

FORM 511NR 2003

FOR OFFICE USE ONLY

2003
NONRESIDENT
OR PART-YEAR
RESIDENT

For the year January 1 - December 31, 2003, or other taxable year beginning _____, 2003 ending _____, _____.
The due date for this form is the 15th day of the fourth month after the close of the taxable year.

STATE OF OKLAHOMA INCOME TAX RETURN

Your Social Security Number →

Spouse's Social Security Number →
(joint return only)

PRINT OR TYPE

Your first name and initial _____ Last _____

If a joint return, spouse's first name and initial _____ Last _____

Home address (number and street, including apartment number or rural route) _____

City, State and Zip _____

FILING STATUS

1 Single

2 Married filing joint return (even if only one had income)

3 Married filing separate. If spouse is also filing, give SSN and name here: _____

4 Head of household with qualifying person

5 Qualifying widow(er) with dependent child
Please list year spouse died here: _____

RESIDENCY STATUS

Nonresident(s) State of Residence: _____

Part-Year Resident(s) From _____ to _____

Resident/Part-Year Resident/Nonresident
State of Residence: Husband _____ Wife _____

NOT REQUIRED TO FILE...

Check this box if you do not have an Oklahoma filing requirement and are filing for refund of your state withholding. (see instructions)

EXEMPTIONS

	REGULAR	SPECIAL	BLIND
YOURSELF	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
SPOUSE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
NUMBER OF DEPENDENT CHILDREN	<input type="text"/>	<input type="text"/>	<input type="text"/>
NUMBER OF OTHER DEPENDENTS	<input type="text"/>	<input type="text"/>	<input type="text"/>
TOTAL			

ADD THE TOTALS FROM THE 4 SHADED BOXES.

WRITE THE TOTAL IN THE BOX BELOW.

PLEASE NOTE:
If you may be claimed as a dependent on another return, enter "0" for your regular exemption.

65 OR OVER?
(See Instructions on page 7 of packet) Yourself Spouse

START HERE: To Arrive at Oklahoma Adjusted Gross Income.
Lines 1-19: In the Federal column, enter the amounts from your Federal Tax Return.
See the instructions to figure the amounts to report in the Oklahoma column.

PLEASE ROUND TO NEAREST WHOLE DOLLAR

FEDERAL AMOUNT	OKLAHOMA AMOUNT
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1	Wages, salaries, tips, etc.	1		00		00
2	Taxable interest income	2		00		00
3	Dividend income	3		00		00
4	Taxable refunds (state income tax)	4		00		00
5	Alimony received	5		00		00
6	Business income or (loss) (Federal Schedule C)	6		00		00
7	Capital gains or losses (Federal Schedule D)	7		00		00
8	Other gains or losses (Federal Form 4797)	8		00		00
9	Taxable IRA distribution	9		00		00
10	Taxable pensions and annuities	10		00		00
11	Rental real estate, royalties, partnerships, etc.	11		00		00
12	Farm income (loss)	12		00		00
13	Unemployment compensation	13		00		00
14	Taxable Social Security benefits (also enter on line 2 of Sch. 511NR-B)	14		00		00
15	Other income (identify: _____)	15		00		00
16	Add lines 1 through 15	16		00		00
17	Total Federal adjustments to income (identify: _____)	17		00		00
18	Oklahoma source income (line 16 minus line 17)	18				00
19	Federal adjusted gross income (line 16 minus line 17)	19		00		
20	Oklahoma additions: Schedule 511NR-A, line 7	20		00		00
21	Add lines (Federal 19 & 20) and then (Oklahoma 18 & 20)	21		00		00
22	Oklahoma subtractions: Schedule 511NR-B, line 12	22		00		00
23	Adjusted gross income: Okla. Source (line 21 minus line 22)	23				00
24	Adjusted gross income: All Sources (line 21 minus line 22) <i>Also enter on line 25</i>	24		00		

Do not staple documentation to this form. If you need to attach items, please use a paper clip.

