PLANNING FOR YOUR INSURANCE NEEDS AS A FORMER EMPLOYEE

HEALTH | DENTAL | LIFE | VISION
This guide is designed to help lead you through the things you must do to continue your insurance when you leave active employment. This guide will explain which included forms you must complete.

Your Member Status

When you leave active employment, you are given a member status based on your vesting right with a state funded retirement system or your years of employment service. There are four member status categories:

- **Vested** – You have worked long enough to keep insurance benefits and you contributed to a retirement system, but you are not ready to draw your retirement benefits.
- **Non-Vested** – You have worked long enough to keep insurance benefits, but you did not contribute to a retirement system that participates with the Employees Group Insurance Department (EGID), or you withdrew your contributions from your retirement system.
- **Retiree** – You have worked long enough to leave active employment, keep insurance benefits and draw your retirement benefits.
- **Defer** – You have worked long enough to qualify as a vested, non-vested or retiree member, but you elect to transfer your health, dental or vision insurance to your spouse’s current insurance through EGID.

If you leave active employment, lose coverage because of reduced employment hours or your employment is terminated for reasons other than gross misconduct, you can continue health, dental and vision coverage for up to 18 months under the Consolidated Omnibus Budget Reconciliation Act.

Coverage continued under COBRA is temporary. If qualified, you are encouraged to continue coverage under one of the other status options.

Years of Service You Need to Continue Insurance at Retirement

- **Teachers Retirement System (TRS)** – Ten years of creditable service.
- **Oklahoma Public Employees Retirement System (OPERS)** – Eight years of creditable service.
- **Oklahoma Law Enforcement Retirement System (OLERS)** – Eight years of creditable service.
- **Other or No Retirement System** – Employment years may qualify as creditable service to continue insurance. Contact EGID Member Services for specific information.

When You Leave Active Employment

Keep all the coverage you think you will need in retirement. You can drop or reduce benefits later, but you cannot add health, dental or life insurance after you leave active employment.

EGID Administrative Rule 260:50-3-13 (rev. September 2014), states that you must return to work for an EGID participating employer for three years in order to qualify to retain benefits not previously elected upon ceasing current employment.

If your employer offers these benefits through EGID, the following rules apply:

**Health and Dental Insurance** – You can add, keep, drop or defer coverage within 30 days of leaving active employment.
You can exclude your spouse from health and dental coverage and cover your other eligible dependents. Your spouse must sign the Spouse Exclusion Certification section of your Application for Retiree/Vested/Non-Vested/Defer Insurance Coverage (Page A1).

If you add or keep coverage for your dependent children, including disabled dependents, all your eligible dependents up to age 26 must be covered.

You can exclude dependents from coverage if they have other group coverage or are eligible for Indian Health Services or military health benefits. You can also exclude eligible dependents who do not reside with you, are married or are not financially dependent on you.

After retirement, you cannot add dependents to any coverage except vision, unless one of the following qualifying events occurs:

- Birth of a child.
- Your spouse or eligible dependents lose other group coverage.
- You marry.
- You adopt or gain legal guardianship of a child under age 26.

Your spouse and any eligible dependents must be added within 30 days of the qualifying event.

You can keep dependent life insurance in effect at retirement, but it cannot be added or increased later. It must be kept in $500 units, and each covered dependent pays a separate, individual premium.

- For your spouse – The amount you keep for your spouse can be different from the amount you keep for your covered dependents.
- For your dependents – The amount you keep must be the same for each covered dependent.
Plan Premiums

Refer to the premium rate charts in this guide.

**Premium Payment Options**

- **Retirement check deduction** – Your monthly premium is automatically deducted from your retirement check.
- **Direct bill** – You are directly billed for your monthly premium, and your premium is due by the 20th of each month.
- **Automatic draft** – Your monthly premium is automatically drafted from your checking account on or around the 20th of each month. To elect this option, select the direct-bill option on the Application for Retiree/Vested/Non-Vested/Defer Insurance Coverage (Page A1) and provide EGID an Electronic Fund Transfer Authorization and a voided check. This form is available on the EGID website or by contacting member services.

**Retirement System Contribution to Your Monthly Insurance Premium**

Your retirement system may contribute toward your health insurance premium.

- TRS contributes $100 to $105 monthly.
- OPERS contributes $105 monthly.
- OLERS contributes $105 monthly.

The premiums listed in this guide do not reflect any retirement system contribution.

**If You Decide to Work Past Age 65**

If you decide to work past age 65, you must contact Social Security to delay your enrollment in Medicare Part B. This will prevent any Part B late enrollment penalty when you are ready to leave active employment and begin your Medicare coverage.
The Enrollment Process

When You Turn Age 65 After You Leave Active Employment

If you are close to age 65 and not receiving Social Security benefits, you need to enroll in Medicare Part A and Part B.

To enroll, contact Social Security at least three months before you turn age 65. By enrolling early, you avoid any delay in the start of your Medicare coverage.

If You Are Not Yet Eligible for Medicare

To Continue Your Insurance

You must complete the Application for Retiree/Vested/Non-Vested/Defer Insurance Coverage (Page A1) and return it to EGID.

Retirement is not a qualifying event that allows you to make plan changes. If you move out of your health plan’s service area, you are allowed to change health plans.

To Defer (Transfer) Your Coverage to Your Spouse’s Plan:

If your spouse works and is currently enrolled in coverage through EGID, you can transfer your health, dental and vision coverage to your spouse’s coverage as a dependent.

Life insurance cannot be deferred and must be kept in your retirement account.

To transfer your coverage to your spouse’s plan:

- Mark Defer on your Application for Retiree/Vested/Non-Vested/Defer Insurance Coverage (Page A1) and return it to EGID.
- Your spouse must contact their employer to add you to their coverage as a dependent.
- Any retirement system contribution paid toward your health insurance premium will not be paid during the deferral period.

As long as your former employer group continues to participate with EGID, you can transfer your coverage back to your own EGID account at any time by completing the Application for Retiree/Vested/Non-Vested/Defer Insurance Coverage.

If You Are Eligible for Medicare

About Medicare

Medicare is the health insurance program for people age 65 or older, people under age 65 with certain disabilities and those with end-stage renal disease.

- Medicare Part A pays for hospitalization services.
- Medicare Part B pays for doctor and outpatient medical services. Call Social Security for information on your Part B premiums. Refer to Contact Information at the back of this guide.
- Medicare Part D pays for prescription drug coverage. All the plans offered through EGID provide Part D coverage. This means the plans all meet the benefit guidelines set by Medicare for creditable prescription drug coverage.
Your enrollment in Medicare is handled in one of two ways:

- Automatic enrollment.
- Application for enrollment. You should apply three months prior to turning 65 to avoid a possible delay in the start of your coverage.

Contact Social Security for more information.

**To Continue Your Insurance and Enroll in a Medicare Supplement or MA-PD Plan**

There are two forms you must complete to continue your health coverage:

- Depending on your current health plan, you must also complete either the Application for Medicare Supplement Plan or the Application for Medicare Advantage Prescription Drug (MA-PD) Plan.

