

PART THREE: TAX, PAYMENTS AND CREDITS

19	Total from line 18	19	00
	<i>If line 7 is equal to or larger than 1, complete line 20. If line 7 is smaller than line 1, see Schedule 511-F.</i>		
20	Oklahoma child care credit (see instructions)	20	00
21	Credit for taxes paid to another state (enclose Form 511TX)	21	00
22	Other credits (511CR) <i>Please list 511CR line number claimed here</i> <input style="width:50px;" type="text"/>	22	00
23	Line 19 minus lines 20, 21 and 22 <i>Do not enter less than zero.</i>	23	00
24	Use Tax (see instructions on page 10) <input type="checkbox"/> Check here if no use tax is due.	24	00
25	Balance (add lines 23 and 24)	25	00
26	Oklahoma withholding (enclose W-2s, 1099s or other withholding statements) ..	26	00
27	2003 Oklahoma estimated tax payments . (<i>qualified farmer</i> <input type="checkbox"/>)	27	00
28	2003 payment with extension	28	00
29	Low Income Property Tax Credit (enclose Form 538-H)	29	00
30	Sales Tax Relief Credit (enclose Form 538-S, see instructions)	30	00
31	Tornado Tax Credit (enclose Form 509 or Form 510)	31	00
	<i>If line 7 is equal to or larger than line 1, complete line 32. If line 7 is smaller than line 1, see Schedule 511-G. If you are not required to file, see instructions.</i>		
32	Oklahoma Earned Income Credit (see instructions)	32	00
33	Total payments and credits (add lines 26-32)	33	00

PART FOUR: OVERPAID

34	Overpayment (if line 33 is greater than line 25) <i>subtract line 25 from line 33</i> .. OVERPAYMENT	34	00
35	Amount from line 34 to be credited to your 2004 estimated tax	35	00
	<i>Schedule 511-H provides you with the opportunity to make a financial gift from your refund to a variety of Oklahoma organizations. Please place the line number of the organization from Schedule 511-H in the purple oval below. If you give to more than one organization, please put a "99" in the purple oval below.</i>		
36	Donations from your refund. (total from Sch. 511-H, line 10) <input style="width:50px;" type="text"/>	36	00
37	Total deductions from refund (add lines 35 and 36)	37	00
<div style="border: 1px solid black; padding: 5px;"> <p>DIRECT DEPOSIT OPTION: <small>For instructions, please see page 13 of your Individual Resident Income Tax Packet.</small></p> <p>Yes! Please deposit my refund in my <input type="checkbox"/> checking account <input type="checkbox"/> savings account</p> <p>Routing Number: <input style="width:100px;" type="text"/></p> <p>Account Number: <input style="width:100px;" type="text"/></p> </div>			
38	Amount to be refunded (line 34 minus line 37)	38	00

PART FIVE: TAX DUE

39	Tax Due (if line 25 is greater than line 33) <i>subtract line 33 from line 25</i>	39	00
40	Donation: Oklahoma Organ Donor Education Fund <input type="checkbox"/> \$2 <input type="checkbox"/> \$5 <input type="checkbox"/> \$_____	40	00
41	Underpayment of estimated tax (<i>annualized installment method</i> <input type="checkbox"/>)	41	00
42	For delinquent payment (add penalty of 5% plus interest at 1.25% per month)	42	00
43	Total tax, donation, penalty and interest (add lines 39-42)	43	00

Under penalty of perjury, I declare that the information contained in this document, attachments and schedules are true and correct to the best of my knowledge and belief.

Check this box if the Oklahoma Tax Commission may discuss this return with your tax preparer.

Taxpayer's signature _____ Date _____ Taxpayer's occupation _____ Daytime Phone (optional) _____	Spouse's signature _____ Date _____ Spouse's occupation _____ Daytime Phone (optional) _____	Paid Preparer's signature _____ Paid Preparer's address and phone number _____ Paid Preparer's I.D. Number _____
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Mailing Address: P.O. Box 26800, Oklahoma City, Oklahoma 73126-0800

Check this box if the taxpayer did not want this return filed electronically.

