



1. Solicitation #:

2. Solicitation Issue Date:

3. Brief Description of Requirement:

4. Response Due Date<sup>1</sup>:

Time:

CST/CDT

5. Issued By and **RETURN SEALED BID TO**<sup>2</sup>:

Agency Name:

- U.S. Postal Delivery:
- Carrier Delivery:

6. Solicitation Type (check one below):

- ☐ Invitation to Bid
- ☐ Request for Proposal
- ☐ Request for Quote

7. Shipping Location:

8. Contracting Officer:

Name:

Phone:

Email:

<sup>1</sup> Amendments to solicitation may change the Response Due Date (read GENERAL PROVISIONS, section 3, "Solicitation Amendments")

<sup>2</sup> If "U.S. Postal Delivery" differs from "Carrier Delivery, use "Carrier Delivery" for courier or personal deliveries



## Responding Bidder Information

"Certification for Competitive Bid and Contract" (see page 3) **MUST** be submitted along with the response to the Solicitation.

1. **RE: Solicitation #** \_\_\_\_\_

2. **Bidder General Information:**

FEI / SSN : \_\_\_\_\_ VEN ID: \_\_\_\_\_

Company Name: \_\_\_\_\_

3. **Bidder Contact Information:**

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Contact Name: \_\_\_\_\_

Contact Title: \_\_\_\_\_

Phone #: \_\_\_\_\_ FAX#: \_\_\_\_\_

Email: \_\_\_\_\_ Website: \_\_\_\_\_

4. **Oklahoma Sales Tax Permit<sup>1</sup>:**

☐ YES – Permit #: \_\_\_\_\_

☐ NO – Exempt pursuant to Oklahoma Laws or Rules

5. **Registration with the Oklahoma Secretary of State:**

☐ YES - Filing Number: \_\_\_\_\_

☐ NO - Prior to the contract award, the successful bidder will be required to register with the Secretary of State or must attach a signed statement that provides specific details supporting the exemption the supplier is claiming ([www.sos.ok.gov](http://www.sos.ok.gov) or 405-521-3911).

6. **Workers' Compensation Insurance Coverage:**

Bidder is required to provide with the bid a certificate of insurance showing proof of compliance with the Oklahoma Workers' Compensation Act.

☐ YES – include a certificate of insurance with the bid

☐ NO - attach a signed statement that provides specific details supporting the exemption you are claiming from the Workers' Compensation Act (Note: Pursuant to Attorney General Opinion #07-8, the exemption from 85 O.S. 2001, § 2.6 applies only to employers who are natural persons, such as sole proprietors, and does not apply to employers who are entities created by law, including but not limited to corporations, partnerships and limited liability companies.)<sup>2</sup>

\_\_\_\_\_  
Authorized Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Title

<sup>1</sup> For frequently asked questions concerning Oklahoma Sales Tax Permit, see <http://www.tax.ok.gov/faq/faqbussales.html>

<sup>2</sup> For frequently asked questions concerning workers' compensation insurance, see [http://www.ok.gov/oid/Consumers/Workers' Compensation Information.html](http://www.ok.gov/oid/Consumers/Workers'_Compensation_Information.html)



State of Oklahoma

**Certification for Competitive  
Bid and/or Contract  
(Non-Collusion Certification)**

*A certification shall be included with any competitive bid and/or contract submitted to the State for goods or services.*

Solicitation or Purchase Order #: \_\_\_\_\_

Supplier Legal Name: \_\_\_\_\_

**SECTION I [74 O.S. § 85.22]:**

A. For purposes of competitive bid,

1. I am the duly authorized agent of the above named bidder submitting the competitive bid herewith, for the purpose of certifying the facts pertaining to the existence of collusion among bidders and between bidders and state officials or employees, as well as facts pertaining to the giving or offering of things of value to government personnel in return for special consideration in the letting of any contract pursuant to said bid;
2. I am fully aware of the facts and circumstances surrounding the making of the bid to which this statement is attached and have been personally and directly involved in the proceedings leading to the submission of such bid; and
3. Neither the bidder nor anyone subject to the bidder's direction or control has been a party:
  - a. to any collusion among bidders in restraint of freedom of competition by agreement to bid at a fixed price or to refrain from bidding,
  - b. to any collusion with any state official or employee as to quantity, quality or price in the prospective contract, or as to any other terms of such prospective contract, nor
  - c. in any discussions between bidders and any state official concerning exchange of money or other thing of value for special consideration in the letting of a contract.

B. I certify, if awarded the contract, whether competitively bid or not, neither the contractor nor anyone subject to the contractor's direction or control has paid, given or donated or agreed to pay, give or donate to any officer or employee of the State of Oklahoma any money or other thing of value, either directly or indirectly, in procuring this contract herein.

**SECTION II [74 O.S. § 85.42]:**

For the purpose of a contract for services, the supplier also certifies that no person who has been involved in any manner in the development of this contract while employed by the State of Oklahoma shall be employed by the supplier to fulfill any of the services provided for under said contract.

The undersigned, duly authorized agent for the above named supplier, by signing below acknowledges this certification statement is executed for the purposes of:

☐ the competitive bid attached herewith and contract, if awarded to said supplier;

**OR**

☐ the contract attached herewith, which was not competitively bid and awarded by the agency pursuant to applicable Oklahoma statutes.

