



OKLAHOMA NONRESIDENT/ PART-YEAR INCOME TAX RETURN

Your Social Security Number Place an 'X' in this box if this taxpayer is deceased

Spouse's Social Security Number (joint return only) Place an 'X' in this box if this taxpayer is deceased

AMENDED RETURN!
Place an 'X' in this box if this is an amended 511NR. See Schedule 511NR-G.

NAME AND ADDRESS PLEASE PRINT OR TYPE

Your first name, middle initial and last name

If a joint return, spouse's first name, middle initial and last name

Mailing address (number and street, including apartment number, rural route or PO Box)

City, State and ZIP

NOT REQUIRED TO FILE

Place an 'X' in this box if you do not have an Oklahoma filing requirement and are filing for refund of State withholding. (see instructions)

FILING STATUS

1 Single

2 Married filing joint return (even if only one had income)

3 Married filing separate
 • If spouse is also filing, list name and SSN in the boxes: Name: SSN:

4 Head of household with qualifying person

5 Qualifying widow(er) with dependent child
 • Please list the year spouse died in box at right:

EXEMPTIONS

* NOTE: If claiming Special Exemption, see instructions on page 8 of 511NR Packet.

	REGULAR	* SPECIAL	BLIND
YOURSELF	<input type="text"/>	<input type="text"/>	<input type="text"/>
SPOUSE	<input type="text"/>	<input type="text"/>	<input type="text"/>
NUMBER OF DEPENDENT CHILDREN	<input type="text"/>	<input type="text"/>	<input type="text"/>
NUMBER OF OTHER DEPENDENTS	<input type="text"/>	<input type="text"/>	<input type="text"/>

ADD THE TOTALS FROM THE 4 BOXES. WRITE THE TOTAL IN THE BOX BELOW.

TOTAL

NOTE: IF YOU MAY BE CLAIMED AS A DEPENDENT ON ANOTHER RETURN, ENTER "0" FOR YOUR REGULAR EXEMPTION.

RESIDENCY STATUS

Nonresident(s) State of Residence:

Part-Year Resident(s) From to

Resident/Part-Year Resident/Nonresident
 State of Residence: Yourself Spouse

AGE 65 OR OVER? (Please see instructions) Yourself Spouse

Please Round to Nearest Whole Dollar

COMPLETE SCHEDULE 511NR-1 "INCOME ALLOCATION FOR NONRESIDENTS AND PART-YEAR RESIDENTS" to arrive at Oklahoma Source Income (line 1) and Federal adjusted gross income (line 2).

1	Oklahoma source income (Schedule 511NR-1, line 18).....
2	Federal adjusted gross income (Schedule 511NR-1, line 19)
3	Oklahoma additions: Schedule 511NR-A, line 7.....
4	Add lines (Federal 2 and 3) and then (Oklahoma 1 and 3)
5	Oklahoma subtractions: Schedule 511NR-B, line 15.....
6	Adjusted gross income: Okla. Source (line 4 minus line 5).....
7	Adjusted gross income: All Sources (line 4 minus line 5) Also enter on line 8 ...

FEDERAL AMOUNT		OKLAHOMA AMOUNT	
1	<input type="text"/>	1	<input type="text"/>
2	<input type="text"/>	2	<input type="text"/>
3	<input type="text"/>	3	<input type="text"/>
4	<input type="text"/>	4	<input type="text"/>
5	<input type="text"/>	5	<input type="text"/>
6	<input type="text"/>	6	<input type="text"/>
7	<input type="text"/>	7	<input type="text"/>

Oklahoma Standard Deduction:

- Single or Married Filing Separate: \$6,200
- Married Filing Joint or Qualifying Widow(er): \$12,400
- Head of Household: \$9,100

