

State of Oklahoma
RESIDENT FIDUCIARY RETURN OF INCOME

To be filed not later than the 15th day of the fourth month after the close of taxable year.
Oklahoma Tax Commission, P.O. Box 26800, Oklahoma City, Oklahoma 73126-0800

1997
FORM
513

For the year	01-01-1997-12-31-1997	or other taxable year beginning	- - -1997	ending	- - -1997
Check applicable boxes: <input type="checkbox"/> Decedent's estate <input type="checkbox"/> Simple trust <input type="checkbox"/> Complex trust <input type="checkbox"/> Grantor type trust <input type="checkbox"/> Bankruptcy estate	Name of estate or trust		Employer identification number		
	Name and title of fiduciary		Date entity created		
	Address of fiduciary (number and street)				
<input type="checkbox"/> Pooled income fund <input type="checkbox"/> Other - Describe Number of Beneficiaries _____	City, State and Zip		<input type="checkbox"/> Resident ONLY <input type="checkbox"/> Nonresidents use Form 513-NR Was a 1996 Fiduciary Income Tax return Filed? _____		
			<input type="checkbox"/> Initial return <input type="checkbox"/> Amended return <input type="checkbox"/> Final return		

IMPORTANT - Enclose a copy of your Federal return, also enclose a schedule for Oklahoma amounts when different from Federal.	Column A	Column B
	As reported on Federal return	Total applicable to Oklahoma

Part One		INCOME	
1	Interest income (except government obligations)	1	00
2	Interest on obligations of the United States (enclose schedule)	2	00
3	Municipal interest (enclose schedule)	3	00
4	Dividends (enclose schedule)	4	00
5	Business income or (loss)(enclose schedule)	5	00
6	Capital gain or (loss)(enclose schedule)	6	00
7	Rents, royalties, partnerships, other estates and trusts, etc. (enclose schedule)	7	00
8	Farm income or (loss)(enclose schedule)	8	00
9	Ordinary gain or (loss)(enclose schedule)	9	00
10	Other income (state nature of income)(enclose schedule)	10	00
11	TOTAL INCOME (add lines 1 through 10)	11	00

DEDUCTIONS			
12	Interest (enclose schedule)	12	00
13	Taxes (enclose schedule)	13	00
14	Fiduciary fees (enclose waiver for estates)	14	00
15	Charitable deduction	15	00
16	Attorney, accountant, and return preparer fees (enclose waiver for estates)	16	00
17	Other deductions (enclose schedule)	17	00
18	Income distribution deduction (complete page 2, part II, for Okla. distribution)	18	00
19	Federal estate tax deduction (enclose schedule)	19	00
20	Exemption	20	00
21	TOTAL DEDUCTIONS (add lines 12 through 20)	21	00
22	Taxable income of fiduciary (subtract line 21 from line 11)	22	00
23	Tax on amount on line 22 column B (from tax table - see instructions)	23	00
24	Credits: See instructions for solar energy or investment/New Jobs Credits	24	00
25	Balance of tax due (subtract line 24 from line 23, but not less than zero)	25	00
26	Credits: 1997 Oklahoma estimated tax payments	26	00
27	1997 payments with extension	27	00
28	Total credits (add lines 26 and 27)	28	00
29	If line 28 is larger than line 25, enter amount OVERPAID	29	00
30	Amount of line 29 to be credited on 1998 estimated tax	30	00
31	Amount of line 29 to be refunded to you	REFUND → 31	00
32	If line 25 is larger than line 28 enter tax due	TAX DUE → 32	00
33	Underestimated trust tax penalty 5%_____ & interest at 15% per annum _____ (enclose OW-8-P)	33	00
34	For delinquent payment, add penalty of 5%..... plus interest at 1 1/4% per month	34	00
35	Total tax, penalty and interest (add lines 32, 33 and 34)	BALANCE DUE → 35	00

If you have asked for an extension from the I.R.S. please check here and enclose a copy with this return
 If the Tax Commission may discuss this return with your tax preparer please check here

PART TWO

BENEFICIARIES' SHARE OF INCOME AND DEDUCTIONS

Beneficiaries' Identification	Beneficiary (a)	Beneficiary (b)
Name	_____	_____
Street or mailing address	_____	_____
City, State and Zip	_____	_____
Social Security Number	_____	_____

INCOME	Federal	Oklahoma	Federal	Oklahoma
1 Interest				
2 Dividends				
3 Short term capital gain (or loss)				
4 Long term gain (or loss)				
5 Other taxable income: (itemize)				
6 State, municipal interest				
7 U.S. Interest				
DEDUCTIONS				
8 Depreciation and depletion.....				
9 Expenses allocable to federal exempt income..				
10 Expenses allocable to Okla. exempt income.....				
11 Other				

Beneficiaries' Identification	Beneficiary (c)	Beneficiary (d)
Name	_____	_____
Street or mailing address	_____	_____
City, State and Zip	_____	_____
Social Security Number	_____	_____

INCOME	Federal	Oklahoma	Federal	Oklahoma
1 Interest.....				
2 Dividends.....				
3 Short term capital gain (or loss).....				
4 Long term gain (or loss).....				
5 Other taxable income: (itemize)				
6 State, municipal interest.....				
7 U.S. Interest.....				
DEDUCTIONS				
8 Depreciation and depletion.....				
9 Expenses allocable to federal exempt income..				
10 Expenses allocable to Okla. exempt income.....				
11 Other.....				

The Oklahoma Tax Commission is not required to give actual notice to taxpayers of changes in any state tax law.
Remit to Oklahoma Tax Commission, P.O. Box 26800, Oklahoma City, Oklahoma 73126-0800

Under penalties of perjury, I declare that I have examined this return, including accompanying statements, and to the best of my knowledge and belief it is true, correct and complete.

Signature of Fiduciary	Date	Signature of Preparer	Date
Title		Preparer's Address	
EIN of Fiduciary	Phone Number	Preparer's ID Number	Phone Number