

State of Oklahoma
Summary of Outstanding Tax-Backed Obligations
as of June 30, 2013

<u>Type of Obligation</u>	<u>Par Amount Outstanding</u>
General Obligation - Governmental Purpose	\$ 155,660,000
General Obligation - OIFA Loan Program	46,230,000
- Subtotal General Obligation	<u>\$ 201,890,000</u>
 Oklahoma Capitol Improvement Authority	 \$ 1,232,065,000
 Oklahoma Development Finance Authority	
- Conduit Issues	\$ 209,111,626
- Master Equipment Lease Program	117,565,000
- Master Real Property Lease Program	277,815,000
- Subtotal ODFA Issues	<u>\$ 604,491,626</u>
 Direct Agency and Campus Lease Obligations	 <u>\$ 27,354,575</u>
 Gross Tax-Backed Debt	 \$ 2,065,801,201
 Less:	
- Self-supporting bonds ¹	\$ (564,675,846)
- Debt Service Reserves	(9,104,959)
- Subtotal: reductions	<u>\$ (573,780,805)</u>
 Net Tax-Supported Debt	 \$ 1,492,020,396

¹ This figure includes Master Lease obligations, since no additional appropriation by the Oklahoma Legislature is required to make lease payments on those bonds.