Itemized Deductions: Enclose a copy of the Federal Schedule

8	Adjusted gross income: All Sources (from line 7)	8	<input type="text"/>
9	Oklahoma Adjustments (Schedule 511NR-C, line 7)	9	<input type="text"/>
10	Income after adjustments (line 8 minus line 9)	10	<input type="text"/>
11	Oklahoma standard or Federal itemized deductions 11 <input type="text"/>	11	<input type="text"/>
12	Exemptions (\$1,000 x number of exemptions claimed above) 12 <input type="text"/>	12	<input type="text"/>
13	Total deductions and exemptions (add lines 11 and 12)..... 13	13	<input type="text"/>
14	Oklahoma Taxable Income: (line 10 minus line 13)..... 14	14	<input type="text"/>
15	Oklahoma Income Tax from Tax Table..... 15	15	<input type="text"/>
If using Farm Income Averaging, enter tax from Form 573, line 22 and enter a "1" in box.			
If paying the Health Savings Account additional 10% tax, add additional tax here and enter a "2" in box. <input type="text"/>			
STOP AND READ: If line 7 is equal to or larger than line 2, complete line 16. If line 7 is smaller than line 2, see Schedule 511NR-D.			
16	Oklahoma child care/child tax credit (see instructions)	16	<input type="text"/>
17	Subtract line 16 from line 15 (This is your tax base)(Do not enter less than zero).... 17	17	<input type="text"/>
18	Tax percentage: <input type="text"/> a \div <input type="text"/> b	18	<input type="text"/>
19	Oklahoma Income Tax. Multiply line 17 by line 18	19	<input type="text"/>



2014 Form 511NR - Nonresident/Part-Year Income Tax Return - Page 2

Name(s) shown on Form 511NR:

Your Social Security Number:

Table with 3 columns: Line number, Description, and Amount. Includes sections for Oklahoma Income Tax, Payments and credits, and Refund information.

Direct Deposit Note: Verify your account and routing numbers are correct. If your direct deposit fails to process or you do not choose direct deposit, you will receive a debit card.

Is this refund going to or through an account that is located outside of the United States? Deposit my refund in my: checking account, savings account. Includes routing and account number fields.

Table with 3 columns: Line number, Description, and Amount. Includes sections for tax due, donations, and delinquent payment penalties.

Under penalty of perjury, I declare the information contained in this document, and all attachments and schedules, is true and correct to the best of my knowledge and belief. Place an 'X' in this box if the Oklahoma Tax Commission may discuss this return with your tax preparer.

Signature and occupation fields for Taxpayer, Spouse, and Paid Preparer. Includes PTIN field for the Paid Preparer.

A COPY OF FEDERAL RETURN MUST BE PROVIDED.

Please remit to: Oklahoma Tax Commission, P.O. Box 26800, Oklahoma City, OK 73126-0800



NOTE: Enclose this page with your return.

Name(s) shown on Form 511NR:

Your Social Security Number:

SCHEDULE 511NR-1

Income Allocation for Nonresidents and Part-Year Residents

Lines 1-19: In the Federal column, enter the amounts from your Federal tax return. See the instructions to figure the amounts to report in the Oklahoma column.

		FEDERAL AMOUNT		OKLAHOMA AMOUNT	
1	Wages, salaries, tips, etc.....		00	1	00
2	Taxable interest income.....		00	2	00
3	Dividend income.....		00	3	00
4	Taxable refunds (state income tax).....		00	4	00
5	Alimony received.....		00	5	00
6	Business income or (loss) (Federal Schedule C).....		00	6	00
7	Capital gains or losses (Federal Schedule D).....		00	7	00
8	Other gains or losses (Federal Form 4797).....		00	8	00
9	Taxable IRA distribution.....		00	9	00
10	Taxable pensions and annuities.....		00	10	00
11	Rental real estate, royalties, partnerships, etc.....		00	11	00
12	Farm income or (loss).....		00	12	00
13	Unemployment compensation.....		00	13	00
14	Taxable Social Security benefits (also enter on line 2 of Sch. 511NR-B)		00	14	00
15	Other income (identify: _____)		00	15	00
16	Add lines 1 through 15.....		00	16	00
17	Total Federal adjustments to income (identify: _____)		00	17	00
18	Oklahoma source income (line 16 minus line 17) Enter here and on page 1, line 1.....			18	00
19	Federal adjusted gross income (line 16 minus line 17) Enter here and on page 1, line 2.....		00	19	

SCHEDULE 511NR-A

Oklahoma Additions

See instructions for details on qualifications and required enclosures.

