



## ALZHEIMER'S DISEASE OR RELATED DISORDERS SPECIAL CARE DISCLOSURE FORM

All questions relate to the specialized Alzheimer's disease or related disorders care the individual facility provides. The use of the word "resident" refers to residents with Alzheimer's disease or related disorders.

### Facility Instructions

1. Complete this Disclosure Form according to the care and services your facility provides. You may **not** amend the form, but you may attach an addendum to expand on your answers.
2. Provide copies of the Disclosure Form to anyone who requests information on the care for Alzheimer's or related disorders in your facility.
3. If the facility is a Continuum of Care Center (CCRC), indicate the service at Facility type. For instance, if the Alzheimer's beds are in the Assisted Living Center (ALC) portion/service of a CCRC, list as ALC, not CCRC, so that service can be identified with the bed type. If a CCRC has Alzheimer beds, in the ALC, and the nursing facility (NF), a disclosure form is to be submitted for each facility type.
4. The form is to be submitted with the application, for renewal, change of ownership, and bed additions that affect the total number of licensed beds in the facility. For these submittals the form is to be mailed with the application to PO Box 268823, Oklahoma City, OK 73126-8823.

### Facility Information

Facility Name: Touchmark at Coffee Creek

License Number: AL 5532 Telephone Number: 405-340-1975

Address: 2801 Shortgrass Road

Administrator: Martin Chavarria Date Disclosure Form Completed: 11 / 13 / 2019

Completed By: Martin Chavarria Title: Health Services Director/Administrator

Number of Alzheimer Related Beds: 54

Maximum Number of participants for Alzheimer Adult Day Care: 0

### What types of providers must furnish a Disclosure Form?

State rules require the Disclosure Form be provided by any nursing or specialized nursing facility, residential care home, assisted living center, continuum of care facility, or adult day care center that advertises, markets or otherwise promotes they provide care or treatment to residents with Alzheimer's disease or related disorders in a special unit or under a special program.

### What is the purpose of the Disclosure Form?

This Disclosure Form gives families and other interested persons the facility description of the services it provides and how these services target the special needs of residents with Alzheimer's disease or related disorders. Although the information categories are standardized, the information reported is facility-specific. This format gives families and other interested persons consistent categories of information, so they can compare facilities and services. The

Disclosure Form is *not* intended to take the place of visiting the facility, talking with other residents' family members, or meeting one-on-one with facility staff. This form contains additional information, which families can use to make more informed decisions about care.

**Check the appropriate box below.**

- New application. Complete this form in its entirety and submit with your application before entering into an agreement to provide care or treatment as a Specialized Alzheimer Care provider.
- No change, since previous application submittal. Submit this form with your renewal application.
- Limited change, since previous application submittal. Only respond to the form items changed, and submit this form with your renewal application.
- Substantial change, in the information previously submitted. This box is applicable to bed changes, changes of ownership, or other changes that would not occur with a renewal application submittal.

**PRE-ADMISSION PROCESS**

A. What is involved in the pre-admission process?

- Visit to facility                       Home assessment                       Medical records assessment
- Written Application                       Family interview                       Other: care assessment

B. Services (see following chart)

Service	Is it offered? Yes/No	If yes, is it included in the base rate or purchased for an additional cost?
Assistance in transferring to and from a wheelchair	Yes	Base Rate
Intravenous (IV) therapy	No	
Bladder incontinence care	Yes	Base Rate + Assessed Needs/Services
Bowel incontinence care	Yes	Base Rate + Assessed Needs/Services
Medication injections	Yes	Assessed Needs/Services
Feeding residents	Yes	Depends on situation - outside agency
Oxygen administration	Yes	Base Rate + Assessed Needs/Services
Behavior management for verbal aggression	Yes	Depends on situation/Assessed Needs/Services
Behavior management for physical aggression	Yes	Depends on situation/Assessed Needs/Services
Meals ( <u>3</u> per day)	Yes	Base Rate
Special diet	No	Diet Texture Accommodation
Housekeeping ( <u>1</u> days per week)	Yes	Base Rate - Additional (extra)
Activities program	Yes	Base Rate
Select menus	Yes	Base Rate
Incontinence products	No	Additional Cost
Incontinence care	Yes	Base Rate/Assessed Needs/Services
Home Health Services	Yes	Outside Agency

Temporary use of wheelchair/walker	Yes	Base Rate/Assessed Needs/Services
Injections	Yes	Base Rate/Assessed Needs/Services
Minor nursing services provided by facility staff	Yes	Base Rate
Transportation (specify)	Yes	Additional/Scheduled
Barber/beauty shop	Yes	Additional/Scheduled

C. Do you charge more for different levels of care? .....  Yes  No  
 If yes, describe the different levels of care. \_\_\_\_\_

