Modification: Adding a new category of gift as an option for
lobbyists, legislative liaisons, and lobbyist principals, and
including a base threshold amount for exempting reporting of such
gifts to the Commission.

[NOTE: Rule titles are provided for convenience, are not part of
the Rules and will be updated as the Rule is modified to reflect
the contents of the Rule.]

Rule 5.8 Gift Limits for Legislative Liaison or Legislative
Lobbyist.

A. A legislative liaison or a legislative lobbyist may make a
gift to the Governor or any legislator or any employee of the
Governor or the Legislature in recognition of infrequently
occurring occasions of personal significance. The gift shall be
given and received contemporaneously with the occasion or at times
when such gifts are traditionally given. Such gifts may be made to
a family member of the Governor or any legislator or any employee
of the Governor or the Legislature, provided such family member is
a party to a marriage, serious illness, birth or adoption of a
child or retirement. Such gifts to any individual recipient may
not exceed One Hundred Dollars ($100.00) in the aggregate in any
calendar year from any legislative liaison or legislative lobbyist.

B. A legislative liaison or legislative lobbyist may provide
books and similar informational materials, including those in
electronic, audio and/or video format, to the Governor, or any legislator, or any employee of the Governor or Legislature, so long as such materials are related to the recipient's responsibilities as an officer or employee of the State of Oklahoma. Materials provided pursuant to this subsection with an individual item value of One Hundred Dollars ($100.00) or less are not required to be reported to the Commission.

C. Any such gifts, other than those exempt from reporting requirements under Rule 5, shall be reported to the Commission and aggregated with meals. The aggregate total of meals and other gifts provided to an individual recipient by a legislative liaison or legislative lobbyist may not exceed Five Hundred Dollars ($500.00). Each gift required to be reported must include the name and title of the recipient, date the gift was provided, a description of the gift and occasion for which it was given (if applicable), and the value of the gift. The aggregation and overall gift limit in this subsection does not apply to gifts provided pursuant to subsection (B).

Rule 5.11. Gift Limits for Executive Lobbyist.

A. An executive lobbyist may make a gift to a state officer or employee of an agency for which he or she is registered or should be registered as an executive lobbyist in recognition of infrequently occurring occasions of personal significance. The
gift shall be given and received contemporaneously with the
occasion or at times when such gifts are traditionally given. Such
gifts may be made to a family member of a state officer or employee
of an agency for which he or she is registered or should be
registered as an executive lobbyist, provided such family member is
a party to a marriage, serious illness, birth or adoption of a
child or retirement. Such gifts to any individual recipient may
not exceed One Hundred Dollars ($100.00) in the aggregate in any
calendar year from any executive lobbyist.

B. An executive lobbyist may provide books and similar
informational materials, including those in electronic, audio
and/or video format, given to a state officer or employee of an
agency for which an executive lobbyist is or should be registered
as an executive lobbyist, so long as such materials are related to
the recipient’s responsibilities as an officer or employee of the
State of Oklahoma. Materials provided pursuant to this subsection
with an individual item value of One Hundred Dollars ($100.00) or
less are not required to be reported to the Commission.

C. Any such gifts, other than those exempt from reporting
requirements under Rule 5, shall be reported to the Commission and
aggregated with meals and the aggregate total of meals and
other gifts provided to an individual recipient by an executive
lobbyist may not exceed Five Hundred Dollars ($500.00). Each gift
required to be reported must include the name and title of the recipient, date the gift was provided, a description of the gift and occasion for which it was given (if applicable), and the value of the gift. The aggregation and overall gift limit in this subsection does not apply to gifts provided pursuant to subsection (B).

Rule 5.13. Lobbyist Principal Gifts for Public Service to Individual State Officer or Employee

A. A lobbyist principal may give a plaque, trophy or similar item suitable for display no more than once per year to a state officer or employee in acknowledgement of the officer or employee’s public service, provided the value of the item is no more than Two Hundred Dollars ($200.00). Such gifts are reported to the Commission on the Legislative Lobbyist Report. No state officer or employee may accept more than one (1) such gift during any calendar year from the same lobbyist principal.

B. A lobbyist principal may provide books and similar informational materials, including those in electronic, audio and/or video format, to a state officer or employee so long as such materials are related to the recipient’s responsibilities as an officer or employee of the State of Oklahoma. Materials provided pursuant to this subsection with an individual item value of One Hundred Dollars ($100.00) or less are not required to be reported.
Oklahoma Ethics Commission Rule Amendment: 2021-02
Amendment 3

to the Commission. Any gifts required to be reported pursuant to
this section are not subject to a limit, but must identify the name
of the recipient, a description of the item provided, and the value
of the gift.

C. A legislative liaison, legislative lobbyist, executive
lobbyist or lobbyist principal may provide a gift of any single
item with a fair market value not exceeding Ten Dollars ($10.00) to
any state officer or employee, provided that a legislative liaison,
legislative lobbyist, executive lobbyist or lobbyist principal
shall not make more than one such gift during any calendar year to
any state officer or employee. Items given pursuant this
subsection are not required to be reported to the Commission.

**Effective and Operational Date:** Sine Die Adjournment of the 2021
Regular Legislative Session.

Promulgated this 31\(^{st}\) day of December, 2020

Amended: __ No __ Yes, Amendments Adopted:

Signed on Behalf of Commission:

[Signature]
Chair Stocker

**Delivery to Legislature:** In accordance with Oklahoma Constitution
Article 29, § 3, the Executive Director shall cause promulgated
Ethics Rules, including new, modified, or repealed Rules, to be
delivered to the Governor and Legislature on the second day of the
Legislative Session following the promulgation of the Rule(s).