**To Enroll in a Medicare Supplement Plan**

The HealthChoice Medicare supplement plans provide supplemental benefits for Medicare Part A and Part B covered services, as well as Part D prescription drug benefits. The plans pay benefits as if you are enrolled in both Medicare Part A and Part B.

The plans are:

- HealthChoice SilverScript High Option Medicare Supplement
- HealthChoice SilverScript Low Option Medicare Supplement

To enroll in a HealthChoice Medicare supplement plan, complete and return the Application for Medicare Supplement Plan With Prescription Drug Plan (Page B1). Your Medicare ID number must be provided to coordinate your benefits with Medicare.

**To Enroll in a Medicare Advantage Prescription Drug (MA-PD) Plan**

Medicare Advantage Prescription Drug (MA-PD) plans provide benefits for Medicare Part A and Part B covered services, as well as Part D prescription drug benefits.

You must be enrolled in Medicare Part A and Part B to be eligible for enrollment. When you enroll in an MA-PD plan, the plan replaces Medicare as your primary insurer.

You must also live in the MA-PD plan’s approved ZIP code service area to be eligible to enroll.

The plans are:

- Aetna Medicare
- CommunityCare Senior Health Plan
- Generations by GlobalHealth

To enroll in an MA-PD plan, you must complete and return the Application for Medicare Advantage Prescription Drug (MA-PD) Plan (Page C1). Fill in your Medicare ID number.

**Enrollment Deadline**

**If You Are Not Eligible for Medicare**

EGID Administrative Rules allow 30 days from the day you leave active employment to elect to begin or continue your insurance.

Failure to add, keep or defer coverage within 30 days of leaving active employment, cancels eligibility in the plans offered through EGID.

**If You Are Eligible for Medicare**

It is important that your application is received at least 30 days prior to the day you leave active employment. This gives EGID enough time to process applications and resolve problems before coverage is effective. It also prevents delays in enrolling in a Part D prescription drug plan.
If your application is not received prior to your employment termination, you may be enrolled in a HealthChoice Medicare supplement plan that includes creditable prescription drug benefits, but not Part D prescription drug benefits, until the first of the following month. This is so you do not experience a break in prescription drug coverage and become subject to a late enrollment penalty. Be aware the premium for this temporary plan is higher.

**Plan ID Cards**

Most of the health plans issue new cards when you enroll in coverage as a former employee. Do not destroy your current cards until you receive your new ones.

**If You Move Outside Your Plan’s Service Area**

**If You Are Not Eligible for Medicare**

If you are enrolled in an HMO plan and move outside your plan’s ZIP code service area, you must notify EGID in writing of your new address. To continue your health coverage, you will need to select a new plan that is in your service area.

**If You Are Eligible for Medicare**

If you are enrolled in an MA-PD plan and move outside your plan’s ZIP code service area, you must contact EGID to disenroll. To change your coverage to a plan including Part D prescription drug benefits, you must complete an Application for Medicare Supplement With Prescription Drug Plan or an Application for Medicare Advantage Prescription Drug (MA-PD) Plan.

**Address Information**

It is important to keep your mailing and email addresses current, or you risk delaying claims processing or missing important communications.

Medicare requires that you report any change in your home address to your insurance plan.

Contact EGID Member Services for a Change of Address form, or submit a written request to:

Office of Management and Enterprise Services
Employees Group Insurance Department
3545 N.W. 58th St., Ste. 110
Oklahoma City, OK 73112

Requests for changes can also be faxed to 405-717-8939. Verbal requests for address changes are not accepted.

**Confirmation Statement**

When you enroll as a former employee or make changes to your coverage, EGID mails you a Confirmation Statement which lists the coverage you are enrolled in, the effective date of your coverage and the premium amounts.

Check it carefully. If incorrect, immediately contact EGID Member Services. Corrections must be submitted to EGID within 60 days of the election. Corrections reported after 60 days are effective the first of the month following notification.

**Option Period**

After you leave active employment, your Option Period materials are mailed directly to you by EGID.

To make plan changes, complete your Option Period form and return it directly to EGID. Keep a copy of your form for your records. EGID will mail you a Confirmation Statement.

If you have no plan changes, do not return your form. You will not receive a Confirmation Statement.
## Monthly Premiums for Pre-Medicare Former Employees
### Plan Year Jan. 1-Dec. 31, 2017

### HEALTH PLANS

<table>
<thead>
<tr>
<th>Plan Name</th>
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<th>Spouse</th>
<th>Child</th>
<th>Children</th>
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### DENTAL PLANS

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### VISION PLANS

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### LIFE PLAN

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<th>Premium</th>
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### DEPENDENT LIFE

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These rates do not reflect any contribution from your retirement system.
## Monthly Premiums for Medicare Eligible Members

### Plan Year Jan. 1-Dec. 31, 2017

#### MEDICARE SUPPLEMENT PLANS

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#### MEDICARE ADVANTAGE PRESCRIPTION DRUG (MA-PD) PLANS

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<td>$6.19</td>
<td>$13.58</td>
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#### LIFE PLAN

- From $5,000 to $40,000: $1.88 per $1,000 unit
- Age-Rated Life – Cost per $1,000 from $41,000 and up
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<td>35 - 39</td>
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<td>40 - 44</td>
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<td>75+</td>
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- DEPENDENT LIFE: $0.94 per $500 unit, per dependent

These rates do not reflect any contribution from your retirement system.
Office of Management and Enterprise Services  
Employees Group Insurance Department  
APPLICATION FOR RETIREE/VESTED/NON-VESTED/DEFER INSURANCE COVERAGE

RETIREMENT SYSTEM  □ OPERS  □ TRS  □ OLERS  □ OTHER

My Member Status Will Be: □ Retiree  □ Vested  □ Non-Vested  □ Defer*

* Refer to Defer Instructions on Page 3 - Spouse’s SSN or Member ID # _____________________________

☐ Cancel My Deferment and Reinstate My Retiree/Vested/Non-Vested Insurance Coverage

MEMBER INFORMATION

SSN or Member ID # __________________ Member’s Birth Date ___________ Gender  □ Male  □ Female

Member’s Name ___________________________ Employer ___________________________

First                     M.I.                     Last

Mailing Address _____________________________________________________________

Street __________ City __________ State __________ ZIP Code __________

Phone # ___________ Alt Phone # ___________ Email Address _______________________

<p>| Last Date of Employee Insurance Coverage | Vested / Non-Vested Insurance Effective Date | Retirement Insurance Effective Date |</p>
<table>
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<th>Mo.</th>
<th>Day</th>
<th>Yr.</th>
<th>Mo.</th>
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MEMBER HEALTH PLAN  □ Add/Keep  □ Drop  □ Defer

Health Plan Name: ____________________________________________  □ Check if Medicare Eligible (See Note)

Employee Primary Physician (HMO Only): ____________________________  □ Current Patient  □ New Patient

NOTE: If you and/or your dependents are eligible for Medicare, an additional application must be completed. Please contact EGID Member Services to request an application.