\_\_\_\_\_  
Supplier Authorized Signature

\_\_\_\_\_  
Certified This Date

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Title

\_\_\_\_\_  
Phone Number

\_\_\_\_\_  
Email

\_\_\_\_\_  
Fax Number

## **A. GENERAL PROVISIONS**

### **A.1. Definitions**

As used herein, the following terms shall have the following meaning unless the context clearly indicates otherwise:

- A.1.1. "Acquisition" means items, products, materials, supplies, services, and equipment a state agency acquires by purchase, lease purchase, lease with option to purchase, or rental pursuant to the Oklahoma Central Purchasing Act;
- A.1.2. "Bid" means an offer in the form of a bid, proposal, or quote a bidder submits in response to a solicitation;
- A.1.3. "Bidder" means an individual or business entity that submits a bid in response to a solicitation;
- A.1.4. "Solicitation" means a request or invitation by the State Purchasing Director or a state agency for a supplier to submit a priced offer to sell acquisitions to the state. A solicitation may be an invitation to bid, request for proposal, or a request for quotation; and
- A.1.5. "Supplier" or "vendor" means an individual or business entity that sells or desires to sell acquisitions to state agencies.

### **A.2. Bid Submission**

- A.2.1. Submitted bids shall be in strict conformity with the instructions to bidders and shall be submitted with a completed Responding Bidder Information, OMES-FORM-CP-076, and any other forms required by the solicitation.
- A.2.2. Bids shall be submitted to the procuring agency in a single envelope, package, or container and shall be sealed, unless otherwise detailed in the solicitation. The name and address of the bidder shall be inserted in the upper left corner of the single envelope, package, or container. SOLICITATION NUMBER AND SOLICITATION RESPONSE DUE DATE AND TIME MUST APPEAR ON THE FACE OF THE SINGLE ENVELOPE, PACKAGE, OR CONTAINER.
- A.2.3. The required certification statement, "Certification for Competitive Bid and/or Contract (Non-Collusion Certification)", OMES-FORM-CP-004, must be made out in the name of the bidder and must be properly executed by an authorized person, with full knowledge and acceptance of all its provisions.
- A.2.4. All bids shall be legible and completed in ink or with electronic printer or other similar office equipment. Any corrections to bids shall be identified and initialed in ink by the bidder. Penciled bids and penciled corrections shall NOT be accepted and will be rejected as non-responsive. In addition to a hard copy submittal, the bidder will also be required to submit an electronic copy. Electronic responses must be submitted in the identical format contained in the solicitation (for example Microsoft Word, Microsoft Excel, but not Adobe PDF). In the event the hard copy of the price worksheets and electronic copy of the price worksheets do not agree, the electronic copy will prevail.
- A.2.5. All bids submitted shall be subject to the Oklahoma Central Purchasing Act, Central Purchasing Rules, and other statutory regulations as applicable, these General Provisions, any Special Provisions, solicitation specifications, required certification statement, and all other terms and conditions listed or attached herein—all of which are made part of this solicitation.

### **A.3. Solicitation Amendments**

- A.3.1. If an "Amendment of Solicitation", OMES-FORM-CP-011, is issued, the bidder shall acknowledge receipt of any/all amendment(s) to solicitations by signing and returning the solicitation amendment(s). Amendment acknowledgement(s) may be submitted with the bid or may be forwarded separately. If forwarded separately, amendment acknowledgement(s) must contain the solicitation number and response due date and time on the front of the envelope. The procuring agency must receive the amendment acknowledgement(s) by the response due date and time specified for receipt of bids for the bid to be deemed responsive. Failure to acknowledge solicitation amendments may be grounds for rejection.
- A.3.2. No oral statement of any person shall modify or otherwise affect the terms, conditions, or specifications stated in the solicitation. All amendments to the solicitation shall be made in writing by the procuring agency.
- A.3.3. It is the Bidder's responsibility to check frequently for any possible amendments that may be issued. The procuring agency is not responsible for a bidder's failure to download any amendment documents required to complete a solicitation.

#### **A.4. Bid Change**

If the bidder needs to change a bid prior to the solicitation response due date, a new bid shall be submitted to the procuring agency with the following statement "This bid supersedes the bid previously submitted" in a single envelope, package, or container and shall be sealed, unless otherwise detailed in the solicitation. The name and address of the bidder shall be inserted in the upper left corner of the single envelope, package, or container. SOLICITATION NUMBER AND SOLICITATION RESPONSE DUE DATE AND TIME MUST APPEAR ON THE FACE OF THE SINGLE ENVELOPE, PACKAGE, OR CONTAINER.

#### **A.5. Certification Regarding Debarment, Suspension, and Other Responsibility Matters**

By submitting a response to this solicitation:

- A.5.1. The prospective primary participant and any subcontractor certifies to the best of their knowledge and belief, that they and their principals or participants:
  - A.5.1.1. Are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded by any Federal, State or local department or agency;
  - A.5.1.2. Have not within a three-year period preceding this proposal been convicted of or pled guilty or had a civil judgment rendered against them for commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a public (Federal, State or local) contract; or for violation of Federal or State antitrust statutes or commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, or receiving stolen property;
  - A.5.1.3. Are not presently indicted for or otherwise criminally or civilly charged by a governmental entity (Federal, State, or local) with commission of any of the offenses enumerated in paragraph A.5.1.2. of this certification; and
  - A.5.1.4. Have not within a three-year period preceding this application/proposal had one or more public (Federal, State, or local) contracts terminated for cause or default.
- A.5.2. Where the prospective primary participant is unable to certify to any of the statements in this certification, such prospective participant shall attach an explanation to its solicitation response.

