

OKLAHOMA ACCOUNTANCY BOARD
MINUTES OF MEETING AND HEARINGS

July 21, 2006

The Oklahoma Accountancy Board (OAB) convened in regular session on Friday, July 21, 2006 in Suite 20, 4545 N. Lincoln Boulevard, Oklahoma City, Oklahoma. A tape recording of the meeting is on file in the OAB office. Members present at the meeting:

Janice L. Gray, CPA, Chair
Tom Volturo, Representing the Public, Vice Chairman
Vicky Petete, CPA, Secretary
J.H. "Jay" Engelbach, CPA, Member
Carlos Johnson, CPA, Member
E.B. St. John, PA, Member
Wade Biswell, CPA, Member

Also in attendance at the meeting: Staff: Edith Steele, Executive Director, Kelly Brown, Deputy Director; Donita Graves, Colin Autin; David Kinney, Assistant Attorney General. Guests: Daryl Hill and Jayna Lawrence representing the Oklahoma Society of Certified Public Accountants (OSCPA); Peggy Johnson, representing the Oklahoma Society of Accountants (OSA) and Erin Boeckman with Capital Network News. Assistant Attorney General John Crittenden was also present for relevant segments of the meeting.

Agenda Item #1a -- Call To Order: At 8:32 a.m. Chair Gray called the meeting to order.

Agenda Item #1b -- Declaration of Quorum: Chair Gray declared a quorum.

Agenda Item #1c – Announcement of Legal Meeting Notice: Executive Director Steele confirmed the notice of the meeting was filed with the Secretary of State and the agenda for the meeting was posted in the reception area of the OAB's office and outside the building and meeting room in compliance with the Open Meeting Act.

Agenda Item #1d – Announcement of Absences and Action, if Necessary, to Determine Whether Absence(s) Was Unavoidable Pursuant to Title 59, Section 15.3.B.5: All members were present.

Agenda Item #2 – Announcement of Visitors: Executive Director Steele read the names of the visitors present.

Agenda Item #3 – Public Comment Period: Executive Director Steele advised the OAB she had not received any written requests or had been informed by any member of the public wishing to speak before the OAB.

Agenda Item #4 – Consent Agenda: The Consent Agenda contained 4 items for the OAB's consideration. (1) Approve the minutes of the June 23, 2006 OAB Meeting; (2) Ratify the verification of the administrative posting to the OAB's records and certification of scores for Window 2/2006 Examination (April – May 2006); (3) Ratify verified experience of successful candidates for certification; (Appendix 1) and (4) Ratify actions taken by the Executive Director on applications and registrations filed since the previous meeting. (Appendix 1)

Volturo moved to approve the Consent Agenda as presented; Engelbach second. Affirmative votes: St. John, Johnson, Engelbach, Volturo, Gray, Petete and Biswell.

Agenda Item #5 – Discuss and Act on the Proposed Emergency Rule Amendment to Title 10, Oklahoma Administrative Code: Member Engelbach reported on the OAB's Rules Committee meeting and the problem of reappointment of members to the Peer Review Committee based on a limited pool of qualified individuals.

Engelbach moved an emergency rule be adopted for Rule 10:15-33-7; that a compelling public interest requires an emergency rule be adopted; that the rule be changed by deleting the sentence in paragraph (b) which states: "A committee member shall not be allowed to be reappointed until a three (3) year period has lapsed after his/her previous appointment." Volturo second. Affirmative votes: St. John, Johnson, Engelbach, Volturo, Gray, Petete and Biswell.

Agenda Item #6 – Discuss and Act on Recommendations by the Enforcement Committee: Vice Chairman Volturo presented a written summary of investigative files and administrative actions taken, with recommendations for the disposition of each.

Files to Close:

File No 1184 – CPA

A complaint was filed that the registrant had conspired to hide assets and refused to return tax documentation concerning a former tax client involved in a hostile divorce case. The Enforcement Committee assigned an investigator. The investigator's report, in summary, stated "...I do not believe there was conspiracy involving the CPA to hide assets from the complainant from the evidence that I have reviewed." The registrant also documented that the tax documentation had, in fact, been returned. The Enforcement Committee recommends the file be closed.

File No. 1214a – Non-Registrant

A complaint was filed that the non-registrant was holding out in the Broken Arrow Yellow Page directory under the category "Accountants". As instructed by the Enforcement Committee, a Cease and Desist Letter was sent via certified mail. The company's response satisfied the Enforcement Committee so it recommends the file be closed.

