



OKLAHOMA INSURANCE COMMISSIONER
STATE OF OKLAHOMA

**CHECKLIST OF ITEMS TO BE SUBMITTED WITH
DISCOUNT MEDICAL PLAN REGISTRATION**

- 1. Application form for registration.
- 2. \$250 Application fee for discount medical plan organizations, OR
 \$100 Application fee for affiliates of licensed insurers, health maintenance organizations, group health service organizations or motor service clubs.
- 3. Copies of appropriate entity creation filing with the Oklahoma Secretary of State, OR
 Copy of appropriate foreign business registration form filed with the Oklahoma Secretary of State, OR
 Copy of a certificate of authority issued by the Oklahoma Insurance Department (Affiliate registration only).
- 4. Audited financial statements demonstrating a net worth of at least One Hundred Fifty Thousand Dollars (\$150,000).
- 5. Copy of a surety bond, naming the Insurance Commissioner as a claimant, in the amount of Thirty Five Thousand Dollars (\$35,000). Please include claim information with the copy of the bond. This does not apply to affiliates of insurers, health maintenance organizations, group health service organizations, or motor service clubs licensed in Oklahoma.
- 6. Copy of the agreement with the member, specifying the benefits under the plan.
- 7. Copy of any written executed agreement with any person who will market the plan.

*

Please note:

All forms proposed for use by the plan shall first be filed with the Department. A filing fee of Twenty-five Dollars (\$25.00) per form shall be payable to the Insurance Department of the State of Oklahoma for deposit into the General Revenue Fund. Effective July 14, 2009, all filings must be electronically filed via SERFF. Please see Bulletin No. LH 2008-02 and PC 2008-05 located on our website <http://www.oid.ok.gov/> for further information. Details regarding this electronic filing system can be obtained from the SERFF website <http://www.serff.com/>.