

FORM 511NR 2005

For the year January 1 - December 31, 2005, or other taxable year beginning _____, 2005 ending _____.

The due date for this form is the 15th day of the fourth month after the close of the taxable year.

STATE OF OKLAHOMA INCOME TAX RETURN

If filing an amended return, please place an "X" in the space provided next to the Form number: "511NR.X"

Your Social Security Number:

Spouse's Social Security Number (joint return only):

PRINT OR TYPE	Your first name	Middle initial	Last name
	If a joint return, spouse's first name	Middle initial	Last name
	Home address (number and street, including apartment number or rural route)		
	City	State	Zip

FILING STATUS

1 Single

2 Married filing joint return (even if only one had income)

3 Married filing separate. If spouse is also filing, give SSN and name on line below: _____

4 Head of household with qualifying person

5 Qualifying widow(er) with dependent child. Year spouse died: _____

RESIDENCY STATUS

Nonresident(s) State of Residence: _____

Part-Year Resident(s) From _____ to _____

Resident/Part-Year Resident/Nonresident State of Residence: Husband _____ Wife _____

START HERE: To Arrive at Oklahoma Adjusted Gross Income.
 Lines 1-19: In the Federal column, enter the amounts from your Federal Tax Return. See the instructions to figure the amounts to report in the Oklahoma column.

EXEMPTIONS

YOURSELF	REGULAR	SPECIAL	BLIND	=	=
	+ see instructions	+ see instructions	+ see instructions		
SPOUSE	+ see instructions	+ see instructions	+ see instructions	=	=
NUMBER OF DEPENDENT CHILDREN				=	=
NUMBER OF OTHER DEPENDENTS				=	=
					TOTAL

ADD THE TOTALS FROM THE 4 SHADED BOXES.
WRITE THE TOTAL IN THE BOX BELOW.

Please Note: If you may be claimed as a dependent on another return, enter "0" for your regular exemption.

NOT REQUIRED TO FILE... (see instructions)

Check this box if you do not have an Oklahoma filing requirement and are filing for refund of state withholding.

65 or Over? (See instructions in packet) Yourself Spouse

Please Round to Nearest Whole Dollar

	FEDERAL AMOUNT	OKLAHOMA AMOUNT
1	Wages, salaries, tips, etc. 1	00
2	Taxable interest income 2	00
3	Dividend income 3	00
4	Taxable refunds (state income tax) 4	00
5	Alimony received 5	00
6	Business income or (loss) (Federal Schedule C) 6	00
7	Capital gains or losses (Federal Schedule D) 7	00
8	Other gains or losses (Federal Form 4797) 8	00
9	Taxable IRA distribution 9	00
10	Taxable pensions and annuities 10	00
11	Rental real estate, royalties, partnerships, etc. 11	00
12	Farm income (loss) 12	00
13	Unemployment compensation 13	00
14	Taxable Social Security benefits (also enter on line 2 of Sch. 511NR-B) 14	00
15	Other income (identify: _____) 15	00
16	Add lines 1 through 15 16	00
17	Total Federal adjustments to income (identify: _____) 17	00
18	Oklahoma source income (line 16 minus line 17) 18	00
19	Federal adjusted gross income (line 16 minus line 17) 19	00
20	Oklahoma additions: Schedule 511NR-A, line 7 20	00
21	Add lines (Federal 19 & 20) and then (Oklahoma 18 & 20) 21	00
22	Oklahoma subtractions: Schedule 511NR-B, line 13 22	00
23	Adjusted gross income: Okla. Source (line 21 minus line 22) 23	00
24	Adjusted gross income: All Sources (line 21 minus line 22) Also enter on line 25 24	00

Do not staple documentation to this form. If you need to attach items, please use a paper clip.

