

OKLAHOMA DISTRICT ATTORNEYS COUNCIL
2019 – 2021 JOHN R. JUSTICE LOAN REPAYMENT PROGRAM
APPLICATION

Section 1: Eligibility Requirements and Certification

Applicants should first refer to JRJ Service Agreement for eligibility requirements.

I understand that an application packet will not be considered complete unless the original copies of **EACH** the following documents are submitted:

- **Application:** Read, complete, and sign the *2019-2021 Request for Renewal of JRJ Loan Repayment Application* form.
- **Proof of Employment:** Complete Section A of the *Employment Verification* form, and have your employer complete Section B of the *Employment Verification* form.
- **Proof of Loans:** Submit a statement of each qualifying student loan for each lender/servicer that administers or holds any of your federal student loans. The statement must contain all of the required loan information as outlined in the Loan Verification and Release Form.
- NOTE: If applicant has never utilized StudentLoans.gov, he or she will need to create an FSA ID..
- **Loan Lender/Billing Statement:** Please submit a statement from lender of the loan to which you would like JRJ benefits paid if selected for funding.
- **Service Agreement:** Complete and sign the [John R. Justice Student Loan Repayment Program \(JRJSLRP\) Service Agreement](#) form.
- **Federal Form W-9:** Read, complete, and sign the [Federal Form W-9](#).
NOTE: Applicant only needs to provide his or her name and address as individual/sole proprietor, his or her social security number in Part I, and his or her signature in Part II. Please submit page one only. (The remaining three pages are additional instructions for the applicant).
- **Vendor Form:** If applicant is not currently employed by the State of Oklahoma, please read, complete, and sign a [Vendor/Payee Form](#). Click [here](#) to view a Sample Form with Required Fields.
- **Proof of Financial Information:** Submit copies of **most recent federal and state tax returns for applicant and domestic partner**. Include schedules but no worksheets. Financial information will be kept confidential.

I understand that the full application packet must be postmarked by **October 30, 2020**.

All the information on this application is true and complete to the best of my knowledge. If asked by the Oklahoma District Attorneys Council for the JRJ Grant Program, I will provide proof of the information I have given in this application.

Signature of Applicant

Date

Submit Application postmarked no later than October 30, 2020

District Attorneys Council
JRJ Loan Repayment Program
Attn: Jeff Sifers
421 NW 13th Street Suite 290
Oklahoma City, Ok 73103

Section 2: Applicant Information

DOB _____

Name: _____

Work Address: _____

City: _____ State: _____ Zip Code: _____

Home Address: _____

City: _____ State: _____ Zip Code: _____

Work Phone: () - _____

Home Phone: () - _____

Cell Phone: () - _____

Work E-mail Address: _____

Home E-mail Address: _____

Employment

Employer: _____

County of Employment: _____

Date of Hire: _____

Are you employed full-time (not less than 75 percent of a 40 hour work week?) ☐ Yes ☐ No

Licensure

Are you licensed to practice law? ☐ Yes ☐ No

State(s) in which you are licensed: _____

License number in *Oklahoma* or other state (if federal public defender): _____

Degree

Law Degree from: _____ Law school graduation year: _____

Section 3: Personal Statement

Please provide a brief statement that explains why you are applying to the Oklahoma JRJ Loan Repayment Program and any additional information you think might be relevant to the selection process. Your statement should also highlight public service and a commitment to continued public service for three years.

Section 4: Educational Debt

Please list all eligible loans and totals at the bottom of the page. The following loans are eligible for repayment with JRJ funds:

1. A loan made, insured, or guaranteed under part B of subchapter IV of chapter 28 of Title 20 (Federal Family Education Loan Program);
2. A loan made under part C or D of subchapter IV of chapter 28 of Title 20 (William D. Ford Federal Direct Loan and Federal Perkins Loans);
3. A loan made under section 1078-3 or 1087e(g) of Title 20 (Federal Consolidation Loans and Federal Direct Consolidation loans, respectively).

