



# Solicitation Cover Page

1. Solicitation #: 3400001522 - REBID

2. Solicitation Issue Date: 6/15/17

3. Brief Description of Requirement:

**This is a REBID**

PARAGARD INTRAUTERINE COPPER DEVICE (T380A) OR EQUIVALENT

Solicitation Notice: Please note that on a Request for Proposal (RFP), no pricing shall be released at the time of opening. Should a public opening be requested the only information to be released will be a list of bidders without pricing.

All questions regarding this solicitation must be submitted in writing and are to be emailed no later than June 22, 2017 at 3:00 p.m. Central Standard Time. Questions are to be emailed to Richard.Williams@omes.ok.gov. Questions received after this date will not be answered. If any questions are received, an amendment to this solicitation will be posted on our website after this deadline listing all questions received and their answers.

4. Response Due Date<sup>1</sup>: 7/6/17

Time: 3:00 PM CST/CDT

5. Issued By and **RETURN SEALED BID TO<sup>2</sup>**:

U.S. Postal Delivery Address: 5005 N. Lincoln Ste 300  
Oklahoma City, OK 73105

Common Carrier Delivery Address: 5005 N. Lincoln Ste 300  
Oklahoma City, OK 73105

Electronic Submission Address: N/A

6. Solicitation Type (type "X" at one below):

- Invitation to Bid
- Request for Proposal
- Request for Quote

7. Contracting Officer:

Name: Richard Williams  
 Phone: 405-522-1040  
 Email: Richard.Williams@omes.ok.gov

<sup>1</sup> Amendments to solicitation may change the Response Due Date (read GENERAL PROVISIONS, section 3, "Solicitation Amendments")  
<sup>2</sup> If "U.S. Postal Delivery" differs from "Carrier Delivery, use "Carrier Delivery" for courier or personal deliveries



# Responding Bidder Information

"Certification for Competitive Bid and Contract" **MUST** be submitted along with the response to the Solicitation.

1. **RE: Solicitation #** 3400001522 - REBID

2. **Bidder General Information:**

FEI / SSN : \_\_\_\_\_ Supplier ID: \_\_\_\_\_  
Company Name: \_\_\_\_\_

3. **Bidder Contact Information:**

Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_  
Contact Name: \_\_\_\_\_  
Contact Title: \_\_\_\_\_  
Phone #: \_\_\_\_\_ Fax #: \_\_\_\_\_  
Email: \_\_\_\_\_ Website: \_\_\_\_\_

4. **Oklahoma Sales Tax Permit<sup>1</sup>:**

- YES – Permit #: \_\_\_\_\_
- NO – Exempt pursuant to Oklahoma Laws or Rules – Attach an explanation of exemption

5. **Registration with the Oklahoma Secretary of State:**

- YES - Filing Number: \_\_\_\_\_
- NO - Prior to the contract award, the successful bidder will be required to register with the Secretary of State or must attach a signed statement that provides specific details supporting the exemption the supplier is claiming ([www.sos.ok.gov](http://www.sos.ok.gov) or 405-521-3911).

6. **Workers' Compensation Insurance Coverage:**

Bidder is required to provide with the bid a certificate of insurance showing proof of compliance with the Oklahoma Workers' Compensation Act.

- YES – Include a certificate of insurance with the bid
- NO - Attach a signed statement that provides specific details supporting the exemption you are claiming from the Workers' Compensation Act (Note: Pursuant to Attorney General Opinion #07-8, the exemption from 85 O.S. 2011, § 311 applies only to employers who are natural persons, such as sole proprietors, and does not apply to employers who are entities created by law, including but not limited to corporations, partnerships and limited liability companies.)<sup>2</sup>

\_\_\_\_\_  
Authorized Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Title

<sup>1</sup> For frequently asked questions concerning Oklahoma Sales Tax Permit, see <http://www.tax.ok.gov/faq/faqbussales.html>  
<sup>2</sup> For frequently asked questions concerning workers' compensation insurance, see <http://www.ok.gov/oid/faqs.html#c221>



**Certification for Competitive Bid and/or Contract (Non-Collusion Certification)**

**NOTE:** A certification shall be included with any competitive bid and/or contract exceeding \$5,000.00 submitted to the State for goods or services.

Agency Name: Oklahoma State Department of Health Agency Number: 340

Solicitation or Purchase Order #: 3400001522 - REBID

Supplier Legal Name: \_\_\_\_\_

**SECTION I [74 O.S. § 85.22]:**

A. For purposes of competitive bid,

1. I am the duly authorized agent of the above named bidder submitting the competitive bid herewith, for the purpose of certifying the facts pertaining to the existence of collusion among bidders and between bidders and state officials or employees, as well as facts pertaining to the giving or offering of things of value to government personnel in return for special consideration in the letting of any contract pursuant to said bid;
2. I am fully aware of the facts and circumstances surrounding the making of the bid to which this statement is attached and have been personally and directly involved in the proceedings leading to the submission of such bid; and
3. Neither the bidder nor anyone subject to the bidder's direction or control has been a party:
  - a. to any collusion among bidders in restraint of freedom of competition by agreement to bid at a fixed price or to refrain from bidding,
  - b. to any collusion with any state official or employee as to quantity, quality or price in the prospective contract, or as to any other terms of such prospective contract, nor
  - c. in any discussions between bidders and any state official concerning exchange of money or other thing of value for special consideration in the letting of a contract, nor
  - d. to any collusion with any state agency or political subdivision official or employee as to create a sole-source acquisition in contradiction to Section 85.45j.1. of this title.

B. I certify, if awarded the contract, whether competitively bid or not, neither the contractor nor anyone subject to the contractor's direction or control has paid, given or donated or agreed to pay, give or donate to any officer or employee of the State of Oklahoma any money or other thing of value, either directly or indirectly, in procuring this contract herein.

