

Municipal Advisor Disclosure

Municipal Advisor Disclosure

The Oklahoma Housing Finance Agency (“OHFA”) has retained Caine Mitter & Associates Incorporated (“Caine Mitter”) as an independent registered municipal advisor (“IRMA”) (as that term is used in SEC Rule 15B), and will rely on Caine Mitter, to provide advice with respect to the issuance of municipal securities and municipal financial products. OHFA understands that Caine Mitter is registered as a municipal advisor with the Securities and Exchange Commission (the “SEC”); Caine Mitter’s IRMA documentation can be obtained from the SEC’s website. By publicly posting this disclosure, OHFA intends that market participants may use this information for purposes of possible exemptions to the SEC municipal advisor rule.

Any proposals or other communications should be addressed to OHFA’s Director of Single Family Programs, Lee Ann Smith, at 100 N.W. 63rd Street - #200, P. O. Box 26720, Oklahoma City, OK 73126; at (405) 419-8243; or at leeann.smith@ohfa.org. If a proposal will be seriously considered by OHFA, then OHFA will share the document with its municipal advisor. Please note that aside from regulatory mandated correspondence between a market participant and a municipal advisor, a market participant should not speak directly with or send documents directly to the municipal advisor unless specifically directed by OHFA.