

OKLAHOMA INSURANCE DEPARTMENT'S
CAPTIVE
CONFERENCE



AGENDA

WEDNESDAY, APRIL 30, 2014

SCHEDULE IS TENTATIVE AND SUBJECT TO CHANGE

8:00	REGISTRATION BEGINS	
9:00	WELCOME & OPENING REMARKS	CHARLIE CALDWELL MIDLANDS MANAGEMENT CORP. JAMES MILLS OID
9:15	CAPTIVES LANDSCAPE	STUART MACDONALD UCO
9:30	IMPACT OF THE CAPTIVES LAW	ELLYN CASAZZA MARSH
10:00	<i>BREAK</i>	
10:10	SETTING UP CAPTIVES IN OKLAHOMA PANEL	JAMES MILLS FRANK STONE LAUREN BOUSE OID
10:55	OUTSIDE PERSPECTIVE OF CAPTIVES IN OKLAHOMA	DAVID JAYDAN ALVAREZ & MARSAL
11:25	<i>BREAK</i>	
11:35	LUNCH WITH KEYNOTE "BEST PRACTICES IN CAPTIVES INDUSTRY"	STEVE McELHINEY EWI
12:35	<i>BREAK</i>	
12:45	BEST PRACTICES, UPDATE ON FINANCIALS	TOM BURT UBS
1:15	EXAMINATIONS OF CAPTIVE INSURANCE COMPANIES	NESTOR ROMERO REGULATORY CONSULTANTS
1:30	2014 DEVELOPMENTS AND WRAP-UP Q&A	GORDON AMINI OCIA OWEN LAUGHLIN
1:50	CAPTIVE CONFERENCE CLOSING REMARKS	JOHN D. DOAK OKLAHOMA INSURANCE COMMISSIONER