**SECTION II [74 O.S. § 85.42]:**

For the purpose of a contract for services, the supplier also certifies that no person who has been involved in any manner in the development of this contract while employed by the State of Oklahoma shall be employed by the supplier to fulfill any of the services provided for under said contract.

The undersigned, duly authorized agent for the above named supplier, by signing below acknowledges this certification statement is executed for the purposes of:

the competitive bid attached herewith and contract, if awarded to said supplier;

**OR**

the contract attached herewith, which was not competitively bid and awarded by the agency pursuant to applicable Oklahoma statutes.

\_\_\_\_\_  
Supplier Authorized Signature

\_\_\_\_\_  
Certified This Date

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Title

\_\_\_\_\_  
Phone Number

\_\_\_\_\_  
Email

\_\_\_\_\_  
Fax Number

**TABLE OF CONTENTS**

A GENERAL PROVISIONS..... 5

B. SPECIAL PROVISIONS .....11

C. SOLICITATION SPECIFICATIONS.....11

D. EVALUATION .....11

E. INSTRUCTIONS TO BIDDER .....12

F. CHECKLIST .....12

G. OTHER .....12

H. PRICE AND COST .....12

## **A. GENERAL PROVISIONS**

### **A.1. Definitions**

As used herein, the following terms shall have the following meaning unless the context clearly indicates otherwise:

- A.1.1. "Acquisition" means items, products, materials, supplies, services, and equipment a state agency acquires by purchase, lease purchase, lease with option to purchase, or rental pursuant to the Oklahoma Central Purchasing Act;
- A.1.2. "Addendum" means a written restatement of or modification to a Contract Document executed by the Supplier and State.
- A.1.3. "Bid" means an offer in the form of a bid, proposal, or quote a bidder submits in response to a solicitation;
- A.1.4. "Bidder" means an individual or business entity that submits a bid in response to a solicitation;
- A.1.5. "Solicitation" means a request or invitation by the State Purchasing Director or a state agency for a supplier to submit a priced offer to sell acquisitions to the state. A solicitation may be an invitation to bid, request for proposal, or a request for quotation; and
- A.1.6. "Supplier" or "vendor" means an individual or business entity that sells or desires to sell acquisitions to state agencies.

### **A.2. Bid Submission**

- A.2.1. Submitted bids shall be in strict conformity with the instructions to bidders and shall be submitted with a completed Responding Bidder Information, OMES-FORM-CP-076, and any other forms required by the solicitation.
- A.2.2. Bids shall be submitted to the Central Purchasing Division in a single envelope, package, or container and shall be sealed, unless otherwise detailed in the solicitation. The name and address of the bidder shall be inserted in the upper left corner of the single envelope, package, or container. SOLICITATION NUMBER AND SOLICITATION RESPONSE DUE DATE AND TIME MUST APPEAR ON THE FACE OF THE SINGLE ENVELOPE, PACKAGE, OR CONTAINER.
- A.2.3. The required certification statement, "Certification for Competitive Bid and/or Contract (Non-Collusion Certification)", OMES-FORM-CP-004, must be made out in the name of the bidder and must be properly executed by an authorized person, with full knowledge and acceptance of all its provisions.
- A.2.4. All bids shall be legible and completed in ink or with electronic printer or other similar office equipment. Any corrections to bids shall be identified and initialed in ink by the bidder. Penciled bids and penciled corrections shall NOT be accepted and will be rejected as non-responsive. In addition to a hard copy submittal, the bidder will also be required to submit an electronic copy. Electronic responses must be submitted in the identical format contained in the solicitation (for example Microsoft Word, Microsoft Excel, but not Adobe PDF). In the event the hard copy of the price worksheets and electronic copy of the price worksheets do not agree, the electronic copy will prevail.
- A.2.5. All bids submitted shall be subject to the Oklahoma Central Purchasing Act, Central Purchasing Rules, and other statutory regulations as applicable, these General Provisions, any Special Provisions, solicitation specifications, required certification statement, and all other terms and conditions listed or attached herein—all of which are made part of this solicitation.

### **A.3. Solicitation Amendments**

- A.3.1. If an "Amendment of Solicitation", OMES-FORM-CP-011, is issued, the bidder shall acknowledge receipt of any/all amendment(s) to solicitations by signing and returning the solicitation amendment(s). Amendment acknowledgement(s) may be submitted with the bid or may be forwarded separately. If forwarded separately, amendment acknowledgement(s) must contain the solicitation number and response due date and time on the front of the envelope. The Central

Purchasing Division must receive the amendment acknowledgement(s) by the response due date and time specified for receipt of bids for the bid to be deemed responsive. Failure to acknowledge solicitation amendments may be grounds for rejection.

- A.3.2. No oral statement of any person shall modify or otherwise affect the terms, conditions, or specifications stated in the solicitation. All amendments to the solicitation shall be made in writing by the Central Purchasing Division.
- A.3.3. It is the bidder's responsibility to check the OMES/Central Purchasing Division website frequently for any possible amendments that may be issued. The Central Purchasing Division is not responsible for a bidder's failure to download any amendment documents required to complete a solicitation.

#### **A.4. Bid Change**

If the bidder needs to change a bid prior to the solicitation response due date, a new bid shall be submitted to the Central Purchasing Division with the following statement "This bid supersedes the bid previously submitted" in a single envelope, package, or container and shall be sealed, unless otherwise detailed in the solicitation. The name and address of the bidder shall be inserted in the upper left corner of the single envelope, package, or container. SOLICITATION NUMBER AND SOLICITATION RESPONSE DUE DATE AND TIME MUST APPEAR ON THE FACE OF THE SINGLE ENVELOPE, PACKAGE, OR CONTAINER.

