

OKLAHOMA CAPITOL IMPROVEMENT AUTHORITY

SPECIAL MEETING

August 29, 2018

2:00 p.m.A

State Capitol Building

Governor's Large Conference Room

AGENDA

1. Call to Order and establish a quorum. [Chair]
2. Discussion and possible action to approve the minutes of July 9, 2018 meeting.
[Chair]
3. Capitol Repair Bonds: Discussion and possible action on a Resolution approving and authorizing the issuance of OCIA lease revenue bonds in an aggregate principal amount of not to exceed One Hundred Twenty-five Million Dollars (\$125,000,000) in one or more series (the "Bonds") to generate project funds to acquire real property, together, with improvements thereon, and personal property to construct improvements to real property and provide funding for repairs, refurbishments, and improvements to real and personal property of the State Capitol building and associated furniture, fixtures and equipment, and paying costs of issuance related thereto; approving the sale of the Bonds at negotiated sale; providing for a certificate of determination; specifying the terms and conditions of the Bonds; specifying the utilization of the lease agreement for use and occupancy and other agreements in connection with the financing; approving and authorizing the lease agreement for use and occupancy and providing other terms and conditions in connection with the Bonds; approving and authorizing all documents relating to the Bonds including, but not limited to the (a) Preliminary Official Statement, (b) Official Statement, (c) Continuing Disclosure Agreement, (d) Bond Purchase Agreement, (e) Lease Agreement for

Use and Occupancy, (f) Transfer Agent/Registrar/Paying Agent and Custodian Agreement, and (g) all ancillary documents; authorizing OCIA officers to execute all documents in connection therewith; authorizing payment of costs of issuance of the Bonds; and authorizing OCIA officers, staff, and service providers to take necessary actions to structure, issue and deliver the Bonds. [Scott Reygers]

4. Department of Corrections Bonds: Discussion and possible action on a Resolution approving and authorizing the issuance of OCIA lease revenue bonds in a principal amount necessary to generate net proceeds of One Hundred Sixteen Million, Five Hundred Thousand dollars (\$116,500,000) after providing for costs of issuance, credit enhancement, reserves, and other expenses related to the financing, in one or more series on a tax-exempt basis (the “Corrections Bonds”) to finance the maintenance, repairs, equipment, and improvements of existing correctional facilities for the Oklahoma Department of Corrections to be leased to the Oklahoma Department of Corrections, pursuant to Senate Bill 1590, approved by the 2018 Legislature; approving the sale of the Corrections Bonds at negotiated sale; providing for a certificate of determination; specifying the terms and conditions of the Corrections Bonds; approving and authorizing new lease agreement(s) as may be appropriate and necessary, or otherwise providing for the use and occupancy of the facilities and projects that will be funded with the Corrections Bonds, and providing other terms and conditions in connection with the Corrections Bonds; approving and authorizing all documents relating to the Corrections Bonds including, but not limited to the (a) Preliminary Official Statement, (b) Official Statement, (c) Continuing Disclosure Agreement, (d) Bond Purchase Agreement, (e) Lease Agreement for Use and Occupancy, (f) Transfer Agent/Registrar/Paying Agent and Custodian Agreement (g) Federal Tax Certificate and (h) all ancillary documents; authorizing OCIA officers to

execute all such documents in connection therewith; authorizing payment of costs of issuance of the Corrections Bonds; authorizing the capitalizing of interest on the bonds for a period of time not to exceed one (1) year from the date of issuance; and authorizing OCIA officers, staff and service providers, with the assistance of the State Bond Advisor, to take necessary actions to structure, issue and deliver the Corrections Bonds. [Scott Reygers]

5. Department of Health Bonds: Discussion and possible action on a Resolution approving and authorizing the issuance of OCIA lease revenue bonds in a principal amount necessary to generate net proceeds of Fifty-eight Million Five Hundred and Fifty-five Thousand Dollars (\$58,555,000) after providing for costs of issuance, credit enhancement, reserves, and other expenses related to the financing, in one or more series on a tax-exempt basis (the “Health Bonds”) to finance the construction of a new State Health Laboratory for the State Department of Health, pursuant to House Bill 2389, approved by the 2017 Legislature; approving the sale of the Health Bonds at negotiated sale; providing for a certificate of determination; specifying the terms and conditions of the Health Bonds; approving and authorizing new lease agreement(s) as may be appropriate and necessary, or otherwise providing for the use and occupancy of the facilities and projects that will be funded with the Health Bonds, and providing other terms and conditions in connection with the Health Bonds; approving and authorizing all documents relating to the Health Bonds including, but not limited to the (a) Preliminary Official Statement, (b) Official Statement, (c) Continuing Disclosure Agreement, (d) Bond Purchase Agreement, (e) Lease Agreement for Use and Occupancy, (f) Transfer Agent/Registrar/Paying Agent and Custodian Agreement (g) Federal Tax Certificate and (h) all ancillary documents; authorizing OCIA officers to execute all such documents in connection therewith; authorizing payment of costs of issuance of the Health

Bonds; authorizing the capitalizing of interest on the bonds for a period of time not to exceed one (1) year from the date of issuance; and authorizing OCIA officers, staff and service providers, with the assistance of the State Bond Advisor, to take necessary actions to structure, issue and deliver the Health Bonds. [Scott Reygers]

6. Discussion and possible action to approve a Declaration of Official Intent to Reimburse Capital Costs (the “OJA Reimbursement Resolution”) relating to the Office of Juvenile Affairs’ request for reimbursement of expenses, and authorizing reimbursement of eligible expenses up to \$2,000,000 from the proceeds of the proposed \$45,000,000 Office of Juvenile Affairs bond issue authorized House Bill 2387, approved by the 2017 Legislature and enacted by the Governor. [Scott Reygers & Kim Heaton]
7. Discussion and possible action on recommendations from the selection committee to designate the financial advisor for the Department of Veteran’s Affairs Bonds (\$35,000,000), authorized by House Bill 3042, and the Conservation Commission Bonds (\$5,116,000), authorized by Senate Bill 1584. [Scott Reygers & Andrew Messer]
8. Adjournment. [Chair]