2005 NONRESIDENT OR PART-YEAR RESIDENT

25	Adjusted gross income: All Sources (from page 1, line 24)	25	00				
26	Oklahoma Adjustments (Schedule 511NR-C, line 12)	26	00				
27	Income after adjustments (line 25 minus line 26)	27	00				
28	Oklahoma standard or Federal itemized deductions	28	00				
29	Exemptions (\$1000 x number of exemptions claimed on pg. 1)	29	00				
30	Total deductions and exemptions (add lines 28-29)	30	00				
31	Taxable income: METHOD 1 (line 27 minus line 30)	31	00				
32	Tax from Tax Table 1	32	00				
	<i>If line 24 is equal to or larger than line 19, complete line 33. If line 24 is smaller than line 19, see Schedule 511NR-D.</i>						
33	Federal income tax deduction: (see instructions)	33	00				
34	Taxable income: METHOD 2 (line 31 minus line 33)	34	00				
35	Tax from Tax Table 2	35	00				
36	Oklahoma Income Tax Enter lesser of line 32 or 35 or, if using Farm Income Averaging, total from Form 573, line 42 & check here <input type="checkbox"/>	36	00				
	<i>If line 24 is equal to or larger than line 19, complete line 37. If line 24 is smaller than line 19, see Schedule 511NR-E.</i>						
37	Oklahoma child care credit (see instructions)	37	00				
38	Subtract line 37 from line 36 (this is your tax base)	38	00				
39	Tax percentage: <table style="display:inline-table; border:1px solid black; vertical-align:middle;"><tr><td style="padding:2px;">Oklahoma Amount (from line 23)</td><td style="padding:2px;">a</td></tr></table> \div <table style="display:inline-table; border:1px solid black; vertical-align:middle;"><tr><td style="padding:2px;">Federal Amount (from line 24)</td><td style="padding:2px;">b</td></tr></table> =	Oklahoma Amount (from line 23)	a	Federal Amount (from line 24)	b	39	%
Oklahoma Amount (from line 23)	a						
Federal Amount (from line 24)	b						
40	Multiply line 38 by line 39 (This is your Oklahoma Income Tax)	40	00				
41	Credit for taxes paid to another state (enclose Form 511TX) <i>nonresidents do not qualify</i>	41	00				
42	Credit for biomedical research contribution	42	00				
43	Other nonrefundable credits (511CR) <i>List 511CR line number claimed here</i> <input type="text"/>	43	00				
44	Line 40 minus lines 41, 42, and 43	44	00				
45	Use Tax (see instructions on page 12) <input type="checkbox"/> Check here if no use tax is due	45	00				
46	Balance (add lines 44 and 45)	46	00				
47	Oklahoma withholding (enclose W-2s, 1099s or other withholding statement)	47	00				
48	2005 Oklahoma estimated tax payments <i>(qualified farmer</i> <input type="checkbox"/> <i>)</i>	48	00				
49	2005 payment with extension	49	00				
50	Oklahoma earned income credit (Schedule 511NR-F, line 4)	50	00				
51	Total payments (add lines 47-50)	51	00				
52	Overpayment (if line 51 is greater than line 46) <i>subtract line 46 from line 51</i> OVERPAYMENT	52	00				
53	Amount from line 52 to be credited to your 2006 estimated tax	53	00				
54	Donations from your refund (Schedule 511NR-G, line 19) <input type="checkbox"/>	54	00				
55	Total deductions from refund (add lines 53 and 54)	55	00				
56	Amount to be refunded (line 52 minus line 55)	56	00				
57	Tax due (if line 46 is greater than line 51) <i>subtract line 51 from line 46</i>	57	00				
58	Donation: Oklahoma organ donor education fund <input type="checkbox"/> \$2 <input type="checkbox"/> \$5 <input type="checkbox"/> \$	58	00				
59	Underpayment of estimated tax	59	00				
60	Delinquent payment (add penalty of 5% plus interest at 1.25% per month)	60	00				
61	Total tax, penalty and interest (add lines 57-60)	61	00				

DIRECT DEPOSIT OPTION: For instructions, please see page 22 in your Tax Packet.

Yes! Please deposit my refund in my checking account savings account

Routing Number: Account Number:

Check this box if the Tax Commission may discuss this return with your tax preparer.

Under penalty of perjury, I declare that the information contained in this document and all attachments are true and correct to the best of my knowledge and belief.