#### **A.5. Certification Regarding Debarment, Suspension, and Other Responsibility Matters**

By submitting a response to this solicitation:

- A.5.1. The prospective primary participant and any subcontractor certifies to the best of their knowledge and belief, that they and their principals or participants:
  - A.5.1.1. Are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded by any Federal, State or local department or agency;
  - A.5.1.2. Have not within a three-year period preceding this proposal been convicted of or pled guilty or had a civil judgment rendered against them for commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a public (Federal, State or local) contract; or for violation of Federal or State antitrust statutes or commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, or receiving stolen property;
  - A.5.1.3. Are not presently indicted for or otherwise criminally or civilly charged by a governmental entity (Federal, State, or local) with commission of any of the offenses enumerated in paragraph A.5.1.2. of this certification; and
  - A.5.1.4. Have not within a three-year period preceding this application/proposal had one or more public (Federal, State, or local) contracts terminated for cause or default.
- A.5.2. Where the prospective primary participant is unable to certify to any of the statements in this certification, such prospective participant shall attach an explanation to its solicitation response.

#### **A.6. Bid Opening**

Sealed bids shall be opened by the Central Purchasing Division at 5005 N. Lincoln Blvd. Suite 300, Oklahoma City, Oklahoma, 73105 at the time and date specified in the solicitation as Response Due Date and Time.

#### **A.7. Open Bid / Open Record**

Pursuant to the Oklahoma Public Open Records Act, a public bid opening does not make the bid(s) immediately accessible to the public. The procurement or contracting agency shall keep the bid(s) confidential, and provide prompt and reasonable access to the records only after a contract is awarded or the solicitation is cancelled. This practice protects the integrity of the competitive bid process and prevents excessive disruption to the procurement process. The interest of achieving the best value for the State of Oklahoma outweighs the interest of vendors immediately knowing the contents of competitor's bids. [51 O.S. § 24A.5(5)]

Additionally, financial or proprietary information submitted by a bidder may be designated by the Purchasing Director as confidential and the procurement entity may reject all requests to disclose information designated as confidential pursuant to 62 O.S. (2012) § 34.11.1(H)(2) and 74 O.S. (2011) § 85.10. Bidders claiming any portion of their bid as proprietary or confidential must specifically identify what documents or portions of documents they

consider confidential and identify applicable law supporting their claim of confidentiality. The State Purchasing Director shall make the final decision as to whether the documentation or information is confidential pursuant to 74 O.S. § 85.10. Otherwise, documents and information a bidder submits as part of or in connection with a bid are public records and subject to disclosure after contract award or the solicitation is cancelled.

#### **A.8. Late Bids**

Bids received by the Central Purchasing Division after the response due date and time shall be deemed non-responsive and shall NOT be considered for any resultant award.

#### **A.9. Legal Contract**

- A.9.1. Submitted bids are rendered as a legal offer and any bid, when accepted by the Central Purchasing Division, shall constitute a contract.
- A.9.2. The Contract resulting from this solicitation may consist of the following documents in the following order of precedence:
  - A.9.2.1. Any Addendum to the Contract;
  - A.9.2.2. Purchase order, as amended by Change Order (if applicable);
  - A.9.2.3. Solicitation, as amended (if applicable); and
  - A.9.2.4. Successful bid (including required certifications), to the extent the bid does not conflict with the requirements of the solicitation or applicable law.
- A.9.3. Any contract(s) awarded pursuant to the solicitation shall be legibly written or typed.

#### **A.10. Pricing**

- A.10.1. Bids shall remain firm for a minimum of sixty (60) days from the solicitation closing date.
- A.10.2. Bidders guarantee unit prices to be correct.
- A.10.3. In accordance with 74 O.S. §85.40, ALL travel expenses to be incurred by the supplier in performance of the Contract shall be included in the total bid price/contract amount.

#### **A.11. Manufacturers' Name and Approved Equivalents**

Unless otherwise specified in the solicitation, manufacturers' names, brand names, information and/or catalog numbers listed in a specification are for information and not intended to limit competition. Bidder may offer any brand for which they are an authorized representative, and which meets or exceeds the specification for any item(s). However, if bids are based on equivalent products, indicate on the bid form the manufacturer's name and number. Bidder shall submit sketches, descriptive literature, and/or complete specifications with their bid. Reference to literature submitted with a previous bid will not satisfy this provision. The bidder shall also explain in detail the reason(s) why the proposed equivalent will meet the specifications and not be considered an exception thereto. Bids that do not comply with these requirements are subject to rejection.

#### **A.12. Clarification of Solicitation**

- A.12.1. Clarification pertaining to the contents of this solicitation shall be directed in writing to the Central Purchasing Contracting Officer specified in the solicitation, and must be prior to the closing date of the solicitation.
- A.12.2. If a bidder fails to notify the State of an error, ambiguity, conflict, discrepancy, omission or other error in the SOLICITATION, known to the bidder, or that reasonably should have been known by the bidder, the bidder shall submit a bid at its own risk; and if awarded the contract, the bidder shall not be entitled to additional compensation, relief, or time, by reason of the error or its later correction. If a bidder takes exception to any requirement or specification contained in the SOLICITATION, these exceptions must be clearly and prominently stated in their response.
- A.12.3. Bidders who believe proposal requirements or specifications are unnecessarily restrictive or limit competition may submit a written request for administrative review

to the contracting officer listed on the solicitation. This request must be made prior to the closing date of the solicitation.

### **A.13 Negotiations**

- A.13.1. In accordance with Title 74 §85.5, the State of Oklahoma reserves the right to negotiate with one, selected, all or none of the vendors responding to this solicitation to obtain the best value for the State. Negotiations could entail discussions on products, services, pricing, contract terminology or any other issue that may mitigate the State's risks. The State shall consider all issues negotiable and not artificially constrained by internal corporate policies. Negotiation may be with one or more vendors, for any and all items in the vendor's offer.
- A.13.2. Firms that contend that they lack flexibility because of their corporate policy on a particular negotiation item shall face a significant disadvantage and may not be considered. If such negotiations are conducted, the following conditions shall apply:
- A.13.3. Negotiations may be conducted in person, in writing, or by telephone.
- A.13.4. Negotiations shall only be conducted with potentially acceptable offers. The State reserves the right to limit negotiations to those offers that received the highest rankings during the initial evaluation phase.
- A.13.5. Terms, conditions, prices, methodology, or other features of the bidders offer may be subject to negotiations and subsequent revision. As part of the negotiations, the bidder may be required to submit supporting financial, pricing, and other data in order to allow a detailed evaluation of the feasibility, reasonableness, and acceptability of the offer.
- A.13.6. The requirements of the Request for Proposal shall not be negotiable and shall remain unchanged unless the State determines that a change in such requirements is in the best interest of the State Of Oklahoma.