		FEDERAL AMOUNT		OKLAHOMA AMOUNT	
1	State and municipal bond interest.....		00	1	00
2	Lump sum distributions (not included in your Federal AGI).....		00	2	00
3	Federal net operating loss.....		00	3	00
4	Recapture depletion claimed on a lease bonus or add back of excess Federal depletion.....		00	4	00
5	Recapture of contributions to Oklahoma 529 College Savings Plan and OklahomaDream 529 Account(s).....		00	5	00
6	Miscellaneous: Other additions (enter number in box for the type of addition <input type="text"/>)		00	6	00
7	Total additions (add lines 1-6, enter total here and on line 3 of Form 511NR)		00	7	00



NOTE: Enclose this page ONLY if you have an amount shown on a schedule.

Name(s) shown on Form 511NR:

Your Social Security Number:

SCHEDULE 511NR-B Oklahoma Subtractions See instructions for details on qualifications and required enclosures.

		FEDERAL AMOUNT		OKLAHOMA AMOUNT	
1	Interest on U.S. government obligations		00	1	00
2	Taxable Social Security (from Schedule 511NR-1, line 14) ...		00	2	00
3	Federal civil service retirement in lieu of social security		00	3	00
	- Retirement Claim Number: <input type="text"/> TAXPAYER NUMBER <input type="text"/> SPOUSE NUMBER <input type="text"/>				
4	Military Retirement (see instructions for limitation)		00	4	00
5	Oklahoma government or Federal civil service retirement		00	5	00
6	Other retirement income		00	6	00
7	U.S. Railroad Retirement Board Benefits		00	7	00
8	Additional depletion		00	8	00
9	Oklahoma net operating loss (Loss Year[s] <input type="text"/>)		00	9	00
10	Exempt tribal income		00	10	00
11	Gains from the sale of exempt government obligations		00	11	00
12	Nonresident military wages (enclose W-2)		00	12	
13	Oklahoma Capital Gain Deduction (Enclose Form 561NR)		00	13	00
14	Miscellaneous: Other subtractions (enter number in box for the type of deduction <input type="text"/>)		00	14	00
15	Total subtractions (add lines 1-14, enter total here and on line 5 of Form 511NR)		00	15	00

SCHEDULE 511NR-C Oklahoma Adjustments See instructions for details on qualifications and required enclosures.

1	Military pay exclusion - Active Duty, Reserve and National Guard (not retirement)	1		00
2	Qualifying disability deduction (residents and part-year residents only).....	2		00
3	Qualified adoption expense	3		00
4	Contributions to Oklahoma 529 College Savings Plan and OklahomaDream 529 Account(s) ...	4		00
5	Deductions for providing foster care.....	5		00
6	Miscellaneous: Other adjustments (enter number in box for the type of deduction <input type="text"/>).....	6		00
7	Total Adjustments (add lines 1-6, enter total here and on line 9 of Form 511NR)	7		00



NOTE: Enclose this page **ONLY** if you have an amount shown on a schedule.

Name(s) shown on Form 511NR:

Your Social Security Number:

SCHEDULE 511NR-D Child Care/Child Tax Credit See instructions for details on qualifications and required enclosures.

If your Federal Adjusted Gross Income is \$100,000 or less and you are allowed either a credit for child care expenses or the child tax credit on your Federal return, then as a resident, part-year resident or nonresident military, you are allowed a credit against your Oklahoma tax. Your Oklahoma credit is the **greater** of:

- 20% of the credit for child care expenses allowed by the IRS Code.
Your allowed Federal credit cannot exceed the amount of your Federal tax reported on your Federal return.
- or**
- 5% of the child tax credit allowed by the IRS Code.
This includes both the nonrefundable child tax credit and the refundable additional child tax credit.

The credit must be prorated based on the ratio of Oklahoma Adjusted Gross Income to Federal Adjusted Gross Income. If your Federal Adjusted Gross Income is greater than \$100,000, no credit is allowed. Enclose a copy of your Federal return and, if applicable, the Federal child care credit schedule.