File No. 1214b – Non-Registrant

A complaint was filed that the non-registrant was holding out in the Broken Arrow Yellow Page directory under the category "Accountants". As instructed by the Enforcement Committee, a Cease and Desist Letter was sent via certified mail. The company's response satisfied the Enforcement Committee so it recommends the file be closed.

File No. 1215 – Non-Registrant

A complaint was filed that the non-registrant was holding out in the Broken Arrow Yellow Page directory under the category "Accountants". As instructed by the Enforcement Committee, a Cease and Desist Letter was sent via certified mail. The company's response satisfied the Enforcement Committee so it recommends the file be closed.

File No. 1216 – Non-Registrant

A complaint was filed that the non-registrant was holding out in the Broken Arrow Yellow Page directory under the category "Accountants". As instructed by the Enforcement Committee, a Cease and Desist Letter was sent via certified mail. The company's response satisfied the Enforcement Committee so it recommends the file be closed.

File No. 1241 – CPA

A complaint was filed by an attorney on behalf of his clients that the registrant refused to return the former clients' records. The Executive Director issued a letter to the registrant requesting his response to the allegations. However, before the registrant responded, the complainant notified the OAB that the issue had been resolved. The Enforcement Committee recommends the file be closed.

Volturo moved to close File Nos. 1184, 1214a, 1214b, 1215, 1216, and 1241; Petete second. Affirmative votes: St. John, Johnson, Engelbach, Volturo, Gray, Petete and Biswell.

Agenda Item #7 – Discuss and Act on Report from the CPE Committee: Member St. John reported on the meeting of the OAB's CPE committee held on July 20, 2006. On behalf of the CPE Committee, he presented two proposed policies for the OAB's consideration. He commented that "The Policy for Clarification of CPE Exemption Requirements" should be given to the OAB's Rules Committee for inclusion in the next set of rule amendments.

St. John moved to adopt "The Policy for Clarification of CPE Exemption Requirements" as amended; Petete second. Affirmative votes: St. John, Johnson, Engelbach, Volturo, Gray, Petete and Biswell.

Johnson moved to amend the motion to change the title from "Proposed Policy for Clarification of CPE Exemption Requirements" to "Guidelines for Clarification of CPE Exemption Requirements"; Volturo second. Affirmative votes: St. John, Johnson, Engelbach, Volturo, Gray, Petete and Biswell.

St. John moved to adopt "The Proposed Policy to Define a Good Cause for the Waiver or Pro-ration of the CPE Requirement for Registrants Certified Late in the Year as Relates to Individuals Not Applying for Permits to Practice"; Biswell second. No vote was taken.

Chair Gray recommended deferring "The Policy to Define a Good Cause for the Waiver or Pro-ration of the CPE Requirement for Registrants Certified Late in the Year as Relates to Individuals Not Applying for Permits to Practice" to the OAB's next meeting for further research to determine whether this change can be made by a policy or must be changed in the rules.

Oklahoma Accountancy Board CPE Exemption Guidelines

Proposed policy for clarification of CPE exemption requirements.

1. The OAB exempts from the requirements of CPE the following classifications:
 - a. Retired certificate or license holders who are no longer employed or practicing public accounting;
 - b. Certificate or license holders who are on active military service;
 - c. Disabled certificate or license holders who are no longer employed or practicing public accounting due to medical circumstances;
 - d. A registrant who shows reasons of health, certified by a medical doctor, that prevent compliance with the CPE requirement. A registrant must petition the OAB for the exemption and provide documentation that clearly establishes the period of disability and the resulting physical limitations;
 - e. Unless otherwise exempted for good cause, all certificate and license holders must comply with CPE reporting requirements.
 - f. A certificate or license holder exempt from the requirement of CPE by reason of retirement or inactive status must indicate "retired" or "inactive" if they use their "CPA" or "PA" designation.

2. The OAB will consider granting an exemption from the CPE requirement on a case-by-case basis if:
 - a. A registrant completes and forwards to the OAB a sworn affidavit indicating that the registrant will not be associated with accounting work during the period for which the exemption is requested. A registrant who has been granted this exemption and who re-enters the work force shall be required to comply with 10:15-30-9.