### **A.14. Rejection of Bid**

The State reserves the right to reject any bids that do not comply with the requirements and specifications of the solicitation. A bid may be rejected when the bidder imposes terms or conditions that would modify requirements of the solicitation or limit the bidder's liability to the State. Other possible reasons for rejection of bids are listed in OAC 260:115-7-32.

### **A.15. Award of Contract**

- A.15.1. The State Purchasing Director may award the Contract to more than one bidder by awarding the Contract(s) by item or groups of items, or may award the Contract on an ALL OR NONE basis, whichever is deemed by the State Purchasing Director to be in the best interest of the State of Oklahoma.
- A.15.2. Contract awards will be made to the lowest and best bidder(s) unless the solicitation specifies that best value criteria is being used.
- A.15.3. In order to receive an award or payments from the State of Oklahoma, suppliers must be registered. The vendor registration process can be completed electronically through the OMES website at the following link: <https://www.ok.gov/dcs/vendors/index.php>.

### **A.16. Contract Modification**

- A.16.1. The Contract is issued under the authority of the State Purchasing Director who signs the Contract. The Contract may be modified only through a written Addendum, signed by the State Purchasing Director and the supplier.
- A.16.2. Any change to the Contract, including but not limited to the addition of work or materials, the revision of payment terms, or the substitution of work or materials, directed by a person who is not specifically authorized by the Central Purchasing Division in writing, or made unilaterally by the supplier, is a breach of the Contract. Unless otherwise specified by applicable law or rules, such changes, including unauthorized written Addendums, shall be void and without effect, and the supplier shall not be entitled to any claim under this Contract based on those changes. No oral statement of any person shall modify or otherwise affect the terms, conditions, or specifications stated in the resultant Contract.

#### **A.17. Delivery, Inspection and Acceptance**

- A.17.1. Unless otherwise specified in the solicitation or awarding documents, all deliveries shall be F.O.B. Destination. The supplier(s) awarded the Contract shall prepay all packaging, handling, shipping and delivery charges and firm prices quoted in the bid shall include all such charges. All products and/or services to be delivered pursuant to the Contract shall be subject to final inspection and acceptance by the State at destination. "Destination" shall mean delivered to the receiving dock or other point specified in the purchase order. The State assumes no responsibility for goods until accepted by the State at the receiving point in good condition. Title and risk of loss or damage to all items shall be the responsibility of the supplier until accepted by the receiving agency. The supplier(s) awarded the Contract shall be responsible for filing, processing, and collecting any and all damage claims accruing prior to acceptance.
- A.17.2. Supplier(s) awarded the Contract shall be required to deliver products and services as bid on or before the required date. Deviations, substitutions or changes in products and services shall not be made unless expressly authorized in writing by the Central Purchasing Division.

#### **A.18. Invoicing and Payment**

- A.18.1. Pursuant to 74 O.S. §85.44(B), invoices will be paid in arrears after products have been delivered or services provided.
- A.18.2. Payment terms will be net 45.
- A.18.3. Additional terms which provide discounts for earlier payment will be evaluated when making an award. Additional terms shall be no less than ten (10) days increasing in five (5) day increments up to thirty (30) days. Discounts offered must be in half or whole percent increments. The date from which the discount time is calculated shall be the date of a valid invoice. An invoice is considered valid if sent to the proper recipient and goods or services have been received.

#### **A.19. Tax Exemption**

State agency acquisitions are exempt from sales taxes and federal excise taxes. Bidders shall not include these taxes in price quotes.

#### **A.20. Audit and Records Clause**

- A.20.1. As used in this clause, "records" includes books, documents, accounting procedures and practices, and other data, regardless of type and regardless of whether such items are in written form, in the form of computer data, or in any other form. In accepting any Contract with the State, the successful bidder(s) agree any pertinent State or Federal agency will have the right to examine and audit all records relevant to execution and performance of the resultant Contract.
- A.20.2. The successful supplier(s) awarded the Contract(s) is required to retain records relative to the Contract for the duration of the Contract and for a period of seven (7) years following completion and/or termination of the Contract. If an audit, litigation, or other action involving such records is started before the end of the seven (7) year period, the records are required to be maintained for two (2) years from the date that all issues arising out of the action are resolved, or until the end of the seven (7) year retention period, whichever is later.

#### **A.21. Non-Appropriation Clause**

The terms of any Contract resulting from the solicitation and any Purchase Order issued for multiple years under the Contract are contingent upon sufficient appropriations being made by the Legislature or other appropriate government entity. Notwithstanding any language to the contrary in the solicitation, purchase order, or any other Contract document, the procuring agency may terminate its obligations under the Contract if sufficient appropriations are not made by the Legislature or other appropriate governing entity to pay amounts due for multiple year agreements. The Requesting (procuring) Agency's decisions as to whether sufficient appropriations are available shall be accepted by the supplier and shall be final and binding.

#### **A.22. Choice of Law**

Any claims, disputes, or litigation relating to the solicitation, or the execution, interpretation, performance, or enforcement of the Contract shall be governed by the laws of the State of Oklahoma.

### **A.23. Choice of Venue**

Venue for any action, claim, dispute or litigation relating in any way to the Contract shall be in Oklahoma County, Oklahoma.