Name(s) shown on Form 511 _____

Your Social Security Number

<input type="text"/>									
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SCHEDULE 511-A

Subtractions from Federal Adjusted Gross Income

See instructions for detail on qualification and enclosures.

1	Interest on U.S. government obligations	1	<input type="text"/>	<input type="text"/>
2	Social Security benefits taxed on your Federal Form 1040 or 1040A	2	<input type="text"/>	<input type="text"/>
3	Oklahoma or Federal government retirement (see instructions for limitation)	3	<input type="text"/>	<input type="text"/>
4	Other retirement income (see instructions for worksheet)	4	<input type="text"/>	<input type="text"/>
5	U.S.Railroad Retirement Board benefits	5	<input type="text"/>	<input type="text"/>
6	Oklahoma depletion	6	<input type="text"/>	<input type="text"/>
7	Oklahoma net operating loss	7	<input type="text"/>	<input type="text"/>
8	Exempt tribal income	8	<input type="text"/>	<input type="text"/>
9	Gains from the sale of exempt government obligations	9	<input type="text"/>	<input type="text"/>
10	Miscellaneous: Other subtractions (enter number in box for type of deduction) . <input type="text"/>	10	<input type="text"/>	<input type="text"/>
11	Total subtractions (add lines 1-10, enter total here and on line 2 of Form 511)	11	<input type="text"/>	<input type="text"/>

SCHEDULE 511-B

Additions to Federal Adjusted Gross Income

See instructions for detail on qualification and enclosures.

1	State and municipal bond interest	1	<input type="text"/>	<input type="text"/>
2	Out-of-state losses (describe _____) Enter as a positive number	2	<input type="text"/>	<input type="text"/>
3	Lump sum distributions (not included in your Federal Adjusted Gross Income)	3	<input type="text"/>	<input type="text"/>
4	Federal net operating loss	4	<input type="text"/>	<input type="text"/>
5	Recapture of depletion claimed on a lease bonus or add back of excess Federal depletion	5	<input type="text"/>	<input type="text"/>
6	Expenses incurred to provide child care programs	6	<input type="text"/>	<input type="text"/>
7	Losses from the sale of exempt government obligations or other additions (describe _____) Enter as a positive number	7	<input type="text"/>	<input type="text"/>
8	Total additions (add lines 1-7, enter total here and on line 6 of Form 511)	8	<input type="text"/>	<input type="text"/>

SCHEDULE 511-C

Adjustments to Oklahoma Adjusted Gross Income

See instructions for detail on qualification and enclosures.

1	Partial military pay exclusion (not retirement income)	1	<input type="text"/>	<input type="text"/>
2	Qualifying disability deduction	2	<input type="text"/>	<input type="text"/>
3	Political contributions (limited to \$100 [\$200 for joint return])	3	<input type="text"/>	<input type="text"/>
4	Interest qualifying for exclusion (limited to \$100 [\$200 for joint return])	4	<input type="text"/>	<input type="text"/>
5	Qualified adoption expense	5	<input type="text"/>	<input type="text"/>
6	Indian employment exclusion (not exempt tribal income, see Schedule 511-A, line 8)	6	<input type="text"/>	<input type="text"/>
7	Contributions to Oklahoma 529 College Savings Plan Account(s)	7	<input type="text"/>	<input type="text"/>
8	Qualified medical savings account (not deducted on your Federal return)	8	<input type="text"/>	<input type="text"/>
9	Agricultural commodity processing facility exclusion	9	<input type="text"/>	<input type="text"/>
10	Accelerated Oklahoma depreciation for swine or poultry producers	10	<input type="text"/>	<input type="text"/>
11	Discharge of indebtedness for farmers	11	<input type="text"/>	<input type="text"/>
12	Oklahoma Police Corps Program scholarship or stipend	12	<input type="text"/>	<input type="text"/>
13	Total adjustments (add lines 1-12, enter total here and on line 8 of Form 511)	13	<input type="text"/>	<input type="text"/>

If you filled out any portion of Schedules 511-A through 511-H, enclose those schedules with Form 511.