- b. A registrant forwards to the OAB a sworn affidavit from the employer or organization indicating no association with accounting. The affidavit shall include, as a minimum, a brief description of the duties performed, job title, and verification by the registrant's immediate supervisor that there is no reliance on the registrant's expertise as a CPA or PA;

For purposes of this section, the term "association with accounting work" shall include the following:

1. working or supervising work performed in the areas of financial accounting and reporting; tax compliance, planning or advice; management advisory services; accounting information systems; treasury, finance or audit or preparing personal financial statements or investment plans; or
2. representing to the public, including an employer that the registrant is a CPA or PA in connection with the performance or sale of any services or products involving accounting work, including such designation on a business card, letterhead, promotional brochure, advertisement, office, website or any electronic media; or
3. for purposes of making a determination as to whether the registrant fits one of the categories listed in this subparagraph and subparagraph (1) and (2) of this clause, the questions shall be resolved in favor of inclusion of the work as "association with accounting work".

Case No. 1575 – Hearing in the Matter of James L. Gresham, Revoked CPA:

Respondent requested a continuance of this matter until the OAB's August meeting.

Case No. 1642 – Hearing in the Matter of William R. Schmidt, CPA: Respondent has retained counsel and respondent's counsel has requested a continuance of this matter until the OAB's August meeting.

Case No. 1634 – Hearing in the Matter of Daniel N. Rehanek, Suspended CPA:

This matter came on for hearing at 9:35 a.m. Chair Gray recused herself from the hearing. Vice Chairman Volturo presided over the hearing. The members of the Oklahoma Accountancy Board present were seated on the hearing panel. Assistant Attorney General John Crittenden appeared as Counsel for the Board.

Respondent was not present nor represented by counsel. Assistant Attorney General David Kinney represented the State. No witnesses were called.

Assistant Attorney General Kinney presented a Consent Order signed by the Respondent under the following terms: (1) Respondent has stipulated violation of the Oklahoma Accountancy Act by holding himself out as a CPA while suspended; (2) Respondent has admitted violation of the Oklahoma Accountancy Act and shall cease and desist from any future or further violations; (3) Current suspension shall remain in

effect until such time the Respondent becomes compliant with the Oklahoma Tax Commission; (4) At such time, pursuant to the Consent Order, if Respondent should make application for reinstatement, Respondent will be subject to a show cause hearing before the Board for the Board to consider his qualifications to be a Certified Public Accountant; (5) Respondent agreed not to violate the Oklahoma Accountancy Act in the future; and (6) The Consent Order will be on file with the Board office.

Petete moved to accept the Consent Order as presented by the Special Prosecutor in Case No. 1634; St. John second. Affirmative votes: St. John, Johnson, Engelbach, Volturo, Petete and Biswell.

Johnson moved to adjourn the hearing; Engelbach second. Affirmative votes: St. John, Johnson, Engelbach, Volturo, Petete and Biswell.

The proceedings and the individual votes of the members were conducted in open session and were recorded by a court reporting service. The evidence is contained in Docket File No. 1634.

Agenda Item #8 – Discuss and Act on Recommendation to Renew the FY 2007 Contracts for the Current Peer Review Committee [deferred from June 2006 meeting]:

Chair Gray explained that until the emergency rule has been signed by the Governor, only two committee members' contracts can be renewed. She proposed the contracts of Nick Gales and Ann Fields will be renewed at the current rate of \$125 per hour. She noted that the OAB's Peer Review Oversight Committee met and determined that the contracts will be renewed at the current hourly rate with consideration for an increase next year.

Johnson moved to renew the FY 2007 contracts for Nick Gales and Ann Fields of the Peer Review Committee; Engelbach second. Affirmative votes: St. John, Johnson, Engelbach, Volturo, Gray, Petete and Biswell.

Agenda Item #9 – Announce appointments of FY 2007 OAB Committees and Task Forces: Chair Gray announced the appointments of OAB Committees and Task Forces for FY 2007. (Appendix 2)

Agenda Item #10 – Discuss and Act to Authorize FY 2007 Travel to Various Meetings Benefiting the Oklahoma Accountancy Board and the Public of Oklahoma for Board Members, Appropriate Staff Members and Appropriate Individuals on Contract Status Except for the Attendance at any June Meeting by any Outgoing Board Member Unless Specifically Approved by the Board: Executive Director Steele addressed this item.

Johnson moved to authorize FY 2007 travel to various meetings benefiting the Oklahoma Accountancy Board and the public of Oklahoma for Board members, appropriate staff members and appropriate individuals on contract status. Any outgoing Board member's attendance at a June meeting must be specifically approved by the Board; Engelbach second. Affirmative votes: St. John, Johnson, Engelbach, Volturo, Gray, Petete and Biswell.