### **A.24. Termination for Cause**

- A.24.1. The supplier may terminate the Contract for default or other just cause with a 30-day written request and upon written approval from the Central Purchasing Division. The State may terminate the Contract for default or any other just cause upon a 30-day written notification to the supplier.
- A.24.2. The State may terminate the Contract immediately, without a 30-day written notice to the supplier, when violations are found to be an impediment to the function of an agency and detrimental to its cause, when conditions preclude the 30-day notice, or when the State Purchasing Director determines that an administrative error occurred prior to Contract performance.
- A.24.3. If the Contract is terminated, the State shall be liable only for payment for products and/or services delivered and accepted.

### **A.25. Termination for Convenience**

- A.25.1. The State may terminate the Contract, in whole or in part, for convenience if the State Purchasing Director determines that termination is in the State's best interest. The State Purchasing Director shall terminate the Contract by delivering to the supplier a Notice of Termination for Convenience specifying the terms and effective date of Contract termination. The Contract termination date shall be a minimum of 60 days from the date the Notice of Termination for Convenience is issued by the State Purchasing Director.
- A.25.2. If the Contract is terminated, the State shall be liable only for products and/or services delivered and accepted, and for costs and expenses (exclusive of profit) reasonably incurred prior to the date upon which the Notice of Termination for Convenience was received by the supplier.

### **A.26. Insurance**

The successful supplier(s) awarded the Contract shall obtain and retain insurance, including workers' compensation, automobile insurance, medical malpractice, and general liability, as applicable, or as required by State or Federal law, prior to commencement of any work in connection with the Contract. The supplier awarded the Contract shall timely renew the policies to be carried pursuant to this section throughout the term of the Contract and shall provide the Central Purchasing Division and the procuring agency with evidence of such insurance and renewals.

### **A.27. Employment Relationship**

The Contract does not create an employment relationship. Individuals performing services required by this Contract are not employees of the State of Oklahoma or the procuring agency. The supplier's employees shall not be considered employees of the State of Oklahoma nor of the procuring agency for any purpose, and accordingly shall not be eligible for rights or benefits accruing to state employees.

### **A.28. Compliance with the Oklahoma Taxpayer and Citizen Protection Act of 2007**

By submitting a bid for services, the bidder certifies that they, and any proposed subcontractors, are in compliance with 25 O.S.

§1313 and participate in the Status Verification System. The Status Verification System is defined in 25 O.S. §1312 and includes but is not limited to the free Employment Verification Program (E-Verify) through the Department of Homeland Security and available at [www.dhs.gov/E-Verify](http://www.dhs.gov/E-Verify).

### **A.29. Compliance with Applicable Laws**

The products and services supplied under the Contract shall comply with all applicable Federal, State, and local laws, and the supplier shall maintain all applicable licenses and permit requirements.

### **A.30. Special Provisions**

Special Provisions set forth in SECTION B apply with the same force and effect as these General Provisions. However, conflicts or inconsistencies shall be resolved in favor of the Special Provisions.

## **B. SPECIAL PROVISIONS**

### **B.1. Contract Period**

This contract shall begin on Date of Award through June 30, 2018. This contract may be renewed for up to two (2) additional one (1) year periods (July 1 to June 30).

### **B.2. Indefinite Quantity**

This Contract is for an indefinite quantity and the State may, or may not buy the quantity mentioned in the contract.

### **B.3. 90 Day Extension**

The State may extend the term of this contract up to ninety (90) day intervals if mutually agreed upon in writing by both parties.

### **B.4. Terms and Conditions**

All terms and conditions herein become the contract between the OSDH and the Supplier. The Supplier agrees to comply with all of these terms and conditions. Supplier understands and agrees that when any term and/or condition contained within this contract is, or becomes, applicable to the Supplier's officers and/or employees, Supplier agrees to ensure that its officers and employees, (collectively "organization") abide by the terms and/or condition applicable to organization.

### **B.5. Advance Payments Prohibited:**

**B.5.1.** No payments in advance of or in anticipation of goods or services to be provided under this contract shall be made by the OSDH.

**B.5.2.** The OSDH may routinely request supporting documentation to validate vendor payments.

### **B.6. Amendments, Unavailability or Redirection of Funding and Cancellation:**

In the event state or federal funds used to support this contract become unavailable, either in full or in part, due to reductions in appropriations, the OSDH may terminate or reduce the contract upon notice in writing to the Supplier by certified mail or by email and send notification of such changes to the Supplier upon making such changes. The OSDH shall be the final authority as to the availability or redirection of funds. The effective date of such contract termination, increase or reduction shall be specified in the notice. All other modifications or amendments to this contract shall be in writing, dated and executed by both the Supplier and the OSDH and must receive final approval by the OMES. In the event of a reduction, the Supplier may cancel this contract as of the effective date of the proposed reduction upon advance written notice to the OSDH. With exception of the above, this contract shall be in force until the expiration date, or until 30 days after written notice has been given by either party of its desire to cancel without cause. Notification of cancellation shall be by Certified Mail to the business address of record or by email to the designed Contact Person. In the event this contract is canceled by either party, the OSDH shall be responsible for reimbursement for goods or services received or provided prior to cancellation date. In the event this contract is cancelled under this section, Supplier agrees to take all reasonable steps to minimize termination costs. The OSDH agrees to reimburse Supplier for all work performed prior to the date of notice of termination of this contract for expenditures and non-cancelable commitments incurred in anticipation of performing under this contract. The OSDH shall not be responsible for reimbursement of unreasonable or unnecessary expenditures incurred after receipt of the cancellation notice.