Name(s) shown on Form 511 _____

Your Social Security Number

SCHEDULE 511-D

Deductions and Exemptions Computation Worksheet

If you have income from out-of-state, your exemptions and deductions must be prorated on the ratio of Oklahoma Adjusted Gross Income to Federal Adjusted Gross Income reduced by allowable adjustments except out-of-state income.

1	Oklahoma standard deduction or Federal itemized deductions claimed	1		00
2	Exemptions (\$1,000 x number of exemptions claimed at top of Form 511)	2		00
3	Total (add lines 1 and 2)	3		00
4	Divide the amount on line 7 of Form 511 by the amount on line 3 of Form 511 <div style="display: flex; justify-content: center; align-items: center; gap: 20px;"> <input style="width: 150px; height: 25px;" type="text"/> ÷ <input style="width: 150px; height: 25px;" type="text"/> </div>			
	Enter the percentage from the above calculation here (<i>do not enter more than 100%</i>)	4		%
5	Total allowable deductions and exemptions (multiply line 3 by percentage on line 4, enter total here and on line 12 of Form 511. <i>Leave lines 10 and 11 of Form 511 blank</i>) . . .	5		00

SCHEDULE 511-E

Federal Income Tax Deduction Computation Worksheet

Federal income taxes are deductible only to the extent they relate to income subject to taxation in Oklahoma. Federal income tax must be prorated on the ratio of Oklahoma Adjusted Gross Income to the Federal Adjusted Gross Income.

1	2003 Federal income tax (amount paid, not amount withheld).	1		00
2	Divide the amount on line 7 of Form 511 by the amount on line 1 of Form 511 <div style="display: flex; justify-content: center; align-items: center; gap: 20px;"> <input style="width: 150px; height: 25px;" type="text"/> ÷ <input style="width: 150px; height: 25px;" type="text"/> </div>			
	Enter the percentage from the above calculation here (<i>do not enter more than 100%</i>)	2		%
3	Allowable Federal income tax deduction (multiply line 1 by percentage on line 2, enter total here and on line 15 of Form 511)	3		00

SCHEDULE 511-F

Child Care Credit Computation Worksheet

If you are allowed a credit for child care expenses on your Federal return, you are allowed a credit against your Oklahoma tax equal to 20% of the credit for child care expenses allowed by the IRS code. The credit must be prorated on the ratio of Oklahoma AGI to Federal AGI. Enclose a copy of Federal Form 2441 and page 2 of Form 1040 or Form 1040A, including Schedule 2.

Note: Do not use the Federal child tax credit when computing the Oklahoma child care credit. The Oklahoma child care credit is based on a percentage of the Federal child care credit only.

1	Federal child care credit	1		00
2	Multiply line 1 by 20%	2		00
3	Divide the amount on line 7 of Form 511 by the amount on line 1 of Form 511 <div style="display: flex; justify-content: center; align-items: center; gap: 20px;"> <input style="width: 150px; height: 25px;" type="text"/> ÷ <input style="width: 150px; height: 25px;" type="text"/> </div>			
	Enter the percentage from the above calculation here (<i>do not enter more than 100%</i>)	3		%
4	Oklahoma child care credit (multiply line 2 by line 3, enter total here and on line 20 of Form 511)	4		00

Name(s) shown on Form 511 _____

Your Social Security Number

SCHEDULE 511-G

Earned Income Credit Computation Worksheet

You are allowed a credit equal to 5% of the Earned Income Credit allowed on your Federal return. The credit must be prorated on the ratio of Oklahoma AGI to Federal AGI. Enclose a copy of your Federal return.

