

**OKLAHOMA CAPITOL IMPROVEMENT AUTHORITY
SPECIAL MEETING
JANUARY 17, 2013
2:30 p.m.
State Capitol Building
Governor's Large Conference Room**

AGENDA

1. Call to Order and establish a quorum. [Chair]
2. Approval of the September 24th, 2012 Minutes. [Chair and Board]
3. Discussion and possible action on a Resolution approving and authorizing the issuance of OCIA refunding revenue bonds in a sufficient aggregate principal amount not to exceed Twenty-Six Million dollars (\$26,000,000) or such lesser amount as may be needed to complete the refunding of certain outstanding prior bonds in one or more series on a tax-exempt or taxable basis (the "Bonds") after payment of issuance costs, and capitalized interest, if any, to provide for the refunding of the Authority's outstanding Series 1999B, 2002A, 2003C, 2003D, and 2005 bonds, pursuant to O.S. § Section 156.1 of Title 73 as amended; approving the sale of the Bonds at negotiated sale; providing for a certificate of determination; specifying the terms and conditions of the Bonds; amending the underlying Lease and Use Agreements or approving and authorizing new lease agreements as may be appropriate and necessary, or otherwise providing for the use and/or occupancy of the facilities and projects by the agencies that were funded with the original Bonds; and providing other terms and conditions in connection with the Bonds; approving and authorizing all documents relating to the Bonds including, but not limited to the Preliminary Official Statement, Official Statement, Continuing Disclosure Agreement, Bond Purchase Agreement and Federal Tax Certificate and authorizing payment of costs of issuance; authorizing OCIA officers to execute all such documents in connection herewith; and authorizing OCIA officers, staff and service

providers to take necessary actions to structure, issue and deliver the Bonds.
[Jim Joseph]

4. Discussion and possible action to designate BOSC, Inc. as senior manager, and Wells, Nelson & Associates and Robert W. Baird & Co., Incorporated as co-managers for the proposed refunding of the Authority's outstanding Series 1999B, 2002A, 2003C, 2003D and 2005 bonds. [Jim Joseph]
5. Report on the November 20, 2012 Supreme Court decision on the proposed OCIA financing for the Tulsa River Park project. [Kim Heaton]
6. Report on payment of bond rating and other financing expenses related to the River Parks Project submitted to OCIA. [Travis Monroe]
7. Report on FY2014 lease credits and administrative fee. [Travis Monroe]
8. Discussion and possible action on FY 2012 Audit report from Cole & Reed. [Travis Monroe]
9. Adjournment.