

APPLICATION TO RELOCATE MAIN OFFICE

(Title 6 O.S. § 406)



OKLAHOMA STATE BANKING DEPARTMENT
2900 N. LINCOLN BLVD.
OKLAHOMA CITY, OKLAHOMA 73105

Name of Applicant _____

Address (Main Office) _____
Street City State Zip

Date of Application _____

REQUESTS FOR ADDITIONAL INFORMATION OR OTHER COMMUNICATIONS
ABOUT THIS APPLICATION SHOULD BE DIRECTED TO:

Name _____ Title _____

Address (Main Office) _____
Street City State Zip

Telephone Number () _____ Fax Number () _____

E-mail Address _____

Answer all parts of this application. If additional space is needed, please supplement with additional pages and with a clear reference in the space provided to the supplemental page(s). If any part of the application does not apply, write "n/a".

1. Address of the Current Main Office:

Street	City	State	Zip
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2. Address of Relocated Main Office:

Street	City	State	Zip
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3. Date the relocation is to be completed: _____

4. Will the current main office be retained as a branch location? _____ Yes. _____ No.

5. Describe the reasons for the relocation.

6. Describe any other related applications submitted in connection with this proposal (e.g., merger, purchase and sale, change of name, etc.).

7. Have any shareholders dissented to the proposed relocation? _____ Yes. _____ No.

8. If the proposed new location will be located on real property owned by the bank, has applicant obtained the Banking Commissioner's approval to purchase the property?
_____ Yes. _____ No. (If no, attach a letter requesting approval to purchase the real estate. The letter should provide the legal description and street address of the property and the projected purchase price.)

9. Will the projected cost of the facility result in an investment in fixed assets that exceeds the limit of Title 6 O.S. Section 414(A) (i.e., Tier 1 capital plus allowance for loan and lease losses)? _____ Yes. _____ No.

10. Will the bank own the new location and lease space to others for non-bank use?
_____ Yes. _____ No. If yes, what is the approximate percentage of total building space to be leased to others? _____ %.

11. Provide details regarding any insider involvement, including any financial arrangements relating to fees for professional services, acquisition of property, leasing of property, or construction contracts.

12. Describe any changes in senior management that have occurred since the last examination.

13. Provide any additional details or comments pertinent to this application.

Shareholder Approval: An application to change a bank's main office location must be authorized by majority vote of the outstanding voting stock. Attached is a form that may be used to evidence the shareholder's approval. Applicant may use its own form of shareholder resolution, which must be verified by the president or secretary of the corporation.

Submit the original and 2 copies of this Application along with a check in the amount of \$2,000 payable to the "Oklahoma State Banking Department" to:

**Oklahoma State Banking Department
2900 N. Lincoln Blvd.
Oklahoma City, Oklahoma 73105**

Printed Name

Signature

Title *(must be President, CEO, or other authorized officer)*

SHAREHOLDER APPROVAL OF MAIN OFFICE RELOCATION

The shareholders of _____ (the "Bank"), at a meeting duly called and held on _____ adopted the following resolution by a majority vote of the outstanding stock:

WHEREAS, the shareholders of the Bank agree that the Bank should relocate its main office from:

Street City State Zip

to _____
Street City State Zip

THEREFORE, IT IS RESOLVED, that the duly authorized officers of the Bank are hereby directed to submit an application to the Oklahoma State Banking Department and any other bank regulatory authority with jurisdiction over the Bank requesting approval for the relocation of the Bank's main office to the address indicated above, and to submit in connection with such application(s) any information that may be required or requested by the Oklahoma State Banking Department and/or such other bank regulatory authority; and

IT IS FURTHER RESOLVED, that the Bank's Certificate of Incorporation may be amended, as necessary, to reflect the Bank's new location.

The above resolutions have not been rescinded or modified and have been duly entered in the minute book of the Bank.

President (Printed Name)

Secretary or Cashier (Printed Name)

Signature of President

Signature of Secretary or Cashier

Date