PRINT FORM | RESET FORM

Oklahoma Nonresident/Part-Year Income Tax Return

Form 511NR [ ] - 2007

For the year January 1 - December 31, 2007, or other taxable year beginning _____, 2007 ending _____, _____.

If filing an amended return, please place an "X" in the space provided next to the form number: "511NR X"

Your Social Security Number

Spouse's Social Security Number (joint return only)

Name and Address Please Print or Type

Your first name	middle initial	Last name
If a joint return, spouse's first name	middle initial	Last name
Mailing address (number and street, including apartment number or rural route)		
City	State	Zip

Filing Status

_____ Single
_____ Married filing joint return (even if only one had income)
_____ Married filing separate. If spouse is also filing, give SSN and name here: _____
_____ Head of household with qualifying person
_____ Qualifying widow(er) with dependent child
Please list year spouse died here: _____

Residency Status

☐ **Nonresident(s)** State of Residence: _____
☐ **Part-Year Resident(s)** From _____ to _____
☐ **Resident/Part-Year Resident/Nonresident**
State of Residence: Husband _____ Wife_____

This form has been enhanced to complete all calculations, and to print a two dimensional (2D) barcode. The data entered on the form will be contained in the barcode. The Oklahoma Tax Commission can read the barcode, process it immediately into our system, and eliminate the need for manual data entry. Ultimately, this will mean faster refunds for the taxpayer of Oklahoma.

Please check over the form carefully and make any changes needed prior to printing the form. Changes made after printing the form will not be reflected in the barcode and may result in a delay in the processing of your return.

Please mail your tax return to the following address.
Oklahoma Tax Commission - PO Box 269045
Oklahoma City OK 73126-9045

If you need assistance, please contact us at 405-521-3160

Not Required to File

Check this box if you do not have an Oklahoma filling requirement and are filing for refund of your Oklahoma withholding.(see instructions) [ ]

Exemptions

	Regular		Special		Blind		
Yourself		+	see instructions	+		=	0
Spouse		+	see instructions	+		=	0
Number of dependent children						=	
Number of other dependents						=	

Add the totals from the 4 boxes. Write the total in the box below.

Total = 0

Note: If you may be claimed as a dependent on another return, enter "0" for your regular exemption.

Age 65 or Over? ☐ Yourself ☐ Spouse (Please see instructions)

Start Here: To Arrive at Oklahoma Adjusted Gross Income.

Lines 1-19: In the Federal column, enter the amounts from your Federal Tax Return. See the instructions to figure the amounts to report in the Oklahoma column.

Please Round to Nearest Whole Dollar

		Federal Amount			Oklahoma Amount	
1	Wages, salaries, tips, etc.		00	1		00
2	Taxable interest income		00	2		00
3	Dividend income		00	3		00
4	Taxable refunds (state income tax)		00	4		00
5	Alimony received		00	5		00
6	Business income or (loss) (Federal Schedule C)		00	6		00
7	Capital gains or losses (Federal Schedule D)		00	7		00
8	Other gains or losses (Federal Form 4797)		00	8		00
9	Taxable IRA distribution		00	9		00
10	Taxable pensions and annuities		00	10		00
11	Rental real estate, royalties, partnerships, etc.		00	11		00
12	Farm income or (loss)		00	12		00
13	Unemployment compensation		00	13		00
14	Taxable Social Security benefits (also enter on line 2 of Sch. 511NR-B)		00	14		00
15	Other income (identify: _____)		00	15		00
16	Add lines 1 through 15	0	00	16	0	00
17	Total Federal adjustments to income (identify: _____)		00	17		00
18	**Oklahoma source income** (line 16 minus line 17)			18	0	00
19	**Federal adjusted gross income** (line 16 minus line 17)	0	00	19		
20	Oklahoma additions: Schedule 511NR-A, line 8	NR-A 0	00	20	0	00
21	Add lines (Federal 19 and 20) and then (Oklahoma 18 and 20)	0	00	21	0	00
22	Oklahoma subtractions: Schedule 511NR-B, line 15	NR-B 0	00	22	0	00
23	Adjusted gross income: **Okla. Source** (line 21 minus line 22)			23	0	00
24	Adjusted gross income: **All Sources** (line 21 minus line 22) Also enter on line 25	0	00	24		

Oklahoma Standard Deduction:
- **Single or Married Filing Separate: $2,750**
- **Married Filing Joint or Qualifying Widow(er): $5,500**
- **Head of Household: $4,125**

Federal Itemized Deductions: Enclose a copy of the Federal Schedule A.