If filing an amended return, please place an "X" in the space provided next to the Form number: "511NR X"

25	Adjusted gross income: All Sources (from page 1, line 24)	25		00
26	Adjustments to adjusted gross income (Schedule 511NR-C, line 13)	26		00
27	Income after adjustments (line 25 minus line 26)	27		00
28	Oklahoma standard or Federal itemized deductions	28		00
29	Exemptions (\$1000 x number of exemptions claimed on pg. 1)	29		00
30	Total deductions and exemptions (add lines 28-29)	30		00
31	Taxable income: METHOD 1 (line 27 minus line 30)	31		00
32	Tax from Tax Table 1	32		00
	<i>If line 24 is equal to or larger than line 19, complete line 33. If line 24 is smaller than line 19, see Schedule 511NR-D.</i>			
33	Federal income tax deduction: (see instructions)	33		00
34	Taxable income: METHOD 2 (line 31 minus line 33)	34		00
35	Tax from Tax Table 2	35		00
36	Oklahoma Income Tax Enter lesser of line 32 or 35 or, if using Farm Income Averaging, total from Form 573, line 42 & check here <input type="checkbox"/>	36		00
	<i>If line 24 is equal to or larger than line 19, complete line 37. If line 24 is smaller than line 19, see Schedule 511NR-E.</i>			
37	Oklahoma child care credit (see instructions)	37		00
38	Subtract line 37 from line 36 (this is your tax base)	38		00
39	Tax percentage: Oklahoma Amount (from line 23) a) \div Federal Amount (from line 24) b) =	39		%
40	Multiply line 38 by line 39 (This is your Oklahoma Income Tax)	40		00
41	Credit for taxes paid to another state (enclose Form 511TX) <i>nonresidents do not qualify</i>	41		00
42	Other nonrefundable credits (511CR) <i>List 511CR line number claimed here</i> <input type="text"/>	42		00
43	Line 40 minus lines 41 and 42	43		00
44	Use Tax (see instructions on page 12) <input type="checkbox"/> Check here if no use tax is due	44		00
45	Balance (add lines 43 and 44)	45		00
46	Oklahoma withholding (enclose W-2s, 1099s or other withholding statement)	46		00
47	2003 Oklahoma estimated tax payments <i>(qualified farmer <input type="checkbox"/>)</i>	47		00
48	2003 payment with extension	48		00
49	Oklahoma earned income credit (Schedule 511NR-F, line 4)	49		00
50	Total payments (add lines 46- 49)	50		00
51	Overpayment (if line 50 is greater than line 45) <i>subtract line 45 from line 50</i> OVERPAYMENT	51		00
52	Amount from line 51 to be credited to your 2004 estimated tax	52		00
53	Donations from your refund (Schedule 511NR-G, line 10)	53		00
54	Total deductions from refund (add lines 52 and 53)	54		00
55	Amount to be refunded (line 51 minus line 54) REFUND	55		00
56	Tax due (if line 45 is greater than line 50) <i>subtract line 50 from line 45</i> TAX DUE	56		00
57	Donation: Oklahoma organ donor education fund <input type="checkbox"/> \$2 <input type="checkbox"/> \$5 <input type="checkbox"/> \$_____	57		00
58	Underpayment of estimated tax <i>(annualized installment method <input type="checkbox"/>)</i>	58		00
59	Delinquent payment (add penalty of 5% plus interest at 1.25% per month)	59		00
60	Total tax, penalty and interest (add lines 56-59) BALANCE DUE	60		00

DIRECT DEPOSIT OPTION: For instructions, please see page 11 in your Tax Packet.

Yes! Please deposit my refund in my checking account savings account

Routing Number:

Account Number:

Check this box if the Tax Commission may discuss this return with your tax preparer.

Under penalty of perjury, I declare that the information contained in this document and all attachments are true and correct to the best of my knowledge and belief.

Taxpayer's signature 
 Date _____ Taxpayer's occupation _____
 Daytime Phone Number (optional) _____

Spouse's signature 
 Date _____ Spouse's occupation _____

Paid Preparer's signature 
 Paid Preparer's address and phone number _____
 Paid Preparer's SSN, EIN or PTIN _____

A COPY OF YOUR FEDERAL RETURN MUST BE ENCLOSED.

Name(s) shown on Form 511NR _____

Your Social Security Number

<input type="text"/>							
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SCHEDULE 511NR-A

Oklahoma Additions

See instructions for detail on qualification and enclosures.