#### **A.6. Bid Opening**

Sealed bids shall be opened by the \_\_\_\_\_ located at \_\_\_\_\_  
\_\_\_\_\_ at the time and date specified in the solicitation as the Response Due Date and Time.

#### **A.7. Open Bid / Open Record**

Pursuant to the Oklahoma Public Open Records Act, a public bid opening does not make the bid(s) immediately accessible to the public. The procurement or contracting agency shall keep the bid(s) confidential, and provide prompt and reasonable access to the records only after a contract is awarded or the solicitation is cancelled. This practice protects the integrity of the competitive bid process and prevents excessive disruption to the procurement process. The interest of achieving the best value for the State of Oklahoma outweighs the interest of vendors immediately knowing the contents of competitor's bids. [51 O.S. § 24A.5(5)]

Additionally, financial or proprietary information submitted by a bidder may be designated by the Purchasing Director as confidential and the procurement entity may reject all requests to disclose information designated as confidential pursuant to 62 O.S. (2012) § 34.11.1(H)(2) and 74 O.S. (2011) § 85.10. Bidders claiming any portion of their bid as proprietary or confidential must specifically identify what documents or portions of documents they consider confidential and identify applicable law supporting their claim of confidentiality. The State Purchasing Director shall make the final decision as to whether the documentation or information is confidential pursuant to 74 O.S. § 85.10. Otherwise, documents and information a bidder submits as part of or in connection with a bid are public records and subject to disclosure after contract award or the solicitation is cancelled.

#### **A.8. Late Bids**

Bids received by the procuring agency after the response due date and time shall be deemed non-responsive and shall NOT be considered for any resultant award.

#### **A.9. Legal Contract**

- A.9.1. Submitted bids are rendered as a legal offer and any bid, when accepted by the procuring agency, shall constitute a contract.
- A.9.2. The Contract resulting from this solicitation may consist of the following documents in order of preference:
  - A.9.2.1. Purchase order, as amended by Change Order (if applicable);
  - A.9.2.2. Solicitation, as amended (if applicable); and
  - A.9.2.3. Successful bid (including required certifications), to the extent the bid does not conflict with the requirements

of the solicitation or applicable law.

A.9.3. Any contract(s) awarded pursuant to the solicitation shall be legibly written or typed.

#### **A.10. Pricing**

A.10.1. Bids shall remain firm for a minimum of sixty (60) days from the solicitation closing date.

A.10.2. Bidders guarantee unit prices to be correct.

A.10.3. In accordance with 74 O.S. §85.40, ALL travel expenses to be incurred by the supplier in performance of the Contract shall be included in the total bid price/contract amount.

#### **A.11. Manufacturers' Name and Approved Equivalents**

Unless otherwise specified in the solicitation, manufacturers' names, brand names, information and/or catalog numbers listed in a specification are for information and not intended to limit competition. Bidder may offer any brand for which they are an authorized representative, and which meets or exceeds the specification for any item(s). However, if bids are based on equivalent products, indicate on the bid form the manufacturer's name and number. Bidder shall submit sketches, descriptive literature, and/or complete specifications with their bid. Reference to literature submitted with a previous bid will not satisfy this provision. The bidder shall also explain in detail the reason(s) why the proposed equivalent will meet the specifications and not be considered an exception thereto. Bids that do not comply with these requirements are subject to rejection.

#### **A.12. Clarification of Solicitation**

A.12.1. Clarification pertaining to the contents of this solicitation shall be directed in writing to the Contracting Officer specified in the solicitation.

A.12.2. If a bidder fails to notify the State of an error, ambiguity, conflict, discrepancy, omission or other error in the SOLICITATION, known to the bidder, or that reasonably should have been known by the bidder, the bidder shall submit a bid at its own risk; and if awarded the contract, the bidder shall not be entitled to additional compensation, relief, or time, by reason of the error or its later correction. If a bidder takes exception to any requirement or specification contained in the SOLICITATION, these exceptions must be clearly and prominently stated in their response.

A.12.3. Bidders who believe proposal requirements or specifications are unnecessarily restrictive or limit competition may submit a written request for administrative review to the State prior to the closing date.

#### **A.13. Rejection of Bid**

The State reserves the right to reject any bids that do not comply with the requirements and specifications of the solicitation. A bid may be rejected when the bidder imposes terms or conditions that would modify requirements of the solicitation or limit the bidder's liability to the State. Other possible reasons for rejection of bids are listed in OAC 580:16-7-32.

#### **A.14. Award of Contract**

A.14.1. The State Purchasing Director may award the Contract to more than one bidder by awarding the Contract(s) by item or groups of items, or may award the Contract on an ALL OR NONE basis, whichever is deemed by the State Purchasing Director to be in the best interest of the State of Oklahoma.

A.14.2. Contract awards will be made to the lowest and best bidder(s) unless the solicitation specifies that best value criteria is being used.

A.14.3. In order to receive an award or payments from the State of Oklahoma, suppliers must be registered. The vendor registration process can be completed electronically through the OMES website at the following link: <https://www.ok.gov/dcs/vendors/index.php>.