MEMBER DENTAL PLAN  □ Add/Keep  □ Drop  □ Defer

Dental Plan Name: ______________________________________________

Employee Primary Dentist (Prepaid Only): ____________________________  □ Current Patient  □ New Patient

MEMBER VISION PLAN  □ Add/Keep  □ Drop  □ Defer

Vision Plan Name: ______________________________________________

MEMBER LIFE INSURANCE

You can keep a minimum of $5,000 up to the total amount of your current life insurance. You cannot enroll in more life insurance than you currently have. You must keep life insurance on yourself to be able to keep life insurance on your dependents. It is important to consider future life insurance needs because increases cannot be made after this election.

* Defer – Life insurance cannot be deferred and must be carried as a primary retiree/vested member. You can only defer your health, dental and/or vision coverage.

☐ I elect to keep $ ___________ ($5,000 to $40,000 in $5,000 units) of member life insurance at a flat rate per $1,000 of coverage.

☐ I elect to keep $ ___________ (amount above $40,000 in $5,000 units) of additional life insurance.
DEPENDENT INFORMATION

NOTE: If you and/or your dependents are eligible for Medicare, an additional application must be completed. Please contact EGID Member Services to request an application. You cannot add dependent life if you do not already have it. The dependent life amount must be the same for each child. The amount for your spouse can be different from that of your child.

SPOUSE

<table>
<thead>
<tr>
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Name: ___________________________ Date of Birth: ________________

SSN: _____________________ Date of Birth: ________________

Primary Physician: ____________________________

Primary Dentist: _____________________________

* I elect to keep $______________ (in $500 units) of dependent life insurance.

Check if Medicare eligible

Male  Female

Current Patient  New Patient

Note: If you and/or your dependents are eligible for Medicare, an additional application must be completed.

Does your spouse have health, dental and/or vision coverage through EGID?  Yes  No (If yes, list Name and SSN above)

CHILD

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Name: ____________________________ Date of Birth: ________________

SSN: _____________________ Date of Birth: ________________

Primary Physician: ____________________________

Primary Dentist: _____________________________

* I elect to keep $______________ (in $500 units) of dependent life insurance.

Check if Medicare eligible

Male  Female

Current Patient  New Patient

CERTIFICATION SIGNATURES

☐ I authorize EGID to deduct the amount of my premiums from my retirement check according to Administrative Rule 260:50-3-5. (You must verify with your retirement system that your retirement check will cover your premiums.)

☐ I request EGID direct bill me for my monthly premiums at the mailing address on this form.

Spouse must sign 1.) if being excluded from health/dental and/or 2.) if a common-law spouse.

☐ Spouse Exclusion Certification: I certify that I am aware I am being excluded from health and/or dental coverage as indicated on this form. I am also aware that I cannot be added to coverage at a later date except within 30 days of the loss of other group coverage. (Required only if children are covered and spouse is not.)

☐ Common-Law Spouse Certification: I certify that the person listed as my spouse and I have an actual and mutual agreement between ourselves to be married; that this is a permanent relationship; and that our relationship is exclusive, as proven by our cohabitation as spouses; and do hereby hold ourselves out publicly as married. I am aware that this relationship can be dissolved only by legal divorce.

Spouse Signature: _____________________________ Date: ________________

I understand that no coverage, except vision, can be added at a later date.

Member Signature: _____________________________ Date: ________________

Revised 09/16/2016
Retirement information can be found at www.sib.ok.gov.

You can carry health, dental, vision and life insurance on yourself and your dependents.

The health, dental and life coverage that you take into retiree/vested/non-vested status is the only coverage you can have with EGID through your retirement years. If you do not keep coverage now, you cannot add it later. Plan changes can be made during the annual Option Period.

If you are insuring one dependent, you must insure all eligible dependents (for any given coverage) unless they are covered by other group insurance, or Indian or military benefits. Children who have Indian or military benefits or other group insurance may be required to show proof of coverage.

Following your retirement, dependents can be added only within 30 days of one of the following events: birth, adoption or guardianship, marriage or loss of other group insurance.

* DEFER INSTRUCTIONS  If your spouse has separate coverage through EGID at the time you terminate employment, you can transfer your individual health, dental and/or vision coverage to dependent coverage under your spouse’s coverage. Your spouse must contact their employer to add you as a dependent. You must elect to transfer coverage within 30 days of your termination of employment. Any 30-day break in coverage voids your eligibility to keep coverage in the future. Life insurance cannot be deferred and must be carried as a primary retiree/vested/non-vested member. When you are ready to return to retiree/vested/non-vested status, you must again complete this form and mark the box on page 1 of your form to cancel your deferment.

THINGS TO CONSIDER AS A RETIREE WHEN YOU BECOME MEDICARE ELIGIBLE

IMPORTANT: If you are under age 65 and eligible for Medicare, you must notify EGID and provide your Medicare Claim Number as it appears on your Medicare card. Medicare supplement coverage is effective the date you become eligible for Medicare, or the 1st day of the month following notification of your Medicare eligibility, whichever is later.

When you turn age 65, if you are enrolled in HealthChoice pre-Medicare health coverage, you will be eligible to enroll in a HealthChoice SilverScript Medicare Supplement Plan. If you are enrolled in another HMO, you will be eligible to enroll in their Medicare Advantage Prescription Drug (MA-PD) plan, if available.

All MA-PD plans offered through EGID require you to have both Medicare Part A and Medicare Part B.

If you are eligible and do not enroll in Medicare Part B, there are two plans available to you: HealthChoice SilverScript High Option Medicare Supplement Plan and HealthChoice SilverScript Low Option Medicare Supplement Plan. All medical benefits under these Plans are paid as if you are enrolled in both Medicare Part A and Part B. If you are not enrolled in Medicare Part B, your plan will estimate Medicare’s benefits and provide supplemental coverage as if Medicare is the primary carrier. This means HealthChoice pays secondary and you are responsible for the primary share of the claim.

If you didn't enroll in Part B when you first became eligible, your monthly premium amount for Part B may be higher due to a late enrollment penalty. The Part B premium is separate from your HealthChoice premium.

For information concerning HMO, MA-PD, Medicare supplement, dental, or vision plans, contact their customer service numbers.

For information regarding enrollment, or to obtain an application for a Medicare supplement plan or MA-PD plan, contact:

Office of Management and Enterprise Services
Employees Group Insurance Department
P.O. Box 58010, Oklahoma City, OK 73157-8010
405-717-8780 or toll-free 800-752-9475 or TDD 405-949-2281 or toll-free 866-447-0436

Revised 09/16/2016
APPLICATION FOR MEDICARE SUPPLEMENT WITH PRESCRIPTION DRUG PLAN

Member ID #____________________________                     Phone # ___________________________________________
Email Address __________________________                     Alternate Phone # _____________________________

Member's Name
______________________________________________________________________________
First        M.I.    Last

Dependent’s Name   ____________________________________________________________________________

(Please fill in the blanks to the right so they match your red, white and blue Medicare card.)

Medicare Claim Number          Sex ______

-OR-                 __ __ __ - __ __ - __ __ __ __    __

Attach a copy of your Medicare card or your letter from Social Security or Railroad Retirement Board.

HOSPITAL   (Part A)           ___________________
MEDICAL    (Part B)  ___________________

All medical benefits under HealthChoice are paid as if you are enrolled in both Medicare Parts A and B. If you are not enrolled in Medicare Part B, your plan will estimate Medicare's benefits and provide additional coverage as if Medicare is your primary carrier. This means that HealthChoice will pay secondary, and you are responsible for the primary share of the claim.

