

Notice of Application to Merge or Consolidate

Notice is hereby given that _____
(Name of Applicant Bank)

_____, has submitted
(City or Town) (State)

an application to the Oklahoma State Banking Department for approval to (merge with)
(consolidate with)

(Name of Target Bank) (City or Town) (State)

Any person desiring to comment on this application may do so by submitting written comments to the Oklahoma Bank Commissioner at the Oklahoma State Banking Department, 2900 North Lincoln Boulevard, Oklahoma City, Oklahoma, 73105, within 10 days of the date of publication of this notice. The merger application will be considered and processed pursuant to Title 6 O.S. §§ 1102 through 1106.

(Date)

(Name of Applicant Bank)

(Location)

(Name of Target Bank)

(Location)

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INSTRUCTIONS

(This sample is to be used in cases involving a merger/consolidation of an operating bank only and not an interim bank.)

1. The applicant must publish a Notice of Application (“Notice”) in a newspaper(s) of general circulation in the community in which the main office of each of the banks involved in the transaction is located.
2. The applicant must publish all Notices in the joint names of all banks involved in the transaction.
3. The applicant must use the correct term applying to the proposed transaction in the Notice, that is, “merger” or “consolidation.”
4. The applicant must promptly furnish the Commissioner an affidavit(s) evidencing such publication.