#### **A.15. Contract Modification**

A.15.1. The Contract is issued under the authority of the State Purchasing Director who signs the Contract. The Contract may be modified only through a written Contract Modification, signed by the State Purchasing Director.

A.15.2. Any change to the Contract, including but not limited to the addition of work or materials, the revision of payment terms, or the substitution of work or materials, directed by a person who is not specifically authorized by the procuring agency in writing, or made unilaterally by the supplier, is a breach of the Contract. Unless otherwise specified by applicable law or rules, such changes, including unauthorized written Contract Modifications, shall be void and without effect, and the supplier shall not be entitled to any claim under this Contract based on those changes. No oral statement of any person shall modify or otherwise affect the terms, conditions, or specifications stated in the resultant Contract.

#### **A.16. Delivery, Inspection and Acceptance**

- A.16.1. Unless otherwise specified in the solicitation or awarding documents, all deliveries shall be F.O.B. Destination. The bidder(s) awarded the Contract shall prepay all packaging, handling, shipping and delivery charges and firm prices quoted in the bid shall include all such charges. All products and/or services to be delivered pursuant to the Contract shall be subject to final inspection and acceptance by the State at destination. "Destination" shall mean delivered to the receiving dock or other point specified in the purchase order. The State assumes no responsibility for goods until accepted by the State at the receiving point in good condition. Title and risk of loss or damage to all items shall be the responsibility of the supplier until accepted by the receiving agency. The supplier(s) awarded the Contract shall be responsible for filing, processing, and collecting any and all damage claims accruing prior to acceptance.
- A.16.2. Supplier(s) awarded the Contract shall be required to deliver products and services as bid on or before the required date. Deviations, substitutions or changes in products and services shall not be made unless expressly authorized in writing by the procuring agency.

#### **A.17. Invoicing and Payment**

- A.17.1. Pursuant to 74 O.S. §85.44(B), invoices will be paid in arrears after products have been delivered or services provided.
- A.17.2. Interest on late payments made by the State of Oklahoma is governed by 62 O.S. §34.71 and 62 O.S. §34.72.

#### **A.18. Tax Exemption**

State agency acquisitions are exempt from sales taxes and federal excise taxes. Bidders shall not include these taxes in price quotes.

#### **A.19. Audit and Records Clause**

- A.19.1. As used in this clause, "records" includes books, documents, accounting procedures and practices, and other data, regardless of type and regardless of whether such items are in written form, in the form of computer data, or in any other form. In accepting any Contract with the State, the successful bidder(s) agree any pertinent State or Federal agency will have the right to examine and audit all records relevant to execution and performance of the resultant Contract.
- A.19.2. The successful bidder(s) awarded the Contract(s) is required to retain records relative to the Contract for the duration of the Contract and for a period of seven (7) years following completion and/or termination of the Contract. If an audit, litigation, or other action involving such records is started before the end of the seven (7) year period, the records are required to be maintained for two (2) years from the date that all issues arising out of the action are resolved, or until the end of the seven (7) year retention period, whichever is later.

#### **A.20. Non-Appropriation Clause**

The terms of any Contract resulting from the solicitation and any Purchase Order issued for multiple years under the Contract are contingent upon sufficient appropriations being made by the Legislature or other appropriate government entity. Notwithstanding any language to the contrary in the solicitation, purchase order, or any other Contract document, the procuring agency may terminate its obligations under the Contract if sufficient appropriations are not made by the Legislature or other appropriate governing entity to pay amounts due for multiple year agreements. The Requesting (procuring) Agency's decisions as to whether sufficient appropriations are available shall be accepted by the supplier and shall be final and binding.

#### **A.21. Choice of Law**

Any claims, disputes, or litigation relating to the solicitation, or the execution, interpretation, performance, or enforcement of the Contract shall be governed by the laws of the State of Oklahoma.

#### **A.22. Choice of Venue**

Venue for any action, claim, dispute or litigation relating in any way to the Contract shall be in Oklahoma County, Oklahoma.

#### **A.23. Termination for Cause**

- A.23.1. The supplier may terminate the Contract for default or other just cause with a 30-day written request and upon written approval from the procuring agency. The State may terminate the Contract for default or any other just cause upon a 30-day written notification to the supplier.
- A.23.2. The State may terminate the Contract immediately, without a 30-day written notice to the supplier, when violations are found to be an impediment to the function of an agency and detrimental to its cause, when conditions preclude the 30-day notice, or when the State Purchasing Director determines that an administrative error occurred prior to Contract performance.

A.23.3. If the Contract is terminated, the State shall be liable only for payment for products and/or services delivered and accepted.

#### **A.24. Termination for Convenience**

A.24.1. The State may terminate the Contract, in whole or in part, for convenience if the State Purchasing Director determines that termination is in the State's best interest. The State Purchasing Director shall terminate the Contract by delivering to the supplier a Notice of Termination for Convenience specifying the terms and effective date of Contract termination. The Contract termination date shall be a minimum of 60 days from the date the Notice of Termination for Convenience is issued by the State Purchasing Director.

A.24.2. If the Contract is terminated, the State shall be liable only for products and/or services delivered and accepted, and for costs and expenses (exclusive of profit) reasonably incurred prior to the date upon which the Notice of Termination for Convenience was received by the supplier.