1. In which Medicare Supplement with Medicare Part D prescription drug plan do you want to enroll?
HealthChoice SilverScript Medicare Supplement Plan  High   Low

2. Are you a permanent resident of the United States?    Yes    No

Please Provide Your Medicare Insurance Information
We Must Have This Information To Process Your Application

Please Answer the Following Questions
APPLICATION FOR MEDICARE SUPPLEMENT WITH PRESCRIPTION DRUG PLAN

Member ID # ____________________________                     Phone # ____________________________

Email Address __________________________                     Alternate Phone # ____________________________

Member’s Name __________________________________________
First                                      M.I.                                      Last

Dependent’s Name (if enrolling in Medicare) __________________________________________
First                                      M.I.                                      Last

Permanent Residence (P.O. Box is not allowed) __________________________________________
Street                                      City                                      State   ZIP Code

Mailing Address (if different than above) __________________________________________
Street                                      City                                      State   ZIP Code

If your dependent is the person enrolling in Medicare, complete the rest of the application using your dependent’s information.

Please Provide Your Medicare Insurance Information
We Must Have This Information To Process Your Application

Please take out your Medicare card to complete this section.

- Please fill in the blanks to the right so they match your red, white and blue Medicare card.

-OR-

- Attach a copy of your Medicare card or your letter from Social Security or Railroad Retirement Board.

MEDICARE HEALTH INSURANCE

| Name: ____________________________ |
| Medicare Claim Number: ____________ Sex: ____________ |
| ____________________________ ____________________________ |
| Is Entitled To: ____________ Effective Date: ____________ |
| HOSPITAL (Part A): ____________________________ |
| MEDICAL (Part B): ____________________________ |

All medical benefits under HealthChoice are paid as if you are enrolled in both Medicare Parts A and B. If you are not enrolled in Medicare Part B, your plan will estimate Medicare’s benefits and provide additional coverage as if Medicare is your primary carrier. This means that HealthChoice will pay secondary, and you are responsible for the primary share of the claim.

Please Answer the Following Questions

1. In which Medicare Supplement with Medicare Part D prescription drug plan do you want to enroll?
   HealthChoice SilverScript Medicare Supplement Plan  □ High  □ Low

2. Are you a permanent resident of the United States?  □ Yes  □ No
3. Some individuals may have other drug coverage through private insurance, TRICARE, federal employee health benefits, VA benefits or state pharmaceutical assistance programs. Do you have other prescription drug coverage in addition to your coverage through the Employees Group Insurance Department (EGID)? □ Yes □ No

If yes, please list the name of your other coverage and your identification (ID) number and group number for your coverage:
Name of other coverage: ____________________________ ID #: _______________ Group #: _______________

4. Are you a resident in a long-term care facility, such as a nursing home? □ Yes □ No
If yes, please provide the name, address, and phone number of the facility:
Name ____________________________ Address and Phone ____________________________

5. Typically, you can enroll in a Medicare prescription drug plan only during the Annual Enrollment Period. There are a few exceptions that may allow you to enroll in a Medicare prescription drug plan outside of the Annual Enrollment Period.

☐ I am enrolling during an Annual Enrollment Period (Option Period).

There are exceptions that may allow you to enroll outside of the Annual Enrollment Period. Please read the following statements carefully and check the box if the statement applies to you. By checking any of the following boxes, you are certifying that, to the best of your knowledge, you are eligible for an Enrollment Period. If we later determine that this information is incorrect, you may be disenrolled.

☐ I am new to Medicare.

☐ I recently moved outside of the service area of my current plan. I moved on (insert date) _______________.

☐ I have both Medicare and Medicaid or my state helps pay for my Medicare premiums.

☐ I get Extra Help paying for Medicare prescription drug coverage.

☐ I no longer qualify for Extra Help paying for my Medicare prescription drug coverage. I stopped receiving extra help on (insert date) _______________.

☐ I live in or recently moved out of a long-term care facility (for example, a nursing home or other long-term care facility). I moved/will move into/out of the facility on (insert date) _______________.

☐ I recently left a PACE (Program of All-Inclusive Care for the Elderly) on (insert date) _______________.

☐ I recently involuntarily lost my creditable prescription drug coverage (as good as Medicare’s). I lost my drug coverage on (insert date) _______________.

☐ I am leaving employer or union coverage on (insert date) _______________.

☐ I belong to a pharmacy assistance program provided by my state.

☐ My plan is ending its contract with Medicare, or Medicare is ending its contract with my plan.

☐ I recently returned to the United States after living permanently outside of the U.S.

☐ None of these statements apply to me. (Please contact HealthChoice at 405-717-8780 or toll-free 800-752-9475 Monday through Friday, 7:30 a.m. to 4:30 p.m., Central Time to see if you are eligible to enroll. TDD users call 405-949-2281 or toll-free 866-447-0436.)
Please Read This Important Information

If you or your dependent(s) are currently a member of a Medicare Advantage Prescription Drug (MA-PD) plan, you may already have prescription drug coverage through your MA-PD plan that meets your needs. By enrolling in a Medicare supplement with prescription drug plan offered by the Office of Management and Enterprise Services Employees Group Insurance Department (EGID), your membership in your MA-PD plan may end. This will affect your doctor and hospital coverage, as well as your prescription drug benefits. Read the information your MA-PD plan sends you, and if you have questions, contact your MA-PD plan.

If you or your dependent(s) currently have health coverage from an employer or union, enrolling in a Medicare supplement plan with prescription drug plan offered through EGID could affect your employer or union health benefits. You could lose your employer or union health coverage if you enroll in a Medicare supplement with prescription drug plan offered through EGID. Read the communications your employer or union sends you. If you have questions, visit their website or contact the office listed in their communications. If there is not contact information available, contact your benefits administrator or the office that answers questions about your coverage.

If you are assessed a Part D-Income Related Monthly Adjustment Amount (IRMAA), you will be notified by the Social Security Administration. You will be responsible for paying this extra amount in addition to your plan premium. You will either have the amount withheld from your Social Security or Railroad Retirement Board benefit check or be billed directly by Medicare. Do NOT pay the Part D-IRMAA extra amount to EGID.

People with limited incomes may qualify for Extra Help to pay for their prescription drug costs. If you qualify, Medicare could pay for 75 percent or more of your drug costs including monthly prescription drug premiums, annual deductibles and coinsurance. Additionally, those who qualify will not have a Coverage Gap or a late enrollment penalty. Many people are eligible for these savings and do not even know. For more information about this Extra Help, contact your local Social Security office, or call Social Security toll-free at 800-772-1213. TTY users should call toll-free 800-325-0778. You can also apply for Extra Help online at www.socialsecurity.gov/prescriptionhelp.

If you qualify for Extra Help, Medicare will pay all or part of your plan premium. If Medicare pays only a portion of this premium, we will bill you for the amount that Medicare does not cover.

