### Part I: Establishing The Small Business Capital Credit

<table>
<thead>
<tr>
<th>Date of Investment</th>
<th>Total Investment in, or in Conjunction with, the Small Business Capital Company</th>
<th>Total Credit Available (Column 2 x 20%)</th>
<th>Credit Allowable in 2002</th>
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</table>

Total credit allowable in 2002

Under penalties of perjury, I declare that I have examined this return, including accompanying statements, and to the best of my knowledge and belief it is true, accurate and complete.

Officer, General Partner or Member ________________________________ Date ______________

### Part II: Credit Carryover

1. Total credit allowable in 2002: ................................................................. 1.

2. Credits used in prior years:

<table>
<thead>
<tr>
<th>Year</th>
<th>Amount</th>
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<tbody>
<tr>
<td>(a) 2002</td>
<td>$</td>
</tr>
<tr>
<td>(b) 2003</td>
<td>$</td>
</tr>
<tr>
<td>(c) 2004</td>
<td>$</td>
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<tr>
<td>(d) 2005</td>
<td>$</td>
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<tr>
<td>(e) 2006</td>
<td>$</td>
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</table>

Total credits used prior to this year: .............................................. 2.

3. Unused credit available (line 1 less total line 2): .......................... 3.

4. Credit claimed this year, ______: .................................................. 4.

5. Unused balance carryover (line 3 less line 4) (ten year carryover limit): ........... 5.
Part 1 – Establishing the Credit

Column 1 - List the date(s) the investor invested in, or in conjunction with, the Small Business Capital Company.

Column 2 - List the total amount(s) invested in, or in conjunction with, the Small Business Capital Company.

Column 3 – Compute the total Credit available. Multiply the figure in column 2 by 20%.

Column 4 - List the amount of such credit eligible to be claimed this year. The credit for investments made in Small Business Capital Company may only be claimed for a taxable year during which such company invests funds in an Oklahoma Small Business Venture and the credit shall be allowed for the amount of the funds invested in such venture. The credit for investments made in conjunction with the Small Business Capital Company may be claimed in the year in which such investments were made.

Credits:

There shall be allowed a credit equal to 20% of the cash invested in a qualified Small Business Capital Company. The credit may only be claimed in the tax year in which the Small Business Capital Company invests fund in an Oklahoma Small Business Venture and for the amount of funds invested in such venture. If the tax credit exceeds the amount of tax liability, the amount of unused credit may be carried forward for a period not to exceed 10 years.

There shall also be allowed a credit equal to 20% of the cash invested in Oklahoma Small Business Ventures in conjunction with investment in such ventures made by a qualified Small Business Capital Company. To qualify for the credit, an investment shall be:

1. Made by a shareholder or partner of a qualified small business capital company that has invested funds in an Oklahoma small business venture;

Credits (Cont’d):

2. Invested in the purchase of equity or near-equity in an Oklahoma small business venture;

3. Made under the same terms and conditions as the investment made by the qualified small business capital company; and

4. Limited to the lesser of:
   a. 200% of any investment by the taxpayer in the qualified small business capital company, or
   b. 200% of any investment made by the qualified small business capital company in the Oklahoma small business venture.

If the tax credit exceeds the amount of tax liability, the amount of unused credit may be carried forward for a period not to exceed 10 years.

The credit shall be allowed against income tax imposed by Section 2355 or the bank in lieu tax imposed by Section 2370.

No credit will be allowed for investments made prior to January 1, 1998 nor for investments which a Rural Small Business Capital Credit is claimed under Section 2357.73 or 2357.74.

Reporting Requirement

The Small Business Capital Company must furnish this form, to the investor by January 31st of the year following when the investment becomes eligible for the credit. A copy must be enclosed with the investor’s income tax return if the credit is claimed.

Part 2 – Credit Carryover

The credit not used may be carried over, in order, to each of the 10 years following the year in which the credit was eligible to be claimed.