25	Adjusted gross income: **All Sources** (from page 1, line 24)	25	0	00
26	Oklahoma Adjustments (Schedule 511NR-C, line 8)	26	NR-C 0	00
27	Income after adjustments (line 25 minus line 26)	27	0	00
28	Oklahoma standard or Federal itemized deductions	28		00
29	Exemptions ($1000 x number of exemptions claimed on page 1)	29	0	00
30	Total deductions and exemptions (add lines 28-29)	30	0	00
31	**Oklahoma Taxable Income:** (line 27 minus line 30)	31	0	00
32	Oklahoma Income Tax from Tax Table If using Farm Income Averaging, enter tax from Form 573, line 32 and enter a "1" in box. If paying the Health Savings Account additional 10% tax, add additional tax here and enter a "2" in box. ☐	32	0	00

STOP AND READ: If line 24 is equal to or larger than line 19, complete line 33. If line 24 is smaller than line 19, see Schedule 511NR-D.

33	Oklahoma child care credit (see instructions)	33	NR-D	00
34	Subtract line 33 from line 32 (This is your tax base)	34	0	00
35	Tax percentage: **Oklahoma Amount** (from line 23) a) 0 ÷ **Federal Amount** (from line 24) b) 0	35	0.00	%
36	**Oklahoma Income Tax.** Multiply line 34 by line 35	36	0	00
37	Credit for taxes paid to another state (enclose Form 511TX) nonresidents do not qualify	37		00
38	Credit for biomedical research contribution (enclose proof of contribution)	38		00
39	Other nonrefundable credits (511CR) - List 511CR line number claimed here: ☐	39		00
40	Line 36 minus lines 37, 38, and 39	40	0	00
41	Use Tax. Check here if no use tax is due: ☐	41		00
42	Balance (add lines 40 and 41)	42	0	00
43	Oklahoma withholding (enclose W-2s, 1099s or withholding statement)	43		00
44	2007 Oklahoma estimated tax payments If you are a qualified farmer, check here: ☐	44		00
45	2007 payment with extension	45		00
46	Oklahoma earned income credit (Sch. 511NR-E, line 4)	46	0	00
47	**Total payments** (add lines 43-46)	47	0	00
48	If line 47 is more than line 42, subtract line 42 from line 47. This is your **overpayment**	48		00
49	Amount of line 48 to be applied to 2008 estimated tax	49		00
50	Donations from your refund (Sch. 511NR-F, line 18)	50		00
51	Total deductions from refund (add lines 49 and 50)	51		00
52	Amount to be **refunded** (line 48 minus line 51)	52		00

WORKSHEET

NR-E

If filng an amended return, complete worksheet on page 4 of Form 511NR.

For further information regarding estimated tax, see page 3 of instructions.

Direct Deposit?
Have your refund directly deposited into your bank account for a faster refund. See page 22 of the packet.

Deposit my refund in my:
☐ **checking account**
☐ **savings account**

Routing Number:

Account Number:

53	If line 42 is more than line 47, subtract line 47 from line 42. This is your **tax due**	53	0	00
54	Donation: Oklahoma Organ Donor Education Fund ☐ $2 ☐ $5 ☐ $_____	54		00
55	Underpayment of estimated tax interest . . . (annualized installment method ☐)	55		00
56	Delinquent payment (add penalty of 5% plus interest at 1.25% per month)	56		00
57	**Total** tax, penalty and interest (add lines 53-56)	57	0	00

Under penalty of perjury, I declare that the information contained in this document and all attachments are true and correct to the best of my knowledge and belief.

Taxpayer's signature	Spouse's signature	Paid Preparer's signature Date
Date Taxpayer's occupation	Date Spouse's occupation	Paid Preparer's address and phone number
Daytime Phone Number (optional)	**A COPY OF YOUR FEDERAL RETURN MUST BE ENCLOSED.**	Paid Preparer's SSN, EIN or PTIN ☐ Check this box if the Tax Commission may discuss this return with your tax preparer.

Please remit to: Oklahoma Tax Commission, P.O. 26800, Oklahoma City, OK 73126-0800

Name(s) shown on Form 511NR

Your Social Security Number

If you filled out any portion of Schedules 511NR-A through 511NR-F, enclose those schedules with Form 511NR.

SCHEDULE 511NR-A Oklahoma Additions

See instructions for details on qualifications and required enclosures.

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		FEDERAL AMOUNT		OKLAHOMA AMOUNT	
1	State and municipal bond interest		00		00
2	Lump sum distributions (not included in your Federal AGI)		00		00
3	Federal net operating loss		00		00
4	Recapture depletion claimed on a lease bonus or add back of excess Federal depletion		00		00
5	Expenses incurred to provide Okla. child care programs		00		00
6	Recapture of contributions to Oklahoma 529 College Savings Plan		00		00
7	Miscellaneous: Other additions (describe _____) Enter as a positive number		00		00
8	**Total additions** (add lines 1-7, enter total here and on line 20 of Form 511NR)	0	00	0	00

SCHEDULE 511NR-B Oklahoma Subtractions

See instructions for details on qualifications and required enclosures.

