

APPENDIX Y. ASSUMPTION AFFIDAVIT

Assumption Affidavit

KNOW ALL BY THESE PRESENTS that I, _____, (Acquirer), acting
Acquirer of Funeral Establishment

in accordance with OKLA. STAT. TIT. 36 §6124.1, now make notice of intent to
purchase _____, a provider of prepaid funeral services and/or merchandise.
(Name of Funeral Establishment)

Application has been made to the Insurance Commissioner of the State of
Oklahoma to enter into contracts and receive payments thereon for prepaid
funeral services and/or merchandise, in accordance with OKLA. STAT. TIT. 36
§6121 et seq.

As the Acquirer, I have been made aware of existing insurance funded and
trust funded contracts for prepaid funeral services and/or merchandise
underwritten by the Seller and accept the Sellers identification and
itemization of said contracts.

Acquirer further agrees that all monies accrued in the Seller's Trust remain
under the Sellers control until the Insurance Commissioner, as means of
safeguarding the rights and interests of the individual prepaid funeral
contract holder, expressly authorizes transfer of said Trust monies to the
Acquirer.

I, _____ hereby affirm that all information provided in this
(Acquirer of Funeral Establishment)
affidavit is true and correct. I further affirm that I have disclosed any
adverse change foreseen due to the transfer in Ownership.

State of _____

County of _____

Signed and affirmed before me on _____ by _____
(Date) *(Buyer)*

(Signature of Notarial Officer)

(seal)

(Title)

(Commission Expiration)