

**OKLAHOMA CAPITOL IMPROVEMENT AUTHORITY**  
**SPECIAL MEETING**  
**AUGUST 22, 2016**  
**3:30 p.m.**  
**State Capitol Building**  
**Governor's Large Conference Room**

**AGENDA**

1. Call to Order and establish a quorum. [Chair]
2. Approval of the August 8, 2016 Minutes. [Chair and Board]
3. Discussion and possible action on a Resolution approving and authorizing the issuance of OCIA lease revenue bonds in an amount necessary to generate new proceeds of Two Hundred Million dollars (\$200,000,000) in one or more series on a tax-exempt or taxable basis (the "Bonds") to construct, maintain and improve highways, pursuant to HR 3231, approved by the 2016 Legislature; approving the sale of the Bonds at negotiated sale; providing for a certificate of determination; specifying the terms and conditions of the Bonds; approving and authorizing new lease agreements as may be appropriate and necessary, or otherwise providing for the use of the projects that will be funded with the Bonds; and providing other terms and conditions in connection with the Bonds; approving and authorizing all documents relating to the Bonds including, but not limited to the Preliminary Official Statement, Official Statement, Continuing Disclosure Agreement, Bond Purchase Agreement and Federal Tax Certificate and authorizing payment of costs of issuance; authorizing OCIA officers to execute all such documents in connection herewith; and authorizing OCIA officers, staff and service providers to take necessary actions to structure, issue and deliver the Bonds.  
[Angela Pierce & Jim Joseph]
4. Discussion and possible action by the Authority on recommendation from the selection committee to select a paying agent for the proposed new money Oklahoma Department of Transportation, Oklahoma Historical Society, the

Oklahoma Department of Tourism, and the Series 2008-A and Series 2008-B refunding lease revenue bond issues. [Angela Pierce & Jim Joseph]

5. Adjournment.