Please Read and Sign Next Page

By completing this enrollment application, I agree to the following:
The Medicare supplement with prescription drug plans offered through EGID are Medicare supplement and prescription drug plans and have a contract with the federal government. HealthChoice contracts with SilverScript to provide Medicare Part D prescription drug coverage. I understand that this prescription drug coverage is in addition to my coverage under Medicare; therefore, I will need to keep my Medicare Part A and Part B coverage. It is my responsibility to inform EGID of any prescription drug coverage that I have or may get in the future. I can be enrolled in only one Medicare Part D prescription drug plan at a time. If I am currently in a Medicare prescription drug plan, my enrollment in a Medicare supplement with prescription drug plan offered by EGID will end that enrollment. Enrollment in one of these plans is generally for the entire year. Once I enroll, I can only leave the plan or make changes if an enrollment period is available, generally during the Annual Enrollment period, unless I qualify for enrollment under certain special circumstances.

I understand that I must use my plan’s network pharmacies except in certain emergency situations when I cannot reasonably use a network pharmacy. Once I am a member of one of the Medicare supplement with prescription drug plans offered through EGID, I have the right to appeal plan decisions about payment or services if I disagree. When I receive my Evidence of Coverage document provided by my plan, I will read it to learn the rules I must follow to get coverage.
These Medicare supplement with prescription drug plans serve the entire United States. If I move outside of the U.S., I must notify EGID so I can disenroll and find a plan in my new area. I understand that if I leave the plan and don’t have or get other Medicare prescription drug coverage or creditable prescription drug coverage (as good as Medicare’s), I may have to pay a late enrollment penalty in addition to my premium for Medicare prescription drug coverage if I re-enroll in the future.

**Release of Information:**
By joining this Medicare supplement with prescription drug plan, I acknowledge that the Medicare supplement with prescription drug plans offered by EGID will release my information to Medicare and other plans as is necessary for treatment, payment and health care operations. I also acknowledge that they will release my information, including my prescription drug event data, to Medicare, who may release it for research and other purposes which follow all applicable federal statutes and regulations. The information on this enrollment form is correct to the best of my knowledge. I understand that if I intentionally provide false information on this form, I will be disenrolled from my plan.

I understand that my signature (or the signature of the person authorized to act on my behalf under the law of the state where I live) on this application means that I have read and understand the contents of this application. If signed by an authorized individual (as described above), this signature certifies that: 1) this person is authorized under state law to complete this enrollment and 2) documentation of this authority is available upon request by EGID or Medicare.

Member Signature ____________________________________________ Date ____________________
(You must return the first four pages of this form to EGID at the address listed below.)

Dependent Signature ________________________________________ Date ____________________
(Required only if a dependent is enrolling in Medicare.)

For information about the Medicare supplement with prescription drug plans offered by EGID, contact:

**Office of Management and Enterprise Services**  
**Employees Group Insurance Department**  
P.O. Box 58010, Oklahoma City, OK 73157-8010  
405-717-8780 or toll-free 800-752-9475 or TDD 405-949-2281 or toll-free 866-447-0436  
Website: [www.sib.ok.gov](http://www.sib.ok.gov)
Office of Management and Enterprise Services
Employees Group Insurance Department

APPLICATION FOR MEDICARE ADVANTAGE PRESCRIPTION DRUG (MA-PD) PLAN
A separate application must be submitted for each Medicare beneficiary enrolling.

Member ID # ___________________________ Phone # ___________________________

Email Address ___________________________ Alternate Phone # ___________________________

Member Name ___________________________
  First ___________________________ M.I. ___________________________ Last ___________________________

Member SSN ___________________________ Member Date of Birth ___________________________ Sex □ M □ F

Dependent Name ___________________________
  (if enrolling in Medicare)  First ___________________________ M.I. ___________________________ Last ___________________________

Dependent SSN ___________________________ Dependent Date of Birth ___________________________ Sex □ M □ F

Permanent Residence ___________________________
  (P.O. Box is not allowed) Street ___________________________ City ___________________________ State ___________________________ ZIP Code ___________________________ County ___________________________

Mailing Address ___________________________
  (if different than above) Street ___________________________ City ___________________________ State ___________________________ ZIP Code ___________________________ County ___________________________

If your dependent is the person enrolling in Medicare, complete the rest of the application using your dependent’s information.

Provide Your Medicare Insurance Information
We Must Have This Information to Process Your Application

You must have Medicare Part A and Part B to join an MA-PD plan.

Please take out your Medicare card to complete this section.

- Fill in the blanks to the right so they match your red, white and blue Medicare card.
-OR-
  - Attach a copy of your Medicare card or your letter from Social Security or Railroad Retirement Board.

| Name: ___________________________ |
| Medicare Claim Number ____________ |
| Sex ______ | ___________________________ |
| Is Entitled To ___________________________ | Effective Date ___________________________ |
| HOSPITAL (Part A) ___________________________ |
| MEDICAL (Part B) ___________________________ |

Please Answer the Following Questions

1. In which MA-PD plan do you want to enroll?
   - Aetna Medicare
   - CommunityCare Senior MA-PD
   - Generations by GlobalHealth

Revised 08/25/2016
2. Do you have End Stage Renal Disease (ESRD)? □ Yes  □ No

If you have had a successful kidney transplant and/or you don’t need regular dialysis any more, please attach a note or records from your doctor showing you have had a successful kidney transplant or you don’t need dialysis, otherwise, the MA-PD plan may need to contact you to obtain additional information.

3. Some individuals may have other prescription drug coverage through private insurance, TRICARE, federal employee health benefits, VA benefits, workers’ compensation, or state pharmaceutical assistance programs. Do you have other prescription drug coverage? □ Yes  □ No

If yes, please list your other coverage and your identification (ID) number(s) for your coverage:
Name of other coverage: ____________________________________________  ID #:_________________ Group #:__________________

Typically, you can enroll in an MA-PD plan only during the annual enrollment period from Oct. 15 through December 7 of each year. Please check the box below if you are enrolling during an annual enrollment period.

☐ I am enrolling during an annual enrollment period (Option Period).

There are exceptions that may allow you to enroll in an MA-PD plan outside of this period.
4. Please read the following statements carefully and check the box if the statement applies to you. By checking any of the following boxes, you are certifying that, to the best of your knowledge, you are eligible for an enrollment period. If we later determine that this information is incorrect, you may be disenrolled.

☐ I am new to Medicare.

☐ I recently moved outside the service area of my current plan, or I recently moved and this plan is a new option for me. I moved on (insert date) ____________________________.

☐ I recently returned to the United States after living permanently outside of the U.S. I returned to the U.S. on (insert date) ____________________________.

☐ I have both Medicare and Medicaid, or my state helps pay for my Medicare premiums.

☐ I get Extra Help paying for Medicare prescription drug coverage.

☐ I no longer qualify for Extra Help paying for my Medicare prescription drug coverage. I stopped receiving Extra Help on (insert date) ____________________________.

☐ I am moving into, live in, or recently moved out of a long-term care facility (for example, a nursing home). I moved/will move into/out of the facility on (insert date) ____________________________.

☐ I recently left a Program of All-Inclusive Care for the Elderly (PACE) program on (insert date) ____________________________.

☐ I recently involuntarily lost my creditable prescription drug coverage (as good as Medicare’s). I lost my drug coverage on (insert date) ____________________________.