#### **A.25. Insurance**

The successful bidder(s) awarded the Contract shall obtain and retain insurance, including workers' compensation, automobile insurance, medical malpractice, and general liability, as applicable, or as required by State or Federal law, prior to commencement of any work in connection with the Contract. The supplier awarded the Contract shall timely renew the policies to be carried pursuant to this section throughout the term of the Contract and shall provide the procuring agency with evidence of such insurance and renewals.

#### **A.26. Employment Relationship**

The Contract does not create an employment relationship. Individuals performing services required by this Contract are not employees of the State of Oklahoma or the procuring agency. The supplier's employees shall not be considered employees of the State of Oklahoma nor of the procuring agency for any purpose, and accordingly shall not be eligible for rights or benefits accruing to state employees.

#### **A.27. Compliance with the Oklahoma Taxpayer and Citizen Protection Act of 2007**

By submitting a bid for services, the bidder certifies that they, and any proposed subcontractors, are in compliance with 25 O.S. §1313 and participate in the Status Verification System. The Status Verification System is defined in 25 O.S. §1312 and includes but is not limited to the free Employment Verification Program (E-Verify) through the Department of Homeland Security and available at [www.dhs.gov/E-Verify](http://www.dhs.gov/E-Verify).

#### **A.28. Compliance with Applicable Laws**

The products and services supplied under the Contract shall comply with all applicable Federal, State, and local laws, and the supplier shall maintain all applicable licenses and permit requirements.

#### **A.29. Special Provisions**

Special Provisions set forth in SECTION B apply with the same force and effect as these General Provisions. However, conflicts or inconsistencies shall be resolved in favor of the Special Provisions.





# SOLICITATION REQUEST

☐ Request for Quote

☐ Request for Proposal

☐ Request for Bid

**Dispatch via Print**

**Department of Education**  
STATE DEPARTMENT OF EDUCATION  
HODGE BUILDING  
2500 N LINCOLN BLVD  
OKLAHOMA CITY OK 731054599

Request Quote ID.	Date	Buyer	Page
2650000253	05/15/2013	Irene Bowman (580)	1
Payment Terms	DateTime Quote Open	Closing	
0 Days	06/07/2013 08:53 AM	06/19/2013 04:00 PM	
Requisition Number Reference: From Req ID - 2650000711			

**Ship To:** STATE DEPARTMENT OF EDUCATION  
HODGE BUILDING  
2500 N LINCOLN BLVD  
OKLAHOMA CITY OK 731054599

**Bill To:** STATE DEPARTMENT OF EDUCATION  
HODGE BUILDING  
2500 N LINCOLN BLVD  
OKLAHOMA CITY OK 731054599

**Vendor:** NAME

Address: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ ST: \_\_\_\_\_ ZIP: \_\_\_\_\_

## Supplier Responses

Line	Cat CD / Item # - Descr	Qty.	UOM	Unit Cost	Ext. Cost
1	93141612 / 1000013241 SERVICES:Parenting Instruction and Family Planning	1	JA		

Contract for Autism services and professional development for toddlers and children with disabilities

Contract Period: 7-1-13 thru 6-30-14 with option to renew for five (5) additional one year periods at same terms and conditions.

Contract Period: 7-1-13 thru 6-30-14

Price \$ \_\_\_\_\_

Contract Period: 7-1-14 thru 6-30-15

Price \$ \_\_\_\_\_

Contract Period: 7-1-15 thru 6-30-16

Price \$ \_\_\_\_\_

Contract Period: 7-1-16 thru 6-30-17

Price \$ \_\_\_\_\_

Contract Period: 7-1-17 thru 6-30-18

Price \$ \_\_\_\_\_

Contract Period: 7-1-18 thru 6-30-19

Price \$ \_\_\_\_\_

**Freight Terms:** FOB DEST

**Ship Via:** COMMON

Lead Time: \_\_\_\_\_

**Supplier Remarks:**

COMMENTS:

## This is NOT AN ORDER

All returned quotes and related documents must be identified with our request for quote Number.

**Authorized Signature**



Solicitation #:

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## **A. GENERAL PROVISIONS**

## **B. SPECIAL PROVISIONS**

### **B.1. Contract Period:**

B.1.1 The contract period will be from July 1, 2013 through June 30, 2014, with option to renew for five (5) additional one year periods at same terms and conditions.

### **B.2. Subcontracting**

B.2.1 The SDE shall contract with one supplier for the total work to be accomplished. The supplier may not subcontract any portion of this work to be accomplished without the written consent and approval of SDE. The terms of this contract and such additional terms as SDE may require shall be included in any approved subcontract and any approval of any subcontract shall not relieve the supplier of any responsibility for performance under this contract.

### **B.3 Travel**

B.3.1 All travel under this contract shall be reimbursed subject to the terms and amounts set forth in the State Travel Reimbursement Act.

### **B.4 Award of Contract**

B.4.1 The supplier shall not commence work, commit funds, incur costs, or in any way act to obligate the State until so notified in writing of the approval of the contract. The authorized State representative is the only individual who can transmit that approval to the contractor.

### **B.5 Definitions**

B.5.1 ASD - Autism Spectrum Disorder

B.5.2 LEA - Local Educational Agencies

B.5.3 IDEA – Individuals with Disabilities Education Act

B.6 All travel under this contract shall be reimbursed subject to the terms and amounts set forth in the State Travel Reimbursement Act.