1	Federal earned income credit	1	00
2	Multiply line 1 by 5%	2	00
3	Divide the amount on line 7 of Form 511 by the amount on line 1 of Form 511 <div style="display: flex; justify-content: center; align-items: center; gap: 20px;"> <input style="width: 150px; height: 25px;" type="text"/> ÷ <input style="width: 150px; height: 25px;" type="text"/> </div> Enter the percentage from the above calculation here (<i>do not enter more than 100%</i>)	3	%
4	Oklahoma earned income credit	4	00
(multiply line 2 by line 3, enter total here and on line 32 of Form 511)			

SCHEDULE 511-H

Donations from Refund

This schedule allows you to make a donation from your refund to a variety of Oklahoma organizations. Information regarding each program, their mission, how funds are utilized, and their mailing address are shown on the back of this form (Schedule 511-H Information). If you are not receiving a refund, but would like to make a donation to one of these charities, Schedule 511-H Information lists the mailing address to mail your donation to the organization. If you are not receiving a refund and are wishing to donate to the Oklahoma Organ Donor Education Fund, please see line 40 of Form 511.

Please check the box associated with the dollar amount you are wishing to have deducted from your refund and donated to that organization. Then carry that figure over into the column at the right. When you carry your figure back to line 36 of Form 511, please list the line number of the charity to which you donated. Example: If you donated to the Oklahoma Breast Cancer Program, write a "4" in the purple oval on line 36 of Form 511. If you donate to more than one charity, please write a "99" in the purple oval on line 36 of Form 511.

1	Oklahoma Wildlife Diversity Program	<input type="checkbox"/> \$2	<input type="checkbox"/> \$5	<input type="checkbox"/> \$ _____	1	00
2	Low Income Health Care Fund	<input type="checkbox"/> \$2	<input type="checkbox"/> \$5	<input type="checkbox"/> \$ _____	2	00
3	Veterans Affairs Capital Improvement Program	<input type="checkbox"/> \$2	<input type="checkbox"/> \$5	<input type="checkbox"/> \$ _____	3	00
4	Oklahoma Breast Cancer Program	<input type="checkbox"/> \$2	<input type="checkbox"/> \$5	<input type="checkbox"/> \$ _____	4	00
5	Oklahoma City Bombing Memorial Fund	<input type="checkbox"/> \$2	<input type="checkbox"/> \$5	<input type="checkbox"/> \$ _____	5	00
6	Oklahoma Organ Donor Education Fund	<input type="checkbox"/> \$2	<input type="checkbox"/> \$5	<input type="checkbox"/> \$ _____	6	00
7	Oklahoma School for the Blind/Oklahoma School for the Deaf <input type="checkbox"/> \$2 <input type="checkbox"/> \$5 <input type="checkbox"/> \$ _____				7	00
8	Tulsa Reconciliation Education and Scholarship Trust Fund <input type="checkbox"/> \$2 <input type="checkbox"/> \$5 <input type="checkbox"/> \$ _____				8	00
9	Oklahoma Silver Haired Legislature Program	<input type="checkbox"/> \$2	<input type="checkbox"/> \$5	<input type="checkbox"/> \$ _____	9	00
10	Total donations (add lines 1-9, enter total here and on line 36 of Form 511)				10	00

Enclose with Form 511

If you filled out any portion of Schedules 511-A through 511-H, you are required to enclose these pages with your return. Failure to include these pages will result in a delay of your refund.

SCHEDULE 511-H INFORMATION

Oklahoma Wildlife Diversity Program

The Oklahoma Wildlife Diversity Program is funded primarily by concerned Oklahomans. All donations provide for a variety of projects, including research on Texas horned lizards and other rare wildlife, wildlife observation activities, such as statewide educational workshops, informational brochures and posters, and management of a bat cave purchased with previous program donations. If you are not receiving a refund, you may still support Oklahoma wildlife by sending a donation to: Wildlife Diversity Program, 1801 North Lincoln, Oklahoma City, OK 73105.

