STATE OF OKLAHOMA RETURN OF ORGANIZATION EXEMPT FROM INCOME TAX
Oklahoma Tax Commission, 2501 Lincoln Blvd., Oklahoma City, Oklahoma 73194-0009
Section 501 (c) of the Internal Revenue Code

TOTAL UNRELATED TRADE OR BUSINESS INCOME - FEDERAL FORM(S) 990
TOTAL UNRELATED TRADE OR BUSINESS DEDUCTIONS - FEDERAL FORM(S) 990

INCOME SUBJECT TO TAX

1. Unrelated business taxable income - from statement above (allocable Oklahoma)
2. Other net income - enclose schedule
3. Oklahoma taxable income (total of lines 1 and 2)

TAX

4. Tax at 6% of Line 3 (If Trust - See Rate Schedule on page 2)
5. Tax Paid on Estimate
6. Overpayment (if line 5 is larger than line 4) enter amount overpaid
7. Amount of Line 6 to be credited to the following year estimated tax

Deductions from refund: If you wish to donate from your tax refund, check and enter amount

Oklahoma Wildlife Diversity Program $2
Veterans Affairs Capital Improvement Program $2
Oklahoma Breast Cancer Program $2

Add lines 7, 8, 9, 10, and 11 and enter amount

Amount to be refunded to you (Line 6 minus line 11)

Tax Due (if line 4 is larger than line 5) enter tax due

For Delinquent Payment, add Penalty of 5% plus Interest at 1 1/4% per month

Underpayment of Estimated Tax, Penalty and Interest

Total Penalty and Interest (Add Lines 14 and 15)

Total Tax, Penalty and Interest Due - Pay in Full with Return

The Oklahoma Tax Commission is not required to give actual notice to taxpayer of changes in any state tax law.

Under penalties of perjury, I declare that I have examined this return, including accompanying returns, schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete. This declaration is based on all information of which I have any knowledge.

Date Signature of officer or trustee Title

Date Signature of individual or firm preparing this return Address
INSTRUCTIONS

A. Every organization shall make a return for each year. Title 68 O.S. 1991 § 2368.

B. The filing date shall be the same as required by the Internal Revenue Code.

C. Exempt Organizations are subject to tax on unrelated business income. Title 68 O.S. 1991 § 2359.

D. Investment income of Exempt Organizations subject to Federal Excise tax is not subject to Oklahoma Income Tax; however, any income subject to Income tax under Internal Revenue Code is subject to Oklahoma Income Tax.

E. Complete the Oklahoma Statement of Unrelated Business Income and attach schedule of any other taxable income.

F. Total Unrelated Trade or Business Deductions includes the $1,000 specific deduction allowed on the Federal return.

G. Attach copies of applicable Form(s) 990, and supporting schedules filed with Internal Revenue Service.

H. If you do not have a Federal Employers Identification number, obtain the form SS-4 from Internal Revenue Service. Fill out the form SS-4, then call Internal Revenue Service at (512) 460-7843 to obtain the Employer Identification number.

NOTE: If Exempt Organization is a Trust, the following tax rates apply.

<table>
<thead>
<tr>
<th>If taxable income is:</th>
<th>At least</th>
<th>But less than</th>
</tr>
</thead>
<tbody>
<tr>
<td>-0-</td>
<td>1,000</td>
<td>.......</td>
</tr>
</tbody>
</table>
| 1,000                 | 2,500    | Pay 1/2 of 1% of Taxable Income
| 2,500                 | 3,750    | Pay 5.00 + 1% over .... 1,000 |
| 3,750                 | 4,900    | Pay 20.00 + 2% over .... 2,500 |
| 4,900                 | 6,200    | Pay 45.00 + 3% over .... 3,750 |
| 6,200                 | 7,700    | Pay 79.50 + 4% over .... 4,900 |
| 7,700                 | 10,000   | Pay 131.50 + 5% over .... 6,200 |
| 10,000                | over     | Pay 206.50 + 6% over .... 7,700 |
|                       |          | Pay 344.50 + 6.75% over .. 10,000 |