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## REQUEST FOR FINAL APPROVAL OF THE COUNCIL OF BOND OVERSIGHT

The undersigned applicant ("Applicant") hereby requests the Council of Bond Oversight to grant final approval of the following described proposed obligation of the Applicant. References: 62 O.S. Section 695.1 *et seq.* and the Administrative Rules of the Council of Bond Oversight.

I hereby certify that the following information is true and correct to the best of my knowledge and belief.

Signature of Authorized Official: \_\_\_\_\_ Date: \_\_\_\_\_

Printed Name and Title: \_\_\_\_\_

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### Material Changes

Identify and explain any material changes in the proposed obligations that have occurred since the date of Provisional Approval: \_\_\_\_\_  
\_\_\_\_\_

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### Project Information

Anticipated construction/project start date: \_\_\_\_\_ Estimated Completion Date: \_\_\_\_\_

Provide details of any collateral, pledged revenue and/or other security for the obligations:  
\_\_\_\_\_  
\_\_\_\_\_

Provide details of credit enhancement providers: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

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### ATTACHMENTS

- Completed Form BO-1 or letter signifying Council approval.
- If a blind pool financing, demand survey or other justification indicating reasonable expectations to lend proceeds.
- Enabling Act, Legislation, Inducement Resolution and other document(s) authorizing the obligations.
- Due diligence letter.
- Statement from legal counsel indicating review of and compliance with applicable federal and/or state laws.
- Letter from issuer's attorney or bond counsel stating that there is no litigation pending or threatened relating to outstanding or proposed obligations or the issuer's authority to enter into any agreements necessary to complete the proposed transaction.
- Statement from issuer indicating that there is no conflict of interest between any parties to the issue.
- Bond Counsel opinion letter (approval may be granted prior to receipt; however, this must be received prior to closing).
- If CERF-backed obligations, completed Form BO-6 and report of the Program Development and Credit Review Committee.
- Draw Schedule (month-by-month estimated amount of issue proceeds to be drawn down to meet construction/project requirements).
- Preliminary Official Statement, Offering Circular or Private Placement Memorandum (approval may be granted prior to receipt; however, this must be received prior to closing).
- Provide document indicating maturity schedule of proposed issue and describe how the schedule was determined. Include interest rate assumptions used to develop the schedule.