### **B.7. Shipping**

**B.7.1.** There is a maximum ninety-two (92) inch height limit on all deliveries to the offsite warehouse.

**B.7.2.** Location:

**OSDH Off-site Warehouse**

**7725 W. Reno Avenue**

**Oklahoma City, OK 73127**

**B.7.3.** Deliveries are accepted Monday through Friday only.

**B.7.4.** Vendor must clear all shipments with agency prior to shipping any portion of this contract.

## **C. SOLICITATION SPECIFICATIONS**

### **C.1. Overview**

**C.1.1.** The State of Oklahoma Office of Management Enterprise Services Central Purchasing Division (OMES/CP) on behalf of the Oklahoma State Department of Health (OSDH) is accepting proposals from a qualified Supplier who is able to provide a Paragard Intrauterine Copper Device (T380A) or Equivalent. The OSDH Maternal & Child Health Service, Prenatal and Reproductive Health Division provides contraceptives for the State of Oklahoma County Health Department Family Planning and Maternity clients.

**C.1.1.1.** Prior approval is not required for submissions of an "Equivalent."

C.1.1.2. The brand name herein mentioned is for comparable quality and identification purposes only

C.1.1.3. See Solicitation Request for product specification. (Attached)

## D. EVALUATION

None (See A.15.2.)

## E. INSTRUCTIONS TO BIDDER

### E.1. Submissions/Copies

E.1.1. Contractor is to submit TWO (2) complete copies of their response on TWO (2) separate CDs or DVDs (one copy on each Disc) which includes the completed proposal, including the scanned images of the OMES signed forms. Disc must be an unprotected document. Original hard copies are not required or preferred. This overrides hard copy submittal requirements of A.2.4. Please ensure that your Discs are marked clearly with the RFP Number.

E.1.2. PDF is an acceptable format for solicitation responses.

### E.2. Questions

E.2.1. All questions regarding this solicitation must be submitted in writing and are to be submitted to no later than 06/22/17 at 3:00 P.M. CST. Questions are to be emailed to: Richard.Williams@omes.ok.gov. Questions received after this date will not be answered. An Amendment will be posted regarding the questions which must be signed, dated and returned with your response.

### E.3. Labeling

E.3.1. Purchase order number should appear on all documentation, including but not limited to:

E.3.1.1. Packing slips, invoices, bills of lading, correspondence, subject line of e-mails, envelope address, and packages.

E.3.2. The purchase order number should be visible without the need to open the packages.

E.3.3. Shipments, invoices, and other documentation not properly identified by purchase order number may result in refusal of delivery, delayed payment, or other delays in response.

### E.4. Invoicing

E.4.1. Invoices are to be submitted to OSDH Accounts Payable

E.4.1.1. See bill to address at the top of the purchase order and must include the purchase order number.

## F. CHECKLIST

F.1. **Listed below is a checklist of items that are to be completed and returned with the proposal. This is not an all-inclusive list and it is the vendor's responsibility to ensure that they submit all required/requested documentation:**

F.1.1. Responding Bidder Information Form

F.1.2. Non-Collusion Certification Form CP-004

F.1.3. All amendments signed (if applicable)

F.1.4. Proof of Liability and Worker's Compensation Insurance

F.1.5. Solicitation Request

## G. OTHER

None

## H. PRICE AND COST

H.1. **Pricing is to be all-inclusive of any shipping or delivery expenses**

H.2. **If providing pricing separate from Solicitation Request, include all information requested on the Solicitation Request on the separate pricing sheet.**

H.3. **If offering discounts per unit, include discounts per year.**



# SOLICITATION REQUEST

Request for Quote     Request for Proposal     Request for Bid

**Dispatch via Print**

**Department of Health**  
OKLAHOMA STATE DEPT OF HEALTH  
SHIPPING & RECEIVING  
1000 NE 10TH ST  
OKLAHOMA CITY OK 731171299

|                          |                            |                        |             |
|--------------------------|----------------------------|------------------------|-------------|
| <b>Request Quote ID.</b> | <b>Date</b>                | <b>Buyer</b>           | <b>Page</b> |
| 3400001522               | 04/24/2017                 | Richard Williams (090) | 1           |
| <b>Payment Terms</b>     | <b>DateTime Quote Open</b> | <b>Closing</b>         |             |
| 0 Days                   | 05/12/2017 10:18 AM        | 06/01/2017 03:00 PM    |             |

Requisition Number Reference: From Req ID - 3400018833

**Ship To:** OKLAHOMA STATE DEPT OF HEALTH  
OFF-SITE WAREHOUSE  
7725 W RENO  
OKLAHOMA CITY OK 73127-9738

**Bill To:** OKLAHOMA STATE DEPT OF HEALTH  
ACCOUNTS PAYABLE  
1000 NE 10TH ST  
OKLAHOMA CITY OK 731171299

**Supplier:** NAME \_\_\_\_\_  
Address: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ ST: \_\_\_\_\_ ZIP: \_\_\_\_\_

**Supplier Responses**

| Line | Cat CD / Item # - Descr  | Qty. | UOM | Unit Cost | Ext. Cost |
|------|--|------|-----|-----------|-----------|
| 1    | 73101700 / PARAGARD INTRAUTERINE COPPER DEVICE (T380A) OR EQUIVALENT | 1    | EA  |           |           |

The OSDH is a 340B eligible public health entity. Bidder shall indicate if the offered pricing is 340B. The OSDH understands that 340B pricing changes quarterly per HRSA guidelines.

340B pricing: Yes/No \_\_\_\_\_

PRICE PER PACK: Year One \$ \_\_\_\_\_ Year Two \$ \_\_\_\_\_ Year Three \$ \_\_\_\_\_

TOTAL ESTIMATED QUANTITY PER YEAR: 150-175

MANUFACTURER: \_\_\_\_\_

PRODUCT NAME: \_\_\_\_\_

PRODUCT #: \_\_\_\_\_

Individually Packaged  
Item No. 28549  
NDC: 51285-204-01  
No shipping/handling charges apply  
These need to be effective for 10 years

**Freight Terms:** FOB DEST

**Ship Via:** COMMON

Lead Time: \_\_\_\_\_

**Supplier Remarks:**

COMMENTS:

**This is NOT AN ORDER**

All returned quotes and related documents must be identified with our request for quote Number.