Low Income Health Care Fund

Oklahomans helping each other is what the Indigent (Low Income) Health Care Fund is all about. Donations made to the fund are used to help provide medical and dental care for needy children and families. Every dollar you donate goes directly for health care costs. If you are not receiving a refund, you may contribute toward indigent health care by sending a donation to: Oklahoma Department of Human Services, Revenue Processing Unit, Re: Indigent Health Care Revolving Fund, P.O. Box 25352, Oklahoma City, OK 73125.

Veterans Affairs Capital Improvement Program

You may donate from your tax refund to help the Department of Veterans Affairs to purchase equipment and develop capital improvement projects and to acquire properties for expanding or improving existing projects. If you are not receiving a refund, you may still donate. Mail your contribution to: Department of Veterans Affairs, P.O. Box 53067, Oklahoma City, OK 73152.

Oklahoma Breast Cancer Program

If you wish to donate from your tax refund for Oklahoma Breast Cancer Research, enter the amount on Schedule 511-H, line 4. The donation will be forwarded to the State Department of Health. If you are not receiving a refund, you may still donate. Mail your contribution to: State Department of Health, 1000 NE 10th Street, Oklahoma City, OK 73152.

Oklahoma City Bombing Memorial Fund

You may donate to remember the victims of the April 19, 1995 bombing of the Alfred P. Murrah Federal Building. Donations will help defray the expense to construct and maintain the national memorial created to honor the victims of the bombing. If you are not receiving a refund, you may still donate. Mail your contribution to: Oklahoma City National Memorial Foundation, P.O. Box 323, Oklahoma City, OK 73101-0323.

Oklahoma Organ Donor Education Fund

Donate *Life* to your fellow Oklahomans. Hundreds of Oklahomans are waiting for the *Gift of Life* and your donation will fund statewide education programs to make Oklahomans aware of the importance of organ and tissue donation. You can also mail a contribution to: State Department of Health, c/o ODEAP Fund, 1000 NE 10th Street, Oklahoma City, OK 73152.

Oklahoma School for the Deaf / Oklahoma School for the Blind

The Oklahoma School for the Deaf and the Oklahoma School for the Blind provide free preschool through high school education programs for children with hearing or vision disabilities. The schools also provide advice for families with infants and preschoolers and consultation statewide to help local schools meet the educational needs of their students with these disabilities. If you are not receiving a refund, you may still send a donation to: Oklahoma Department of Rehabilitation Services, c/o OSD/OSB Donation, 3535 NW 58th Street, #500, Oklahoma City, OK 73112-4815.

Tulsa Reconciliation Education and Scholarship Trust Fund

You may donate from your tax refund for the benefit of scholarships pursuant to the Tulsa Reconciliation Education and Scholarship Trust Fund. Monies generated from donations shall be used to provide scholarship awards to residents of the Tulsa Public School District, which was greatly impacted both socially and economically by the civil unrest that occurred in the City of Tulsa during 1921. If you are not receiving a refund, you may still donate. Mail your contribution to: Oklahoma State Regents for Higher Education, Tulsa Reconciliation Education and Scholarship Trust Fund, P. O. Box 108850, Oklahoma City, OK 73101-8850.

Oklahoma Silver Haired Legislature Program

You may donate from your tax refund for the benefit of Oklahoma Silver Haired Legislature activities. The Oklahoma Silver Haired Legislature was created in 1981 as a forum to educate senior citizens in the legislative process and to highlight the needs of older persons to the Oklahoma State Legislature. Monies generated from donations will be used by the Department of Human Services to fund the Oklahoma Silver Haired Legislature including training sessions and interim studies. If you are not receiving a refund, you may still donate. Mail your contribution to: Oklahoma Silver Haired Legislature and Alumni, c/o Division of Aging Services, 312 NE 28th Street, Oklahoma City, OK 73105.