



**OKLAHOMA INSURANCE DEPARTMENT**  
 3625 NW 56<sup>th</sup>, Suite 100, Oklahoma City, OK 73112-4511  
 (405) 521-3916 or Fax: (405) 522-3642 Toll Free In-State 800-522-0071  
[LICENSING@OID.OK.GOV](mailto:LICENSING@OID.OK.GOV)      [WWW.OID.OK.GOV](http://WWW.OID.OK.GOV)

**VIATICAL SETTLEMENT BROKER  
 RENEWAL APPLICATION**

**\$500.00 check or money order must be received at address above by the last date of your anniversary date.**

I understand that failure to meet requirements prescribed in Title 36 O.S. § 4055.3(C) shall result in automatic revocation of the license. Please initial here \_\_\_\_\_

Neither the applicant, nor any of its employees, partners, members, directors, or officers have been found guilty of fraudulent or dishonest practices, have been found guilty of a felony or any misdemeanor of which criminal fraud is an element, or is otherwise shown to be untrustworthy or incompetent. Please initial here \_\_\_\_\_

**Viatical Settlement Broker License #** \_\_\_\_\_

**Enter Name of Broker:** \_\_\_\_\_ **Phone No.:** \_\_\_\_\_

**Enter Email Address:** \_\_\_\_\_ **Fax No.:** \_\_\_\_\_

**Enter Mailing Address:** \_\_\_\_\_

\_\_\_\_\_  
 City State Zip

**Enter Business Address:** \_\_\_\_\_

\_\_\_\_\_  
 City State Zip

**Name of Contact Person:** \_\_\_\_\_

**To insure that your renewal will be processed timely:**

1. The name and address above have been verified and any needed corrections have been made. Yes \_\_\_\_ No \_\_\_\_
2. Do you have a current Anti-Fraud Plan for Viatical Settlements as required by Title 36 O.S. §§ 4055.3(F)(6), 4055.13(G) on file with the Oklahoma Insurance Department? Yes \_\_\_\_ No \_\_\_\_ (if "No", attach to this renewal)
3. Pursuant to 36 O.S. §4055.3(D) **if renewal application is for a Legal Entity**, provide the identity of any new stockholders with a 10% or over ownership, partners, officers, directors and members affiliated with entity. You **must** provide a UCAA Biographical and independent third party verification (background check) for each new individual listed. **These documents must be submitted hard copy.**
4. The form has been signed and the correct renewal fee of \$500 is included. **Cash payments not accepted.**

**Signing this form constitutes application for renewal of the indicated license and a declaration that the license is in good standing. Renewal application form and renewal fees may be submitted electronically; however the renewal application is not complete until items in 2 and 3 (if applicable) are received at the OID.**

\_\_\_\_\_  
 Signature

\_\_\_\_\_  
 Date

**Please complete: Paid \$** \_\_\_\_\_ **Check/money order #** \_\_\_\_\_ **Date of Check** \_\_\_\_\_

ALL FEES ARE BY LAW DEEMED EARNED AND NON-REFUNDABLE

ATTENTION: WE COOPERATE WITH THE OKLAHOMA COUNTY DISTRICT ATTORNEY IN THE PROSECUTION OF BOGUS CHECK WRITERS.