit for Qualified Ethanol Facilities .....	24		<b>00</b>
<b>25</b>	Poultry Litter Credit.....	25		<b>00</b>
<b>26</b>	Volunteer Firefighter Credit ( <b>enclose COFT's Form, see instructions on page 7</b> ) ...	26		<b>00</b>
<b>27</b>	Credit for Qualified Biodiesel Facilities .....	27		<b>00</b>
<b>28</b>	Film or Music Project Credit ( <b>enclose Form 562</b> ).....	28		<b>00</b>
<b>29</b>	Credit for Breeders of Specially Trained Canines.....	29		<b>00</b>
<b>30</b>	Credit for Wages Paid to an Injured Employee.....	30		<b>00</b>
<b>31</b>	Credit for Modification Expenses Paid for an Injured Employee .....	31		<b>00</b>
<b>32</b>	Dry Fire Hydrant Credit .....	32		<b>00</b>
<b>33</b>	Credit for the Construction of Energy Efficient Homes.....	33		<b>00</b>
<b>34</b>	Credit for Railroad Modernization.....	34		<b>00</b>
<b>35</b>	Research and Development New Jobs Credit ( <b>enclose Form 563</b> ).....	35		<b>00</b>
<b>36</b>	Credit for Stafford Loan Origination Fee (for banks & credit unions filing Form 512)..	36		<b>00</b>
<b>37</b>	Gas Used in Manufacturing Credit .....	37		<b>00</b>
<b>38</b>	Credit for Biomedical Research Contribution .....	38		<b>00</b>
<b>39</b>	Credit for Employees in the Aerospace Sector ( <b>enclose Form 564</b> ).....	39		<b>00</b>
<b>40</b>	Credits for Employers in the Aerospace Sector ( <b>enclose Form 565</b> ).....	40		<b>00</b>
<b>41</b>	Wire Transfer Fee Credit .....	41		<b>00</b>
<b>42</b>	Credit for Manufacturers of Electric Vehicles Enter the number of vehicles manufactured upon which the credit is used <input style="width: 50px;" type="text"/>	.42		<b>00</b>
<b>43</b>	Business Activity Tax Credit.....	43		<b>00</b>
<b>44</b>	Credit for Cancer Research Contribution .....	44		<b>00</b>
<b>45</b>	Oklahoma Capital Investment Board Tax Credit.....	45		<b>00</b>
<b>46</b>	<b>Total</b> (add lines 1 through 45) .....	46	<b>32,511</b>	<b>00</b>

Enter on the applicable line of income tax return and enter the number in the box for the type of credit. If more than one credit is claimed, enter "99" in the box.

State of Oklahoma



**INVESTMENT/NEW JOBS CREDIT - TITLE 68 O.S. SECTION 2357.4**

FORM **506** 2010

Enclose with Oklahoma income tax return - Form 511, 511NR, 512, 512-S, 513, 513NR, or 514.

Please read carefully the information on pages 2 and 3 and the Tax Credit Moratorium on page 2.

Name as Shown on Return  HIDE 'N SEEK FOODS, INC.	CHECK ONE Sole Proprietorship <input type="checkbox"/> Partnership <input type="checkbox"/> S-Corporation <input type="checkbox"/> Corporation <input checked="" type="checkbox"/> Fiduciary <input type="checkbox"/>	Social Security Number
		Federal Identification Number 11   0000002
Name of Business  HIDE 'N SEEK FOODS, INC.		Mfg. Sales/Exemption Permit (MSEP) (required for a manufacturing facility)  456123

Please furnish the exact location of the manufacturing facility or web search portal establishment for which the credit is being claimed. Also provide a full explanation of the type of manufacturing or activity in which you are engaged.

32 ANY STREET, WASHINGTON, OK 73093

COFFEE MANUFACTURING

**NEW JOBS CREDIT**  
Employee must be paid at least \$7,000 in wages or salary subject to Oklahoma income tax withholding in the year credit is claimed. Any new employees in subsequent years must be entered on a new Form 506.

Monthly average of qualified full-time employees engaged in manufacturing for 4th quarter	Number of full-time employees engaged in manufacturing during base year	Net increase (decrease)	Total credit for additional employees
Taxable Year	2009	Column 1 - Column 2	(see instructions)
(1)	(2)	(3)	(4)
2010			
2011			
2012			
2013			
2014			

**Notice:** Credit may be claimed for either new jobs or investment, but not both. **Complete both calculations.**

INVESTMENT CREDIT Investment in Oklahoma Qualified Depreciable Property placed into service in 2010. This investment must be at least \$50,000.			ALLOWABLE CREDIT Credits not used may be carried over, in order, to each of the fifteen years following the initial five year period.			
Amount invested	Rate 1%	Credit Allowed (see instructions)	Tax Year Available	Credit from Column 4 or 7	Amount of Credit Used	Carryover
(5)	(6)	(7)	(8)	(9)	(10)	(11)
2010	3251100	(1%)	32511	2010	32511	32511
2011	3251100	(1%)	32511	2011	32511	32511
2012		(1%)		2012		
2013		(1%)		2013		
2014		(1%)		2014		

The credit shall be allowed in each of the four subsequent tax years only if the level of new employees is maintained or qualified property is not sold, disposed of, or transferred. New jobs credit cannot be claimed as a result of investment in equipment on which investment credit was claimed in previous years. This form must be used for each of the four remaining years in which the credit is claimed.

**Enterprise Zone:** The credit is doubled per Title 62 O.S. Section 690.4 if the facility is located in an enterprise zone. If you have questions about which areas in Oklahoma qualify as Enterprise Zones, contact Lesli Walsh with the Oklahoma Department of Commerce by email at lesli\_walsh@okcommerce.gov or by phone at (405) 815-5120.

