20th Annual Oklahoma Public Fund Trustee Education Conference

September 28-30, 2016

Renaissance Tulsa Hotel & Convention Center
Tulsa, Oklahoma

Hosted By:

Oklahoma Teachers Retirement System

TOM SPENCER
EXECUTIVE DIRECTOR

MARY FALLIN
GOVERNOR

STATE OF OKLAHOMA
OKLAHOMA TEACHERS RETIREMENT SYSTEM

September 28, 2016

To Conference Participants:

We are delighted that you are attending the 20th Annual Oklahoma Public Fund Trustee Education Conference at the Renaissance Tulsa Hotel and Conference Center, September 28-30, 2016. We have put an agenda together covering a variety of topics that are relevant to public fund trustees and the public pension and retirement benefit community. Public funds and plan sponsors are facing many challenges and the conference speakers have been selected to address many of these challenges.

The conference sessions will all be held in the conference center attached to the Renaissance Hotel. Dress for the conference presentation will be casual. Dress for the dinner at the Gilcrease Museum on Thursday evening is more office casual or dress casual.

It's hard to believe that this is the 20th year in a row that this conference has been held. While it has changed over the years, it still provides the most relevant information and instruction on the issues facing public fund trustees. It is also the only formal gathering of the public fund community in Oklahoma. I'm attaching a list of the hosts and locations of all twenty of the past conferences.

Thanks to the Bogdahn Group for their assistance in helping with speaker selection, conference finances and logistics. Thanks to all of the TRS investment managers who contributed to some of the conference expenses. And a huge thanks to my Teachers' Retirement System staff members who have handled the rest of the arrangements and planning for the conference. We are looking forward to another outstanding OPFTEC.

Welcome to Tulsa!

Tom Spencer
Executive Director

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Oklahoma Public Fund Trustee Education Conference (OPFTEC)

Past Hosts & Conference Locations

1. 1997	Police	Shangri-La Resort, Afton
2. 1998	Teachers	Shangri-La Resort, Afton
3. 1999	OPERS	Shangri-La, Resort, Afton
4. 2000	Firefighters	Shangri-La, Resort, Afton
5. 2001	OLERS	Quartz Mountain Lodge, Lone Wolf
6. 2002	Teachers	DoubleTree Warren Place, Tulsa
7. 2003	OMRF	OSU Student Union/Atherton Hotel
8. 2004	Police	OSU Student Union/Atherton Hotel
9. 2005	OPERS	OSU Conoco Phillips Ctr./Atherton
10. 2006	Firefighters	OSU Conoco Phillips Ctr./Atherton
11. 2007	OLERS	OSU Conoco Phillips Ctr./Atherton
12. 2008	OKC Emp'ees Retmt.	OSU Conoco Phillips Ctr./Atherton
13. 2009	Teachers	OSU Conoco Phillips Ctr./Atherton
14. 2010	OMRF	OSU Conoco Phillips Ctr./Atherton
15. 2011	Police	OSU Conoco Phillips Ctr./Atherton
16. 2012	OPERS	OSU Conoco Phillips Ctr./Atherton
17. 2013	Firefighters	Renaissance Tulsa Hotel & Conv. Ctr.
18. 2014	OLERS	Nat'l Ctr. of Emp'ee Dev., Norman
19. 2015	OKC Emp'ees Retmt.	Nat'l Ctr. of Emp'ee Dev., Norman
20. 2016	Teachers	Renaissance Tulsa Hotel & Conv. Ctr.

20TH ANNUAL OKLAHOMA PUBLIC FUND TRUSTEE EDUCATION CONFERENCE
CONFERENCE SPONSORS

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20TH ANNUAL OKLAHOMA PUBLIC FUND TRUSTEE EDUCATION CONFERENCE
RENAISSANCE HOTEL AND CONVENTION CENTER
TULSA, OKLAHOMA
SEPTEMBER 28-30, 2016
CONFERENCE ATTENDEES

Central Oklahoma Transportation & Parking Authority

Ruvena Skidmore

City of Edmond

Ammy Butler
Linda Cresse
Chip Winter

Commissioners of the Land Office

Susan Citty
Karen Johnson
Keith Kuhlman
Edward Romero

Oklahoma City Employee Retirement System

Dianna Berry
Paul Bronson
Ken Culver
Craig Freeman
Tammy Long
Jamie O'Leary
Bob Ponkilla
Regina Story
Wiley Williams

Oklahoma City Post-Employment Benefits Trust

Frank Wanto

Oklahoma Firefighters Pension System

Raanon Adams
Dereck Cassady
Dana Cramer
Marc Edwards
Craig Freeman
Paul Gallahar
Robert Jones
Mike Kelley
Janet Kohls
Matt Lay
Jim Long
Brandy Manek
Duane Michael
Chase Rankin
James Reynolds
Frank Stone

Oklahoma Law Enforcement Retirement System

Todd Blish
Brent Fairchild
Kourtney Heard
Donald Jackson
Kendall Johnson
Chip Keating Jr.
Jim Laurick
Jason Matheson
Renda Reese-Davis
Roy Rogers
Ginger Sigler
Mark Stewart

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RENAISSANCE HOTEL AND CONVENTION CENTER
TULSA, OKLAHOMA
SEPTEMBER 28-30, 2016
CONFERENCE ATTENDEES

Oklahoma Municipal Retirement Fund

Jodi Cox
Donna Doolen
Katie Girardi
Robert Johnston
Marcy Lamb
Jim Luckett, Jr.
Robert Park
John Shugart
Rhnea Stewart
Hollis "Ed" Tinker
Chris Whatley

Oklahoma Police Pension and Retirement System

Craig Akard
Tom Custer
Tony Davenport
Jim Keesee
Ryan Perkins
W.B. Smith
Rick Smith
Steven Snyder

Oklahoma Public Employees Retirement System

Dessa Baker-Inman
Lisa Blodgett
Joe Fox
James R. Hale
Kristi Ice
Steven Kaestner
Patrick Lane
Susan Reed
Brad Tillberg
Brian Wolf

Teachers' Retirement System of Oklahoma

Phyllis Bennett
Bill Bentley
Kim Bold
Julie Ezell
Vernon Florence
Jill Geiger
Judie Harris
Christa Hughes
Melissa Kempkes
David Kinney
Shareé Madsen
Dixie Moody
Sam Moore
Kevin Moore
Bill Peacher
Tom Spencer
Kirk Stebbins
Gary Trennepohl
Greg Winters

Tulsa County Employees' Retirement System

John C. Baker, III
Richard Bales
Rachael Johnson
Heather Little
Stephen A. Schuller
Traci M. Scullawl
Dennis Semler
Barry West
Sherril Williams

Tulsa Municipal Employees Retirement Plan

Kenneth Factor
John S. Harvey
Adam Leavitt
Janine Prater
Carolyn Ritchie
Linda Sadler