



ALZHEIMER'S DISEASE OR RELATED DISORDERS SPECIAL CARE DISCLOSURE FORM

Authority: Alzheimer's Disease Special Care Disclosure Act (63 O.S. Section 1-879.2a) and Alzheimer's Disease Special Care Disclosure Rules (OAC 310:673). All questions relate to the specialized Alzheimer's disease or related disorders care the individual facility provides. The use of the word "resident" refers to residents with Alzheimer's disease or related disorders.

Facility Instructions

1. Complete this Disclosure Form according to the care and services your facility provides. You may **not** amend the form, but you may attach an addendum to expand on your answers.
2. Provide copies of the Disclosure Form to anyone who requests information on the care for Alzheimer's or related disorders in your facility.
3. If the facility is a Continuum of Care Center (CCRC), indicate the service at Facility type. For instance, if the Alzheimer's beds are in the Assisted Living Center (ALC) portion/service of a CCRC, list as ALC, not CCRC, so that service can be identified with the bed type. If a CCRC has Alzheimer beds, in the ALC, and the nursing facility (NF), a disclosure form is to be submitted for each facility type.
4. The form is to be submitted if you make any changes from prior disclosures in services, at license renewal, and with bed additions that affect the total number of licensed beds in the facility. The form is to be mailed to PO Box 268823, Oklahoma City, OK 73126-8823.

Facility Information

Facility Name: Iris Memory Care of Edmond

License Number: AL 5547 Telephone Number: 405-330-2222

Address: 2424 NW 178th Street, Edmond, OK 73012

Administrator: Jonna Warrick Date Disclosure Form Completed: 03 / 17 / 2020

Completed By: Jonna Warrick Title: Executive Director

Number of Alzheimer Related Beds: 40

Maximum Number of participants for Alzheimer Adult Day Care: 0

What types of providers must furnish a Disclosure Form?

State rules require the Disclosure Form be provided by any nursing or specialized nursing facility, residential care home, assisted living center, continuum of care facility, or adult day care center that advertises, markets or otherwise promotes they provide care or treatment to residents with Alzheimer's disease or related disorders in a special unit or under a special program.

What is the purpose of the Disclosure Form?

This Disclosure Form gives families and other interested persons the facility description of the services it provides and how these services target the special needs of residents with Alzheimer's disease or related disorders. Although the information categories are standardized, the information reported is facility-specific. This format gives families and other interested persons consistent categories of information, so they can compare facilities and services. The

Disclosure Form is *not* intended to take the place of visiting the facility, talking with other residents' family members, or meeting one-on-one with facility staff. This form contains additional information, which families can use to make more informed decisions about care.

Check the appropriate box below.

- New form. First time submission.
- No change since previous submission. Check this box and submit this form and your prior form. If a change in form versions, it may require a new form submission.
- Limited change since previous submission. Submit a new form.
- Substantial change, submit a new form.

PRE-ADMISSION PROCESS

A. What is involved in the pre-admission process?

- Visit to facility Home assessment Medical records assessment
- Written Application Family interview Other: Level of Care Assessment

B. Services (see following chart)

Service	Is it offered? Yes/No	If yes, is it included in the base rate or purchased for an additional cost?
Assistance in transferring to and from a wheelchair	Yes	Yes, but there is additional charge for 2 persons assist.
Intravenous (IV) therapy	No	
Bladder incontinence care	Yes	Yes
Bowel incontinence care	Yes	Yes
Medication injections	No	
Feeding residents	Yes	Yes
Oxygen administration	Yes	Yes
Behavior management for verbal aggression	Yes	Yes
Behavior management for physical aggression	Yes	Yes
Meals (<u>3</u> per day)	Yes	Yes
Special diet	Yes	No, additional charge on case-by-case basis.
Housekeeping (<u>3</u> days per week)	Yes	Yes
Activities program	Yes	Yes
Select menus	Yes	Yes
Incontinence products	No	
Incontinence care	Yes	Yes
Home Health Services	Yes	No, only provided by 3rd party.

Temporary use of wheelchair/walker	Yes	Yes
Injections	No	
Minor nursing services provided by facility staff	Yes	Yes
Transportation (specify)	Yes	Yes, but limited and on a case-by-case basis.
Barber/beauty shop	Yes	Facility provided, services paid directly to 3rd party.

C. Do you charge more for different levels of care? Yes No
 If yes, describe the different levels of care. All-inclusive with the exception of 2-person assist fee.

I. ADMISSION PROCESS

A. Is there a deposit in addition to rent? Yes No
 If yes, is it refundable? Yes No
 If yes, when? If we determine we cannot meet the needs of the resident prior to move-in.

B. Do you have a refund policy if the resident does not remain for the entire prepaid period? Yes No
 If yes, explain In case of death, refund is processed after removal of property from their suite if before the 15th of the month, no refund if after the 15th.

C. What is the admission process for new residents?
 Doctors' orders Residency agreement History and physical Deposit/payment
 Other _____
 Is there a trial period for new residents? Yes No
 If yes, how long? _____

D. Do you have an orientation program for families? Yes No
 If yes, describe the family support programs and state how each is offered.
Family/Resident handbook as well as monthly support group offered to new and existing families.