**Authorized Signature**



# VENDOR/PAYEE FORM

**Agency:** OMES Vendor Management requires the following information for all new non-registered vendors (payees) before payments may be processed. Information is used to establish the payee in the State's PeopleSoft vendor file for payment and procurement activities.

**DO NOT use this form for:**

- **Garnishment Payees:** Use [OMES Form GarnVendor](#)
- **State Employees:** Use [OMES FORM Employee Vendor Request](#)
- **Vendors pending contract award** to a solicitation released by the division of Central Purchasing or another Oklahoma state agency MUST first register online with the state unless exempt per statute. For additional information, please refer to [Central Purchasing Vendor Registration](#).

**AGENCY SECTION** (To be completed by state agency representative):

State agency should email completed and signed form to [vendor.form@omes.ok.gov](mailto:vendor.form@omes.ok.gov) or fax to 405-522-3663.

**VENDOR/PAYEE SECTION** (To be completed by vendor/payee)

|   |   |  |   |
|---|---|--|---|
| <b>Agency Name</b>  |   | <b>Contact Name</b>                                    |   |
| <b>Phone #</b>  |   | <b>Fax #</b>   |   |
| <b>Agency Request To</b> – Please select all applicable request types |   |  |   |
| <input type="checkbox"/> Add New Vendor                               | <input type="checkbox"/> Update Existing Vendor   | PeopleSoft 10-digit Vendor ID                          | _____   |
| <input type="checkbox"/> Add New Address                              | <input type="checkbox"/> Change Address/Location  | PeopleSoft Address #                                   | _____ PeopleSoft Location # _____                     |
| <input type="checkbox"/> Change Vendor Tax ID                         | <input type="checkbox"/> Change Vendor Name   | <input type="checkbox"/> Add Alternate Payee Name      | PeopleSoft Location # _____                           |
| <input type="checkbox"/> Other  | Explain _____   |  |   |
| <b>Vendor 1099 Reportable Status</b>                                  | <b>Attention Paying Agency:</b> Please check the <b>Add</b> box on the left if payments to this vendor/payee are represented by Account Codes listed on page 3 of this form. If the vendor is incorrectly showing as 1099 Reportable, check the <b>Remove</b> box. The PeopleSoft system requires specific details regarding the type of transaction. Please check the box that applies to this vendor: |  |   |
| <input type="checkbox"/> <b>Add:</b>                                  | <input type="checkbox"/> 1 - Rents  | <input type="checkbox"/> 2 - Royalties                 | <input type="checkbox"/> 3 – Other Income             |
| <input type="checkbox"/> <b>Remove:</b>                               | <input type="checkbox"/> 6 - Medical & Health Care  | <input type="checkbox"/> 7 - Non-Employee Compensation | <input type="checkbox"/> 10 - Crop Insurance Proceeds |
|   | <input type="checkbox"/> 14 - Gross Proceeds to an Attorney   |  |   |

*Please print legibly or type this information. Form must be completed and signed by authorized individual. Email or fax to requesting state agency.*

|  |                                    |   |  |
|--|------------------------------------|---|--|
| <b>Payee Information:</b> Please provide the requested information for the payee receiving funds from the Oklahoma state agency. All information should match U.S. Internal Revenue Service filing records for the business, individual or government entity receiving payment.                              |                                    |   |  |
| <b>Name</b>  |                                    | <b>Contact Name</b>   |  |
| Payee Legal Name for Business, Individual or Government Entity as filed with IRS   |                                    | <b>Contact Title</b>  |  |
| <b>DBA Name</b>  |                                    | <b>Phone #</b>  |  |
| Doing Business As "DBA", or Disregarded Entity Name if different than Legal Name   |                                    | <b>Fax #</b>  |  |
| <b>Tax Identification Number (TIN) and Type:</b>   |                                    | <input type="checkbox"/> Federal Employer ID (FEIN) <input type="checkbox"/> Social Security Number (SSN) |  |
| <b>Business Address --</b> Please provide primary business address as filed with the U.S. Internal Revenue Service   |                                    |   |  |
| <b>Address</b>   |                                    | <b>City</b>   |  |
| <b>State</b>   | <b>Zip+4</b>                       | <b>Remittance Email</b>   |  |
| <b>Optional Addresses</b> – Please select address type as applicable   |                                    |   |  |
| Type:  | <input type="checkbox"/> Remitting | <input type="checkbox"/> Ordering   | <input type="checkbox"/> Pricing <input type="checkbox"/> Returning <input type="checkbox"/> Mailing <input type="checkbox"/> Other: |
| <b>Address</b>   |                                    | <b>City</b>   |  |
| <b>State</b>   | <b>Zip+4</b>                       | <b>Remittance Email</b>   |  |
| <b>Financial Registration:</b> Please provide contact information for the Authorized Individual who can provide financial information used for ACH Electronic Funds Transfer payment processes. An email will be sent providing instructions for accessing the State of Oklahoma online registration system. |                                    |   |  |
| <b>Name</b>  |                                    | <b>Title</b>  | <b>Email</b>   |