Taxpayer's signature _____
Date _____ Taxpayer's occupation _____
Daytime Phone Number (optional) _____

Spouse's signature _____
Date _____ Spouse's occupation _____
A COPY OF YOUR FEDERAL RETURN MUST BE ENCLOSED.

Paid Preparer's signature _____ Date _____

Paid Preparer's address and phone number _____
Paid Preparer's SSN, EIN or PTIN _____

Please remit to: Oklahoma Tax Commission, P.O. 269045, Oklahoma City, OK 73126-9045

Name(s) shown on Form 511NR _____

Your Social Security Number _____

SCHEDULE 511NR-D

Federal Income Tax Deduction Computation Worksheet

Federal income taxes are deductible only to the extent they relate to income subject to taxation in Oklahoma. Federal income tax must be prorated on the ratio of Adjusted Gross Income: All Sources to the Federal Adjusted Gross Income.

1	2005 Federal income tax (amount paid, not amount withheld)		00
2	Divide the amount on line 24 of Form 511NR by the amount on line 19 of Form 511NR <div style="display: flex; justify-content: center; align-items: center; gap: 20px;"> <input style="width: 150px; height: 25px;" type="text"/> ÷ <input style="width: 150px; height: 25px;" type="text"/> </div> Enter the percentage from the above calculation here (do not enter more than 100%)		%
3	Allowable Federal income tax deduction (multiply line 1 by percentage on line 2, enter total here and on line 33 of Form 511NR)		00

SCHEDULE 511NR-E

Child Care Credit Computation Worksheet

If you are allowed a credit for child care expenses on your Federal return, there shall be allowed to a resident individual, part-year resident individual, or nonresident military individual, a credit against the Oklahoma tax equal to 20% of the credit for child care expenses allowed under the Internal Revenue Code of the United States. The credit must be prorated on the ratio of Adjusted Gross Income: All Sources to Federal Adjusted Gross Income. Enclose a copy of Federal Form 2441 and page 2 of Form 1040 or Form 1040A, including Schedule 2.

Note: Do not use the Federal child tax credit when computing the Oklahoma credit. The Oklahoma child care credit is based on a percentage of the Federal child care credit only.

1	Federal child care credit (Do not enter Federal child tax credit)		00
2	Multiply line 1 by 20%		00
3	Divide the amount on line 24 of Form 511NR by the amount on line 19 of Form 511NR <div style="display: flex; justify-content: center; align-items: center; gap: 20px;"> <input style="width: 150px; height: 25px;" type="text"/> ÷ <input style="width: 150px; height: 25px;" type="text"/> </div> Enter the percentage from the above calculation here (do not enter more than 100%)		%
4	Oklahoma child care credit (multiply line 2 by line 3, enter total here and on line 37 of Form 511NR)		00

SCHEDULE 511NR-F

Earned Income Credit Computation Worksheet

Residents and part-year residents are allowed a credit equal to 5% of the Earned Income Credit allowed on the Federal return. The credit must be prorated on the ratio of Oklahoma source AGI to Federal AGI. Enclose a copy of your Federal return.

Nonresidents do not qualify.

1	Federal earned income credit		00
2	Multiply line 1 by 5%		00
3	Divide the amount on line 23 of Form 511NR by the amount on line 19 of Form 511NR <div style="display: flex; justify-content: center; align-items: center; gap: 20px;"> <input style="width: 150px; height: 25px;" type="text"/> ÷ <input style="width: 150px; height: 25px;" type="text"/> </div> Enter the percentage from the above calculation here (do not enter more than 100%)		%
4	Oklahoma earned income credit (multiply line 2 by line 3, enter total here and on line 50 of Form 511NR)		00

Name(s) shown on Form 511NR _____

Your Social Security Number _____

SCHEDULE 511NR-G

Donations from Refund

This schedule allows you to make a donation from your refund to a variety of Oklahoma organizations. Information regarding each program, their mission, how funds are utilized, and their mailing address are shown below and on the back of this form (Schedule 511NR-G Information). If you are not receiving a refund, but would like to make a donation to one of these charities, Schedule 511NR-G Information lists the mailing address to mail your donation to the organization. If you are not receiving a refund and are wishing to donate to the Oklahoma Organ Donor Education Fund, please see line 58 of Form 511NR.