Agenda Item #11 – Report from NASBA Western Regional Meeting [deferred from June 2006 Meeting]: Executive Director Steele advised the OAB that her report was distributed with the agenda. Member Johnson reported on substantial equivalency issues. He suggested the OAB's Legislative Committee consider allowing substantial equivalency for firms as proposed in the revised Uniform Accountancy Act.

Agenda Item #12 – Director's Report: Executive Director Steele addressed the following issues:

- The online renewal process for individual registration and permit was launched on June 29, 2006.
- 56% of CPAs and PAs have registered as of July 14, 2006 with 6% having filed online.
- 68% of CPAs and PAs have renewed permits to practice as of July 14, 2006 with 8% having filed online.
- Final results of firm renewals was 98% renewed the registration of their firms with 12% having filed online.

Supplemental Agenda – Discuss and Act on Request from NASBA for Recommendations to the New BOE State Board Committee: Chair Gray explained the purpose and composition of the committee and stated that the deadline for recommendations was July 31.

Johnson moved to appoint Vicky Petete subject to the approval of her employer; St. John second. Affirmative votes: St. John, Johnson, Engelbach, Volturo, Gray, Petete and Biswell.

Agenda Item #13a – Chair's Report: Chair Gray presented Member Engelbach with a plaque commemorating his service as Chairman. She welcomed new Board Member Wade Biswell.

Agenda Item #13b -- Next Meeting Date Announced: The next OAB Meeting is scheduled for 8:30 a.m., August 18, 2006. The members urged that the meeting be moved to other facilities due to the continual air conditioning problems encountered in Suite 20.

Agenda Item #14 – New Business: No new business.

Agenda Item #15 – Adjournment: There being no further business to come before the OAB, at 10:05 a.m. Chair Gray called for a motion to adjourn the meeting.

Johnson moved to adjourn; St. John second. Affirmative votes: St. John, Johnson, Engelbach, Volturo, Gray, Petete and Biswell.


Janice L. Gray, Chair

ATTEST:


Vicky Petete, Secretary

APPENDIX 1

CERTIFICATES CANCELLED BY REGISTRANT'S REQUEST:

CPAs:

Coming into Oklahoma to practice under Substantial Equivalency:

Clark R. Cowl, Certificate No. 6181-R issued May 27, 1982
 Kenneth D. Hamby, Certificate No. 15225-R issued October 26, 2001
 Edward C. Michel, Certificate No. 4952-R issued August 20, 1979
 Todd V. Pflughoeft, Certificate No. 9623-R issued October 22, 1987

Canceling CPA Certificate due to the new CPE requirements:

Ellen Jane Feaver, Certificate No. 1976 issued August 5, 1967
 Francis Robert Hefty, Certificate No. 9062-R issued October 23, 1986
 Jean Sproule Huselton, Certificate No. 4342 issued January 23, 1978

No longer residing in Oklahoma:

Elizabeth Ellen Baucke, Certificate No. 13260 issued January 29, 1996
 Janice Marie Charles, Certificate No. 10620 issued January 25, 1990
 Robert E. Ellington, Certificate No. 7844-R issued December 13, 1984
 Marina K.L. Wong Jim, Certificate No. 7972 issued January 31, 1985
 Phillip M. Moyer, Certificate No. 2042 issued January 27, 1968
 Alan Keith Owen, Certificate No. 7786 issued July 26, 1984
 Carla Lynn Spalding, Certificate No. 13946 issued August 4, 1997
 James M. Wingate, Certificate No. 3692 issued January 27, 1976

No Longer practicing in Oklahoma:

William T. Hinton, Certificate No. 15054-R issued April 27, 2001
 Greg A. Hopkins, Certificate No. 9344-R issued January 29, 1987
 William R. Morton, Jr. Certificate No. 11940-R issued November 19, 1992
 Preston G. Young, III, Certificate No. 15193-R issued August 24, 2001
 Donald Paul Zimmerman, Certificate No. 15796-R issued August 29, 2003

Retired:

Woodrow W. Adams, Certificate No. 1248 issued August 5, 1958
 Karl W. Almquist, Certificate No. 1140 issued July 23, 1956
 Lloyd J. Billard, Certificate No. 1432 issued July 29, 1960

4807.

PAs:

Canceling PA License due to the new CPE requirements:

Ronnie J. Denham, License No. 280 issued October 4, 1968

Retired:

Joseph Edgar Ward, License No. 848 issued May 23, 1969

Holds a CPA Certificate:

Albert L. Murrie, License No. 1026 issued December 15, 1983

DECEASED REGISTRANT:

CPA:

Diana McDoniel Jessee, Certificate No. 6295 issued July 22, 1982

DISSOLVED FIRMS:

CPA Limited Liability Partnership:

Moore, Camp, Phillips & Co., L.L.P.