☐ I am leaving employer or union coverage on (insert date) ____________________________.

☐ I belong to a pharmacy assistance program provided by my state.

☐ My plan is ending its contract with Medicare, or Medicare is ending its contract with my plan.

☐ I was enrolled in a Special Needs Plan (SNP) but I have lost the special needs qualification required to be in that plan. I was disenrolled from the SNP on (insert date) ____________________________.
None of these statements apply to me. Please contact the Office of Management and Enterprise Services (OMES) Employees Group Insurance Department (EGID) at 405-717-8780 or toll-free 800-752-9475 Monday through Friday, 7:30 a.m. to 4:30 p.m., Central Time to see if you’re eligible to enroll. TDD users call 405-949-2281 or toll-free 866-447-0436.

Would you prefer that the MA-PD plan send you information in a language other than English or in another format?

☐ Yes  ☐ No  If you mark yes, please contact the MA-PD plan directly. See contact information below.

**PRIMARY CARE SELECTION**

As an MA-PD plan member, you must choose a primary care physician (PCP) who will coordinate your health care. Once you choose an MA-PD plan, you can obtain a list of the plan’s network physicians by contacting your plan or going to one of the websites listed below.

- **Aetna**
  
  Member Services / Monday through Friday / 8:00 a.m. to 6:00 p.m.
  
  P.O. Box 981106, El Paso, TX 79998-1106
  
  Toll-free 1-888-267-2637
  

- **CommunityCare Senior Health Plan**
  
  Member Services / Monday through Sunday / 8:00 a.m. to 8:00 p.m., Central Time
  
  P.O. Box 3327, Tulsa, OK 74101
  
  Toll-free 1-800-642-8065
  
  Relay Service for the Hearing Impaired toll-free 1-800-722-0353
  
  Website: [www.ccok.com](http://www.ccok.com)

- **Generations State of Oklahoma Retiree Plan by GlobalHealth**
  
  Customer Care / Monday through Sunday / 8:00 a.m. to 8:00 p.m., Central Time
  
  P.O. Box 1747, Oklahoma City, OK 73101-1747
  
  Current Members: 1-405-280-5555 or toll-free 1-844-280-5555 or TTY 711
  
  Prospective members: toll-free 1-844-322-8422 or TTY 711
  
  Website: [www.globalhealth.com/medicare](http://www.globalhealth.com/medicare)

**Please Read This Important Information**

**By completing this enrollment application, I agree to the following:**

The MA-PD plans offered through EGID are Medicare Advantage Prescription Drug plans and they have a contract with the Federal government. I will need to keep my Medicare Parts A and B. I can be in only one MA-PD plan at a time, and I understand that my enrollment in this plan will automatically end my enrollment in another Medicare health plan. It is my responsibility to inform EGID of any prescription drug coverage that I have or may get in the future. Enrollment in this plan...
plan is generally for the entire year. Once I enroll, I may leave this plan or make changes only at certain times of the year if an enrollment period is available (example: annual enrollment period from Oct. 15 – Dec. 7), or under certain special circumstances.

The MA-PD plans offered through EGID serve a specific service area. If I move out of that service area, I need to notify EGID and the plan so I can disenroll and find a new plan in my new area. Once I am a member of an MA-PD plan, I have the right to appeal plan decisions about payment or services if I disagree. I will read the member handbook or Evidence of Coverage document from the MA-PD plan when I get it so I know which rules I must follow to get coverage through my MA-PD plan. I understand that people with Medicare aren’t usually covered under Medicare while out of the country except for limited coverage near the U.S. border.

I understand that beginning on the date my MA-PD plan coverage begins, I must get all of my health care from that plan, except for emergency or urgently needed services or out-of-area dialysis services. Services authorized by the MA-PD plan and other services contained in my MA-PD Evidence of Coverage document (also known as a member contract or subscriber agreement) will be covered. Without authorization, **NEITHER MEDICARE NOR MY MA-PD PLAN WILL PAY FOR SERVICES.**

**Release of Information:** By joining this MA-PD health plan, I acknowledge that the plan will release my information to Medicare and other plans as is necessary for treatment, payment and health care operations. I also acknowledge that my MA-PD plan will release my information, including my prescription drug event data to Medicare, who may release it for research and other purposes which follow all applicable federal statutes and regulations. The information on this enrollment form is correct to the best of my knowledge. I understand that if I intentionally provide false information on this form, I will be disenrolled from the plan.

I understand that my signature (or the signature of the person authorized to act on my behalf under the laws of the state where I live) on this application means that I have read and understand the contents of this application. If signed by an authorized individual (as described above), this signature certifies that: 1) this person is authorized under state law to complete this enrollment, and 2) documentation of this authority is available upon request from Medicare.

Member Signature: ________________________________ Date: __________________

Dependent Signature: ________________________________ Date: __________________
(Required only if dependent is enrolling in an MA-PD plan.)

**If you are the authorized representative, you must sign above and provide the following information:**

Name: _______________________________________________

Address: _______________________________________________

Phone Number: ___________________________________________

Relationship to Enrollee: ________________________________

**You must return this form to EGID at the address or fax number listed below.**

**For more information regarding this application, contact EGID:**

**Office of Management and Enterprise Services**
**Employees Group Insurance Department**
P.O. Box 58010, Oklahoma City, OK 73157-8010
1-405-717-8780 or toll-free 1-800-752-9475 or TDD 1-405-949-2281 or toll-free TDD 1-866-447-0436
Fax 1-405-717-8939
Office of Management and Enterprise Services
Employees Group Insurance Department
Beneficiary Designation Form

Please read the instructions carefully and complete this form in ink.

SSN or Member ID: ________________________ Member Name: ____________________________

Address:

First MI Last

Phone: (____) ___________________________           Alt Phone: (____) _______________________

**Important**: Please ensure the “Share Percentage” section in both Primary Beneficiary(ies) and Contingent Beneficiary(ies) add up to 100 percent. Payment will be made in equal shares to all surviving beneficiaries unless otherwise indicated.

### PRIMARY BENEFICIARY(IES)

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<tr>
<th>Primary Beneficiary’s Name and Address</th>
<th>SSN</th>
<th>Phone #</th>
<th>Relationship</th>
<th>Date of Birth</th>
<th>Share Percentage</th>
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### CONTINGENT BENEFICIARY(IES)

Proceeds are paid to the contingent beneficiary(ies) identified below only if there is no surviving primary beneficiary(ies).

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<th>Contingent Beneficiary’s Name and Address</th>
<th>SSN</th>
<th>Phone #</th>
<th>Relationship</th>
<th>Date of Birth</th>
<th>Share Percentage</th>
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I have named the above beneficiary or beneficiaries to receive my life insurance benefits from HealthChoice. I understand this form replaces and cancels all prior beneficiary designations and will become effective only when it is received by EGID.

Member Signature - original signature required

Date

Mail this form to OMES EGID at 3545 N.W. 58th St., Ste. 110, Oklahoma City, OK 73112
Instructions for Completing the Beneficiary Designation Form

This beneficiary form applies to the HealthChoice Life Insurance Plan offered through the Office of Management and Enterprise Services (OMES) Employees Group Insurance Department (EGID). If you are retired, it does not affect the beneficiaries for any death benefit you may have through your retirement system.

