



Auto-Calculating Assessment Form

SAVE THE FORM TO YOUR COMPUTER FIRST!

(The site does not allow for this form to be filled out securely "online")

Follow the 4 steps below.

OKLAHOMA STATE BANKING DEPARTMENT

2900 N. Lincoln Boulevard
Oklahoma City, Oklahoma 73105
(405) 521-2782
Mick Thompson, Commissioner
www.ok.gov/banking

2017 CREDIT UNION ANNUAL ASSESSMENT

Complete this section in its entirety:

President:	<input type="text"/>	President E-mail:	<input type="text"/>
Credit Union:	<input type="text"/>	Processed by:	<input type="text"/>
Address:	<input type="text"/>	Telephone #:	<input type="text"/>
City, State, Zip:	<input type="text"/>	Fax #:	<input type="text"/>

1. Fill out the Basic Contact Information.

A. Total Assets as of December 31, 2016
Represented in Thousands (000s)

Office Use Only

2. Enter the Total Assets.

B. Assessment Based on Total Assets

C. Assessment Discount

D. Assessment After Discount

E. Annual Operating Fee

(22525-20)

(22525-25)



3. Print.

TOTAL AMOUNT DUE FOR YEAR 2017
(Add parts D and E to obtain the total)



4. Mail with Check.

Part B calculated using the following assessment rate table:

Total Assets	Rate
\$35 Million or Less	\$.15 per \$1000
Exceeding \$35 Million	\$.18 per \$1000

PLEASE MAKE CHECK PAYABLE TO: OKLAHOMA STATE BANKING DEPARTMENT

PLEASE PRINT THIS COMPLETED FORM AND MAIL WITH CHECK TO THE ABOVE ADDRESS BY FEBRUARY 5, 2017

The Assessment, Discount and Total Amount Due calculations are done for you automatically.