CPA Corporations:

Debra A. Reynolds, P.C.
Jenson & Porter, P.C.
Jones & Runnels, PC
Paula J. Picek, CPA, P.C.

CPA Limited Liability Company:

Ascot Hull Financial & Tax Planning, PLLC

FIRMS AUTOMATICALLY REVOKED ON JULY 3, 2006 PURSUANT TO SECTION 15:15.E:

CPA Limited Liability Partnerships:

Glaw, Londergan & O'Neal CPAS, L.L.P.
UHY LLP
Wipfli LLP

FIRMS AUTOMATICALLY REVOKED ON JULY 3, 2006 PURSUANT TO SECTION 15:15.E: (Continued)

CPA Professional Corporations:

Clarke & Clarke, Inc., Certified Public Accountants
 Diehl, Banwart, Bolton, Jarred & Bledsoe, Chartered Professional Association
 Earl J. Cheek, CPA, P.C.
 Elmer and Associates, Inc.
 Hall & Company, P.C.
 James L. Ridley CPA, P.C.
 Michael Mares – CPA P.C.
 Michelle L. Brenner & Company PC
 Morse & Co., P.C.
 Patrick G. Walters, C.P.A., Inc.
 Sandra R. Henderson, P.C.
 Taylor and Company, PC Certified Public Accountants
 The Hulsey Group, PC
 White & Co. CPA'S-P.C.

CPA Limited Liability Companies:

Boelte & Associates, P.L.C.
 Castleberry & Sturtz CPAS, PLLC
 Trevillion and Associates, P.L.L.C.

Grades Certified: The OAB took official notice of the administrative posting of scores to the OAB's records for the Window 2/2006 Examination which were certified by the Executive Director.

The following 20 candidates successfully passed the Certified Public Accountant Examination:

Name

Andrew Tyler Brown
 Laura Ann Buxton
 Laura Michelle Dehart
 Brent Leroy Hendrick
 James Douglas Ledbetter
 Denis McCarthy
 Joseph Duncan McKellar
 Rachelle Claire Miller
 James Michael Milligan
 Kari Lynn Moeller

Name

John Herschel Morgan, Jr.
Darko Naumoski
Joe Alson Walker Jr.
Zachary Michael Walters
Robyn Leigh Will
Stacie Ranee Willis
Rachael Anne Yarbrough
Patricia Lynn Zeiler
Angela Christine Zeleik
Qihua Zhang

Applications Approved: The OAB took official notice of the following experience verification applications which have been approved by the Executive Director:

Name

Julie Dawn Aggus
Justin Robert Anderson
Rachelle Claire Miller
Elizabeth Carol Rabe
Aaron Kyle Roark
Sarah Elizabeth Smith
Andrew Eugene Speakes
Amy Michelle Webster

Applications and Registrations Approved: The OAB took official notice of the following applications and registrations, which have been approved by the Executive Director:

APPLICATIONS FOR CERTIFICATION (Successful Candidates):

16174	Marlene Burgess-Jackson
16179	Jennifer L. Shears
16188	Donovan Alan Miller
16189	Michael B. Roberson
16191	Jared L. Anderson
16194	Gregory W. Treadwell
16195	Kim Walton
16196	Kimberly DeeAnn McCarthy
16201	Kimberly Sue Beaucourt
16203	Jay Daniel House
16206	Dana Beth Webb
16218	Robyn Leigh Will

**APPLICATIONS FOR PRACTICE PRIVILEGES IN ACCORDANCE WITH
SUBSTANTIAL EQUIVALENCY (Based on State SE Recognition):**

David E. Alexander (Texas)
 Troy Lee Collman (Texas)
 Clark R. Cowl (Kansas)
 Tuesday Jeanette Graham (Missouri)
 Michael Gordon Grubbs (Texas)
 Kenneth Duane Hamby (Kansas)
 William Robert Hamilton III (California)
 Shoaib Kharawala (Missouri)
 Edward C. Michel (Kansas)
 Michael Scott Miller (Arkansas)
 Todd V. Pflughoeft (Kansas)
 Andrew Lee Prescott (Kansas)
 James C. Rasmussen (Illinois)
 Larry Charles Swift (Missouri)
 Dwight Glenn Terry (Texas)
 Charles Brian Thorne (Texas)
 Michael Sean Vicente (Iowa)
 Kenneth Lynn Wise (Minnesota)

