



OKLAHOMA HOUSING FINANCE AGENCY

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March 26, 2013

A regularly scheduled meeting of Oklahoma Housing Finance Agency's ("OHFA") Board of Trustees has been scheduled to be held at 10:00 a.m. on Wednesday, March 27, 2013 at 100 Northwest 63rd, Will Rogers Conference Room, 2nd floor, Oklahoma City, Oklahoma. The amended agenda for this meeting will be as follows:

- 1. Consider a Resolution approving Minutes of the January 30, 2013 meeting of the Board of Trustees.**
- 2. Certification and award presentation.**
- 3. Consider a Resolution approving the Consolidated Annual Contributions Contracts ("CACCs") to OHFA by the U.S. Department of Housing and Urban Development ("HUD"), and approving and ratifying the execution of said CACC Contracts, along with any and all additional documents relating to amendments of said contracts, by the Executive Director of OHFA.**
- 4. Report on Project Based Contract Administration**
- 5. Consent Docket – The following items of business may be voted upon by a single vote of the Trustees without discussion, unless and except for any item which anyone of the Trustees desires to have discussion about at the meeting, in which case, each item so noted will be withdrawn from the Consent Docket and handled individually in order immediately following the completion of the Consent Docket:**
 - 5.1 Consider approval of a Resolution authorizing the placement of OHFA's Public Officials/Employees Liability Insurance, Employment Related Practices Liability Insurance and Fiduciary Liability Insurance and authorizing and approving the payment of the premiums for said coverage.**
 - 5.2 Consider approval of a Resolution authorizing an upgrade to the OHFA telephone system.**
 - 5.3 Consider a Resolution approving the transfer of the ownership of Emerald Greens (formerly Country Club Apartments), OHFA file #97-08-20 and #97-01-20, Norman, Oklahoma to PC Emerald, L.L.C. subject to certain conditions and terms, including compliance with timetables and all other requirements of Staff.**
- 6. Consider a Resolution approving the sale of up to \$25 million GNMA/FNMA certificates relating to Single Family Mortgages originated as part of the ongoing**



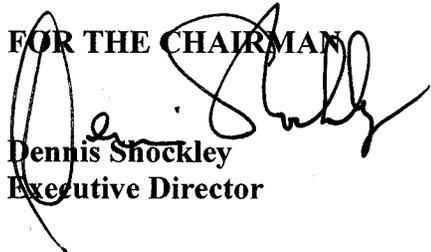
origination program of the OHFA; directing the staff to develop the documentation for and approving parameters for the sale of not to exceed that amount of said GNMA/FNMA certificates; authorizing staff and OHFA officers to take such other actions as may be necessary or desirable for such purpose.

7. Consider a Resolution relating to the issuance of OHFA's Single Family Mortgage Revenue Refunding Bonds (Homeownership Loan Program) 2013 Series A (The "2013 A Bonds") and Single Family Mortgage Revenue Refunding Bonds (Homeownership Loan Program) 2013 Series B (The "2013 B Bonds") each consisting of one or more series or subseries; waiving competitive bidding for the sale thereof; authorizing the various documents relating to such bonds; approving the distribution of the Preliminary Official Statement; setting parameters for the price and interest rates for such bonds; authorizing use of OHFA funds; designating a Trustee, Registrar and Paying Agent; designating a Book-Running Co-Senior Manager; and authorizing OHFA officers, staff and advisors to take certain actions with respect thereto.
8. Consider a Resolution relating to certain outstanding Single Family Bonds; directing the staff to develop the documentation for and approving parameters for the sale of all or a portion of the guaranteed mortgage securities securing those bonds and redemption of those bonds or as an alternative a refunding of such bonds; and authorizing staff and OHFA officers to take such other actions as may be necessary or desirable for such purpose.
9. Consider a Resolution authorizing and approving the purchase of a Single Family Mortgage Revenue Bond software modules, installation, training, and maintenance.
10. Consider a Resolution approving an extension of the maturity date of the Turning Point Ministries, Inc. Housing Trust Fund loan from April 30, 2013 to April 30, 2014.
11. Consider a Resolution approving and adopting amendments to OHFA's Chapter 30, Multifamily Housing Bond Program Rules [OAC 330:30]; to be effective no later than July 31, 2013; authorizing the Executive Director and Staff to proceed with the promulgation of said amendments as permanent rules of OHFA pursuant to the rulemaking requirements of the Oklahoma Administrative Procedures Act.
12. Consider a Resolution approving and adopting amendments to OHFA's Chapter 36, Affordable Housing Tax Credit Program Rules [330:36]; as Permanent Rules to be effective on January 1, 2014 and providing for the promulgation of said amendments as permanent rules of OHFA pursuant to the permanent rulemaking requirements of the Oklahoma Administrative Procedures Act.
13. Consider a Resolution approving and adopting amendments to OHFA's Chapter 55 HOME Investment Partnerships Program Rules [330:55], Excepting Section 330:55-7-6 regarding fees; said amended rules, Excepting Section 330:55-7-6 to be effective no later than July 31, 2013; authorizing the Executive Director and Staff to proceed with the promulgation of said amendments as permanent rules of OHFA pursuant to the permanent rulemaking requirements of the Oklahoma Administrative Procedures Act.
14. Consider a Resolution approving and adopting amendments to OHFA's Chapter 55 HOME Investment Partnerships Program Rules Section 330:55-7-6 regarding fees; said amended rules section to be effective no later than July 31, 2013; authorizing the Executive Director and Staff to proceed with the promulgation of said amendments as

permanent rules of OHFA pursuant to the permanent rulemaking requirements of the Oklahoma Administrative Procedures Act.

15. Consider a Resolution authorizing and approving payment to maintain the agency servers.
16. Consider a Resolution authorizing the repayment of funds to Wells Fargo Bank, National Association, that were previously advanced on the 2009C-1/2010A Bond Issue.
17. Consider a Resolution authorizing repairs to the OHFA office building.
18. Consider a Resolution establishing the internal acquisition authority and the expenditure authority of the OHFA Executive Director.
19. Audit Committee Report.
20. Housing Summit Report.
21. Report on Program Update.
22. Report on HUD's HOME Program Monitoring and Technical Assistance Visit.
23. Any business not known about or which could not have been reasonably foreseen prior to the time of posting of this Agenda.

FOR THE CHAIRMAN


Dennis Shockley
Executive Director