



Volume 1, Issue 26  
February 2011

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# The CORE Flyer



The Newsletter of CORE Oklahoma

## General News

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### Follow Up

#### **Enterprise Learning Management, (ELM) Rollout**

OPM went live on ELM the end of January with all HRDS courses. There were over 80 items/courses set up with 120 activities in preparation of the Spring Semester. The HRDS history will be loaded into ELM in March so the training transcripts of the employees will be complete with both CORE and OPM courses. If your agency is interested in implementing ELM to also reflect your in-house training, please submit a Help Desk case to begin the rollout process.

Biweekly meetings are scheduled throughout the rollout process to address the set up issues for each of the agencies and to provide step-by-step tools to prepare for ELM go-live. One-on-one training is provided for the go live agencies. ➔

#### **Higher Ed Implementation**

The Higher Ed Implementation Project continues to work through unit testing and preparing for the second Kickoff Meeting with Group C of Higher Ed institutions. The implementation of payrolls processed in PeopleSoft will retire the current IBM system December 31, 2011.

The Higher Ed Team will be presenting a PeopleSoft Payroll Processing Overview at the OCUBA on March 29, 3011at the Skirvin Hotel. ➔

### Completed Projects

#### **Department Central Services Vendor Registration**

Please note that as of January 1<sup>st</sup>, 2011, all contract awards or renewals will have the prerequisite that the vendor be registered with Central Purchasing. This does not apply to fixed rate, interagency (or governmental entities), fair and reasonable, or professional service acquisitions. It is critical that the State increase the number of registered vendors to enhance competition and continue to move towards electronic commerce. The Central Purchasing vendor registration process now provides an opportunity for vendors to log into PeopleSoft, which is a pre-requisite for vendors to submit solicitation responses electronically. Please encourage your vendors to register in advance and note the benefits of automatic notification of solicitations, access to vendor specific information within PeopleSoft, and self-managed account information. The improved system will eventually provide the ability to respond to opportunities electronically. Also, note that as of January 1<sup>st</sup>, the paper registration has been eliminated. All registrations will be processed electronically. Please direct vendors to our registration site: ➔

[http://www.ok.gov/DCS/Central\\_Purchasing/Vendor\\_Registration/index.html](http://www.ok.gov/DCS/Central_Purchasing/Vendor_Registration/index.html)

Stay up-to-date with  
CORE Oklahoma  
Activities on the  
website:  
<http://www.ok.gov/OSF/CORE/>  
and the  
CORE Calendar at:  
[http://www.ok.gov/triton/modules/calendar/calendar.php?calendar\\_seq=6](http://www.ok.gov/triton/modules/calendar/calendar.php?calendar_seq=6)

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## CORE Projects

### CORE Team Leads

Michael Grisser  
Project Manager

Mark Adkinson  
Accounts Receivable/Billing

Carol Barton  
Human Capitol Mngt. Lead

Linda Belinski  
Security

Stacy Bonner  
Enterprise Learning Management

Patricia Garcia  
Accts Payable/Asset Management

Lucille Hicks  
Higher Education

Ronney Maxwell  
Phase II Lead/Inventory/Purchasing

Fred Cantrell  
Technical

Hanh Minson  
Time and Labor

Jeanie Robards  
Change Management/Training

Nancy Tarrant  
Interim Human Capitol Mngt. Lead

Robin Trail  
Budget

Loren Turner  
General Ledger

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### Completed Projects, (cont.)

#### Asset Roll Out

The Department of Transportation is now live on the Asset Management system. The CORE Asset Team is currently working with the Tax Commission to implement on April 1, 2011. If your agency is interested in implementation of Asset Management, please submit a help desk case. →

#### Tranparency

The upgrade of the OpenBooks website ([www.openbooks.com](http://www.openbooks.com)) was completed in January. The updated website has improved search and drill-down capabilities. The OpenBooks website covers the following subject areas: Expenditure Summary, Funding Summary, Purchase Card transactions, Payroll and Vendor Payments. →