1	Enter your Federal child care credit.....1		00	
2	Multiply line 1 by 20%.....2		00	
3	Enter your Federal child tax credit (total of child tax credit & additional child tax credit).....3		00	
4	Multiply line 3 by 5%.....4		00	
5	Enter the larger of line 2 or line 4.....5		00	
6	Divide the amount on line 7 of Form 511NR by the amount on line 2 of Form 511NR <div style="text-align: center;"> <input type="text"/> ÷ <input type="text"/> </div> Enter the percentage from the above calculation here (do not enter more than 100%).....6		%	
7	Multiply line 5 by line 6. This is your Oklahoma child care/child tax credit. Enter total here and on line 16 of Form 511NR.....7		00	

SCHEDULE 511NR-E Earned Income Credit See instructions for details on qualifications and required enclosures.

Residents and part-year residents are allowed a credit equal to 5% of the Earned Income Credit allowed on the Federal return. The credit must be prorated on the ratio of Oklahoma source AGI to Federal AGI. Enclose a copy of your Federal return.
Nonresidents do not qualify.

1	Federal earned income credit.....1		00
2	Multiply line 1 by 5%.....2		00
3	Divide the amount on line 6 of Form 511NR by the amount on line 2 of Form 511NR <div style="text-align: center;"> <input type="text"/> ÷ <input type="text"/> </div> Enter the percentage from the above calculation here (do not enter more than 100%).....3		%
4	Oklahoma earned income credit.....4 (multiply line 2 by line 3, enter total here and on line 29 of Form 511NR)		00



NOTE: Enclose this page ONLY if you have an amount shown on a schedule.

Name(s) shown on Form 511NR:

Your Social Security Number:

SCHEDULE 511NR-F Donations from Refund (Original return only)

This schedule allows you to make a donation from your refund to a variety of Oklahoma organizations. Information regarding each program, its mission, how funds are utilized and mailing addresses are shown in Schedule 511NR-F Information on pages 24 and 25 of the 511NR Packet. If you are not receiving a refund but would like to make a donation to one of these organizations, Schedule 511NR-F Information lists the mailing address to mail your donation to the organization. If you are not receiving a refund and wish to donate to the Eastern Red Cedar Revolving Fund or the Public School Classroom Support Fund, please see line 41 or 42 of Form 511NR.

Place an 'X' in the box associated with the dollar amount you wish to have deducted from your refund and donated to that organization. Then carry that figure over into the column at the right. When you carry your figure back to line 37 of Form 511NR, please list the line number of the organization to which you donated. If you donate to more than one organization, please write a "99" in the box at line 37 of Form 511NR.

Table with 12 rows and 5 columns for dollar amounts (\$2, \$5, \$10, \$20, \$50) and a final column for the total amount (00).

SCHEDULE 511NR-G Amended Return Information

Did you file an amended Federal return? Yes [] No []

If Yes, enclose a copy of the IRS Form 1040X or 1045 AND a copy of the "Statement of Adjustment", IRS check or deposit slip. IRS documents submitted after filing this Oklahoma amended return may delay processing.

Explain the changes to income, deductions, and/or credits below. Enter the line reference number for which you are reporting a change and give the reason. If more space is needed, enclose a separate schedule.

Multiple horizontal lines for providing details on changes to income, deductions, and/or credits.



State of Oklahoma OTHER CREDITS FORM

FORM **511CR** 2014

Enclose this form and supporting documents with your Oklahoma tax return.

Name as shown on return:	Social Security Number:
	-OR-
	Federal Employer Identification Number:

Enter in **Column A** all unused carryover credits established in prior tax years but not used in any prior tax year.

Enter in **Column B** all credits established this tax year. This includes a credit generated this tax year; a credit transferred to you on a filed transfer agreement (Form 572) which may be claimed this tax year; and a credit, that once established, may be claimed over multiple years and you are claiming the subsequent years' credit (e.g. Investment/New Jobs Credit or Credit for Qualified Ethanol Facilities).

Attention members of pass-through entities: Enter your share of the pass-through entities' credit on the appropriate line for the type of credit. For example: Your share of the pass-through entities' Coal Credit would be entered on line 2.

See instructions for details on qualifications and required enclosures.