	FEDERAL AMOUNT	OKLAHOMA AMOUNT
1 State and municipal bond interest	00	00
2 Lump sum distributions (not included in your Federal AGI)	00	00
3 Federal net operating loss	00	00
4 Recapture depletion claimed on a lease bonus or add back of excess Federal depletion	00	00
5 Expenses incurred to provide Okla. child care programs	00	00
6 Losses from the sale of exempt government obligations or other additions (describe _____) Enter as a positive number	00	00
7 Total additions (add lines 1-6, enter total here and on line 20 of Form 511NR)	00	00

SCHEDULE 511NR-B

Oklahoma Subtractions

See instructions for detail on qualification and enclosures.

	FEDERAL AMOUNT	OKLAHOMA AMOUNT
1 Interest on U.S. government obligations	00	00
2 Taxable Social Security (from Form 511NR, line 14)	00	00
3 Oklahoma or Federal government retirement (see instructions for limitation)	00	00
4 Other retirement income	00	00
5 U.S. Railroad Retirement Board Benefits	00	00
6 Additional depletion	00	00
7 Oklahoma net operating loss	00	00
8 Exempt tribal income	00	00
9 Gains from the sale of exempt government obligations ..	00	00
10 Nonresident military wages	00	
11 Miscellaneous: Other subtractions (enter number in box for the type of deduction <input type="text"/>)	00	00
12 Total subtractions (add lines 1-11, enter total here and on line 22 of Form 511NR)	00	00

SCHEDULE 511NR-C

Adjustments to AGI

See instructions for detail on qualification and enclosures.

1 Partial military pay exclusion (not retirement)	00
2 Qualifying disability deduction (residents and part-year residents only)	00
3 Political contribution (limited to \$100 single or \$200 joint)	00
4 Interest qualifying for exclusion (limited to \$100 single or \$200 joint)	00
5 Qualified adoption expense	00
6 Indian employment exclusion	00
7 Contributions to an Oklahoma 529 College Savings Plan account(s)	00
8 Qualified medical savings account (not deducted on your Federal return)	00
9 Agricultural commodity processing facility exclusion	00
10 Accelerated Oklahoma depreciation for swine or poultry producers	00
11 Discharge of indebtedness for farmers	00
12 Oklahoma Police Corps Program Scholarship or Stipend	00
13 Total Adjustments (add lines 1-12, enter total here and on line 26 of Form 511NR) ..	00

If you filled out any portion of Schedules 511NR-A through 511NR-G, enclose those schedules with Form 511NR.

Name(s) shown on Form 511NR

Your Social Security Number

<input type="text"/>									
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SCHEDULE 511NR-D

Federal Income Tax Deduction Computation Worksheet

Federal income taxes are deductible only to the extent they relate to income subject to taxation in Oklahoma. Federal income tax must be prorated on the ratio of Adjusted Gross Income: All Sources to the Federal Adjusted Gross Income.

1	2003 Federal income tax (amount paid, not amount withheld)		00
2	Divide the amount on line 24 of Form 511NR by the amount on line 19 of Form 511NR		
	<input type="text"/> ÷ <input type="text"/>		
	Enter the percentage from the above calculation here (do not enter more than 100%) . .		%
3	Allowable Federal income tax deduction (multiply line 1 by percentage on line 2, enter total here and on line 33 of Form 511NR)		00

SCHEDULE 511NR-E

Child Care Credit Computation Worksheet

If you are allowed a credit for child care expenses on your Federal return, there shall be allowed to a resident individual, part-year resident individual, or nonresident military individual, a credit against the Oklahoma tax equal to 20% of the credit for child care expenses allowed under the Internal Revenue Code of the United States. The credit must be prorated on the ratio of Adjusted Gross Income: All Sources to Federal Adjusted Gross Income. Enclose a copy of Federal Form 2441 and page 2 of Form 1040 or Form 1040A, including Schedule 2.

Note: Do not use the Federal child tax credit when computing the Oklahoma credit. The Oklahoma child care credit is based on a percentage of the Federal child care credit only.

1	Federal child care credit		00
2	Multiply line 1 by 20%		00
3	Divide the amount on line 24 of Form 511NR by the amount on line 19 of Form 511NR		
	<input type="text"/> ÷ <input type="text"/>		
	Enter the percentage from the above calculation here (do not enter more than 100%) . .		%
4	Oklahoma child care credit (multiply line 2 by line 3, enter total here and on line 37 of Form 511NR)		00

SCHEDULE 511NR-F

Earned Income Credit Computation Worksheet

Residents and part-year residents are allowed a credit equal to 5% of the Earned Income Credit allowed on the Federal return. The credit must be prorated on the ratio of Oklahoma source AGI to Federal AGI. Enclose a copy of your Federal return. Nonresidents do not qualify.