**Account Codes for 1099 Reporting - By Category (TO BE COMPLETED BY AGENCY REPRESENTATIVE)**

|  |   |   |
|--|---|---|
| <input type="checkbox"/> <b>1 - RENTS</b><br>532110 Rent of Office Space<br>532120 Rent of Land<br>532130 Rent of Other Building Space<br>532140 Rent of Equipment and Machinery<br>532150 Rent of Telecommunications Equip<br>532160 Rent of Electronic Data Processing Equipment<br>532170 Rent of Electronic Data Processing Software<br>532190 Other Rents   | <input type="checkbox"/> <b>1- RENTS (continued)</b><br>532141 Rent of Motor Vehicles<br>532142 Lease of Motor Vehicles<br><br><input type="checkbox"/> <b>2 – ROYALTIES</b><br>553170 Royalties  | <input type="checkbox"/> <b>3 – OTHER INCOME</b><br>552120 Incentive Awards – Monetary & Material<br>552160 Incentive Payments – Oklahoma Horse Breeders & Owners<br>552170 Incentive Payments – Oklahoma Film Enhancement Rebate<br>553165 Current/Former Employee Reportable Court Ordered or Legal Settlements<br>553220 Other IRS Reportable Income |
| <input type="checkbox"/> <b>6 - MEDICAL &amp; HEALTH CARE PAYMENTS</b><br>515530 Veterinary Services<br>515700 Offices of Physicians (except Mental Health Specialists)<br>515710 Offices of Physicians, Mental Health Specialists<br>515720 Offices of Dentists<br>515730 Offices of Chiropractors<br>515740 Offices of Optometrists<br>515750 Offices of Mental Health Practitioners (except Physicians)<br>515760 Offices of Physical, Occupational & Speech Therapists, & Audiologists<br>515770 Offices of Podiatrists<br>515780 Offices of all other Miscellaneous Health Practitioners<br>515790 Family Planning Centers<br>515800 Outpatient Mental Health & Substance Abuse Centers<br>515810 Other Outpatient Care Centers<br>515820 Medical and Diagnostic Laboratories   | 515830 Home Health Care Services<br>515840 Ambulance Services<br>515850 All other Ambulatory Health Care Services<br>515860 General Medical & Surgical Hospitals<br>515870 Psychiatric & Substance Abuse Hospitals<br>515880 Specialty Hospitals (except Psychiatric & Substance Abuse)<br>515890 Nursing Care Facilities<br>515900 Residential Services for People with Developmental Disabilities<br>515910 Residential Mental Health & Substance Abuse Facilities<br>515920 Community Care Facilities for the Elderly<br>515930 Other Residential Care Facilities<br>537210 Laboratory Services & Supplies<br>551230 Medical Services to Indigents (from agencies other than DHS)<br>551240 Hospital Services to Indigents (from agencies other than DHS)<br>551250 Other Health Services to Indigents (from agencies other than DHS)  |   |
| <input type="checkbox"/> <b>7 - NON-EMPLOYEE COMPENSATION</b><br>515010 Office of Lawyers<br>515020 Offices of Notaries<br>515030 Other Legal Services<br>515060 Accounting, Tax Preparation, Bookkeeping & Payroll Services<br>515210 Payments for Contract Mentor Services<br>515220 Architectural Services<br>515230 Landscape Architectural Services<br>515240 Engineering Services<br>515250 Drafting Services<br>515260 Building Inspection Services<br>515270 Geophysical Surveying & Mapping Services<br>515280 Surveying and Mapping (except geophysical) Services<br>515290 Testing Laboratories<br>515300 Interior Design Services<br>515310 Industrial Design Services<br>515320 Graphic Design Services<br>515330 Other Specialized Design Services<br>515350 Custom Computer Programming Services<br>515360 Computer Systems Design Services<br>515370 Computer Facilities Management Services<br>515380 Other Computer Related Services<br>515400 Administrative Management & General Management Consulting Services<br>515410 Human Resources & Executive Search Consulting Services<br>515420 Marketing Consulting Services<br>515430 Process, Physical Distribution, & Logistics Consulting Services<br>515440 Other Management Consulting Services<br>515450 Environmental Consulting Services<br>515460 Other Scientific & Technical Consulting Services<br>515470 Research & Development in the Physical, Engineering, & Life Sciences<br>515480 Research & Development in the Social Sciences & Humanities<br>515490 Advertising and Related Services<br>515500 Marketing Research & Public Opinion Polling<br>515510 Photographic Services<br>515520 Translation & Interpretation Services<br>515540 All other Professional, Scientific and Technical Services<br>515550 Management of Companies & Enterprises<br>515560 Office Administrative Services<br>515570 Employment Placement Services<br>515580 Business Support Services<br>515590 Document Preparation Services | 515600 Telephone Call Centers<br>515610 Business Service Centers<br>515620 Collection Agencies<br>515630 Credit Bureaus<br>515640 Other Business Support Services<br>515650 Investigation & Security Services<br>515660 Educational Services<br>515940 Individual & Family Services<br>515950 Community Food, Housing & Emergency & Other Relief Services<br>515960 Vocational Rehabilitation Services<br>515970 Child Day Care Services<br>515980 Arts, Entertainment and Recreation<br>515990 Other Services (except Public Administration)<br>517110 Moving Expense – Employee Transfer<br>531150 Printing and Binding Contract<br>531160 Advertising<br>531170 Informational Services<br>531190 Exhibitions, Shows and Special Events<br>531220 Burial Charges<br>531330 Jury and Witness Fees<br>531500 Moving Expenses – General<br>533100 Maintenance & Repair – Other Items<br>533110 Maintenance & Repair of Buildings & Grounds (outside vendors)<br>533120 Maintenance & Repair – Equipment (outside vendors)<br>533130 Maintenance & Repair of Telephone Equipment (outside vendors)<br>533140 Maintenance & Repair of Data Processing Equipment (outside vendors)<br>533150 Maintenance & Repair of Data Processing Software (outside vendors)<br>533190 Maintenance & Repair – Employee Uniforms<br>545110 Land Improvements<br>546210 Buildings and Other Structures – Construction and Renovation<br>546220 Major Maintenance and Repair of Equipment<br>547110 Highway and Bridge Construction Expense – Contractual<br>547120 Maintenance and Repairs to Highways and Bridges<br>547210 Major Maintenance and Renovation – Bridges<br>552100 Stipends – Other<br>552120 Teacher Stipends (“Incentive” payments)<br>552130 Oklahoma Police Corps Stipends<br>553160 Non-Employee Reportable Court Ordered or Legal Settlements<br>554190 Voter Registration Services<br>561140 Pollution Remediation |   |
| <input type="checkbox"/> <b>14 - GROSS PROCEEDS TO AN ATTORNEY</b><br>553180 Settlements – Paid To/Thru Attorney   |   |   |