



## **KIM HOLLAND**

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### **MEDICARE ADVANTAGE CE INFORMATION FOR INSURERS**

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Effective July 1, 2008, Oklahoma Administrative Code [365:25-3-18](#) requires pre-licensing and continuing education for applicants and producers who sell, solicit, or negotiate Medicare Advantage or Medicare Private Fee for Service products and plans.

- **New applicants** who intend to sell, solicit, or negotiate Medicare Advantage or Medicare Private Fee for Service products and plans must complete not less than eight (8) hours of pre-licensing education relating to Medicare Advantage or Medicare Private Fee for Service plans. This is in **addition** to the pre-licensing education requirements as set forth in 36 O.S. § 1435.7 & 36 O.S. § 1435.7A of the Insurance Code as well as applicable Oklahoma Administrative Code provisions.
- **Producers** who sell, solicit, or negotiate Medicare Advantage or Medicare Private Fee for Service products and plans **must** biennially complete not less than eight (8) hours of continuing education relating to Medicare Advantage or Medicare Private Fee for Service products and plans in **addition** to the 16 hours of continuing education required by 36 O.S. § 1435.29.

The Oklahoma Insurance Department is aware of the new CMS training requirements established for producers selling Medicare Advantage products. We encourage all Medicare Advantage insurers to submit their training courses which may meet the requirements established by OAC 365:25-3-18 for approval through the Continuing Education (CE) Division of this office.

Interested insurers should apply to become an approved CE provider and submit courses for approval following the guidelines established in our CE provider information packet. For assistance with this process, please contact the Oklahoma Insurance Department's CE division utilizing the contact information provided below.

Phone: 405-522-0897 or 405-522-5392 .

E-mail: [erin.edwards@oid.ok.gov](mailto:erin.edwards@oid.ok.gov) or [leah.scoles@oid.ok.gov](mailto:leah.scoles@oid.ok.gov)