		A Unused Credit Carried Over from Prior Year(s)	B Credit Established During Current Tax Year	C Total Available Credit (A + B = C)
1	Oklahoma Investment/New Jobs Credit (enclose Form 506)..... 1	00	00	00
2	Coal Credit..... 2	00	00	00
3	Credit for Investment in a Clean-Burning Motor Vehicle Fuel Property (enclose Form 567-A) Enter the number of Form(s) 567-A enclosed with this return for 3a and 3b	Number of Form(s) 567-A <input style="width: 100px; height: 20px;" type="text"/>		
3a	Credit from Form 567-A, Part 1, Section A, line 3. (If completing multiple Forms 567-A; enter the total amounts from all Part 1, Section A, line 3.)..... 3a	00	00	00
3b	Credit from Form 567-A, Part 4, line 4..... 3b	00	00	00
4	Credit for Investment in Qualified Electric Motor Vehicle Property (placed in service before July 1, 2010) . 4	00	Not Applicable	00
5	Small Business Capital Credit (enclose Form 527-A)..... 5	00	Not Applicable	00
6	Oklahoma Agricultural Producers Credit (enclose Form 520)..... 6	00	Not Applicable	00
7	Small Business Guaranty Fee Credit (enclose Form 529)..... 7	00	00	00
8	Credit for Qualified Recycling Facility..... 8	00	Not Applicable	00
9	Credit for Employers Providing Child Care Programs 9	00	Not Applicable	00
10	Credit for Entities in the Business of Providing Child Care Services..... 10	00	00	00
11	Credit for Commercial Space Industries..... 11	00	Not Applicable	00
12	Credit for Tourism Development or Qualified Media Production Facility 12	00	Not Applicable	00
13	Oklahoma Local Development and Enterprise Zone Incentive Leverage Act Credit..... 13	00	Not Applicable	00
14	Credit for Qualified Rehabilitation Expenditures 14	00	00	00



OTHER CREDITS FORM

Name as shown on return:	Social Security/Federal Employer Identification Number:
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		A Unused Credit Carried Over from Prior Year(s)	B Credit Established During Current Tax Year	C Total Allowable Credit (A + B)
15	Rural Small Business Capital Credit (enclose Form 526-A) 15	00	Not Applicable	00
16	Credit for Electricity Generated by Zero-Emission Facilities 16	00	00	00
17	Credit for Financial Institutions Making Loans under the Rural Economic Development Loan Act. 17	00	00	00
18	Credit for Manufacturers of Small Wind Turbines... 18	00	00	00
19	Credit for Qualified Ethanol Facilities 19	Not Applicable	00	00
20	Poultry Litter Credit..... 20	00	Not Applicable	00
21	Volunteer Firefighter Credit (enclose COFT's Form, see instructions on page 5) 21	Not Applicable	00	00
22	Credit for Qualified Biodiesel Facilities 22	Not Applicable	00	00
23	Film or Music Project Credit (enclose Form 562) .. 23	Not Applicable	00	00
24	Credit for Breeders of Specially Trained Canines... 24	00	Not Applicable	00
25	Credit for Wages Paid to an Injured Employee..... 25	Not Applicable	00	00
26	Credit for Modification Expenses Paid for an Injured Employee..... 26	Not Applicable	00	00
27	Dry Fire Hydrant Credit 27	00	Not Applicable	00
28	Credit for the Construction of Energy Efficient Homes 28	00	00	00
29	Credit for Railroad Modernization..... 29	00	00	00
30	Research and Development New Jobs Credit (enclose Form 563) 30	00	00	00
31	Credit for Stafford Loan Origination Fee (for banks & credit unions filing Form 512)..... 31	00	Not Applicable	00
32	Credit for Biomedical Research Contribution 32	00	00	00
33	Credit for Employees in the Aerospace Sector (enclose Form 564) 33	00	00	00
34	Credits for Employers in the Aerospace Sector (enclose Form 565) 34	Not Applicable	00	00
35	Wire Transfer Fee Credit..... 35	00	00	00
36	Credit for Manufacturers of Electric Vehicles..... 36	00	Not Applicable	00
37	Credit for Cancer Research Contribution 37	00	00	00
38	Oklahoma Capital Investment Board Tax Credit..... 38	Not Applicable	00	00
39	Credit for Contributions to a Scholarship-Granting Organization 39	00	00	00
40	Credit for Contributions to an Educational Improvement Grant Organization 40	00	00	00
41	Total (add lines 1 through 40) 41 Enter on the applicable line of income tax return and enter the number in the box for the type of credit. If more than one credit is claimed, enter "99" in the box.	00	00	00