

**OKLAHOMA CAPITOL IMPROVEMENT AUTHORITY
SPECIAL MEETING
Wednesday, July 22, 2009**

2:00 p.m.

State Capitol, Governor's Conference Room

Agenda

1. Call to Order and establish a quorum. [Chair]
2. Approval of June 22, 2009 Minutes. [Chair and Board]
3. Discussion and possible action authorizing and approving a Master Bond Resolution and a First Supplemental Bond Resolution relating to the issuance and sale of OCIA State Highway Capital Improvement Revenue Bonds in multiple series, pursuant to 73 O.S. §341 as amended; stating the purpose of said bonds; setting forth terms and conditions on which the bonds are to be issued; approving the offering and negotiated sale of the bonds; establishing certain funds and accounts and providing for the use of proceeds; authorizing a certificate of determination; confirming the use of the Highway System Improvements by the Oklahoma Department of Transportation (the "Department"), including a use of proceeds agreement between OCIA and the Department; providing for collection of payments; defining the rights of the owners of said bonds; providing for possible use of bond insurance if feasible; authorizing payment of costs of issuance; authorizing necessary actions by OCIA officers and staff; approving certain agreements; and containing other provisions relating to the Bonds; with the First Supplemental Bond Resolution authorizing and approving issuance and delivery of approximately \$150 million (net proceeds) State Highway Capital Improvement Revenue Bonds, Series 2009 to be dated their date of delivery and subject to specified terms and conditions. [Rogers, Martin, Underwriters and Board]
4. Discussion and possible action to ratify and affirm action of the OCIA Secretary in lease of OCIA-owned property to Office of State Finance for Data Center. [Heaton, Richard and Board]
5. Adjournment [Chair]