**I. ADMISSION PROCESS**

A. Is there a deposit in addition to rent? .....  Yes  No  
 If yes, is it refundable? .....  Yes  No  
 If yes, when? \_\_\_\_\_

B. Do you have a refund policy if the resident does not remain for the entire prepaid period?  Yes  No  
 If yes, explain For emergency transfer \_\_\_\_\_

C. What is the admission process for new residents?  
 Doctors' orders     Residency agreement     History and physical     Deposit/payment  
 Other: Social History \_\_\_\_\_  
 Is there a trial period for new residents? .....  Yes  No  
 If yes, how long? \_\_\_\_\_

D. Do you have an orientation program for families? .....  Yes  No  
 If yes, describe the family support programs and state how each is offered.  
Community Support Group; Access to Resident Care Manager \_\_\_\_\_

**II. DISCHARGE/TRANSFER**

A. How much notice is given? Generally 30 day notice - except in emergency situation \_\_\_\_\_

B. What would cause temporary transfer from specialized care?  
 Medical condition requiring 24 hours nursing care     Unacceptable physical or verbal behavior  
 Drug stabilization     Other: \_\_\_\_\_

C. The need for the following services could cause permanent discharge from specialized care:  
 Medical care requiring 24-hour nursing care     Sitters     Medication injections  
 Assistance in transferring to and from wheelchair     Bowel incontinence care     Feeding by staff  
 Behavior management for verbal aggression     Bladder incontinence care     Oxygen administration  
 Behavior management for physical aggression     Intravenous (IV) therapy     Special diets  
 Other: If resident is risk to self or others; active communicable diseases \_\_\_\_\_

D. Who would make this discharge decision?  
 Facility manager     Other: Resident Care Manager; Administrator \_\_\_\_\_

E. Do families have input into these discharge decisions?.....  Yes  No

F. Do you assist families in making discharge plans? .....  Yes  No

**III. PLANNING AND IMPLEMENTATION OF CARE (check all that apply)**

A. Who is involved in the service plan process?

- Administrator  Nursing Assistants  Activity director  Family members  
 Licensed nurses  Social worker  Dietary  Physician  Resident

B. How often is the resident service plan assessed?

- Monthly  Quarterly  Annually  As needed  
 Other: Change of condition

C. What types of programs are scheduled?

- Music program  Arts program  Crafts  Exercise  Cooking  
 Other: Other appropriate activities that provide variety as well as independent activities

How often is each program held, and where does it take place? Daily; on-campus; occasional off-campus; activities as scheduled and appropriate

D. How many hours of structured activities are scheduled per day?

- 1-2 hours  2-4 hours  4-6 hours  6-8 hours  8 + hours

E. Are residents taken off the premises for activities?.....  Yes  No

F. What specific techniques do you use to address physical and verbal aggressiveness?

- Redirection  Isolation  
 Other: Physician and family involvement; Best Friends Approach

G. What techniques do you use to address wandering?

- Outdoor access  Electro-magnetic locking system  Wander Guard (or similar system)  
 Other: Best Friends Approach

H. What restraint alternatives do you use?

Approach is individualized person centered care. At times, physician and family will meet with resident care manager to further explore alternatives; Best Friends Approach

I. Who assists/administers medications?

- RN  LPN  Medication aide  Attendant  
 Other: Home Health Agenices/Third Party Providers

**IV. CHANGE IN CONDITION ISSUES**

What special provisions do you allow for aging in place?

- Sitters  Additional services agreements  Hospice  Home health

If so, is it affiliated with your facility?.....  Yes  No



Wandering paths                       Rummaging areas                       Others: \_\_\_\_\_

C. What is your policy on the use of outdoor space?

Supervised access                       Free daytime access (weather permitting)

**VIII. STAFFING**

A. What are the qualifications in terms of education and experience of the person in charge of Alzheimer's disease or related disorders care?

RN with experience in memory care services or other health related service.

B. What is the daytime staffing ratio of direct care staff 1:7

What is the daytime staffing ratio of Direct Staffing to Residents in Special Care Unit? 1:7

C. What is the daytime staffing ratio of licensed staff? 1:27

D. What is the nighttime staffing ratio of direct care staff? 1:14

What is the nighttime Ratio of Direct Staffing to Residents in the Special Care Unit? 1:14

E. What is the nighttime staffing ratio of licensed staff? On-call 24 hours/day - 7 days per week

**NOTE: Please attach additional comments on staffing policy, if desired.**

**IX. Describe the Alzheimer's disease special care unit's overall philosophy and mission as it relates to the needs of the residents with Alzheimer's disease or related disorders.**

We incorporate the Best Friends Approach using person centered care techniques.