The beneficiary designations you make on this form replace and cancel all prior life insurance beneficiary designations with EGID. Your designations do not become effective until this form is signed and received by EGID. Do not alter this form or attach additional pages.

It is very important that you provide the full legal name, address, relationship, date of birth and Social Security number (SSN) of each beneficiary you designate. This information is essential in ensuring that your named beneficiaries can be located and receive your intended benefit amount. The “Beneficiary Designation Form” has three parts: Member Information, Primary and Contingent Beneficiary Designation, and Signature. Please print clearly in ink.

Member Information – Provide your name, SSN or Member ID, and address.

Primary Beneficiary Designation – You can designate one or more primary beneficiaries. All primary beneficiaries share equally, unless you note otherwise.

Contingent Beneficiary Designation – You can designate one or more contingent beneficiaries. Contingent beneficiaries receive benefits only in the event all primary beneficiaries die before or simultaneously with the member. All contingent beneficiaries share equally, unless you note otherwise on your form.

Signature – You must sign and date your form.

Special Beneficiary Designations
Sometimes members wish to make a special designation for trusts, minors or institutions. If you wish to make a special designation, please read the following information carefully.

Designating a trust as beneficiary – To designate a trust as beneficiary, provide the actual name of the trust and the date the trust was created in the space provided.

Designating a minor as beneficiary – A minor can be named your beneficiary; however, it is often difficult and costly for a minor to receive payment, especially if the amount exceeds $10,000. Before you designate a minor as your beneficiary, you should consult an attorney or professional financial advisor.

Designating an institution as beneficiary – To designate an institution (church, charity, funeral home, etc.) as your beneficiary, provide the full name of the institution and list the address in the space provided.

After you complete and sign the “Beneficiary Designation Form”, mail it to:

Office of Management and Enterprise Services
Employees Group Insurance Department
3545 N.W. 58th St., Ste. 110
Oklahoma City, OK  73112

Remember to keep a copy of your completed form for your records.
Privacy Notice
State of Oklahoma
Office of Management and Enterprise Services (OMES)
Revised: March 2015

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW THIS NOTICE CAREFULLY.

For questions or complaints regarding privacy concerns with OMES, please contact:
OMES HIPAA Privacy Officer
3545 NW 58th, Suite 1000, Oklahoma City, OK 73112
Telephone: 1-405-717-8701, Toll-free 1-800-543-6044
TDD 1-405-949-2281, Toll-free TDD 1-866-447-0436
OMES.OK.gov

Why is the Notice of Privacy Practices Important?
This Notice provides important information about the practices of OMES pertaining to the way OMES gathers, uses, discloses, and manages your protected health information (PHI) and it also describes how you can access this information. PHI is health information that can be linked to a particular person by certain identifiers including, but not limited to names, social security numbers, addresses and birth dates.

Oklahoma privacy laws and the Federal Health Insurance Portability and Accountability Act of 1996 (HIPAA) protect the privacy of an individual’s health information. For HIPAA purposes, OMES has designated itself as a hybrid entity. This means that HIPAA only applies to areas of OMES operations involving health care, and not to all lines of service offered by OMES. This notice applies to the privacy practices of the following components included within OMES that may share or access your Protected Health Information as needed for treatment, payment and health care operations:

- The State Wellness Program, Employees Group Insurance Department (EGID), and Section 125 plan within Human Capital Management;
- The Performance and Efficiency Division as it applies to operations of the Employees Group Insurance Department;
- The Legal Division; and
- The Information Services Division (ISD) as it applies to maintenance and storage of PHI.

OMES is committed to protecting the privacy and security of your PHI as used within the components listed above.

Your Information. Your Rights. Our Responsibilities.
Your Rights

When it comes to your health information, you have certain rights. This section explains your rights and some of our responsibilities to help you.
Get a copy of your health and claims records

- You can ask to see or get a copy of your health and claims records and other health information we have about you. Ask us how to do this using the contact information above.
- We will provide a copy or a summary of your health and claims records, usually within 30 days of your request. We may charge a reasonable fee.

Ask us to correct health and claims records

- You can ask us to correct your health and claims records if you think they are incorrect or incomplete. Ask us how to do this.
- We may say “no” to your request, but we will tell you why in writing within 60 days.

Request confidential communications

- You can ask us to contact you in a specific way (for example, home or office phone) or to send mail to a different address.
- We will consider all reasonable requests.

Ask us to limit what we use or share

- You can ask us not to use or share certain health information for treatment, payment, or our operations.
- We are not required to agree to your request.

Get a list of those with whom we’ve shared information

- You can ask for an accounting of the times we’ve shared your health information for six years prior to the date you ask, who we shared it with, and why.
- We will include all the disclosures except for those about treatment, payment, and health care operations, and certain other disclosures (such as any you asked us to make). We will provide one accounting a year free of charge but will charge a reasonable fee if you ask for another accounting within 12 months.

Get a copy of this privacy notice

- You can ask for a paper copy of this notice at any time, even if you have agreed to receive the notice electronically. We will provide you with a paper copy promptly.

Choose someone to act for you

- If you have given someone medical power of attorney or if someone is your legal guardian, that person can exercise your rights and make choices about your health information.
- We will verify the person has this authority and can act for you before we take any action.
File a complaint if you feel your rights are violated

- You can complain if you feel we have violated your rights by contacting us using the information at the beginning of this notice.
- You may also file a complaint with the U.S. Department of Health and Human Services Office for Civil Rights by sending a letter to 200 Independence Avenue, S.W., Washington, D.C. 20201, calling 1-877-696-6775, or visiting www.hhs.gov/ocr/privacy/hipaa/complaints/. Complaints to HHS must be filed within 180 days of when you knew that the violation occurred.
- We will not retaliate against you for filing a complaint.

Your Choices

For certain health information, you can tell us your choices about what we share. If you have a clear preference for how we share your information in the situations described below, talk to us. Tell us what you want us to do, and we will follow your instructions. In these cases, you have both the right and choice to tell us to:

- Share information with your family, close friends, or others involved in payment for your care.
- Share information in a disaster relief situation.

If you are not able to tell us your preference, for example if you are unconscious, we may go ahead and share your information if we believe it is in your best interest. We may also share your information when needed to lessens a serious and imminent health or safety threat.

OMES does not share your information for purposes of marketing or by sale of your information.

Our Uses and Disclosures

How do we typically use or share your health information (PHI)?

Your PHI is used and disclosed by OMES employees and other entities under contract with OMES according to HIPAA Privacy Rules using the “minimum necessary” standard which releases only the minimum necessary health information to achieve the intended purpose or to carry out a desired function within OMES. We typically use or share your health information in the following ways:

Help manage the health care treatment you receive

- We can use your health information and share it with professionals who are treating you.

*Example: A doctor sends us information about your diagnosis and treatment plan so we can arrange additional services.*

Run our organization

- We can use and disclose your information to run our organization and contact you when necessary.
• We are not allowed to use genetic information to decide whether we will give you coverage and the price of that coverage. This does not apply to long term care plans.

