

# OKLAHOMA TAX COMMISSION - TAX YEAR 2011

## INDIVIDUAL INCOME TAX

### SOFTWARE DEVELOPER INFORMATION SHEET

Complete One Sheet per Product Being Tested
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Firm Information		
Firm Name:	Product Name:	
Address:		
City:	State:	Zip Code:
Telephone:		Fax:
Website:		

PATS Information		
Test ETIN:	Test EFIN:	
Production ETIN:	Production EFIN:	
Software Developer Code:	NACTP Number:	Date Expected:

PATS Contact Information		
Primary Contact:	Email:	
Address:		
City:	State:	Zip Code:
Telephone (including extension):		Fax:
Secondary Contact:	Email:	
Address:		
City:	State:	Zip Code:
Telephone (including extension):		Fax:

ATS Information		
Test ETIN:	Test EFIN:	
Production ETIN:	Production EFIN:	
Software Developer Code:	NACTP Number:	Date Expected:

ATS Contact Information		
Primary Contact:	Email:	
Address:		
City:	State:	Zip Code:
Telephone (including extension):		Fax:
Secondary Contact:	Email:	
Address:		
City:	State:	Zip Code:
Telephone (including extension):		Fax:

### Product Support Information

Place check marks in the boxes below to indicate forms, schedules, worksheets and other system capabilities your software supports:

(1)  Professional use    or    (2)  Personal Use Product (Web Based)    (3)  Personal Use Product (Desktop)

**MeF   JELF**

- 511 - Individual Income Tax Return
- NA** 511NR - Individual Nonresident/Part Year Income Tax Return
- 511CR - Other Credits Form
- 511TX - Credit for Taxes Paid to Another State
- Deceased Taxpayers
- State Return Only

**MeF   JELF**

- 538S - Sales Tax Credit
- 538H - Property Tax Credit
- NA** 561 - Capital Gain Deduction
- NA** 561NR - Capital Gain Deduction
- Direct Deposit of Refund
- NA** PDF Attachments

**SOFTWARE DEVELOPER INFORMATION SHEET INSTRUCTIONS  
INDIVIDUAL INCOME TAX  
TAX YEAR 2011**

**NOTE: All products will be tested for PATS and ATS.**

You may download test returns from our website at [www.tax.ok.gov/devinfo.html](http://www.tax.ok.gov/devinfo.html).

Tax Year 2011, Form 511NR: *Individual Nonresident/Part-Year Tax Return*, Form 561: *Capital Gain Deduction for Residents*, and Form 561NR *Capital Gain Deduction for Part-Year and Nonresidents* may be filed electronically. These may only be filed through MeF and tested through ATS.

**Before Transmitting Test Results**

1. You will need to submit Form D-101: *Software Developer Information Sheet*. Complete and FAX to (405) 522-0576, Attn: Carol Shrum, or email to [cshrum@tax.ok.gov](mailto:cshrum@tax.ok.gov).
2. You will receive confirmation via email that we have received your information. Once you have received your confirmation you may then transmit your test results.
3. Please remember to update your software for the legislative changes. The Legislative Update can be found on the Oklahoma Tax Commission website, [www.tax.ok.gov](http://www.tax.ok.gov), under the Developer/Preparer Info link.

We will correspond with you by email concerning any errors. When you complete your testing and have been approved, you will receive an email stating you have passed.

**Note:** In order to e-File prior year returns through MeF, you must pass such prior year's testing (Tax Years 2009 and 2010) (Prior year returns can not be filed through Jelf/Legacy.)