

RFP 0900000234- Amendment 1, Attachment A

A. GENERAL TERMS – NO CHANGE

B. SPECIAL PROVISIONS – NO CHANGE

C. SOLICITATION SPECIFICATIONS

D. OVERVIEW

The State of Oklahoma Office of Management and Enterprise Services (OMES) is currently accepting proposals from qualified suppliers for Information Technology (IT) research and advisory subscription services and consultancy services, to support IT strategic, tactical and operational initiatives underway. The technical requirements are divided into two main parts.

Part One is IT Services: The services range from a pure self-service model wherein an authorized staff member may access and research the knowledge base to on-site consulting service wherein a supplier's employee may provide onsite service on a critical IT Project.

Part Two is IT Topics: These topics would require in-depth knowledge of industry, market trends, global factors, trends, and suppliers product capabilities, etc.

E. MANDATORY SPECIFICATIONS / REQUIREMENTS

E.1.1. IT Services

Offerors shall provide the State of Oklahoma with a list and brief narrative illustrating their ability to provide the following types of research and advisory services in the area of Information and Communications Technologies:

E.1.1.1. Research and Advisory Services - these services are based on industry trends.

- 1.) Access to knowledge repository of IT research via the internet/web.
- 2.) Ability to customize personal web pages to save queries to other clients, etc.
- 3.) Access to and ability to consult with IT Research Analysts to obtain latest thinking.
- 4.) Ability to combine research information within OK and provide customized advice/report.

E.1.1.2. Consultancy Services - these services relate to other informational series such as annual symposiums, seminars, conferences, boot camps, teleconferences, webcasts, webinars, white papers, etc. The State of Oklahoma would like to participate in various such events. Please provide details on:

- 1.) On-site consultancy advice such as quality assurance and Supplier selection assistance for IT projects.
- 2.) On-site/off-site presentations/workshops on IT topics.
- 3.) Customized consultancy services to help develop and review business cases and strategies, conduct studies, review RFP's, participate in panel interviews, etc.
- 4.) Industry advisory services
- 5.) Product and supplier advisory services.

E.1.1.3. Other Services – These services relate to other informational series such as annual symposiums, seminars, conferences, boot camps, teleconferences, webcasts, webinars, white papers, etc. The State of Oklahoma would like to participate in various such events. Please provide details on:

- 1.) Number and type of conference conducted the typical content of the conference, duration, frequency, etc.
- 2.) Any teleconferences and webcasts conducted with relevant information.
- 3.) Other informational services offered; dedicated and personalized Executive programs for CIOs are preferred.