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		FEDERAL AMOUNT		OKLAHOMA AMOUNT	
1	Interest on U.S. government obligations		00		00
2	Taxable Social Security (from Form 511NR, line 14)		00		00
3	Civil service retirement in lieu of social security		00		00
	- Retirement Claim Number: Taxpayer ____ Spouse ____				
4	Military Retirement (see instructions for limitation)		00		00
5	Oklahoma government or Federal civil service retirement		00		00
6	Other retirement income		00		00
7	U.S. Railroad Retirement Board Benefits		00		00
8	Additional depletion		00		00
9	Oklahoma net operating loss		00		00
10	Exempt tribal income		00		00
11	Gains from the sale of exempt government obligations		00		00
12	Nonresident military wages (enclose W-2)		00		
13	Oklahoma Capital Gain Deduction (Enclose Form 561NR)		00		00
14	Miscellaneous: Other subtractions Press here to select Type of Deduction ( )		00		00
15	**Total subtractions** (add lines 1-14, enter total here and on line 22 of Form 511NR)	0	00	0	00

SCHEDULE 511NR-C Oklahoma Adjustments

See instructions for details on qualifications and required enclosures.

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1	Partial military pay exclusion (not retirement)		00
2	Qualifying disability deduction (residents and part-year residents only)		00
3	Political contribution (limited to $100 single or $200 joint)		00
4	Interest qualifying for exclusion (limited to $100 single or $200 joint)		00
5	Qualified adoption expense		00
6	Contributions to an Oklahoma 529 College Savings Plan account(s)		00
7	Miscellaneous: Other adjustments Press here to select Type of Deduction ( )		00
8	**Total Adjustments** (add lines 1-7, enter total here and on line 26 of Form 511NR)	0	00

Name(s) shown on Form 511NR

Your Social Security Number

If you filled out any portion of Schedules 511NR-A through 511NR-F, enclose those schedules with Form 511NR.

SCHEDULE 511NR-D

Child Care Credit

See instructions for details on qualifications and required enclosures.

If you are allowed a credit for child care expenses on your Federal return, there shall be allowed to a resident individual, part-year resident individual, or nonresident military individual, a credit against the Oklahoma tax equal to 20% of the credit for child care expenses allowed under the Internal Revenue Code of the United States. The credit must be prorated on the ratio of Adjusted Gross Income: All Sources to Federal Adjusted Gross Income. Enclose a copy of Federal Form 2441 and page 2 of Form 1040 or Form 1040A, including Schedule 2.

Note: Do not use the Federal child tax credit when computing the Oklahoma credit.
The Oklahoma child care credit is based on a percentage of the Federal child care credit only.

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1	Federal child care credit (Do not enter Federal child tax credit)		00
2	Multiply line 1 by 20%		00
3	Divide the amount on line 24 of Form 511NR by the amount on line 19 of Form 511NR 0 ÷ 0 Enter the percentage from the above calculation here (do not enter more than 100%)		%
4	Oklahoma child care credit (multiply line 2 by line 3, enter total here and on line 33 of Form 511NR)		00

SCHEDULE 511NR-E

Earned Income Credit

See instructions for details on qualifications and required enclosures.

Residents and part-year residents are allowed a credit equal to 5% of the Earned Income Credit allowed on the Federal return. The credit must be prorated on the ratio of Oklahoma source AGI to Federal AGI. Enclose a copy of your Federal return.

Nonresidents do not qualify.

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1	Federal earned income credit		00
2	Multiply line 1 by 5%	0	00
3	Divide the amount on line 23 of Form 511NR by the amount on line 19 of Form 511NR 0 ÷ 0 Enter the percentage from the above calculation here (do not enter more than 100%)	0.00	%
4	Oklahoma earned income credit (multiply line 2 by line 3, enter total here and on line 46 of Form 511NR)	0	00

WORKSHEET FOR AMENDED RETURNS ONLY (Form 511NR, Page 2, Line 43)

When amending Form 511NR you must adjust Form 511NR, line 43 (Oklahoma Income Tax Withheld) by subtracting any previous overpayments or adding any tax previously paid. Use worksheet below.

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1. Oklahoma income tax withheld		00
2. Amount paid with the original return plus additional paid after it was filed (Do not include payments of underpayment of estimated tax interest)		00
3. Add lines 1 and 2		00
4. Overpayment, if any, shown on original return or as previously adjusted by Oklahoma		00
5. Subtract line 4 from line 3. Enter here and on line 43 of the amended Form 511NR		00

Name(s) shown on Form 511NR

Your Social Security Number

If you filled out any portion of Schedules 511NR-A through 511NR-F, enclose those schedules with Form 511NR.

