

**REGULAR MEETING OF THE
COUNCIL OF BOND OVERSIGHT**

**State Bond Advisor's Office
9220 N. Kelley Avenue
Oklahoma City, Oklahoma 73131**

**Thursday, March 31, 2016
10:00 a.m.**

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| I. | Call to order | Beffort |
| II. | Approval of the Minutes of the Regular Meeting of February 25, 2016 | Beffort |
| III. | Discussion and possible action to grant provisional and final approval to the Board of Regents of the A&M Colleges (Oklahoma State University) for the issuance of \$61,000,000 General Revenue Bonds, Series 2016A | Joseph |
| IV. | Discussion and possible action to grant approval to the Oklahoma Department of Transportation to Enter Into a \$204,835 Lease Purchase Agreement with Caterpillar Financial Services Corporation | Joseph |
| V. | Discussion and possible action to grant approval to the Oklahoma Department of Transportation to Enter Into a \$73,650 Lease Purchase Agreement with Caterpillar Financial Services Corporation | Joseph |
| VI. | Discussion and possible action to authorize Oklahoma State Regents for Higher Education and Multiple Campuses to enter into Lease Purchase Agreements with the Oklahoma Development Finance Authority to secure Approximately \$5,781,000 Tax-Exempt Series 2016A and \$6,134,000 Federally Taxable Series 2016B Master Equipment Lease Refunding Revenue Bonds | Perdue |
| VII. | Report on Recent Developments | Joseph/Perdue |
| VIII. | Adjournment | Beffort |