

**OKLAHOMA CAPITOL IMPROVEMENT AUTHORITY  
SPECIAL MEETING**

**JUNE 27, 2016**

**3:30 p.m.**

**State Capitol Building  
Governor's Large Conference Room**

**AGENDA**

1. Call to Order and establish a quorum. [Chair]
2. Approval of the May 24, 2016 Minutes. [Chair and Board]
3. Discussion and possible action to authorize OCIA staff, with the assistance of the Oklahoma State Bond Advisor, to prepare and distribute requests for proposals ("RFPs") for services of bond counsel, underwriter(s), paying agent/registrar, printer, and to appoint and authorize a committee for the purpose of making recommendations to the Authority for selection of bond counsel, underwriter(s), and paying agent/registrar with respect to the proposed Twenty-Five Million dollars (\$25,000,000) bond issue authorized by Senate Bill 839 to construct the Oklahoma Museum of Popular Culture, approved by the 2015 Legislature and enacted by the Governor and authorizing OCIA staff to select the lowest bid for printing services. [Angela Pierce & Jordan Perdue]
4. Discussion and possible action to authorize OCIA staff, with the assistance of the Oklahoma State Bond Advisor, to prepare and distribute requests for proposals ("RFPs") for services of paying agent/registrar and printer, and to appoint and authorize a committee for the purpose of making recommendations to the Authority for selection of the paying agent/registrar with respect to the proposed Nine Million dollars (\$9,000,000) bond issue authorized by House Bill 1112 to provide funding for the Oklahoma Tourism and Recreation Commission offices approved by the 2007 Legislature and enacted by the Governor, and authorizing OCIA staff to select the lowest bid for printing services. Bond counsel and underwriter were previously selected by the OCIA Board in October of 2007. [Angela Pierce & Jordan Perdue]
5. Discussion and possible action to authorize OCIA staff, with the assistance of the Oklahoma State Bond Advisor, to prepare and distribute requests for

proposals (“RFPs”) for services of bond counsel, underwriter(s), paying agent/registrar, printer, and to appoint and authorize a committee for the purpose of making recommendations to the Authority for selection of bond counsel, underwriter(s), and paying agent/registrar with respect to the proposed Two Hundred Million dollars (\$200,000,000) bond issue authorized by House Bill 3231 for the Department of Transportation projects identified in the Oklahoma Transportation Commission’s Construction Work Plan approved by the 2016 Legislature and enacted by the Governor, and authorizing OCIA staff to select the lowest bid for printing services. [Angela Pierce & Jordan Perdue]

6. Discussion and possible action to approve a Declaration of Official Intent to Reimburse Capital Costs (reimbursement resolution) relating to the Oklahoma Historical Society’s request for reimbursement of expenses, and authorizing reimbursement of eligible expenses from the proceeds of the proposed \$25,000,000 Museum of Popular Culture bond issue authorized by Senate Bill 839, approved by the 2015 Legislature and enacted by the Governor. [Angela Pierce & Kim Heaton]
7. Discussion and possible action to approve a Declaration of Official Intent to Reimburse Capital Costs (reimbursement resolution) relating to the Oklahoma Department of Tourism’s request for reimbursement of expenses, and authorizing reimbursement of eligible expenses from the proceeds of the proposed \$9,000,000 Oklahoma Department of Tourism bond issue authorized by House Bill 1112, approved by the 2007 Legislature and enacted by the Governor. [Angela Pierce & Kim Heaton]
8. Discussion and possible action to approve a Declaration of Official Intent to Reimburse Capital Costs (reimbursement resolution) relating to the Oklahoma Department of Transportation’s request for reimbursement of expenses, and authorizing reimbursement of eligible expenses from the proceeds of the proposed \$200,000,000 Department of Transportation bond issue authorized by House Bill 3231, approved by the 2016 Legislature and enacted by the Governor. [Angela Pierce & Kim Heaton]
9. Adjournment.