Oklahoma Firefighters Pension and Retirement System
4545 N. Lincoln Blvd., Suite 265
Oklahoma City, Oklahoma 73105-3407
1-800-525-7461 · (405) 522-4600 · Fax (405) 522-4643
www.okfirepen.state.ok.us

Request for Federal and State Income Tax Withholding

Department Retired From _____ Fire Dept. County (if applicable) _____

Retiree's Name _____ Retiree's SSN _____

Payee's Name (if Retiree is deceased) _____ Payee's SSN _____

Each retiree and widow is required to complete and return this form. Otherwise, taxes will be withheld based on married with three allowances. This includes Disability In Line Of Duty Pensions. An amount will not be calculated on a volunteer benefit by using the tax table. A retired volunteer must indicate a fixed amount if taxes are to be withheld.

Retirees must now pay state tax on retirement income which exceeds $10,000.00 per year. Therefore, if your pension amount is greater than $833.33 each month, you may wish to have state tax withheld. If the retiree or widow lives out of the State of Oklahoma, state tax is not withheld unless requested.

NOTE: Effective July 1, 1986, the IRS General Rule, or the safe harbor method which went into effect 11/15/88, may apply. Ask the IRS for Publication 575 or visit with your tax accountant.

FEDERAL TAX (check one)	**STATE TAX** (check one)
☐ I elect nothing to be withheld	☐ I elect nothing to be withheld
☐ Tax Table	☐ Tax Table
☐ Fixed Amount $ _____ /month	☐ Fixed Amount $ _____ /month

The following two questions are if you choose to use the tax table:

Total number of allowances you are claiming (including yourself) _____

(check one) ☐ Single (or widowed) ☐ Married ☐ Married, but withheld at higher single rate

I understand that, if there is a tax liability and no amount is being withheld, I am subject to penalties and interest.

_____
Mailing Address

_____ _____ _____
City State ZIP Code

_____
Phone

_____ _____
Date Applicant's Signature