Life Settlement Provider Bond
State of Oklahoma

Bond No._____

KNOW ALL BY THESE PRESENTS that we, _____
of _____, as Principal, and_____
of _____, as Surety, are held and firmly bound unto the Oklahoma State Insurance Commissioner and his successors in function, for the use and benefit of the people of the State of Oklahoma, as obligee, in the full and just sum of One Hundred Thousand Dollars ($100,000.00) for the payment of which sum, will and truly to be made, we hereby bind ourselves and each of our heirs, executors, administrators, successors, and assigns, jointly and severally, firmly by these presents.

WHEREAS, the principal has applied to the Commissioner of Insurance of the State of Oklahoma for a license as a Life Settlement Provider and is required by Title 36 Section 4094-4, Title 365 Chapter 25 Subchapter 13 Section 13-2 of the Oklahoma Statutes Annotated to give this bond.

NOW, THEREFORE, the bond of the above bounded Principal is conditioned upon full accounting and due payments to the person or company entitled thereto as an incident of Life Settlement transactions and funds brought into the Life Settlement Provider's possession under his or her license.

PROVIDED, HOWEVER, in no event shall the aggregate liability of the Surety for any and all claims to one or more claimants exceed the bond penalty.

This bond shall remain in force until released by the Commissioner, or without prejudice to an liability previously incurred, the Surety may cancel this bond by giving thirty (30) days written notice to said Principal and the Commissioner of Insurance at Oklahoma City, Oklahoma.

IN WITNESS WHEREOF, THE PARTIES HAVE SET OUR HAND THIS _____ day of
_____, _____.

(Principal)

(Principal)

(Principal)

(Surety)

BY: _____
(Attorney-in-Fact)

Countersigned by:

(Oklahoma Resident or Non-Resident Agent) (License Number)

LSB (Rev. 6/2001)