### **B.7 Performance Penalty or Termination**

B.7.1 Once completion dates are mutually agreed upon, and the supplier fails to perform any of the services and/or make deliveries within the time specified in the contract, or any extension period, the supplier shall, in place of actual damages, pay the state of Oklahoma the sum of \$1,400.00 per calendar day for delayed services/deliveries. The supplier shall NOT be charged when delay in performance and or delivery arises out of causes beyond the control and without fault or negligence of the supplier.

- B.7.2 Should the supplier see that they will not be able to meet a delivery date; the supplier may request an extension in writing. This request may or may not be granted at the discretion of the State. If written approval is granted by the State, liquidated damages will not be assessed for the duration of the extension.
- B.7.3 Failure to correct any errors in materials that negatively alter the ability to administer the [services](#), or that denigrates confidence in the [services being provided](#) will be viewed as a violation of the contract and the supplier will pay liquidated damages to the SDE in the amount of 10% of the total annual contract amount for each day during which the [services has not been provided or until corrected services has been approved](#) by the SDE is distributed by the supplier. SDE agrees that when liquidated damages become a possibility, it will expedite its responses and requirements in this regard in an effort to limit the amount of liquidated damages.

## C. SOLICITATION SPECIFICATIONS

- C.1 The intent of this Request for Proposal (RFP) is to select a qualified supplier to provide Autism Spectrum Disorder (ASD) trainings to local educational agencies (LEA) personnel and families of children, infants, and toddlers with ASD and to replicate evidence-based programs for toddlers (ages 18 months - 3 years) and children with ASD in accordance with the requirements of the Individuals with Disabilities Education Act (IDEA).
- C.2 The primary purpose of the ASD trainings and evidence-based programs is to develop supports for early intervention that trains school based personnel and families in accordance with State and federal law.
- C.3 The successful supplier should provide information to administrators, educators, service providers, and families to increase awareness regarding ASD and the ASD support. (See Attachment A – 1.0).
- C.4 The successful supplier should provide on-site Technical Assistance for educators working with children identified under ASD (See Attachment A – 2.0).
- C.5 The successful supplier should develop and maintain evidence-based programs for toddlers and preschoolers with ASD. (See Attachment A – 3.0)
- C.6 The successful supplier should provide professional development in the use of evidence-based practices for toddlers and young children with ASD (See Attachment A – 4.0).
- C.7 The successful supplier should provide information, referrals, and support to families of children, infants, and toddlers regarding resources and agencies for ASD (See Attachment A – 5.0).
- C.8 The successful supplier should provide training and technical assistance for SoonerStart and OSDE personnel and LEA staff currently replicating

evidence-based site model programs for toddlers and young children with ASD (See Attachment A – 6.0).

- C.9 The successful supplier should replicate evidence-based site models for infants and toddlers with ASD in counties throughout Oklahoma (See Attachment A – 7.0).

#### C.10 Collaboration with the OSDE

- C.10.1 The successful supplier will collaborate with the OSDE before providing information to LEAs, parents, and/or other agencies and will obtain approval from the OSDE for all training and informational materials before making them available to the public.

- C.10.2 The successful supplier will provide contact information for participants upon the request of the OSDE.

- C.10.3 The successful supplier will grant rights for all training and informational materials to the OSDE, and provide the OSDE with electronic copies of these materials.

- C.10.4 The successful supplier will invite and plan for an OSDE representative to attend each training session.

#### C.11 Reporting and Billing

- C.11.1 The successful supplier will provide OSDE a final itemized accounting of all expenditures made pursuant to this contract within thirty days following the end of the contractual period.

- C.11.2 The successful supplier will provide the OSDE with an inventory list of items purchased with IDEA funds through this award within thirty days following the end of the contractual period. All items purchased and materials developed within the scope of this RFP will be considered the property of the OSDE.

### D. EVALUATION

- D.1 This RFP will be evaluated as best value in accordance with Title 74.85. The best value criteria for this proposal is as follows:

- D.1.1. Price

- D.1.2 Experience

- D.1.3 Qualifications of Firms

- D.2 Negotiations

- D.2.1 In accordance with Title 74 §85.5, the State of Oklahoma reserves the right to negotiate with one, selected, all or none of the vendors responding to this solicitation to obtain the best value for the State. Negotiations could entail discussions on products, services, pricing, contract terminology or any other issue that may mitigate the State's risks. The State shall consider all issues negotiable and not artificially constrained by internal corporate policies. Negotiation may be with one or more vendors, for any and all items in the vendor's offer.

- D.2.2 Firms that contend that they lack flexibility because of their corporate policy on a particular negotiation item shall face a significant disadvantage and may not be considered. If such negotiations are conducted, the following conditions shall apply:
- D.3 Negotiations may be conducted in person, in writing, or by telephone.
- D.4 Negotiations shall only be conducted with potentially acceptable offers. The State reserves the right to limit negotiations to those offers that received the highest rankings during the initial evaluation phase.
- D.5 Terms, conditions, prices, methodology, or other features of the offeror's offer may be subject to negotiations and subsequent revision. As part of the negotiations, the offeror may be required to submit supporting financial, pricing, and other data in order to allow a detailed evaluation of the feasibility, reasonableness, and acceptability of the offer.
- D.6 The requirements of the Request for Proposal shall not be negotiable and shall remain unchanged unless the State determines that a change in such requirements is in the best interest of the State Of Oklahoma.
- D.7 BEST and FINAL – The State may request best and final offers if deemed necessary, and shall determine the scope and subject of any best and final request. However, the vendor should not expect an opportunity to strengthen its offer and should submit its best offer based on the terms and condition set forth in this solicitation
- D.8 The State reserves the right to request demonstrations and questions clarifications from any or all responding bidders.