Please check the box associated with the dollar amount you are wishing to have deducted from your refund and donated to that organization. Then carry that figure over into the column at the right. When you carry your figure back to line 54 of Form 511NR, please list the line number of the charity to which you donated. If you donate to more than one charity, please write a "99" in the oval on line 54 of Form 511NR.

1	Oklahoma Wildlife Diversity Program	<input type="checkbox"/> \$2	<input type="checkbox"/> \$5	<input type="checkbox"/> \$ _____	1 ●		00
2	Low Income Health Care Fund	<input type="checkbox"/> \$2	<input type="checkbox"/> \$5	<input type="checkbox"/> \$ _____	2 ●		00
3	Veterans Affairs Capital Improvement Program	<input type="checkbox"/> \$2	<input type="checkbox"/> \$5	<input type="checkbox"/> \$ _____	3 ●		00
4	Oklahoma Breast and Cervical Cancer Fund	<input type="checkbox"/> \$2	<input type="checkbox"/> \$5	<input type="checkbox"/> \$ _____	4 ●		00
5	Oklahoma City Bombing Memorial Fund	<input type="checkbox"/> \$2	<input type="checkbox"/> \$5	<input type="checkbox"/> \$ _____	5 ●		00
6	Oklahoma Organ Donor Education Fund	<input type="checkbox"/> \$2	<input type="checkbox"/> \$5	<input type="checkbox"/> \$ _____	6 ●		00
7	Okla. School for the Blind/Okla. School for the Deaf	<input type="checkbox"/> \$2	<input type="checkbox"/> \$5	<input type="checkbox"/> \$ _____	7 ●		00
8	Tulsa Reconciliation Educ. & Scholarship Trust Fund	<input type="checkbox"/> \$2	<input type="checkbox"/> \$5	<input type="checkbox"/> \$ _____	8 ●		00
9	Oklahoma Silver Haired Legislature Program	<input type="checkbox"/> \$2	<input type="checkbox"/> \$5	<input type="checkbox"/> \$ _____	9 ●		00
10	Support of Oklahoma Common Schools	<input type="checkbox"/> \$2	<input type="checkbox"/> \$5	<input type="checkbox"/> \$ _____	10 ●		00
11	Support of Oklahoma Road & Highway Maintenance	<input type="checkbox"/> \$2	<input type="checkbox"/> \$5	<input type="checkbox"/> \$ _____	11 ●		00
12	Support of Oklahoma Medicaid Program	<input type="checkbox"/> \$2	<input type="checkbox"/> \$5	<input type="checkbox"/> \$ _____	12 ●		00
13	County Fair Enhancement Fund	<input type="checkbox"/> \$2	<input type="checkbox"/> \$5	<input type="checkbox"/> \$ _____	13 ●		00
14	Junior Livestock Auction Scholarship Fund	<input type="checkbox"/> \$2	<input type="checkbox"/> \$5	<input type="checkbox"/> \$ _____	14 ●		00
15	Support of Programs for Volunteers to Act as Court Appointed Special Advocates for Abused or Neglected Children	<input type="checkbox"/> \$2	<input type="checkbox"/> \$5	<input type="checkbox"/> \$ _____	15 ●		00
16	Oklahoma Pet Overpopulation Fund	<input type="checkbox"/> \$2	<input type="checkbox"/> \$5	<input type="checkbox"/> \$ _____	16 ●		00
17	Support the Retirement of Capitol Dome Debt	<input type="checkbox"/> \$2	<input type="checkbox"/> \$5	<input type="checkbox"/> \$ _____	17 ●		00
18	Support of the Oklahoma National Guard	<input type="checkbox"/> \$2	<input type="checkbox"/> \$5	<input type="checkbox"/> \$ _____	18 ●		00
19	Total donations (add lines 1-18, enter total here and on line 54 of Form 511NR)				19 ●		00

Enclose with Form 511NR

If you filled out any portion of Schedules 511NR-A through 511NR-G, you are required to enclose these pages with your return. Failure to include these pages will result in a delay of your refund.