



OKLAHOMA FIREFIGHTERS PENSION & RETIREMENT SYSTEM

4545 N. Lincoln Blvd., Suite 265

Oklahoma City, Oklahoma 73105-3407

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REQUEST FOR FEDERAL AND STATE INCOME TAX WITHHOLDING

Each retiree and widow is required to complete and return this form. Otherwise, taxes will be withheld based on married with three allowances. This includes Disability In Line Of Duty Pensions. An amount will not be calculated on a volunteer benefit by using the tax table. A retired volunteer must indicate a fixed amount if taxes are to be withheld.

Retirees must now pay state tax on retirement income which exceeds \$5,500.00 per year. Therefore, if your pension amount is greater than \$458.33 each month, you may wish to have state tax withheld. If the retiree or widow lives out of the State of Oklahoma, state tax is not withheld unless requested.

NOTE: Effective July 1, 1986, the IRS General Rule, or the safe harbor method which went into effect 11/15/88, may apply. Ask the IRS for Publication 575 or visit with your tax accountant.

Dept. retired from:	
Retiree's name:	Retiree's Social Security Number
If Retiree is deceased, Payee's name	Payee's Social Security Number
Total number of allowances you are claiming (including yourself) _____	
<input type="checkbox"/> Single (or widowed) <input type="checkbox"/> Married <input type="checkbox"/> Married, but withheld at higher single rate	

FEDERAL TAX

STATE TAX

_____ I elect nothing to be withheld

_____ I elect nothing to be withheld

_____ Tax Table

_____ Tax Table

\$ _____ Fixed Amount (per month)

\$ _____ Fixed Amount (per month)

I understand that, if there is a tax liability and no amount is being withheld, I am subject to penalties and interest.

Signature _____

Date _____

Address _____

Phone (_____) _____

City State Zip