

**State of Oklahoma**  
**Summary of Outstanding Tax-Backed Obligations**  
**as of June 30, 2014**

<u>Type of Obligation</u>	<u>Par Amount Outstanding</u>
General Obligation - Governmental Purpose	\$ 131,955,000
General Obligation - OIFA Loan Program	45,575,000
- Subtotal General Obligation	<u>\$ 177,530,000</u>
 Oklahoma Capitol Improvement Authority	 \$ 1,141,135,000
 Oklahoma Development Finance Authority	
- Conduit Issues	\$ 210,437,916
- Master Equipment Lease Program	110,470,000
- Master Real Property Lease Program	400,640,000
- Subtotal ODFA Issues	<u>\$ 721,547,916</u>
 Direct Agency and Campus Lease Obligations	 <u>\$ 24,268,471</u>
 <b>Gross Tax-Backed Debt</b>	 <b>\$ 2,064,481,387</b>
 Less:	
- Self-supporting bonds	\$ (157,218,733)
- Debt Service Reserves	(1,773,889)
Total reductions	<u>\$ (158,992,622)</u>
 <b>Net Tax-Supported Debt</b>	 <b>\$ 1,905,488,765</b>

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Note: Master Lease Program bonds are typically supported by non-tax sources. For purposes of this report, they are not deducted as self-supporting debt.