Modification: Adding informational materials as gifts by lobbyists, legislative liaisons, and lobbyist principals.

Rule 5.8 Gift Limits for Legislative Liaison or Legislative Lobbyist.

A. A legislative liaison or a legislative lobbyist may make a gift to the Governor or any legislator or any employee of the Governor or the Legislature in recognition of infrequently occurring occasions of personal significance. The gift shall be given and received contemporaneously with the occasion or at times when such gifts are traditionally given. Such gifts may be made to a family member of the Governor or any legislator or any employee of the Governor or the Legislature, provided such family member is a party to a marriage, serious illness, birth or adoption of a child or retirement. Such gifts to any individual recipient may not exceed One Hundred Dollars ($100.00) in the aggregate in any calendar year from any legislative liaison or legislative lobbyist.

B. Informational materials, such as books, written materials, electronic, audio and/or video materials, and similar informational materials may be provided to the Governor, or any Legislator, or any employee of the Governor or Legislature, provided such informational materials are related to the recipient’s duties as an officer or employee of the State of Oklahoma.
C. Any such gifts and informational materials shall be reported to the Commission. Gifts, except those described in (B) above, shall be aggregated with meals, and the aggregate total of meals and other gifts, except those described in (B) above, provided to an individual recipient by a legislative liaison or legislative lobbyist may not exceed Five Hundred Dollars ($500.00)

**Rule 5.11. Gift Limits for Executive Lobbyist.**

A. An executive lobbyist may make a gift to a state officer or employee of an agency for which he or she is registered or should be registered as an executive lobbyist in recognition of infrequently occurring occasions of personal significance. The gift shall be given and received contemporaneously with the occasion or at times when such gifts are traditionally given. Such gifts may be made to a family member of a state officer or employee of an agency for which he or she is registered or should be registered as an executive lobbyist, provided such family member is a party to a marriage, serious illness, birth or adoption of a child or retirement. Such gifts to any individual recipient may not exceed One Hundred Dollars ($100.00) in the aggregate in any calendar year from any executive lobbyist.

B. Informational materials, such as books, written materials, electronic, audio and/or video materials, and similar
informational materials may be provided to a state officer or employee of an agency for which an executive lobbyist is or should be registered as an executive lobbyist, provided such informational materials are related to the recipient’s duties as an officer or employee of the State of Oklahoma.

C. Any such gifts and informational materials shall be reported to the Commission. Gifts, except those described in (B) above, shall be and aggregated with meals, and the aggregate total of meals and other gifts, except those described in (B) above, provided to an individual recipient by an executive lobbyist may not exceed Five Hundred Dollars ($500.00)

Rule 5.13. Lobbyist Principal Gifts for Public Service to Individual State Officer or Employee.

A. A lobbyist principal may give a plaque, trophy or similar item suitable for display no more than once per year to a state officer or employee in acknowledgement of the officer or employee’s public service, provided the value of the item is no more than Two Hundred Dollars ($200.00), and the gift is reported on the Legislative Lobbyist Report. No state officer or employee may accept more than one (1) such gift during any calendar year from the same lobbyist principal.

B. A lobbyist principal may provide informational materials, such as books, written materials, electronic, audio and/or video materials, and similar informational materials to a state
officer or employee provided such informational materials are related to the recipient’s duties as an officer or employee of the State of Oklahoma and reported to the Commission on reports required to be filed by a legislative liaison, legislative lobbyist, or executive lobbyist employed or retained by the lobbyist principal.

C. A legislative liaison, legislative lobbyist, executive lobbyist or lobbyist principal may provide a gift of any single item with a fair market value not exceeding Ten Dollars ($10.00) to any state officer or employee, provided that a legislative liaison, legislative lobbyist, executive lobbyist or lobbyist principal shall not make more than one such gift during any calendar year to any state officer or employee.

**Effective and Operational Date:** Sine Die Adjournment of the 2021 Regular Legislative Session.

**Promulgated this ___ day of _______________, 2020**

Amended: ___No ___Yes, Amendments Adopted:____________________

Signed on Behalf of Commission:

______________________________
Chair Stocker

**Delivery to Legislature:** In accordance with Oklahoma Constitution Article 29, § 3, the Executive Director shall cause promulgated Ethics Rules, including new, modified, or repealed Rules, to be delivered to the Governor and Legislature on the second day of the Legislative Session following the promulgation of the Rule(s).