_Examples:_ *We use health information about you to develop better services for you, provide customer service, resolve member grievances, member advocacy, conduct activities to improve members’ health and reduce costs, assist in the coordination and continuity of health care, and to set premium rates.*

**Pay for your health services**

• We can use and disclose your health information as we pay for your eligible health services.

_Example:_ *We share information about you with your dental plan to coordinate payment for your dental work.*

**Administer your plan**

• We may disclose summarized health information to your health plan sponsor for plan administration.

_Example:_ *Your employer contracts with us to provide a health plan, and we provide the employer with certain statistics to explain the premiums we charge.*

**How else can we use or share your health information?**

We are allowed or required to share your information in other ways – usually in ways that contribute to the public good, such as public health and research. We have to meet many conditions in the law before we can share your information for these purposes. For more information see: [www.hhs.gov/ocr/privacy/hipaa/understanding/consumers/index.html](http://www.hhs.gov/ocr/privacy/hipaa/understanding/consumers/index.html).

**Help with public health and safety issues**

We can share health information about you for certain situations such as:

• Preventing disease;
• Helping with product recalls;
• Reporting adverse reactions to medications;
• Reporting births and deaths;
• Reporting suspected abuse, neglect, or domestic violence;
• Preventing or reducing a serious threat to anyone’s health or safety; or
• Public health investigations.

**Do research**

• We can use or share your information for health research, as permitted by law.
Comply with the law

- We will share information about you if state or federal laws require it, including with the Department of Health and Human Services if it wants to see that we are complying with federal privacy laws.

Work with a medical examiner or funeral director

- We can share health information with a coroner, medical examiner, or funeral director when an individual dies.

Address workers’ compensation, law enforcement, and other government requests

We can use or share health information about you:

- For workers’ compensation claims;
- For law enforcement purposes or with a law enforcement official;
- With health oversight agencies for activities authorized by law; or
- For special government functions such as military, national security, and presidential protective services.

Respond to lawsuits and legal actions

- We can share health information about you in response to a court or administrative order, or in response to a subpoena.

Our Responsibilities

- We are required by law to maintain the privacy and security of your protected health information (PHI).
- We will let you know promptly if a breach occurs that may have compromised the privacy or security of your PHI.
- We must follow the duties and privacy practices described in this notice and give you a copy of it.
- We will not use or share your PHI other than as described here unless you tell us we can in writing. If you tell us we can, you may change your mind at any time. Let us know in writing if you change your mind.

For more information, go to [www.hhs.gov/ocr/privacy/hipaa/understanding/consumers/noticepp.html](http://www.hhs.gov/ocr/privacy/hipaa/understanding/consumers/noticepp.html).

Changes to the Terms of this Notice

We can change the terms of this notice, and the changes will apply to all information we have about you. The new notice will be available upon request, on our web site, and we will deliver a copy to you.
Contact Information

Health Plans

Aetna INTEGRIS and Aetna St. John
Current members:
Toll-free 800-459-7791
www.stateofok.aetna.com
Aetna Medicare
Prospective members:
Toll-free 800-307-4830 or TTY 711
Member services:
Toll-free 888-267-2637 or TTY 711

CommunityCare
Toll-free 800-777-4890
Toll-free TDD 800-722-0353
state.ccok.com

CommunityCare Senior Health Plan
Toll-free 800-642-8065
Toll-free TDD 800-722-0353
www.ccok.com

Generations by GlobalHealth
Current members:
405-280-5555 or toll-free 844-280-5555
Prospective members:
Toll-free 844-322-8422 or TTY 711
www.globalhealth.com/medicare

GlobalHealth Inc.
405-280-5600 or toll-free 877-280-5600
Toll-free TDD 711
www.globalhealth.com

HealthChoice
405-717-8780 or toll-free 800-752-9475
TDD 405-949-2281 or toll-free 866-447-0436
www.healthchoiceok.com

Dental Plans

Assurant Inc. Dental
PPO Freedom Preferred
Toll-free 800-442-7742
Prepaid Heritage Plus
Toll-free 800-443-2995
www.assurantemployeebenefits.com

CIGNA Prepaid Dental
Toll-free 800-244-6224
Toll-free Hearing Impaired Relay 800-654-5988
www.cigna.com

Delta Dental
405-607-2100 or toll-free 800-522-0188
www.deltadentalok.org

MetLife
Toll-free 800-942-0854
www.metlife.com

HealthChoice
405-717-8780 or toll-free 800-752-9475
TDD 405-949-2281 or toll-free 866-447-0436
www.healthchoiceok.com

Life Plan

HealthChoice
405-717-8780 or toll-free 800-752-9475
TDD 405-949-2281 or toll-free 866-447-0436
www.healthchoiceok.com
**Vision Plans**

Primary Vision Care Services (PVCS)
Toll-free 888-357-6912
Toll-free TDD 800-722-0353
www.pvcs-usa.com

Superior Vision
Toll-free 800-507-3800
Toll-free TDD 916-852-2382
www.superiorvision.com

Vision Care Direct
Toll-free 877-488-8900
Toll-free TDD 877-488-8900
visioncaredirect.com/oklahoma

Vision Service Plan (VSP)
Toll-free 800-877-7195
Toll-free TDD 800-428-4833
www.vsp.com

**Other Important Numbers**

Social Security Administration
Toll-free 800-772-1213
Toll-free TTY 800-325-0778
www.ssa.gov

Medicare
Toll-free 800-633-4227
Toll-free TTY 877-486-2048
www.medicare.gov

Oklahoma Public Employees Retirement System
405-858-6737 or toll-free 800-733-9008
wwwopers.ok.gov

Oklahoma Teachers Retirement System
405-521-2387 or toll-free 877-738-6365
www.ok.gov/trs

Oklahoma Law Enforcement Retirement System
405-522-4931 or toll-free 877-213-0856
www.alers.state.ok.us
## Forms You Must Complete to Continue Insurance When You Leave Active Employment

<table>
<thead>
<tr>
<th>Insurance Forms</th>
<th>If You Are a Pre-Medicare Member</th>
<th>If You Are a Member Enrolling in a Medicare Supplement Plan</th>
<th>If You Are a Member Enrolling in a Medicare Advantage Prescription Drug (MA-PD) Plan</th>
</tr>
</thead>
<tbody>
<tr>
<td>Application for Retiree/Vested/Non-Vested/Defer Insurance Coverage (Page A1)</td>
<td>Yes</td>
<td>Yes</td>
<td>Yes</td>
</tr>
<tr>
<td>Application for Medicare Supplement With Prescription Drug Plan (Page B1)</td>
<td>No</td>
<td>Yes</td>
<td>No</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Each Enrollee Must Complete an Application</td>
<td></td>
</tr>
<tr>
<td>Application for Medicare Advantage Prescription Drug (MA-PD) Plan (Page C1)</td>
<td>No</td>
<td>No</td>
<td>Yes</td>
</tr>
<tr>
<td></td>
<td></td>
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<td></td>
</tr>
<tr>
<td>Beneficiary Designation Form (If Continuing Life Insurance Coverage) (Page D1)</td>
<td>Yes</td>
<td>Yes</td>
<td>Yes</td>
</tr>
</tbody>
</table>

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