

AMENDMENT 2015-2

SECTION 1. AMENDATORY Ethics Rule 2.100 is amended to read as follows:

Each state political party committee, political action committee and candidate committee shall file a quarterly Report of Contributions and Expenditures:

(1) no earlier than January 1 nor later than January 31 for the period beginning October 1 and ending December 31 of the immediately preceding year;

(2) no earlier than April 1 nor later than April 30 for the period beginning January 1 and ending March 31 of the same year;

(3) no earlier than July 1 nor later than July 31 for the period beginning April 1 and ending June 30 of the same year and

(4) no earlier than October 1 nor later than October 31 for the period beginning July 1 and ending September 30 of the same year.

SECTION 2. AMENDATORY Ethics Rule 2.104 is amended to read as follows:

State political party committees shall file a Statement of Organization in July of any odd-numbered year. The Statement of Organization shall include, but not be limited to, the following information: (1) The names of the Chair, Treasurer and, if applicable, Deputy Treasurer of the committee; (2) the full name of the committee; (3) the mailing address and, if applicable, residence address, electronic mailing address, telephone numbers and Internet

1 website , if applicable, of the committee, the Chair, Treasurer and,
2 if applicable, Deputy Treasurer and (4) the full name and address of
3 each depository in which the committee will maintain an account.

4 The Treasurer shall be responsible for notifying the Commission of
5 any change in information provided on the Statement of Organization
6 by filing an Amended Statement of Organization within ten (10) days
7 of a change being made. An Amended Statement of Organization shall
8 contain the same information as the Statement of Organization.

9 Congressional District, county and precinct political party
10 committees and any other political party committee officially
11 recognized by the party's bylaws or similar governing document,
12 shall file a Statement of Organization containing the same
13 information prior to filing a Report of Contributions and
14 Expenditures as required hereafter. Congressional District, county
15 and precinct political party committees and any other political
16 party committee officially recognized by the party's bylaws or
17 similar governing document, shall be required to file a Report of
18 Contributions and Expenditures in any year the committee makes an
19 independent expenditure, an electioneering communication or a
20 contribution to a candidate for state office. The Report of
21 Contributions and Expenditures shall be made at the quarterly
22 reporting period next following the making of the independent
23 expenditure, electioneering communication or contribution to a
24 candidate for state office. The Report shall cover the period

beginning January 1 of the year in which the report is filed (or
January 1 of the immediately preceding calendar year for a quarterly
report filed in January) or the end of the last preceding reporting
period filed by the committee during the same calendar year, if the
committee has filed a prior report in the same calendar year, and
ending on the last day of the month prior to the month in which the
quarterly report is filed.

A Report of Contributions and Expenditures by a political party
committee shall include, but not be limited to, the following
information:

A. (1) the name of the committee and the time period covered by
the report;

(2) the total of all monetary contributions accepted during the
time period covered by the report, and the aggregate total of
all monetary contributions accepted during the calendar year of
the time period covered by the report;

(3) the total of all monetary contributions from political
action committees accepted during the time period covered by
the report, and the aggregate total of all monetary
contributions from political action committees accepted during
the calendar year of the time period covered by the report;

(4) the total of all other funds accepted during the time
period covered by the report, including transfers from a
federal, state, district, county or precinct party committee,

1 and the aggregate total of all such other funds accepted during
2 the calendar year of the time period covered by the report;

3 (5) the total of all monetary contributions or funds accepted
4 from any source during the time period covered by the report,
5 and the aggregate total of all monetary contributions or funds
6 accepted during the calendar year of the time period covered by
7 the report;

8 (6) the total value of all in-kind contributions accepted
9 during the time period covered by the report, and the aggregate
10 total value of all in-kind contributions accepted during the
11 calendar year of the time period covered by the report;

12 (7) the total of all expenditures made during the time period
13 covered by the report, and the aggregate total of all
14 expenditures made during the calendar year of the time period
15 covered by the report;

16 (8) the total of all refunds made during the time period
17 covered by the report, and the aggregate total of all refunds
18 made during the calendar year of the time period covered by the
19 report;

20 (9) the total of all transfers made to a federal, state,
21 district, county or precinct party committee during the time
22 period covered by the report and the date of each transfer, and
23 the aggregate total of all such transfers made during the
24 calendar year of the time period covered by the report;

1 (10) the beginning balance of the committee account for the
2 reporting period, and the closing balance of the committee
3 account at the end of the reporting period;

4 B. (1) The name, address, occupation and employer of any person
5 other than a political action committee making a contribution
6 or contributions exceeding Fifty Dollars (\$50.00) in value in
7 the aggregate; the date and amount of any monetary or in-kind
8 contributions made during the time period covered by the
9 report; and the aggregate total of all contributions accepted
10 from the person during the calendar year of the time period
11 covered by the report;

12 (2) the total of all contributions accepted during the time
13 period covered by the report from contributors making
14 contributions of no more than Fifty Dollars (\$50.00) in the
15 aggregate, and the aggregate total of all such contributions
16 during the calendar year of the time period covered by the
17 report;

18 (3) the name and Commission identification number of a
19 political action committee or candidate committee making a
20 contribution or contributions, the date and amount of any
21 monetary or in-kind contributions made during the time period
22 covered by the report, and the aggregate total of all
23 contributions accepted from the political action committee
24

1 during the calendar year of the time period covered by the
2 report;

3 (4) the name, address, occupation and employer, if applicable,
4 of a contributor to whom a refund was made during the time
5 period covered by the report; the date and amount of the
6 refund; and the aggregate total of all contributions refunded
7 to the contributor during the calendar year of the time period
8 covered by the report;

9 (5) loans made to the committee during the time period covered
10 by the report, including loans by commercial financial
11 institutions; the name, address and, if applicable, occupation
12 and employer, of the person making the loan; the amount of the
13 loan, the date the loan was made, the interest rate for the
14 loan, the repayment terms for the loan and the total of all
15 loans made to the committee; any payments on loans during the
16 time period covered by the report, the amount of the payment,
17 the date the payment was made and the remaining balance of the
18 loan following the payment; and the total of all payments made
19 on all loans to the committee and the remaining balance on all
20 loans to the committee during the calendar year of the time
21 period covered by the report;

22 (6) the name and address of any person or entity to whom an
23 expenditure of more than Two Hundred Dollars (\$200.00) in the
24 aggregate was made during the time period covered by the

1 report, a description of the goods or services purchased with
2 the expenditure, and the aggregate total of all expenditures
3 made to the person or entity during the calendar year of the
4 time period covered by the report. Split purchasing for the
5 purpose of evading reporting an expenditure shall be
6 prohibited. Expenditures made to compensate political
7 consultants and similar consultants shall be reported by
8 identifying the type of services provided to the campaign by
9 the consultants. Expenditures made by political consultants
10 and other third parties on behalf of the committee shall be
11 reported as if the expenditures were made by the committee.
12 Expenditures made by using a credit card shall be reported by
13 itemizing each individual expenditure of more than Two Hundred
14 Dollars (\$200.00).

15 Contributions accepted from a limited liability company shall be
16 reported as contributions from the individual members of the limited
17 liability company in proportions equal to their ownership interest
18 in the limited liability company. Contributions accepted from a
19 partnership shall be reported as contributions from the individual
20 partners of the partnership in proportions equal to their ownership
21 interest in the partnership. Transfers between a federal, state,
22 district, county or precinct party committee shall not be considered
23 as contributions or expenditures.