## **E. INSTRUCTIONS TO SUPPLIER**

- E.1 Proposal Submission Requirements:
  - E.1.1 Supplier is to submit four (4) complete copies of their response on CD which includes the completed proposal, including the scanned images of the OMES signed forms. CD must be an unprotected document. Original hard copies are not required.
  - E.1.2 By submitting a proposal in response to this Request for Proposal, the supplier represents they have read and understand the scope of services and have familiarized itself with all federal, state, and local laws, ordinances, and rules and regulations that in any manner may affect the cost, progress, or performance of the contract work.
  - E.1.3 The failure or omission of any supplier to receive or examine any form, instrument, addendum, or other documents or to acquaint itself with conditions existing, shall in no way relieve any supplier from any obligations with respect to its proposal or to the contract.
- E.2 Proposal Response Format:

- E.2.1 Suppliers should submit a written proposal that presents the supplier's qualification and understanding of the work to be performed. Your proposal should provide all the information considered pertinent to your qualifications for this project.
- E.3 The supplier should include in their proposal the following:
  - E.3.1 Table of contents – All pages numbered
  - E.3.2 Introduction
  - E.3.3 Cover Letter – On company letterhead, signed by a person with the corporate authority to enter into contracts in the amount of the proposal.
- E.4 Executive Summary
  - E.4.1 Response to the Scope of Services – The supplier should address each section of the scope of services section of this document, indicating compliance with or acceptance of the requirement and any additional explanation of their response.
  - E.4.2 Company profile – Suppliers are to present a Company profile that shows the ability, capacity and skill of the supplier to perform the services required. Include suppliers experience with providing services of this scope, and number of years specializing in services of this type.

## **F. CHECKLIST**

## **G. OTHER**

## **H. PRICE AND COST**

- H.1 Suppliers must submit a complete detail budget sheet for all years of this contract outlining all costs associated with this service, beginning with the first year of the contract period to start July 1, 2013 thru June 30, 2014 and the additional five (5) option years
- H.2 Please list any other anticipated costs that will be associated with this service.
- H.3 Payment against this contract shall be firm fixed at the quoted price, and OSDE shall not pay, nor be liable for any other additional costs.
- H.4 Payment for all services herein shall be made in arrears. OSDE shall not make any advance payments or advance deposits.
- H.5 No payments will be made to the supplier for services performed pursuant to this contract by unapproved employees of the contractor

## ATTACHMENT B

### Vendor Reference Sheet

Offerors shall provide a minimum of three (3) references that may be contacted by OSDE-SES. References shall be of customers for whom you have provided similar services within the last three years. For each customer listed, provide the customer name and address, contact name, title and telephone number and a brief description of the services your company provided. References from school systems are preferred.

1. School System Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
City, State, Zip: \_\_\_\_\_  
Contact Person/Title: \_\_\_\_\_  
Telephone Number: \_\_\_\_\_  
Description of services provided: \_\_\_\_\_  
\_\_\_\_\_
2. School System Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
City, State, Zip: \_\_\_\_\_  
Contact Person/Title: \_\_\_\_\_  
Telephone Number: \_\_\_\_\_  
Description of services provided: \_\_\_\_\_  
\_\_\_\_\_
3. School System Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
City, State, Zip: \_\_\_\_\_  
Contact Person/Title: \_\_\_\_\_  
Telephone Number: \_\_\_\_\_  
Description of services provided: \_\_\_\_\_  
\_\_\_\_\_





**Special Education Services  
Attachment A**

<b>Work to be Performed</b> Describe the proposed work.	<b>Performance Activities</b> Identify the performance activities associated with the contract.	<b>Performance Level</b> Identify the Performance Standard to be measured and the expected performance level for the contract.	<b>Contract Monitoring System</b> How will the activities be evaluated?
1.0 Provide information to administrators, educators, service providers, and families to increase awareness regarding Autism Spectrum Disorder (ASD) and the ASD support in collaboration with the OSDE.	<ol style="list-style-type: none"> <li>1. Collaborate with the OSDE to create and/or update fliers, question and answer documents, and brochures.</li> <li>2. Disseminate information regarding services available for children diagnosed with ASD.</li> <li>3. Initiate and/or respond to telephone calls, faxes, office visits and/or emails requesting information/assistance.</li> <li>4. Provide information as a Presenter at the State Superintendent's Vision 20/20 conference.</li> <li>5. Provide project information to Oklahoma Directors of Special Services and other organizations/agencies and upon request by the OSDE.</li> </ol>	<ol style="list-style-type: none"> <li>1. Provide the OSDE with current links to the web site and brochure for OSDE web site and dissemination and provide the OSDE with an electronic copy of all materials.</li> <li>2. Provide the OSDE with upcoming events/ information for the OSDE to email to LEAs.</li> <li>3. Provide the number of correspondences broken down by month, what information is requested as well as what LEA they are representing or if they are a parent.</li> <li>4. Provide a count for conference/ meeting participation and provide a copy materials disseminated.</li> <li>5. Will provide an agenda indicating your presentation at the event, a copy of your presentation, list of participants at the event as well as what LEA/agency they represent.</li> </ol>	Provide information on the performance upon request in quarterly reports and in the performance level section in an annual report.