II. DISCHARGE/TRANSFER

A. How much notice is given? 30 days.

B. What would cause temporary transfer from specialized care?
 Medical condition requiring 24 hours nursing care Unacceptable physical or verbal behavior
 Drug stabilization Other: _____

C. The need for the following services could cause permanent discharge from specialized care:
 Medical care requiring 24-hour nursing care Sitters Medication injections
 Assistance in transferring to and from wheelchair Bowel incontinence care Feeding by staff
 Behavior management for verbal aggression Bladder incontinence care Oxygen administration
 Behavior management for physical aggression Intravenous (IV) therapy Special diets
 Other: _____

D. Who would make this discharge decision?
 Facility manager Other: Owner and Management Company

E. Do families have input into these discharge decisions?..... Yes No

F. Do you assist families in making discharge plans? Yes No

III. PLANNING AND IMPLEMENTATION OF CARE (check all that apply)

A. Who is involved in the service plan process?

- Administrator Nursing Assistants Activity director Family members Resident
- Licensed nurses Social worker Dietary Physician

B. How often is the resident service plan assessed?

- Monthly Quarterly Annually As needed
- Other: _____

C. What types of programs are scheduled?

- Music program Arts program Crafts Exercise Cooking
- Other: _____

How often is each program held, and where does it take place? Activities are provided 7 days a week throughout the community.

D. How many hours of structured activities are scheduled per day?

- 1-2 hours 2-4 hours 4-6 hours 6-8 hours 8 + hours

E. Are residents taken off the premises for activities?..... Yes No

F. What specific techniques do you use to address physical and verbal aggressiveness?

- Redirection Isolation
- Other: Snoezelen Therapy

G. What techniques do you use to address wandering?

- Outdoor access Electro-magnetic locking system Wander Guard (or similar system)
- Other: _____

H. What restraint alternatives do you use?

NONE

I. Who assists/administers medications?

- RN LPN Medication aide Attendant
- Other: RN to review and sign orders.

IV. CHANGE IN CONDITION ISSUES

What special provisions do you allow for aging in place?

- Sitters Additional services agreements Hospice Home health

If so, is it affiliated with your facility?..... Yes No

Other: _____

V. STAFF TRAINING ON ALZHEIMER'S DISEASE OR RELATED DISORDERS CARE

A. What training do new employees get before working in Alzheimer's disease or related disorders care?

- Orientation: 4 _____ hours
- Review of resident service plan: 1 _____ hours
- On the job training with another employee: 8 _____ hours
- Other: _____

Who gives the training and what are their qualifications?

Executive Director (licensed Administrator), Wellness Director (LPN), and outside resources as needed.

B. How much on-going training is provided and how often?

(Example: 30 minutes monthly): 12 hours per year.

Who gives the training and what are their qualifications?

Various sources that are trained and qualified in the specific topic being addressed/trained.

VI. VOLUNTEERS

Do you use volunteers in your facility?..... Yes No

If yes, please complete A, B, and C below.

A. What type of training do volunteers receive?

- Orientation: 4 _____ hours
- On-the-job training: 1 _____ hours
- Other: _____

B. In what type of activities are volunteers engaged?

- Activities
- Meals
- Religious services
- Entertainment
- Visitation
- Other: _____

C. List volunteer groups involved with the family:

No groups, only individual volunteers. ; _____ ;
_____; _____ ;
_____; _____ ;

VII. PHYSICAL ENVIRONMENT

A. What safety features are provided in your building?

- Emergency pull cords
- Opening windows restricted
- Wander Guard or similar system
- Magnetic locks
- Sprinkler system
- Fire alarm system
- Locked doors on emergency exits
- Built according to NFPA Life Safety Code, Chapter 12 Health Care
- Built according to NFPA Life Safety Code, Chapter 21, Board and Care
- Other: _____

B. What special features are provided in your building?

Wandering paths Rummaging areas Others: _____

C. What is your policy on the use of outdoor space?

Supervised access Free daytime access (weather permitting)

VIII. STAFFING

A. What are the qualifications in terms of education and experience of the person in charge of Alzheimer's disease or related disorders care?

Minimum LPN with training and/or experience in dementia care. _____

B. What is the daytime staffing ratio of direct care staff? 1-8

What is the daytime staffing ratio of Direct Staffing to Residents in Special Care Unit? 1-8

C. What is the daytime staffing ratio of licensed staff? 1-20 ED/WD (LPN)

D. What is the nighttime staffing ratio of direct care staff? 1-12

What is the nighttime Ratio of Direct Staffing to Residents in the Special Care Unit? 1-12

E. What is the nighttime staffing ratio of licensed staff? 0

NOTE: Please attach additional comments on staffing policy, if desired.

IX. Describe the Alzheimer's disease special care unit's overall philosophy and mission as it relates to the needs of the residents with Alzheimer's disease or related disorders.

We believe that our residents, who experience progressive illness with cognitive impairment, have a right to experience life with opportunity for growth and fulfillment.