**APPLICATION FOR PRACTICE PRIVILEGES IN ACCORDANCE WITH
SUBSTANTIAL EQUIVALENCY (Based on Individual SE Recognition):**

Alexandra Marie Tune (Colorado)

APPLICATIONS FOR REINSTATEMENT OF CPA CERTIFICATES:

6994	Julia Marie Phillips
11129	Kyp Henry Hardaway

INITIAL REGISTRATION OF A CPA LIMITED LIABILITY PARTNERSHIP:

Moore, Camp, Phillips & Patterson, L.L.P.

INITIAL REGISTRATIONS OF CPA PROFESSIONAL CORPORATIONS:

Gardiner Thomsen, P.C.
 Marty A. Chisum CPA P.C.
 Picek & Hollingsworth, P.C.
 Rolf, Perrin & Associates, P.C.
 S.R. Ludington, Jr. & Co.
 Tamara L. Runnels, PC

REINSTATEMENT OF A CPA PROFESSIONAL CORPORATION:

Elmer and Associates, Inc.

INITIAL REGISTRATIONS OF CPA PROFESSIONAL LIMITED LIABILITY COMPANIES:

Amon & Goumaz, CPA'S, PLLC
Cheryl Carlton, CPA, P.L.L.C.
Hoffman Accounting and Tax Services PLLC
Tennill and Williams, PLLC

APPENDIX 2**Oklahoma Accountancy Board
FY 2007 Committees and Task Forces****Committees:**

- **CPE:**
Assist the CPE Coordinator with non-routine CPE issues and guidance or decisions related to the annual CPE audit.

E. B. St. John, Chair
Vicky Petete, Member
Wade Biswell, Member

- **Rules Promulgation:**
Assess needs and develop draft of any proposed emergency or permanent rules.

Jay Engelbach, Chair
E.B. St John, Member
Carlos Johnson, Member

- **Legislative:**
Assist the Executive Director and develop proposed amendments to the Oklahoma Accountancy Act, if needed, to present to the full Board.

Carlos Johnson, Chair
Jay Engelbach, Member
Janice Gray, Member

- **Audit:**
Review of the Board's Audit of Financial Statements before final report is issued to the full Board.

Vicky Petete, Chair
Janice Gray, Member
Carlos Johnson, Member
Mike Crawford – Outside Lay member

- **Technology:**
Assist the Executive and IT Directors in assessing the OAB's technology needs.

Carlos Johnson, Chair
Vicky Petete, Member
Wade Biswell, Member

- Peer Review Oversight Committee:

Assist the Peer Review Coordinator with development of forms and procedures for the peer review program. Develop proposed amendments to the peer review rules, if needed. Assist Peer Review Committee as defined in Subchapter 33 of the Oklahoma Administrative Code.

Janice Gray, Chair
Tom Volturo, Member
Wade Biswell, Member

- Enforcement:

As provided in the Board's rules, the Vice Chairman is responsible for enforcement matters and one other Board member, who is not an officer, shall be a designated member.

Tom Volturo, Chair
Carlos Johnson, Designated Member

- Budget:

Oversight and approval of the annual Budget Request and Budget Work Program drafts to present to the full Board.

Wade Biswell, Chair
Jay Engelbach, Member
Vicky Petete, Member

- Personnel:

Perform evaluation of directors, assist the directors with recommendations for staff changes, hiring of new personnel as provided in HB1181xx and salary adjustments

Carlos Johnson, Chair
Jay Engelbach, Member
Janice Gray, Member

- Experience Verification:

To assist staff with experience verifications which are non-routine.

E. B. St. John, Chair
Vicky Petete, Member

- Alternative Forms of Practice

Jay Engelbach, Chair
Carlos Johnson, Member
Wade Biswell, Member

- Outreach Programs

Assist staff with Recognition Ceremony and make recommendations for the OAB's Outreach Program as provided in Section 15.5.B.5 of the Oklahoma Accountancy Act:

Vicky Petete, Chair
Janice Gray, Member
Jay Engelbach, Member

- d/b/a:

Assist staff and legal counsel with guidance on the Board's intent with respect to the rule amendments, which went into effect July 1, 2004, concerning d/b/as.

Carlos Johnson, Chair
Wade Biswell, Member
Janice Gray, Member

Task Forces:

NONE CURRENTLY ACTIVE

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