<b>Work to be Performed</b> Describe the proposed work.	<b>Performance Activities</b> Identify the performance activities associated with the contract.	<b>Performance Level</b> Identify the Performance Standard to be measured and the expected performance level for the contract.	<b>Contract Monitoring System</b> How will the activities be evaluated?
<b>2.0 Provide on-site Technical Assistance for educators working with children identified under ASD.</b>	Provide direct on-site support for public schools and educators which includes on-site consultation, demonstrations, coaching, and mentoring for school districts, as requested.	<ul style="list-style-type: none"> <li>• Provide a list of LEAs requesting on-site TA to include date the TA was requested, provided, and if not provided, the reasons it was not provided.</li> <li>• LEAs will be provided the on-site TA even if LEA funding is not available</li> </ul>	Submit invoice monthly to include: <ul style="list-style-type: none"> <li>• a list of LEAs receiving onsite TA including the date of service</li> <li>• Provide list of TA providers</li> </ul>
<b>3.0 Develop and maintain an evidence-based programs for toddlers and preschoolers (ages 18 months – 3 years) with ASD</b>	Provide expertise to service children with ASD and their families at the model site and other replicate sites.	Children with ASD will receive intervention at replicate sites for 49 weeks per contract year	Mid-Year and Annual reports to the OSDE
	Provide intervention and highly supportive intensive intervention in inclusive high quality preschool program(s).	Provide the OSDE with data reports that track behavior, interventions, and intervention outcomes. Make progress notes available to the OSDE upon request.	Quarterly data report
	Provide support in the home to the families of toddlers enrolled in the program.	Monthly visits	Sign in sheets and family satisfaction survey provided in mid-year and annual reports to the OSDE.
	Provide a readiness program for children with ASD to prepare them to enter Pre-K programs in the public school system.	90% of the children will achieve entry level school readiness skills (i.e. toilet trained, communication system, attending skills).	Comparison of pre and post assessments of children with ASD.
<b>4.0 Provide professional development in the use of evidence-based practices for toddlers and young</b>	Conduct continuing education (lectures, tours, short-term internships, observations, and/or hands-on coaching) for SoonerStart, public schools employees, and other public	Minimum of 10 activities as requested by the OSDE.	Sign-in sheets, evaluation survey, Quarterly and annual reports.

<b>Work to be Performed</b> Describe the proposed work.	<b>Performance Activities</b> Identify the performance activities associated with the contract.	<b>Performance Level</b> Identify the Performance Standard to be measured and the expected performance level for the contract.	<b>Contract Monitoring System</b> How will the activities be evaluated?
<b>children with ASD utilizing a model site.</b>	school related professionals.		
	Present/maintain booth at the State Superintendent's Vision 20/20 Conference and at least 3 other State or national conferences.	Collaborate with the OSDE to develop agenda and workshop materials. All materials developed will be the property of the OSDE.	Provide all workshop materials prior to the conference for approval; provide sign-in sheets of participants.
<b>5.0 Provide information, referrals and support to families regarding resources for ASD</b>	Respond to inquiries, phone calls, and email.	Document all inquiries, phone calls, and email, providing a report to the OSDE with data that includes all incidents, title of inquirer, nature of contact, and action required by vendor to handle the inquiry.	Inquiry log; quarterly and annual reports.
<b>6.0 Provide training and technical assistance for SoonerStart, OSDE personnel, and LEA staff currently replicating site model programs for infants and toddlers with ASD.</b>	Update and disseminate a replication manual that will be the property of the OSDE.  Provide training and technical assistance  Conduct meetings with stakeholders.  Evaluate student outcomes	Complete by 6/30/2014  Weekly and/or monthly on-site visits  Quarterly meetings  Annual evaluation	Updated replication manual  Logs and fidelity monitoring  Agendas  Student records; IFSP, IEP
<b>7.0 Replicate site models for infants and toddlers with ASD in counties throughout Oklahoma.</b>	Identify stakeholders who are interested in replication in their community.	Select at least 2 counties for future replication with preference given to the southeastern and southwestern quadrants of the State.	Email and phone logs provided to the OSDE
	Coordinate with stakeholders to identify a quality site to host the replication.	Site visits to evaluate potential sites.	Email, phone, and travel logs.
	Coordinate with stakeholders to secure funding for the replication.	Regularly scheduled meetings as requested; phone and email contacts as needed.	Agendas  Phone logs

**PERFORMANCE PAYMENT SCALE** The plan for determining work performed.

<b>Definition for each Performance Activity</b>	<b>Evaluation</b>	<b>Payment Scale</b>
Performance exceeds or meets all contract monitoring system	Satisfactory	0.0% reduction to contract
Performance did not meet contract monitoring system	Did not submit all required	Hold payment until all

<b>Work to be Performed</b> Describe the proposed work.	<b>Performance Activities</b> Identify the performance activities associated with the contract.	<b>Performance Level</b> Identify the Performance Standard to be measured and the expected performance level for the contract.	<b>Contract Monitoring System</b> How will the activities be evaluated?
		documentation	documents received
Performance did not meet one or more of the contract monitoring system		Marginal – did not fulfill requirements of the contract	2.0% reduction to contract