#### Treasury GL

The Treasury GL Project successfully converted the OST GL system to the PeopleSoft General Ledger system. The Treasury GL product interface s with numerous systems at OST. Reports have been designed and are being utilized. The OST Staff did a Great Job working with the CORE Team to make this project completed on time. →

### Project Updates

#### Grants Provisioning

The State kicked off its Grants Provisioning Project in January with four (4) pilot agencies – Tobacco Settlement Endowment Trust, Oklahoma Center for the Advancement of Science and Technology, Oklahoma Office of Homeland Security and the Department of Commerce. The primary purpose of this software is track grants given to sub-recipients. The functionality includes the grant proposal, application, review & award processes. It also includes financial tracking and progress reports. →

#### Financial Analytics

The Financials Analytics project will begin during the month of March. This software will provide improved management reporting and includes over 200 delivered reports and dashboard covering General Ledger, Accounts Payable and Accounts Receivable subject areas. This will also provide the tools to allow agencies to do some ad-hoc reporting. The anticipated roll-out of the Financials Analytics product will be sometime this fall. →



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## CORE Projects

### Project Updates, (cont.)

#### Licensing

The State has purchased Licensing software for those agencies that issue permits, licenses or certifications. This software has a front-end that will allow licensees to log in and apply for or renew their licenses as well as pay for their license or renewal. The licensee can also manage his/her personal information (i.e. address) or document their continuing education if allowed by the agency. The licensing software is highly configurable and will allow each agency to define its business rules and fees, prepare checklists, and also manage complaints. The pilot agencies for the licensing system are the Accountancy Board, Construction Industries Board, Health Department and the Department of Environmental Quality. →

#### Data.ok.gov

Data.ok.gov was launched in January. This website increases the transparency of Oklahoma government by providing raw datasets in various formats. Users can look up statistics, build application, conduct analysis and perform research. This website is intended to be a central repository where state agencies can provide data to the public, particularly data that is frequently requested. This centralized repository will allow users to visit a single website to gather Oklahoma government data. If your agency has data it would like to publish, please contact Oklahoma Interactive at [helpdesk@www.ok.gov](mailto:helpdesk@www.ok.gov). →

#### Grants, Project Costing and Contracts – Department of Mines

The Department of Mines is preparing to go live on the Phase II modules! Mines will be moving from spreadsheets in Excel to a new, totally integrated Grants suite, which includes the Project Costing and Contracts modules. Mines will also use the Billing and Accounts Receivable module to improve cash flow. The result allows Mines to easily enter new Federal and State grants, track their costs in great detail, and to draw cash from their sponsors as often as desired. →

#### Grants, Project Costing and Contracts – Water Resources Board

The Water Resources Board is preparing to go live on the Phase II modules! Leslie Nance and Amanda Storck will be leading their agency as they move from spreadsheets to PeopleSoft's Grants suite of products. Soon they will move to a far more integrated process which will enhance reporting and grant processing. →

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## CORE Projects

### Highlight

#### **CORE Team Highlight of the Month – Stacy Bonner**

Stacy Bonner is the ELM Lead as well as provides production support for the HR module. Stacy has worked for the state for 15 years and came to CORE from the Department of Environmental Quality. Previously, Stacy helped CORE test and implement the financial modules, as well as test the Human Resource Management modules.

Stacy provides the CORE Team a valuable resource because her breadth of knowledge over the various Financial and HCM modules and the integration between the modules. Stacy's vision and experience provides support for the other module leads as CORE implements future financial and Human Resource modules.

Stacy led the recently successful ELM implementation for the OPM HRDS courses. In addition, Stacy downloaded all the agency employee's e-mail addresses to ensure the users would receive direct notification of enrollment in the HRDS courses.

Stacy takes the time to understand the ramifications of implementation of a module on all the other modules and how that will affect the end users. This analysis and vision has been beneficial to all CORE users.

She is also the #1 fan and supporter of her three (3) daughters in their endeavors and extracurricular activities. In her off duty time she can be found in the stands cheering or volunteering her time as the president of their Booster Clubs.

Thanks Stacy for a great job well done! →

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