

State of Oklahoma
Summary of Outstanding Tax-Backed Obligations
as of December 31, 2015

<u>Type of Obligation</u>	<u>Par Amount Outstanding</u>
General Obligation - Governmental Purpose	\$ 82,100,000
General Obligation - OIFA Loan Program	40,000,000
- Subtotal General Obligation	<u>\$ 122,100,000</u>
 Oklahoma Capitol Improvement Authority	 \$ 1,003,345,000
 Oklahoma Development Finance Authority	
- Conduit Issues	\$ 199,405,764
- Master Equipment Lease Program	120,949,000
- Master Real Property Lease Program	633,395,000
- Subtotal ODFA Issues	<u>\$ 953,749,764</u>
 Direct Agency and Campus Lease Obligations	 <u>\$ 14,652,174</u>
 Gross Tax-Backed Debt	 \$ 2,093,846,938
 Less:	
- Self-supporting bonds	\$ (136,997,438)
- Debt Service Reserves	(467,538)
Total reductions	<u>\$ (137,464,976)</u>
 Net Tax-Supported Debt	 \$ 1,956,381,962

Note: Master Lease Program bonds are typically supported by non-tax sources. For purposes of this report, they are not deducted as self-supporting debt.