****The first listed loan will be the one that your benefits are paid to.** Please include a billing statement for this loan with your application.**

Lender/Service: _____

Account Number: _____

Month and Year loan repayment started/will start: _____

\$ _____	_____	\$ _____
Current Outstanding Balance	Monthly Due Date	Monthly Payment

Lender/Service: _____

Account Number: _____

Month and Year loan repayment started/will start: _____

\$ _____	_____	\$ _____
Current Outstanding Balance	Monthly Due Date	Monthly Payment

Lender/Service: _____

Account Number: _____

Month and Year loan repayment started/will start: _____

\$ _____	_____	\$ _____
Current Outstanding Balance	Monthly Due Date	Monthly Payment

Lender/Service: _____

Account Number: _____

Month and Year loan repayment started/will start: _____

\$ _____	_____	\$ _____
Current Outstanding Balance	Monthly Due Date	Monthly Payment

TOTAL Outstanding Balance: \$ _____

TOTAL Monthly Payment: \$ _____

Oklahoma JRJ Loan Repayment Program
2018 – 2020
Employment Verification

Section A - Release (to be completed by applicant)

Last Name: _____ First Name: _____ MI: _____
Address: _____
City: _____ State: _____ Zip Code: _____

I authorize my employer to provide the employment information requested by the Oklahoma JRJ Loan Repayment Program.

Applicant's Signature Date

Section B - Employment (to be completed by employer)

The above named employee has applied for benefits from Oklahoma JRJ Loan Repayment Program. Please complete the following section and return this form to the applicant.

Job Title of Employee: _____
Date of Hire: _____

Is the applicant employed full-time (not less than 75 percent of a 40 hour work week?)
☐ Yes ☐ No

Name of Organization: _____

Employee's assigned workstation (city/county): _____

Current Annual Salary: _____

The employment noted above satisfies which of the following requirements (check one):

The employment noted above satisfies which of the following requirements (check one):

- ☐ Employee prosecutes criminal or juvenile delinquency cases for the state, a local government agency, or tribal government.
- ☐ Employee is employed by a state or local unit of government (including tribal government) that prosecutes criminal or juvenile delinquency cases and provides supervision, education, or training of other persons prosecuting such cases.
- ☐ Employee legally represents, or supervises, educates or trains others who legally represent indigent persons in criminal or juvenile delinquency cases.
- ☐ Employee legally represents, or supervises, educates or trains others who legally represent indigent persons in criminal or juvenile delinquency cases for a non-profit organization operating under a contract with the state or unit of local government providing such representation.
- ☐ Employee is a full-time federal defender attorney in a defender organization pursuant to

Subsection (g) of Section 3006A of Title 18, U.S. Code, which provides legal representation to indigent persons in criminal or juvenile delinquency cases.

Do you believe applicant is committed to staying employed there for a minimum of three years?

☐ Yes ☐ No

The IRS recently determined that loan forgiveness (i.e. receipt of JRJ funds) for **most** of the JRJ qualifying student loans is not taxable income. See [JRJ Benefits IRS Tax Issue Response](#). If employer is a state agency, does Authorized Official understand the agency *may* have tax obligations if the applicant receives JRJ funding and their loan is not one of the types of JRJ qualifying student loans identified as nontaxable?

☐ Yes ☐ No

For questions concerning employer tax implications, please contact Bud Webster or Jeff Sifers at the Oklahoma District Attorneys Council (405-264-5000).

I certify that the information provided above is true and complete to the best of my knowledge and that the applicant meets the JRJ Program eligibility definition of prosecutor or public defender.

Signature of Authorized Official

Date

Printed Name: _____

Title: _____

Telephone number: _____

E-mail: _____

Oklahoma JRJ Loan Repayment Program
2019 – 2021
Loan Verification and Release Form

The applicant must submit a studentaid.gov or other loan statement for each eligible educational loan that contains the information listed below. If the statement does not contain all of the required information, the applicant should write in the rest of the information. *Incomplete statements will not be accepted.*

A. Required Loan Information

- Name of Lender
- Address of Lender
- Account Number
- Type of Loan (Federal Direct, etc.)
- Outstanding Balance
- Type of Repayment Plan
- Loan Status (current, deferral, etc.)
- Billing Statement for the loan that you would like JRJ benefits paid to if funded.

Complete the release below to give permission to Oklahoma JRJ Loan Repayment Program to obtain additional information, if needed. **Make copies of the form if needed for multiple lenders.**

Release (to be completed by applicant)

Account
Number: _____ Date of Birth: _____

Permanent Mailing Address: _____

City: _____ State: _____ Zip Code: _____

I authorize my lender, _____, to provide the loan information requested by Oklahoma JRJ Loan Repayment Program.

Applicant's Signature Date