1	Federal earned income credit		00
2	Multiply line 1 by 5%		00
3	Divide the amount on line 23 of Form 511NR by the amount on line 19 of Form 511NR		
	<input type="text"/> ÷ <input type="text"/>		
	Enter the percentage from the above calculation here (do not enter more than 100%) . .		%
4	Oklahoma earned income credit (multiply line 2 by line 3, enter total here and on line 49 of Form 511NR)		00

Name(s) shown on Form 511NR

Your Social Security Number

<input type="text"/>									
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SCHEDULE 511NR-G

Donations from Refund

This schedule allows you to make a donation from your refund to a variety of Oklahoma organizations. Information regarding each program, their mission, how funds are utilized, and their mailing address are shown below and on the back of this form (Schedule 511NR-G Information). If you are not receiving a refund, but would like to make a donation to one of these charities, Schedule 511NR-G Information lists the mailing address to mail your donation to the organization. If you are not receiving a refund and are wishing to donate to the Oklahoma Organ Donor Education Fund, please see line 57 of Form 511NR.

Please check the box associated with the dollar amount you are wishing to have deducted from your refund and donated to that organization. Then carry that figure over into the column at the right. When you carry your figure back to line 53 of Form 511NR, please listed the line number of the charity to which you donated. Example: If you donated to the Oklahoma Breast Cancer Program, write a "4" in the oval on line 53 of Form 511NR. If you donate to more than one charity, please write a "99" in the oval on line 53 of Form 511NR.

1	Oklahoma Wildlife Diversity Program	<input type="checkbox"/> \$2	<input type="checkbox"/> \$5	<input type="checkbox"/> \$_____	<input type="text"/>	<input type="text"/>	00
2	Low Income Health Care Fund	<input type="checkbox"/> \$2	<input type="checkbox"/> \$5	<input type="checkbox"/> \$_____	<input type="text"/>	<input type="text"/>	00
3	Veteran Affairs Capital Improvement Program.	<input type="checkbox"/> \$2	<input type="checkbox"/> \$5	<input type="checkbox"/> \$_____	<input type="text"/>	<input type="text"/>	00
4	Oklahoma Breast Cancer Program	<input type="checkbox"/> \$2	<input type="checkbox"/> \$5	<input type="checkbox"/> \$_____	<input type="text"/>	<input type="text"/>	00
5	Oklahoma City Bombing Memorial Fund	<input type="checkbox"/> \$2	<input type="checkbox"/> \$5	<input type="checkbox"/> \$_____	<input type="text"/>	<input type="text"/>	00
6	Oklahoma Organ Donor Education Fund	<input type="checkbox"/> \$2	<input type="checkbox"/> \$5	<input type="checkbox"/> \$_____	<input type="text"/>	<input type="text"/>	00
7	Oklahoma School for the Blind/Oklahoma School for the Deaf <input type="checkbox"/> \$2 <input type="checkbox"/> \$5 <input type="checkbox"/> \$_____				<input type="text"/>	<input type="text"/>	00
8	Tulsa Reconciliation Education and Scholarship Trust Fund <input type="checkbox"/> \$2 <input type="checkbox"/> \$5 <input type="checkbox"/> \$_____				<input type="text"/>	<input type="text"/>	00
9	Silver Haired Legislature Program	<input type="checkbox"/> \$2	<input type="checkbox"/> \$5	<input type="checkbox"/> \$_____	<input type="text"/>	<input type="text"/>	00
10	Total donations (add lines 1-9, enter total here and on line 53 of Form 511NR)				<input type="text"/>	<input type="text"/>	00

SCHEDULE 511NR-G

INFORMATION

Oklahoma Wildlife Diversity Program

The Oklahoma Wildlife Diversity Program is funded primarily by concerned Oklahomans. All donations provide for a variety of projects, including research on Texas horned lizards and other rare wildlife, wildlife observation activities, such as statewide educational workshops, informational brochures and posters, and management of a bat cave purchased with previous program donations.

