

**APPENDIX K. CREDIT DISABILITY INSURANCE
EXPERIENCE REPORT**

FORM CI-EX-DIS

STATE OF _____ FOR CALENDAR YEAR _____

NAIC COMPANY CODE: _____

COMPANY NAME: _____

CLASS OF BUSINESS: (Check One)

- A. Commercial Banks, Savings & Loan Associations & Mortgage Loan Companies
- B. Finance Companies and Small Loan Companies
- C. Credit Unions
- D. Production Credit Associations (Agricultural & Horticultural P.C.A.'s)
- E. Dealers (Auto & Truck Dealers, Other Dealers, Retail Stores, etc.)
- F. Other than A thru E (Specify: _____)

PLAN OF BENEFITS: (Check One Only)

- SINGLE PREMIUM OUTSTANDING BALANCE
- 7 Day Retro. 7 Day Retro. 30 Day Non-Retro.
- 14 Day Retro. 14 Day Non-Retro. 90 Day Non-Retro.
- Revolving Account (open-end) Indebtedness
- Other Than Revolving Account Indebtedness

	19__	19__	19__	Total
1. Actual Earned Premiums				
a. Net Written Premiums*	_____	_____	_____	_____
b. Premium Reserve, Beginning Period	_____	_____	_____	_____
c. Premium Reserve, End of Period	_____	_____	_____	_____
d. Actual Earned Premiums (a+b-c)	_____	_____	_____	_____
e. Earned Premiums at Presumptive Rate (Form CI-EP-DIS)	_____	_____	_____	_____
2. Incurred Claims				
a. Claims Paid	_____	_____	_____	_____

b. Unreported Claims, Beginning of Period**	_____	_____	_____	_____
c. Unreported Claims, End of Period**	_____	_____	_____	_____
d. Claim Reserve, Beginning of Period***	_____	_____	_____	_____
e. Claim Reserve, End of Period***	_____	_____	_____	_____
f. Incurred Claims (a-b+c-d+e)	_____	_____	_____	_____
3. Loss Ratios				
a. Actual Loss Ratio (2f/1d)	_____	_____	_____	_____
b. Loss Ratio at presumptive rate (2f/1e)	_____	_____	_____	_____

* See instructions.

** Must take into account unreported claims due but unpaid and pending but not due.

*** Must take into account reported claims due but unpaid and pending but not due.