Check here if located in an enterprise zone:

Notice...

- If you receive an incentive payment under one of the Quality Jobs incentives (such as Title 68 O.S. Section 3601, 3801, 3901 or 3911) or under one of the Quality Investment incentives (such as Title 68 O.S. Section 4101 or 4201) you may not be eligible for this credit.
- Credit may not be claimed during the period of time that any withholding taxes are being paid to the Community Economic Development Pooled Finance Revolving Fund or in any manner used for the payment of principal, interest or other costs associated with any obligation issued by the Oklahoma Development Finance Authority in accordance with the "Oklahoma Community Economic Development Pooled Finance Act". (Title 62 O.S. Section 891.12)
- Credit may not be claimed for jobs created or capital investments made as a direct result of bond proceeds which are provided in accordance with the "Oklahoma Quality Jobs Incentive Leverage Act" pursuant to a second irrevocable election. (Title 68 O.S. Section 3651)

# OKLAHOMA CAPITAL GAIN DEDUCTION FOR CORPORATIONS FILING FORM 512

(Qualifying Assets Held for the Applicable 3 or 5 Year Period)



FORM **561C** 2011

Name as Shown on Return <b>THE GREEK PLAYHOUSE</b>	Federal Employer Identification Number	
	<b>11</b>	<b>0000012</b>

1. List qualifying Oklahoma capital gains and losses, not included on lines 2 through 4 below.

A1. Description of Property	B. Date Acquired (mm/dd/yy)	C. Date Sold (mm/dd/yy)	D. Sales Price	E. Cost or Other Basis	F. Gain or (loss) Allocated/Apportioned to Oklahoma
A2) <b>STOCK, OKLAHOMA CORP</b>					
A2) <b>ID# 99-1234567</b>	<b>04/17/04</b>	<b>09/15/11</b>	<b>476047</b>	<b>255300</b>	<b>220747</b>
A1)					
A2)					
A1)					
A2)					
A1)					
A2)					

2. Qualifying Oklahoma net capital gain from sale of business property reported on Federal Schedule D, line 7. Enclose Federal Form 4797 .....	2	
3. Qualifying Oklahoma capital gain from installment sales reported on Federal Schedule D, line 8. Enclose Federal Form 6252.....	3	
4. Qualifying Oklahoma net capital gain or (loss) from like-kind exchanges reported on Federal Schedule D, line 9. Enclose Federal Form 8824 .....	4	<b>220747</b>
5. Add amounts in column F on line 1 and lines 2 through 4.....	5	
6. Qualifying Oklahoma capital loss carryover reported on Federal Schedule D, line 4. (See instructions).....	6	
7. Qualifying Oklahoma net capital gain. Subtract line 6 from line 5. (If zero or less, enter "0") .....	7	<b>220747</b>
8. Net capital gain apportioned and allocated to Oklahoma .....	8	
9. <b>Oklahoma Capital Gain Deduction.</b> Enter the smaller of lines 7 or 8 here and on Form 512, Schedule A, column B, line 26 or on Schedule B, line 6. (Do not enter less than zero) .....	9	<b>220747</b>

**Enclose Federal Form 1120, Schedule D**

Company: Hide 'N Seek Foods, Inc.  
 FEI#: 11-0000002  
 Tax Year: 12/31/2011

<u>Interest Expense Allocation: 710:50-17-51(6)</u>	As Filed
Investments - Beg of Year	215,395,809
Investments - End of Year	238,370,653
Average Investments	226,883,231
Total Assets - Beg of Year	600,800,894
Total Assets - End of Year	754,199,365
Average Total Assets	677,500,130
Ratio of Investments/Total Assets	33.4883%
Interest Expense per Federal Return	21,413,314
Expenses Allocated to Non-Taxable Income	<u>7,170,953</u>

Company: Hide 'N Seek Foods, Inc.  
 FEI#: 11-0000002  
 Tax Year: 12/31/2011

Bonus Depreciation Adjustment:

BONUS DEPRECIATION CLAIMED ON FEDERAL RETURN - 2009		<u>10,163,988</u>			
ADD BACK TO FEDERAL INCOME - Form 512, Page 3 - Line 2(e)	80%	8,131,190			
OKLAHOMA APPORTIONMENT PERCENTAGE FOR 2009 (YEAR OF THE ADDBACK)		<u>21.4427%</u>			
APPORTIONED AMOUNT OF ADDBACK		<u>1,743,547</u>			
SUBSEQUENT YEAR SUBTRACTION (FORM 512, PAGE 3, SCH. B - LINE 6(b))	25%		<u>2010</u>	<u>2011</u>	<u>2012</u>
			435,887	435,887	435,887
			<u>435,887</u>	<u>435,887</u>	<u>435,887</u>

Company: ACME Food Corp  
 FEI#: 11-0000013  
 Tax Year: 12/31/2011

Bonus Depreciation Adjustment:

BONUS DEPRECIATION CLAIMED ON FEDERAL RETURN - 2009		<u>887,576</u>			
ADD BACK TO FEDERAL INCOME - Form 512, Page 3 - Line 2(d)	80%	710,061			
OKLAHOMA APPORTIONMENT PERCENTAGE FOR 2009 (YEAR OF THE ADDBACK)		<u>10.3905%</u>			
APPORTIONED AMOUNT OF ADDBACK		<u>73,779</u>			
SUBSEQUENT YEAR SUBTRACTION (FORM 512, PAGE 3, SCH. B - LINE 6(b))	25%		<u>2010</u>	<u>2011</u>	<u>2012</u>
			18,445	18,445	18,445
			<u>18,445</u>	<u>18,445</u>	<u>18,445</u>