If you are not receiving a refund, you may still support Oklahoma wildlife by sending a donation to: Wildlife Diversity Program, 1801 North Lincoln, Oklahoma City, OK 73105.

Low Income Health Care Fund

Oklahomans helping each other is what the Indigent (Low Income) Health Care Fund is all about. Donations made to the fund are used to help provide medical and dental care for needy children and families. Every dollar you donate goes directly for health care costs.

If you are not receiving a refund, you may contribute toward indigent health care by sending a donation to: Oklahoma Department of Human Services, Revenue Processing Unit, Re: Indigent Health Care Revolving Fund, P.O. Box 25352, Oklahoma City, OK 73125.

Continued...

SCHEDULE 511NR-G INFORMATION

Veterans Affairs Capital Improvement Program

You may donate from your tax refund to help the Department of Veterans Affairs to purchase equipment, develop capital improvement projects, and to acquire properties for expanding or improving existing projects.

If you are not receiving a refund, you may still donate. Mail your contribution to: Department of Veterans Affairs, P.O. Box 53067, Oklahoma City, OK 73152.

Oklahoma Breast Cancer Program

If you wish to donate from your tax refund for Oklahoma Breast Cancer Research, enter the amount on Form 511NR-G, line 4. The donation will be forwarded to the State Department of Health.

If you are not receiving a refund, you may still donate. Mail your contribution to: State Department of Health, 1000 NE 10th Street, Oklahoma City, OK 73152.

Oklahoma City Bombing Memorial Fund

You may donate to remember the victims of the April 19, 1995 bombing of the Alfred P. Murrah Federal Building. Donations will help defray the expense to construct and maintain the national memorial created to honor the victims of the bombing.

If you are not receiving a refund, you may still donate. Mail your contribution to: Oklahoma City National Memorial Foundation, P.O. Box 323, Oklahoma City, OK 73101-0323.

Oklahoma Organ Donor Education Fund

Donate *Life* to your fellow Oklahomans. Hundreds of Oklahomans are waiting for the *Gift of Life* and your donation will fund statewide education programs to make Oklahomans aware of the importance of organ and tissue donation.

You can also mail a contribution to: State Department of Health, c/o ODEAP Fund, 1000 NE 10th Street, Oklahoma City, OK 73152.

Oklahoma School for the Deaf / Oklahoma School for the Blind

The Oklahoma School for the Deaf and the Oklahoma School for the Blind provide free preschool through high school education programs for children with hearing or vision disabilities. The schools also provide advice for families of infants and preschoolers and consultation statewide to help local schools meet the educational needs of their students with these disabilities.

If you are not receiving a refund, you may still donate. Mail your contribution to: Oklahoma Department of Rehabilitation Services, C/O OSD/OSB Donation, 3535 NW 58th Street, #500, Oklahoma City, OK 73112-4815.

Tulsa Reconciliation Education and Scholarship Trust Fund

You may donate from your tax refund for the benefit of scholarships pursuant to the Tulsa Reconciliation Education and Scholarship Trust Fund. Monies generated from donations shall be used to provide scholarship awards to residents of the Tulsa Public School District, which was greatly impacted both socially and economically by the civil unrest that occurred in the City of Tulsa during 1921.

If you are not receiving a refund, you may still donate. Mail your contribution to: Oklahoma State Regents for Higher Education, Tulsa Reconciliation Education and Scholarship Trust Fund, P. O. Box 108850, Oklahoma City, OK 73101-8850.

Oklahoma Silver Haired Legislature Program

You may donate from your tax refund for the benefit of Oklahoma Silver Haired Legislature activities. The Oklahoma Silver Haired Legislature was created in 1981 as a forum to educate senior citizens in the legislative process and to highlight the needs of older persons to the Oklahoma State Legislature. Monies generated from donations shall be used by the Department of Human Services to fund the Oklahoma Silver Haired Legislature including training sessions and interim studies.

If you are not receiving a refund, you may still donate. Mail your contribution to: Oklahoma Silver Haired Legislature and Alumni, c/o Division of Aging Services, 312 NE 28th Street, Oklahoma City, OK 73105.

Enclose with Form 511NR

**If you filled out any portion of Schedules 511NR-A through 511NR-G,
you are required to enclose these pages with your return.**

Failure to include these pages will result in a delay of your refund.