SCHEDULE 511NR-F Donations from Refund

This schedule allows you to make a donation from your refund to a variety of Oklahoma organizations. Information regarding each program, their mission, how funds are utilized, and their mailing address are shown below on this form (Schedule 511NR-F Information). If you are not receiving a refund, but would like to make a donation to one of these organizations, Schedule 511NR-F Information lists the mailing address to mail your donation to the organization. If you are not receiving a refund and are wishing to donate to the Oklahoma Organ Donor Education Fund, please see line 54 of Form 511NR.

Please check the box associated with the dollar amount you are wishing to have deducted from your refund and donated to that organization. Then carry that figure over into the column at the right. When you carry your figure back to line 50 of Form 511NR, please list the line number of the organization to which you donated. If you donate to more than one organization, please write a "99" in the oval at line 50 of Form 511NR.

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1	Oklahoma Wildlife Diversity Program	☐ $2	☐ $5	☐ $_____	1	?	00
2	Low Income Health Care Fund	☐ $2	☐ $5	☐ $_____	2	?	00
3	Veterans Affairs Capital Improvement Program	☐ $2	☐ $5	☐ $_____	3	?	00
4	Oklahoma Breast and Cervical Cancer Fund	☐ $2	☐ $5	☐ $_____	4	?	00
5	Oklahoma Organ Donor Education Fund	☐ $2	☐ $5	☐ $_____	5	?	00
6	Okla. School for the Blind/Okla. School for the Deaf	☐ $2	☐ $5	☐ $_____	6	?	00
7	Oklahoma Silver Haired Legislature and Alumni Association Programs	☐ $2	☐ $5	☐ $_____	7	?	00
8	Support of Oklahoma Common Schools	☐ $2	☐ $5	☐ $_____	8	?	00
9	Support of Oklahoma Road & Highway Maintenance	☐ $2	☐ $5	☐ $_____	9	?	00
10	Support of Oklahoma Medicaid Program	☐ $2	☐ $5	☐ $_____	10	?	00
11	County Fair Enhancement Fund	☐ $2	☐ $5	☐ $_____	11	?	00
12	Junior Livestock Auction Scholarship Fund	☐ $2	☐ $5	☐ $_____	12	?	00
13	Support of Programs for Volunteers to Act as Court Appointed Special Advocates for Abused or Neglected Children	☐ $2	☐ $5	☐ $_____	13	?	00
14	Oklahoma Pet Overpopulation Fund	☐ $2	☐ $5	☐ $_____	14	?	00
15	Support the Retirement of Capitol Dome Debt	☐ $2	☐ $5	☐ $_____	15	?	00
16	Support of the Oklahoma National Guard	☐ $2	☐ $5	☐ $_____	16	?	00
17	Oklahoma Leukemia and Lymphoma Fund	☐ $2	☐ $5	☐ $_____	17	?	00
18	Total donations (add lines 1-17, enter total here and on line 50 of Form 511NR)				18	0	00

Schedule 511NR-F: Information

1- Oklahoma Wildlife Diversity Program
The Oklahoma Wildlife Diversity Program is funded primarily by concerned Oklahomans. All donations provide for a variety of projects, including research on Texas horned lizards and other rare wildlife, wildlife observation activities, such as statewide educational workshops, informational brochures and posters, and management of a bat cave purchased with previous program donations. If you are not receiving a refund, you may still support Oklahoma wildlife by sending a donation to: Wildlife Diversity Program, 1801 North Lincoln, Oklahoma City, OK 73105.

2- Low Income Health Care Fund
Oklahomans helping each other is what the Indigent (Low Income) Health Care Fund is all about. Donations made to the fund are used to help provide medical and dental care for needy children and families. Every dollar you donate goes directly for health care costs. If you are not receiving a refund, you may contribute toward indigent health care by sending a donation to: Oklahoma Department of Human Services, Revenue Processing Unit, Re: Indigent Health Care Revolving Fund, P.O. Box 25352, Oklahoma City, OK 73125.

3- Veterans Affairs Capital Improvement Program
You may donate from your tax refund to help the Department of Veterans Affairs purchase equipment and develop capital improvement projects and to acquire properties for expanding or improving existing projects. If you are not receiving a refund, you may still donate. Mail your contribution to: Department of Veterans Affairs, P.O. Box 53067, Oklahoma City, OK 73152.

4- Oklahoma Breast and Cervical Cancer Fund
You may donate for the benefit of breast and cervical cancer early detection, public education and research. Your donation will be placed in a fund to be used for the purpose of funding programs to increase knowledge of breast and cervical cancer risk and prevention and provide mammograms, pap tests and biopsies for low-income women. If you are not receiving a refund, you may still donate. Mail your contribution to: Oklahoma State Department of Health, Breast and Cervical Cancer Revolving Fund, 1000 NE 10th Street, Oklahoma City, OK 73152.